

# **Inferior Vena Cava (IVC) Filter Market by Product (Retrievable IVC Filter, Permanent IVC Filter), Material (Non-Ferromagnetic Materials, Ferromagnetic Materials), Application (Treatment Venous Thromboembolism (VTE), Prevent Pulmonary Embolism (PE), and Others), End User (Hospitals, Ambulatory Surgical Centers (ASCs), and Others), and Region 2023-2028**

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## **Abstracts**

The global inferior vena cava (IVC) filter market size reached US\$ 662 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 1,086 Million by 2028, exhibiting a growth rate (CAGR) of 8.3% during 2023-2028. Rising usage of IVC filters among patients with acute venous thromboembolic events, the increasing preference for minimally invasive surgeries, and the growing numbers of digital catheterization laboratories represent some of the key factors driving the market.

Inferior vena cava (IVC) is the most prominent vein in the body that is responsible for carrying de-oxygenated blood to the heart's right atrium and then to the lungs. An IVC filter refers to a small piece of device that is implanted into the IVC to prevent blood clots in the legs from traveling to the lungs, thus providing enhanced thromboembolic protection. IVC filters help reduce the risks of pulmonary embolism by trapping large clots while preventing them from reaching the lungs and heart. There are six limbs of stainless steel that radiate from the apex of this cone-shaped filter, which can be inserted either permanently or temporarily. IVC filters are primarily constructed from phynox, an MRI-compatible nonferromagnetic alloy, which contains cobalt, chromium, and nickel. Clinical trials have shown IVC filters are an effective alternative to

anticoagulants for preventing mortality due to pulmonary embolism.

The rapid usage of IVC filters among patients with acute venous thromboembolic events and failed anticoagulation therapy is one of the key factors driving the growth of the market. This can be attributed to the augmenting prevalence of cardiovascular disorders across the globe. In line with this, a considerable rise in the preference for minimally invasive (MI) surgeries is acting as a significant growth-inducing factor for the market. Continual technological advancements in medical imaging procedures, along with the advent of optional and retrievable IVC filters, are propelling the market. Besides this, the growing numbers of digital catheterization laboratories, along with improvements in the healthcare infrastructure, are creating lucrative growth opportunities in the market. Apart from this, favorable initiatives undertaken by government bodies of several countries for spreading awareness regarding cardiovascular disorders (CVDs) are creating a positive market outlook. Furthermore, an enhanced focus on strategic partnerships, such as acquisitions and mergers by the major market players to augment their global presence, is impacting the market positively. Additionally, the expanding geriatric population that is susceptible to developing a wide range of chronic ailments is also acting as a significant growth-inducing factor for the market. Some of the other factors contributing to the market include rapid urbanization, unhealthy lifestyles led by the masses, increasing healthcare expenditure, and extensive research and development (R&D) activities.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global inferior vena cava (IVC) filter market, along with forecasts at the global, regional, and country level from 2023-2028. Our report has categorized the market based on product, material, application and end user.

#### Product Insights

Retrievable IVC Filter

Permanent IVC Filter

The report has provided a detailed breakup and analysis of the inferior vena cava (IVC) filter market based on the product, which includes retrievable IVC filter and permanent IVC filter. According to the report, retrievable IVC filter exhibited a clear dominance in the market.

#### Material Insights

## Non-Ferromagnetic Materials Ferromagnetic Materials

The report has provided a detailed breakup and analysis of the inferior vena cava (IVC) filter market based on the material, which includes non-ferromagnetic materials and ferromagnetic materials. According to the report, non-ferromagnetic materials represented the largest segment.

## Application Insights

Treatment Venous Thromboembolism (VTE)  
Prevent Pulmonary Embolism (PE)  
Others

The report has provided a detailed breakup and analysis of the inferior vena cava (IVC) filter market based on the application. This includes treatment venous thromboembolism (VTE), prevent pulmonary embolism (PE), and others. According to the report, treatment venous thromboembolism (VTE) accounted for the largest segment.

## End User Insights

Hospitals  
Ambulatory Surgical Centers (ASCs)  
Others

A detailed breakup and analysis of the inferior vena cava (IVC) filter market based on the end user has also been provided in the report. This includes hospitals, ambulatory surgical centers (ASCs), and others. According to the report, hospitals accounted for the majority of the total market share.

## Regional Insights

North America  
United States  
Canada  
Europe  
Germany  
France  
United Kingdom

Italy  
Spain  
Russia  
Others  
Asia Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and Middle East and Africa. According to the report, the North America was the largest market for inferior vena cava (IVC) filter. Some of the factors driving the North America inferior vena cava (IVC) filter market included continual technological advancements in the healthcare sector, the rising incidences of cardiovascular diseases and strokes, increasing geriatric population, unhealthy lifestyles led by the masses, growing investment in research and development (R&D) activities, etc.

