

# Inflammatory Bowel Disease Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast ?2024-2034?

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## Abstracts

The 7 major inflammatory bowel disease markets are expected to exhibit a CAGR of 2.76% during 2024-2034.

The inflammatory bowel disease market has been comprehensively analyzed in IMARC's new report titled "Inflammatory Bowel Disease Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Inflammatory bowel disease (IBD) is a term mainly used to describe two disorders, Crohn's disease and ulcerative colitis, that are characterized by the chronic inflammation of the gastrointestinal tract. It tends to occur in the case of genetically susceptible individuals after an exaggerated immune response to a normal stimulus comprising food and intestinal flora. Inflammatory bowel disease symptoms tend to vary, depending on the severity of inflammation and the region where it occurs. The signs and symptoms that are observed in Crohn's disease and ulcerative colitis comprise diarrhea, fatigue, abdominal pain and cramping, blood in the stool, reduced appetite and unintended weight loss, mouth sores, pain or drainage near and around the anus owing to infection from a tunnel into the skin (fistula), etc. The diagnosis of IBD requires a combination of clinical and imaging findings, inflammatory laboratory markers, and endoscopic biopsies. The hematological findings will include microcytic anemia, leukocytosis, and thrombocytosis. In the case of a positive result, inflammatory markers such as erythrocyte sedimentation rate (ESR) and high-sensitivity C-reactive protein (hsCRP) are elevated.

The increasing prevalence of inflammatory gastrointestinal disorders owing to several associated factors, such as genetic predisposition, environmental triggers, immune system disturbances, etc., is primarily driving the inflammatory bowel disease market. In

addition to this, the widespread adoption of various diagnostic procedures, including comprehensive metabolic panels, serologic markers, inflammation markers, etc., for early diagnosis of the disease is further propelling the market growth. Moreover, the escalating utilization of corticosteroids as the first line of treatment and their easy availability at retail pharmacy stores are also acting as significant growth-inducing factors. Apart from this, the emerging popularity of biologic and biosimilar drugs over traditional treatment options owing to their enhanced efficacy is further bolstering the global market. Additionally, the growing usage of pre-biotic and pro-biotic food products to improve gut health is also creating a positive outlook for the market. Besides this, the ongoing development of novel therapies with a better clinical profile and a patient-friendly RoA (route of administration) is further augmenting the global market. Numerous other factors, including the escalating utilization of single-cell RNA analysis to understand the molecular basis of the disease and the rising penetration of targeted and advanced therapies, are expected to drive the inflammatory bowel disease market in the coming years.

IMARC Group's new report provides an exhaustive analysis of the inflammatory bowel disease market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for inflammatory bowel disease and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the inflammatory bowel disease market in any manner.

### Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

### Countries Covered

United States

Germany  
France  
United Kingdom  
Italy  
Spain  
Japan

### Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario  
Historical, current, and future performance of the inflammatory bowel disease market  
Historical, current, and future performance of various therapeutic categories in the market  
Sales of various drugs across the inflammatory bowel disease market  
Reimbursement scenario in the market  
In-market and pipeline drugs  
Competitive Landscape:  
This report also provides a detailed analysis of the current inflammatory bowel disease marketed drugs and late-stage pipeline drugs.

### In-Market Drugs

Drug Overview  
Mechanism of Action  
Regulatory Status  
Clinical Trial Results  
Drug Uptake and Market Performance

### Late-Stage Pipeline Drugs

Drug Overview  
Mechanism of Action  
Regulatory Status  
Clinical Trial Results  
Drug Uptake and Market Performance

\*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

## Key Questions Answered in this Report: Market Insights

How has the inflammatory bowel disease market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the inflammatory bowel disease market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the inflammatory bowel disease market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

## Epidemiology Insights

What is the size of the inflammatory bowel disease patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (?2024-2034?) across the seven major markets?

What are the key factors driving the epidemiological trend of inflammatory bowel disease?

What will be the growth rate of patients across the seven major markets?

## Inflammatory Bowel Disease: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for inflammatory bowel disease drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the inflammatory bowel disease market?

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