

InGaAs Camera Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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Abstracts

The global InGaAs camera market reached a value of US\$ 107.9 Million in 2021. Looking forward, IMARC Group expects the market to reach US\$ 162.6 Million by 2027, exhibiting a CAGR of 7.2% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use sectors. These insights are included in the report as a major market contributor.

An InGaAs camera is an optical instrument made using an alloy of indium arsenide (InAs) and gallium arsenide (GaAs). It is a dark-noise-limited device with a lower bandgap that avoids unwanted fluorescence backgrounds and investigates deeply into sample surfaces. It enables researchers to work at longer wavelengths in the near-infrared (NIR) and shortwave infrared (SWIR) regions of the spectrum. Consequently, it finds wide applications in the nanotube fluorescence, emission, absorption, small animal imaging, nondestructive testing, and singlet oxygen detection. Apart from this, it is extensively utilized in several industrial applications for humidity measurements, surface film distributions, and the separation of materials.

InGaAs Camera Market Trends:

At present, there is an increase in the utilization of InGaAs cameras in industrial automation across the globe. This can be attributed to the rising usage of machine vision systems that rely on these cameras for capturing and analyzing images. Additionally, InGaAs cameras are increasingly being deployed in vision-guided robots to improve their effectiveness and overall value for the business. Besides this, they are small, uncooled, lightweight and offer high-quality night vision, attached covert eye-safe lasers, target recognition, and sensitivity to nightglows. As they can also see reflected

light and provide close representations of what is seen in the visible spectrum compared to long-wavelength infrared (LWIR) and mid-wave infrared (MWIR) images, they find a wide array of applications in the defense and military sector worldwide. Furthermore, they are employed in the food and beverage (F&B) industry on account of their ability to sort and recycle waste and remove extraneous vegetable matter and foreign materials from fresh and frozen vegetables. This, along with the growing utilization of InGaAs cameras in the semiconductor industry, is impelling the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global InGaAs camera market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on scanning type, cooling technology and application.

Breakup by Scanning Type:

Area Scan Camera

Line Scan Camera

Breakup by Cooling Technology:

Uncooled Camera

Cooled Camera

Breakup by Application:

Military and Defense

Industrial Automation

Surveillance, Safety and Security

Scientific Research

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Albis Optoelectronics AG (Enablence Technologies Inc.), Allied Vision Technologies GmbH (TKH Group N.V.), First Sensor AG (TE Connectivity Ltd.), Hamamatsu Photonics K.K., Jenoptik AG, Laser Components, Lumentum Holdings Inc., Luna Innovations Incorporated, New Imaging Technologies (NIT), Raptor Photonics Limited, Sensors Unlimited (Raytheon Technologies Corporation), Teledyne Technologies Incorporated, Thorlabs Inc. and Xenics.

Key Questions Answered in This Report:

How has the global InGaAs camera market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global InGaAs camera market?

What are the key regional markets?

What is the breakup of the market based on the scanning type?

What is the breakup of the market based on the cooling technology?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global InGaAs camera market and who are the key players?
What is the degree of competition in the industry?

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