

InGaAs Camera Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global InGaAs camera market size reached US\$ 116.5 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 172.9 Million by 2028, exhibiting a growth rate (CAGR) of 6.80% during 2022-2028.

An InGaAs camera is an optical instrument made using an alloy of indium arsenide (InAs) and gallium arsenide (GaAs). It is a dark-noise-limited device with a lower bandgap that avoids unwanted fluorescence backgrounds and investigates deeply into sample surfaces. It enables researchers to work at longer wavelengths in the near-infrared (NIR) and shortwave infrared (SWIR) regions of the spectrum. Consequently, it finds wide applications in the nanotube fluorescence, emission, absorption, small animal imaging, nondestructive testing, and singlet oxygen detection. Apart from this, it is extensively utilized in several industrial applications for humidity measurements, surface film distributions, and the separation of materials.

InGaAs Camera Market Trends:

At present, there is an increase in the utilization of InGaAs cameras in industrial automation across the globe. This can be attributed to the rising usage of machine vision systems that rely on these cameras for capturing and analyzing images. Additionally, InGaAs cameras are increasingly being deployed in vision-guided robots to improve their effectiveness and overall value for the business. Besides this, they are small, uncooled, lightweight and offer high-quality night vision, attached covert eye-safe lasers, target recognition, and sensitivity to nightglows. As they can also see reflected light and provide close representations of what is seen in the visible spectrum compared to long-wavelength infrared (LWIR) and mid-wave infrared (MWIR) images, they find a wide array of applications in the defense and military sector worldwide. Furthermore,

they are employed in the food and beverage (F&B) industry on account of their ability to sort and recycle waste and remove extraneous vegetable matter and foreign materials from fresh and frozen vegetables. This, along with the growing utilization of InGaAs cameras in the semiconductor industry, is impelling the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global InGaAs camera market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on scanning type, cooling technology and application.

Breakup by Scanning Type:

- Area Scan Camera
- Line Scan Camera

Breakup by Cooling Technology:

- Uncooled Camera
- Cooled Camera

Breakup by Application:

- Military and Defense
- Industrial Automation
- Surveillance, Safety and Security
- Scientific Research
- Others

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan
 - India
 - South Korea

Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Albis Optoelectronics AG (Enablence Technologies Inc.), Allied Vision Technologies GmbH (TKH Group N.V.), First Sensor AG (TE Connectivity Ltd.), Hamamatsu Photonics K.K., Jenoptik AG, Laser Components, Lumentum Holdings Inc., Luna Innovations Incorporated, New Imaging Technologies (NIT), Raptor Photonics Limited, Sensors Unlimited (Raytheon Technologies Corporation), Teledyne Technologies Incorporated, Thorlabs Inc. and Xenics.

Key Questions Answered in This Report:

How has the global InGaAs camera market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global InGaAs camera market?

What are the key regional markets?

What is the breakup of the market based on the scanning type?

What is the breakup of the market based on the cooling technology?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global InGaAs camera market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL INGAAS CAMERA MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY SCANNING TYPE

- 6.1 Area Scan Camera
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Line Scan Camera
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY COOLING TECHNOLOGY

7.1 Uncooled Camera

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Cooled Camera

7.2.1 Market Trends

7.2.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

8.1 Military and Defense

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Industrial Automation

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Surveillance, Safety and Security

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Scientific Research

8.4.1 Market Trends

8.4.2 Market Forecast

8.5 Others

8.5.1 Market Trends

8.5.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

- 9.2.1.2 Market Forecast
- 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
- 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
- 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
- 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others

9.3.7.1 Market Trends

9.3.7.2 Market Forecast

9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 Albis Optoelectronics AG (Enablence Technologies Inc.)

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.2 Allied Vision Technologies GmbH (TKH Group N.V.)

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.3 First Sensor AG (TE Connectivity Ltd.)

