

Insect Feed Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/I17F59C28E54EN.html>

Date: January 2023

Pages: 142

Price: US\$ 2,499.00 (Single User License)

ID: I17F59C28E54EN

Abstracts

The global insect feed market size reached US\$ 877.1 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 1,649.4 Million by 2028, exhibiting a growth rate (CAGR) of 11.3% during 2023-2028.

Insect feed are insect species utilized for meeting the specific requirements of different animals. They are prepared in the form of meal, pellets, or crumbles, and help reduce dependency on traditional feed streams while bringing valuable ingredients back into the food chain from organic waste materials. In addition, they lower the environmental impact of livestock production as their mass production delivers better protein quantities. As a result, they find extensive applications in aquaculture, pig nutrition, poultry nutrition, and dairy nutrition across the globe.

Insect Feed Market Trends:

At present, there is a rise in the consumption of meat products among individuals, which has increased the utilization of high-quality feed products for achieving higher yields. This, along with the growing consumption of several insect species for human consumption due to high protein and low-fat contents, represents one of the key factors driving the market. Moreover, there is an increase in the use of insect feed as they do not transmit zoonotic diseases. This, coupled with the high feed conversion ratio of insects as compared to livestock and poultry, is propelling the growth of the market. In addition, insect feed can be produced on organic waste and emit fewer greenhouse gases and ammonia than conventional livestock, which is positively influencing the market. In line with this, the rising utilization of insects as novel feed additives to improve gut health due to bioactive components, such as lauric acid, antimicrobial peptides, and chitin, is bolstering the market growth. Besides this, key market players are extensively investing in research and development (R&D) activities to increase their

overall reach in the market. Other growth-inducing factors are the growing global population and changing dietary patterns of individuals around the world.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global insect feed market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product type and application.

Breakup by Product Type:

- Meal Worms
- Fly Larvae
- Silkworms
- Cicadas
- Others

Breakup by Application:

- Aquaculture
- Pig Nutrition
- Poultry Nutrition
- Dairy Nutrition
- Others

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan
 - India
 - South Korea
- Australia
- Indonesia
- Others
- Europe

Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Alltech Coppens, B?hler Holding AG, Enterra Corporation, Entofood Sdn Bhd., EnviroFlight LLC (Darling Ingredients Inc.), Hexafly, InnovaFeed, Multibox, nextProtein, Protix and ?nsect.

Key Questions Answered in This Report:

How has the global insect feed market performed so far and how will it perform in the coming years?
What has been the impact of COVID-19 on the global insect feed market?
What are the key regional markets?
What is the breakup of the market based on the product type?
What is the breakup of the market based on the application?
What are the various stages in the value chain of the industry?
What are the key driving factors and challenges in the industry?
What is the structure of the global insect feed market and who are the key players?
What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL INSECT FEED MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 Meal Worms
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Fly Larvae
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Silkworms

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Cicadas
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Aquaculture
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Pig Nutrition
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Poultry Nutrition
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Dairy Nutrition
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Others
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends

- 8.2.1.2 Market Forecast
- 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
- 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
- 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others

8.3.7.1 Market Trends

8.3.7.2 Market Forecast

8.4 Latin America

8.4.1 Brazil

8.4.1.1 Market Trends

8.4.1.2 Market Forecast

8.4.2 Mexico

8.4.2.1 Market Trends

8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 SWOT ANALYSIS

9.1 Overview

9.2 Strengths

9.3 Weaknesses

9.4 Opportunities

9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

- 13.1 Market Structure
- 13.2 Key Players
- 13.3 Profiles of Key Players
 - 13.3.1 Alltech Coppens
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.2 B?hler Holding AG
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.3 Enterra Corporation
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.4 Entofood Sdn Bhd.
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.5 EnviroFlight LLC (Darling Ingredients Inc.)
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.6 Hexafly
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.7 InnovaFeed
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
 - 13.3.8 Multibox
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
 - 13.3.9 nextProtein
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
 - 13.3.10 Protix
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio
 - 13.3.11 ?nsect
 - 13.3.11.1 Company Overview
 - 13.3.11.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Insect Feed Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Insect Feed Market Forecast: Breakup by Product Type (in Million US\$), 2023-2028

Table 3: Global: Insect Feed Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 4: Global: Insect Feed Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: Insect Feed Market: Competitive Structure

Table 6: Global: Insect Feed Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Insect Feed Market: Major Drivers and Challenges

Figure 2: Global: Insect Feed Market: Sales Value (in Million US\$), 2017-2022

Figure 3: Global: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 4: Global: Insect Feed Market: Breakup by Product Type (in %), 2022

Figure 5: Global: Insect Feed Market: Breakup by Application (in %), 2022

Figure 6: Global: Insect Feed Market: Breakup by Region (in %), 2022

Figure 7: Global: Insect Feed (Meal Worms) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 8: Global: Insect Feed (Meal Worms) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 9: Global: Insect Feed (Fly Larvae) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Insect Feed (Fly Larvae) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Insect Feed (Silkworms) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Insect Feed (Silkworms) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Insect Feed (Cicadas) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Insect Feed (Cicadas) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Insect Feed (Other Product Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Insect Feed (Other Product Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Insect Feed (Aquaculture) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Insect Feed (Aquaculture) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Insect Feed (Pig Nutrition) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Insect Feed (Pig Nutrition) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Insect Feed (Poultry Nutrition) Market: Sales Value (in Million US\$),

2017 & 2022

Figure 22: Global: Insect Feed (Poultry Nutrition) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Insect Feed (Dairy Nutrition) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Insect Feed (Dairy Nutrition) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Insect Feed (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Insect Feed (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: North America: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: North America: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: United States: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: United States: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Canada: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Canada: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Asia-Pacific: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Asia-Pacific: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: China: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: China: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Japan: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Japan: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: India: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: India: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: South Korea: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: South Korea: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Australia: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Australia: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Indonesia: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Indonesia: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Others: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Others: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Europe: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Europe: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Germany: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Germany: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: France: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: France: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: United Kingdom: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: United Kingdom: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Italy: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Italy: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Spain: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Spain: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Russia: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Russia: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Others: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Others: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Latin America: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Latin America: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Brazil: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Brazil: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Mexico: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Mexico: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Others: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Others: Insect Feed Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 73: Middle East and Africa: Insect Feed Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Middle East and Africa: Insect Feed Market: Breakup by Country (in %), 2022

Figure 75: Middle East and Africa: Insect Feed Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Global: Insect Feed Industry: SWOT Analysis

Figure 77: Global: Insect Feed Industry: Value Chain Analysis

Figure 78: Global: Insect Feed Industry: Porter's Five Forces Analysis

I would like to order

Product name: Insect Feed Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/l17f59c28e54en.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l17f59c28e54en.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

