

Industrial Tapes Market Report by Product Type (Filament Tapes, Aluminum Tapes, Duct Tapes, Adhesive Transfer Tapes, and Others), Tape Backing Material (Polypropylene, Paper, Polyvinyl Chloride, and Others), Application (Packaging Application, Masking/Protective Application, Electrical and Electronic Application, Specialized Application, and Others), End-User (Manufacturing Industry, Automotive Industry, Construction Industry, Logistics Industry, Electrical Industry, and Others), Mode of Application (Pressure Sensitive Application, Solvent Based Application, Hot Melt-Based Application, Acrylic Based Application), and Region 2024-2032

<https://marketpublishers.com/r/IAADE7426136EN.html>

Date: January 2024

Pages: 145

Price: US\$ 3,899.00 (Single User License)

ID: IAADE7426136EN

Abstracts

The global industrial tapes market size reached US\$ 70.3 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 119.5 Billion by 2032, exhibiting a growth rate (CAGR) of 5.9% during 2024-2032.

Industrial tapes are made using a sticky chemical film and backing material and are used for various industrial functions such as adhesive bonding, masking, packaging, wrapping and electrical sealing. They offer high adhesive strength as compared to standard tapes and can also be used to bond heavy materials such as concrete, glass, wood, rubber and metal. These tapes come in adhesive, non-adhesive and special-purpose variants. While adhesive industrial tapes are widely utilized for binding various

products, the non-adhesive and special-purpose variants of these tapes are used for specific applications such as thread sealing, electrical insulation, welding, thermal protection and friction reduction.

The extensive usage of industrial tapes in packaging, automotive, medical and construction sectors, owing to various favorable properties such as water/shock resistance and high peel and tensile strength, is the key factor driving the global market. These tapes serve as a light-weight alternative to mechanical fasteners such as bolts and screws, while enhancing the aesthetic appeal of a product and covering any visible joints and attachments. Furthermore, owing to their shock and water-resistant properties, they are widely utilized in the manufacturing of electrical equipment. Furthermore, government policies are encouraging the production of zero-residue, eco-friendly and bio-degradable tapes with the aim to reduce carbon emissions. Additionally, manufacturers are increasingly opting for industrial tapes made with materials such as natural rubber and acrylic which are less harmful to the environment, thus further accelerating the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global industrial tapes market report, along with forecasts at the global and regional level from 2024-2032. Our report has categorized the market based on product type, tape backing material, application, end-user and mode of application.

Breakup by Product Type:

- Filament Tapes
- Aluminum Tapes
- Duct Tapes
- Adhesive Transfer Tapes
- Others

Breakup by Tape Backing Material:

- Polypropylene
- Paper
- Polyvinyl Chloride
- Others

Breakup by Application:

Packaging Application
Masking/Protective Application
Electrical and Electronic Application
Specialized Application
Others

Breakup by End-User:

Manufacturing Industry
Automotive Industry
Construction Industry
Logistics Industry
Electrical Industry
Others

Breakup by Mode of Application:

Pressure Sensitive Application
Solvent Based Application
Hot Melt-Based Application
Acrylic Based Application

Breakup by Region:

Asia Pacific
North America
Europe
Middle East and Africa
Latin America

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Avery Dennison Corporation, H.B Fuller Company, Henkel AG & Company KGaA, Ashland Inc., Sika AG, Saint Gobain SA, Eastman Chemical Company, The DOW Chemical Company, VON Roll Holding AG, The 3M Company, etc

Key Questions Answered in This Report

1. What was the size of the global industrial tapes market in 2023?
2. What is the expected growth rate of the global industrial tapes market during 2024-2032?
3. What are the key factors driving the global industrial tapes market?
4. What has been the impact of COVID-19 on the global industrial tapes market?
5. What is the breakup of the global industrial tapes market based on product type?
6. What is the breakup of the global industrial tapes market based on the tape backing material?
7. What is the breakup of the global industrial tapes market based on the end-user?
8. What are the key regions in the global industrial tapes market?
9. Who are the key players/companies in the global industrial tapes market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL INDUSTRIAL TAPES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Product Type
- 5.5 Market Breakup by Tape Backing Material
- 5.6 Market Breakup by Application
- 5.7 Market Breakup by End-User
- 5.8 Market Breakup by Mode of Application
- 5.9 Market Breakup by Region
- 5.10 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