#### Competitive Landscape

The report has also provided a comprehensive analysis of the competitive landscape in the global inferior vena cava (IVC) filter market. Detailed profiles of all major companies have also been provided. Some of the companies covered include ALN Implants Chirurgicaux, Argon Medical Devices Inc., B. Braun Melsungen AG, Becton Dickinson and Company, Braile Biomédica, Cook Group Incorporated, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

### Key Questions Answered in This Report:

How has the global inferior vena cava (IVC) filter market performed so far and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global inferior vena cava (IVC) filter market?

What are the key regional markets?

Which countries represent the most attractive inferior vena cava (IVC) filter markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the material?

What is the breakup of the market based on the application?

What is the breakup of the market based on end user?

What is the competitive structure of the global inferior vena cava (IVC) filter market?

Who are the key players/companies in the global inferior vena cava (IVC) filter market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL INFERIOR VENA CAVA (IVC) FILTER MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY PRODUCT**

- 6.1 Retrievable IVC Filter
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Permanent IVC Filter
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast

## **7 MARKET BREAKUP BY MATERIAL**

### 7.1 Non-Ferromagnetic Material

#### 7.1.1 Market Trends

#### 7.1.2 Market Forecast

### 7.2 Ferromagnetic Materials

#### 7.2.1 Market Trends

#### 7.2.2 Market Forecast

## **8 MARKET BREAKUP BY APPLICATION**

### 8.1 Treatment Venous Thromboembolism (VTE)

#### 8.1.1 Market Trends

#### 8.1.2 Market Forecast

### 8.2 Prevent Pulmonary Embolism (PE)

#### 8.2.1 Market Trends

#### 8.2.2 Market Forecast

### 8.3 Others

#### 8.3.1 Market Trends

#### 8.3.2 Market Forecast

## **9 MARKET BREAKUP BY END USER**

### 9.1 Hospitals

#### 9.1.1 Market Trends

#### 9.1.2 Market Forecast

### 9.2 Ambulatory Surgical Centers (ASCs)

#### 9.2.1 Market Trends

#### 9.2.2 Market Forecast

### 9.3 Others

#### 9.3.1 Market Trends

#### 9.3.2 Market Forecast

## **10 MARKET BREAKUP BY REGION**

### 10.1 North America

#### 10.1.1 United States

##### 10.1.1.1 Market Trends

##### 10.1.1.2 Market Forecast

- 10.1.2 Canada
  - 10.1.2.1 Market Trends
  - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
  - 10.2.1 China
    - 10.2.1.1 Market Trends
    - 10.2.1.2 Market Forecast
  - 10.2.2 Japan
    - 10.2.2.1 Market Trends
    - 10.2.2.2 Market Forecast
  - 10.2.3 India
    - 10.2.3.1 Market Trends
    - 10.2.3.2 Market Forecast
  - 10.2.4 South Korea
    - 10.2.4.1 Market Trends
    - 10.2.4.2 Market Forecast
  - 10.2.5 Australia
    - 10.2.5.1 Market Trends
    - 10.2.5.2 Market Forecast
  - 10.2.6 Indonesia
    - 10.2.6.1 Market Trends
    - 10.2.6.2 Market Forecast
  - 10.2.7 Others
    - 10.2.7.1 Market Trends
    - 10.2.7.2 Market Forecast
- 10.3 Europe
  - 10.3.1 Germany
    - 10.3.1.1 Market Trends
    - 10.3.1.2 Market Forecast
  - 10.3.2 France
    - 10.3.2.1 Market Trends
    - 10.3.2.2 Market Forecast
  - 10.3.3 United Kingdom
    - 10.3.3.1 Market Trends
    - 10.3.3.2 Market Forecast
  - 10.3.4 Italy
    - 10.3.4.1 Market Trends
    - 10.3.4.2 Market Forecast
  - 10.3.5 Spain



- 10.3.5.1 Market Trends
- 10.3.5.2 Market Forecast
- 10.3.6 Russia
  - 10.3.6.1 Market Trends
  - 10.3.6.2 Market Forecast
- 10.3.7 Others
  - 10.3.7.1 Market Trends
  - 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast
  - 10.4.2 Mexico
    - 10.4.2.1 Market Trends
    - 10.4.2.2 Market Forecast
  - 10.4.3 Others
    - 10.4.3.1 Market Trends
    - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
  - 10.5.1 Market Trends
  - 10.5.2 Market Breakup by Country
  - 10.5.3 Market Forecast