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.3.3 Financials

14.3.4 Hamamatsu Photonics K.K.

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.4.3 Financials

14.3.4.4 SWOT Analysis

14.3.5 Jenoptik AG

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.5.3 Financials

14.3.6 Laser Components

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

14.3.7 Lumentum Holdings Inc.

14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

14.3.7.3 Financials

14.3.8 Luna Innovations Incorporated

14.3.8.1 Company Overview

14.3.8.2 Product Portfolio

14.3.8.3 Financials

14.3.9 New Imaging Technologies (NIT)

14.3.9.1 Company Overview

14.3.9.2 Product Portfolio

14.3.10 Raptor Photonics Limited

14.3.10.1 Company Overview

- 14.3.10.2 Product Portfolio
- 14.3.11 Sensors Unlimited (Raytheon Technologies Corporation)
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
- 14.3.12 Teledyne Technologies Incorporated
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials
 - 14.3.12.4 SWOT Analysis
- 14.3.13 Thorlabs Inc.
 - 14.3.13.1 Company Overview
 - 14.3.13.2 Product Portfolio
- 14.3.14 Xenics
 - 14.3.14.1 Company Overview
 - 14.3.14.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: InGaAs Camera Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: InGaAs Camera Market Forecast: Breakup by Scanning Type (in Million US\$), 2023-2028

Table 3: Global: InGaAs Camera Market Forecast: Breakup by Cooling Technology (in Million US\$), 2023-2028

Table 4: Global: InGaAs Camera Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: InGaAs Camera Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: InGaAs Camera Market: Competitive Structure

Table 7: Global: InGaAs Camera Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: InGaAs Camera Market: Major Drivers and Challenges

Figure 2: Global: InGaAs Camera Market: Sales Value (in Million US\$), 2017-2022

Figure 3: Global: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 4: Global: InGaAs Camera Market: Breakup by Scanning Type (in %), 2022

Figure 5: Global: InGaAs Camera Market: Breakup by Cooling Technology (in %), 2022

Figure 6: Global: InGaAs Camera Market: Breakup by Application (in %), 2022

Figure 7: Global: InGaAs Camera Market: Breakup by Region (in %), 2022

Figure 8: Global: InGaAs Camera (Area Scan Camera) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: InGaAs Camera (Area Scan Camera) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: InGaAs Camera (Line Scan Camera) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: InGaAs Camera (Line Scan Camera) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: InGaAs Camera (Uncooled Camera) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: InGaAs Camera (Uncooled Camera) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: InGaAs Camera (Cooled Camera) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: InGaAs Camera (Cooled Camera) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: InGaAs Camera (Military and Defense) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: InGaAs Camera (Military and Defense) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: InGaAs Camera (Industrial Automation) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: InGaAs Camera (Industrial Automation) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: InGaAs Camera (Surveillance, Safety and Security) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: InGaAs Camera (Surveillance, Safety and Security) Market Forecast:

Sales Value (in Million US\$), 2023-2028

Figure 22: Global: InGaAs Camera (Scientific Research) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: InGaAs Camera (Scientific Research) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: InGaAs Camera (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: InGaAs Camera (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: North America: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: North America: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: United States: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: United States: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Canada: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Canada: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Asia-Pacific: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Asia-Pacific: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: China: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: China: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Japan: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Japan: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: India: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: India: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: South Korea: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: South Korea: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Australia: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Australia: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

2023-2028

Figure 44: Indonesia: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Indonesia: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Others: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Others: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Europe: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Europe: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Germany: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Germany: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: France: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: France: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: United Kingdom: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: United Kingdom: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Italy: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Italy: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Spain: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Spain: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Russia: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Russia: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Others: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Others: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Latin America: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Latin America: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Brazil: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Brazil: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Mexico: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Mexico: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Others: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Others: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Middle East and Africa: InGaAs Camera Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Middle East and Africa: InGaAs Camera Market: Breakup by Country (in %), 2022

Figure 74: Middle East and Africa: InGaAs Camera Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Global: InGaAs Camera Industry: SWOT Analysis

Figure 76: Global: InGaAs Camera Industry: Value Chain Analysis

Figure 77: Global: InGaAs Camera Industry: Porter's Five Forces Analysis

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