6.1 Filament Tapes

6.1.1 Market Trends

6.1.2 Market Forecast

6.2 Aluminum Tapes

6.2.1 Market Trends

6.2.2 Market Forecast

6.3 Duct Tapes

6.3.1 Market Trends

6.3.2 Market Forecast

6.4 Adhesive Transfer Tapes

6.4.1 Market Trends

6.4.2 Market Forecast

6.5 Others

6.5.1 Market Trends

6.5.2 Market Forecast

7 MARKET BREAKUP BY TAPE BACKING MATERIAL

7.1 Polypropylene

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Paper

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Polyvinyl Chloride

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Others

7.4.1 Market Trends

7.4.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

8.1 Packaging Application

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Masking/Protective Application

8.2.1 Market Trends

- 8.2.2 Market Forecast
- 8.3 Electrical and Electronic Application
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Specialized Application
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Others
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast

9 MARKET BREAKUP BY END-USER

- 9.1 Manufacturing Industry
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Automotive Industry
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Construction Industry
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Logistics Industry
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
- 9.5 Electrical Industry
 - 9.5.1 Market Trends
 - 9.5.2 Market Forecast
- 9.6 Others
 - 9.6.1 Market Trends
 - 9.6.2 Market Forecast

10 MARKET BREAKUP BY MODE OF APPLICATION

- 10.1 Pressure Sensitive Application
 - 10.1.1 Market Trends
 - 10.1.2 Market Forecast
- 10.2 Solvent Based Application
 - 10.2.1 Market Trends

- 10.2.2 Market Forecast
- 10.3 Hot Melt-Based Application
 - 10.3.1 Market Trends
 - 10.3.2 Market Forecast
- 10.4 Acrylic Based Application
 - 10.4.1 Market Trends
 - 10.4.2 Market Forecast

11 MARKET BREAKUP BY REGION

- 11.1 Asia Pacific
 - 11.1.1 Market Trends
 - 11.1.2 Market Forecast
- 11.2 North America
 - 11.2.1 Market Trends
 - 11.2.2 Market Forecast
- 11.3 Europe
 - 11.3.1 Market Trends
 - 11.3.2 Market Forecast
- 11.4 Middle East and Africa
 - 11.4.1 Market Trends
 - 11.4.2 Market Forecast
- 11.5 Latin America
 - 11.5.1 Market Trends
 - 11.5.2 Market Forecast

12 SWOT ANALYSIS

- 12.1 Overview
- 12.2 Strengths
- 12.3 Weaknesses
- 12.4 Opportunities
- 12.5 Threats

13 VALUE CHAIN ANALYSIS

14 PORTERS FIVE FORCES ANALYSIS

- 14.1 Overview
- 14.2 Bargaining Power of Buyers
- 14.3 Bargaining Power of Suppliers
- 14.4 Degree of Competition
- 14.5 Threat of New Entrants
- 14.6 Threat of Substitutes

15 PRICE ANALYSIS

16 COMPETITIVE LANDSCAPE

- 16.1 Market Structure
- 16.2 Key Players
- 16.3 Profiles of Key Players
 - 16.3.1 Avery Dennison Corporation
 - 16.3.2 H.B Fuller Company
 - 16.3.3 Henkel AG & Company KGaA
 - 16.3.4 Ashland Inc.
 - 16.3.5 Sika AG
 - 16.3.6 Saint Gobain SA
 - 16.3.7 Eastman Chemical Company
 - 16.3.8 The DOW Chemical Company
 - 16.3.9 VON Roll Holding AG
 - 16.3.10 The 3M Company

List Of Tables

LIST OF TABLES

Table 1: Global: Industrial Tapes Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Industrial Tapes Market Forecast: Breakup by Product Type (in Million US\$), 2024-2032

Table 3: Global: Industrial Tapes Market Forecast: Breakup by Tape Backing Material (in Million US\$), 2024-2032

Table 4: Global: Industrial Tapes Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 5: Global: Industrial Tapes Market Forecast: Breakup by End-user (in Million US\$), 2024-2032

Table 6: Global: Industrial Tapes Market Forecast: Breakup by Mode of Application (in Million US\$), 2024-2032

Table 7: Global: Industrial Tapes Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 8: Global: Industrial Tapes Market Structure

Table 9: Global: Industrial Tapes Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Industrial Tapes Market: Major Drivers and Challenges

Figure 2: Global: Industrial Tapes Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Industrial Tapes Market: Breakup by Product Type (in %), 2023

Figure 4: Global: Industrial Tapes Market: Breakup by Tape Backing Material (in %), 2023