## **11 DRIVERS, RESTRAINTS, AND OPPORTUNITIES**

- 11.1 Overview
- 11.2 Drivers
- 11.3 Restraints
- 11.4 Opportunities

## **12 VALUE CHAIN ANALYSIS**

## **13 PORTERS FIVE FORCES ANALYSIS**

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants

## 13.6 Threat of Substitutes

## 14 PRICE ANALYSIS

## 15 COMPETITIVE LANDSCAPE

### 15.1 Market Structure

### 15.2 Key Players

### 15.3 Profiles of Key Players

#### 15.3.1 ALN Implants Chirurgicaux

##### 15.3.1.1 Company Overview

##### 15.3.1.2 Product Portfolio

#### 15.3.2 Argon Medical Devices Inc.

##### 15.3.2.1 Company Overview

##### 15.3.2.2 Product Portfolio

#### 15.3.3 B. Braun Melsungen AG

##### 15.3.3.1 Company Overview

##### 15.3.3.2 Product Portfolio

##### 15.3.3.3 Financials

#### 15.3.4 Becton Dickinson and Company

##### 15.3.4.1 Company Overview

##### 15.3.4.2 Product Portfolio

##### 15.3.4.3 Financials

##### 15.3.4.4 SWOT Analysis

#### 15.3.5 Braile Biomédica

##### 15.3.5.1 Company Overview

##### 15.3.5.2 Product Portfolio

#### 15.3.6 Cook Group Incorporated

##### 15.3.6.1 Company Overview

##### 15.3.6.2 Product Portfolio

Kindly, note that this only represents a partial list of companies, and the complete list has been provided in the report

## List Of Tables

### LIST OF TABLES

Table 1: Global: Inferior Vena Cava Filter Market: Key Industry Highlights, 2022 & 2028

Table 2: Global: Inferior Vena Cava Filter Market Forecast: Breakup by Product (in Million US\$), 2023-2028

Table 3: Global: Inferior Vena Cava Filter Market Forecast: Breakup by Material (in Million US\$), 2023-2028

Table 4: Global: Inferior Vena Cava Filter Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: Inferior Vena Cava Filter Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 6: Global: Inferior Vena Cava Filter Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Inferior Vena Cava Filter Market: Competitive Structure

Table 8: Global: Inferior Vena Cava Filter Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Inferior Vena Cava Filter Market: Major Drivers and Challenges

Figure 2: Global: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017-2022

Figure 3: Global: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 4: Global: Inferior Vena Cava Filter Market: Breakup by Product (in %), 2022

Figure 5: Global: Inferior Vena Cava Filter Market: Breakup by Material (in %), 2022

Figure 6: Global: Inferior Vena Cava Filter Market: Breakup by Application (in %), 2022

Figure 7: Global: Inferior Vena Cava Filter Market: Breakup by End User (in %), 2022

Figure 8: Global: Inferior Vena Cava Filter Market: Breakup by Region (in %), 2022

Figure 9: Global: Inferior Vena Cava Filter (Retrievable IVC Filter) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Inferior Vena Cava Filter (Retrievable IVC Filter) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Inferior Vena Cava Filter (Permanent IVC Filter) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Inferior Vena Cava Filter (Permanent IVC Filter) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Inferior Vena Cava Filter (Non-Ferromagnetic Material) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Inferior Vena Cava Filter (Non-Ferromagnetic Material) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Inferior Vena Cava Filter (Ferromagnetic Materials) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Inferior Vena Cava Filter (Ferromagnetic Materials) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Inferior Vena Cava Filter (Treatment Venous Thromboembolism (VTE)) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Inferior Vena Cava Filter (Treatment Venous Thromboembolism (VTE)) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Inferior Vena Cava Filter (Prevent Pulmonary Embolism (PE)) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Inferior Vena Cava Filter (Prevent Pulmonary Embolism (PE)) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Inferior Vena Cava Filter (Other Applications) Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 22: Global: Inferior Vena Cava Filter (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Inferior Vena Cava Filter (Hospitals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Inferior Vena Cava Filter (Hospitals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Inferior Vena Cava Filter (Ambulatory Surgical Centers (ASCs)) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Inferior Vena Cava Filter (Ambulatory Surgical Centers (ASCs)) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Inferior Vena Cava Filter (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Inferior Vena Cava Filter (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: North America: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: North America: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: United States: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: United States: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Canada: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Canada: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Asia-Pacific: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Asia-Pacific: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: China: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: China: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Japan: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Japan: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: India: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: India: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: South Korea: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: South Korea: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Australia: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Australia: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Indonesia: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Indonesia: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Others: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Others: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Europe: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Europe: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Germany: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Germany: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: France: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: France: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: United Kingdom: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: United Kingdom: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Italy: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Italy: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 61: Spain: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Spain: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Russia: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Russia: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Others: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Others: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Latin America: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Latin America: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Brazil: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Brazil: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Mexico: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Mexico: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Others: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Others: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Middle East and Africa: Inferior Vena Cava Filter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Middle East and Africa: Inferior Vena Cava Filter Market: Breakup by Country (in %), 2022

Figure 77: Middle East and Africa: Inferior Vena Cava Filter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Global: Inferior Vena Cava Filter Industry: Drivers, Restraints, and Opportunities

Figure 79: Global: Inferior Vena Cava Filter Industry: Value Chain Analysis

Figure 80: Global: Inferior Vena Cava Filter Industry: Porter's Five Forces Analysis

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