Figure 5: Global: Industrial Tapes Market: Breakup by Application (in %), 2023

Figure 6: Global: Industrial Tapes Market: Breakup by End-User (in %), 2023

Figure 7: Global: Industrial Tapes Market: Breakup by Mode of Application (in %), 2023

Figure 8: Global: Industrial Tapes Market: Breakup by Region (in %), 2023

Figure 9: Global: Industrial Tapes Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 10: Global: Industrial Tapes Industry: SWOT Analysis

Figure 11: Global: Industrial Tapes Industry: Value Chain Analysis

Figure 12: Global: Industrial Tapes Industry: Porter's Five Forces Analysis

Figure 13: Global: Industrial Tapes (Filament Tapes) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Industrial Tapes (Filament Tapes) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Industrial Tapes (Aluminum Tapes) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Industrial Tapes (Aluminum Tapes) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Industrial Tapes (Duct Tapes) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Industrial Tapes (Duct Tapes) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Industrial Tapes (Adhesive Transfer Tapes) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Industrial Tapes (Adhesive Transfer Tapes) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Industrial Tapes (Other Product Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Industrial Tapes (Other Product Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Industrial Tapes (Polypropylene) Market: Sales Value (in Million

US\$), 2018 & 2023

Figure 24: Global: Industrial Tapes (Polypropylene) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Industrial Tapes (Paper) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Industrial Tapes (Paper) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Industrial Tapes (Polyvinyl Chloride) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Industrial Tapes (Polyvinyl Chloride) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Industrial Tapes (Other Tape Backing Materials) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Industrial Tapes (Other Tape Backing Materials) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Industrial Tapes (Packaging Application) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Industrial Tapes (Packaging Application) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: Industrial Tapes (Masking/Protective Application) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: Industrial Tapes (Masking/Protective Application) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Global: Industrial Tapes (Electrical and Electronic Application) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Global: Industrial Tapes (Electrical and Electronic Application) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Global: Industrial Tapes (Specialized Application) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Global: Industrial Tapes (Specialized Application) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Global: Industrial Tapes (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Global: Industrial Tapes (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Global: Industrial Tapes (Manufacturing Industry) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Global: Industrial Tapes (Manufacturing Industry) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Global: Industrial Tapes (Automotive Industry) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Global: Industrial Tapes (Automotive Industry) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Global: Industrial Tapes (Construction Industry) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Global: Industrial Tapes (Construction Industry) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Global: Industrial Tapes (Logistics Industry) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Global: Industrial Tapes (Logistics Industry) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Global: Industrial Tapes (Electrical Industry) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Global: Industrial Tapes (Electrical Industry) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Global: Industrial Tapes (Other End-Users) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Global: Industrial Tapes (Other End-Users) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Global: Industrial Tapes (Pressure Sensitive Application) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Global: Industrial Tapes (Pressure Sensitive Application) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Global: Industrial Tapes (Solvent Based Application) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Global: Industrial Tapes (Solvent Based Application) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Global: Industrial Tapes (Hot Melt-Based Application) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Global: Industrial Tapes (Hot Melt-Based Application) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Global: Industrial Tapes (Acrylic Based Application) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Global: Industrial Tapes (Acrylic Based Application) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Asia Pacific: Industrial Tapes Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Asia Pacific: Industrial Tapes Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 63: North America: Industrial Tapes Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: North America: Industrial Tapes Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Europe: Industrial Tapes Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Europe: Industrial Tapes Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Middle East and Africa: Industrial Tapes Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Middle East and Africa: Industrial Tapes Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Latin America: Industrial Tapes Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Latin America: Industrial Tapes Market Forecast: Sales Value (in Million US\$), 2024-2032

I would like to order

Product name: Industrial Tapes Market Report by Product Type (Filament Tapes, Aluminum Tapes, Duct Tapes, Adhesive Transfer Tapes, and Others), Tape Backing Material (Polypropylene, Paper, Polyvinyl Chloride, and Others), Application (Packaging Application, Masking/Protective Application, Electrical and Electronic Application, Specialized Application, and Others), End-User (Manufacturing Industry, Automotive Industry, Construction Industry, Logistics Industry, Electrical Industry, and Others), Mode of Application (Pressure Sensitive Application, Solvent Based Application, Hot Melt-Based Application, Acrylic Based Application), and Region 2024-2032

Product link: <https://marketpublishers.com/r/IAADE7426136EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IAADE7426136EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970