

Industrial Rubber Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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Abstracts

The global industrial rubber market reached a value of US\$ 27.34 Billion in 2021. Looking forward, IMARC Group expects the market to reach a value of US\$ 34.78 Billion by 2027, exhibiting a CAGR of 3.85% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use industries. These insights are included in the report as a major market contributor.

Industrial rubber is widely available in the form of sheets, molds, and pieces for making belts, roofs, hoses and mechanical products. It offers several advantages, such as conductivity, friction, permeation, strength, longevity, and water and heat resistance. As a result, it is used in manufacturing tires for automotive vehicles, aircraft, and bicycles due to the elasticity, resilience, and toughness of industrial rubber. Industrial rubber also finds application in the production of machinery and equipment around the world.

Industrial Rubber Market Trends:

There is currently an increase in the demand for industrial rubber in the manufacturing of joints, seals and gaskets due to its high durability and corrosion-resistance. This, coupled with the expanding construction industry across the globe, is propelling the growth of the market. In addition, governments of several countries, especially in developing countries, are extensively investing in the development of airports, metros, highways, and other smart city projects, which is positively influencing the market. Besides this, the increasing utilization of industrial rubber as adhesive for lamination, shoe, carpentry, and ceramic and plastic tile attachment is offering lucrative growth opportunities to industry investors. Furthermore, the rising employment of industrial rubber in the conveyor belt to transport products in a straight line or through changes in

elevation is bolstering the growth of the market. Apart from this, there is an increase in the sales of electric vehicles (EVs) on account of the growing environmental concerns among individuals and the imposition of stringent emission regulations by regulatory authorities. This, along with considerably investment in research and development (R&D) activities to develop compounding rubber for manufacturing novel products, is projected to catalyzing the demand for industrial rubber.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global industrial rubber market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on type, product and end use industry.

Breakup by Type:

- Natural Rubber
- Synthetic Rubber

Breakup by Product:

- Mechanical Rubber Goods
- Rubber Hose
- Rubber Belt
- Rubber Roofing
- Others

Breakup by End Use Industry:

- Automotive
- Construction
- Manufacturing
- Electrical and Electronics
- Others

Breakup by Region:

- North America
- United States
- Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Asahi Kasei Corporation, Braskem, Bridgestone Corporation, Denka Company Limited, Lanxess AG, LG Chem Ltd., The Goodyear Tire and Rubber Company, Trinseo PLC, TSRC Corporation, UBE Corporation, Yokohama Rubber Co. Ltd. and Zeon Corporation.

Key Questions Answered in This Report:

How has the global industrial rubber market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global industrial rubber market?

What are the key regional markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the product?

What is the breakup of the market based on the end use industry?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global industrial rubber market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL INDUSTRIAL RUBBER MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Natural Rubber
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Synthetic Rubber
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY PRODUCT

7.1 Mechanical Rubber Goods

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Rubber Hose

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Rubber Belt

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Rubber Roofing

7.4.1 Market Trends

7.4.2 Market Forecast

7.5 Others

7.5.1 Market Trends

7.5.2 Market Forecast

8 MARKET BREAKUP BY END USE INDUSTRY

8.1 Automotive

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Construction

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Manufacturing

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Electrical and Electronics

8.4.1 Market Trends

8.4.2 Market Forecast

8.5 Others

8.5.1 Market Trends

8.5.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

- 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
- 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy

- 9.3.4.1 Market Trends
- 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview

- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Asahi Kasei Corporation
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 Braskem
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
 - 14.3.3 Bridgestone Corporation
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.3.4 SWOT Analysis
 - 14.3.4 Denka Company Limited
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 Financials
 - 14.3.5 Lanxess AG
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
 - 14.3.5.4 SWOT Analysis
 - 14.3.6 LG Chem Ltd.
 - 14.3.6.1 Company Overview

- 14.3.6.2 Product Portfolio
- 14.3.6.3 Financials
- 14.3.6.4 SWOT Analysis
- 14.3.7 The Goodyear Tire and Rubber Company
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
 - 14.3.7.4 SWOT Analysis
- 14.3.8 Trinseo PLC
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
- 14.3.9 TSRC Corporation
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
- 14.3.10 UBE Corporation
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
 - 14.3.10.4 SWOT Analysis
- 14.3.11 Yokohama Rubber Co. Ltd.
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
 - 14.3.11.3 Financials
 - 14.3.11.4 SWOT Analysis
- 14.3.12 Zeon Corporation
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: Industrial Rubber Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Industrial Rubber Market Forecast: Breakup by Type (in Million US\$), 2022-2027

Table 3: Global: Industrial Rubber Market Forecast: Breakup by Product (in Million US\$), 2022-2027

Table 4: Global: Industrial Rubber Market Forecast: Breakup by End Use Industry (in Million US\$), 2022-2027

Table 5: Global: Industrial Rubber Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 6: Global: Industrial Rubber Market: Competitive Structure

Table 7: Global: Industrial Rubber Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Industrial Rubber Market: Major Drivers and Challenges

Figure 2: Global: Industrial Rubber Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Industrial Rubber Market Forecast: Sales Value (in Billion US\$), 2022-2027

Figure 4: Global: Industrial Rubber Market: Breakup by Type (in %), 2021

Figure 5: Global: Industrial Rubber Market: Breakup by Product (in %), 2021

Figure 6: Global: Industrial Rubber Market: Breakup by End Use Industry (in %), 2021

Figure 7: Global: Industrial Rubber Market: Breakup by Region (in %), 2021

Figure 8: Global: Industrial Rubber (Natural Rubber) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 9: Global: Industrial Rubber (Natural Rubber) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 10: Global: Industrial Rubber (Synthetic Rubber) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 11: Global: Industrial Rubber (Synthetic Rubber) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 12: Global: Industrial Rubber (Mechanical Rubber Goods) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 13: Global: Industrial Rubber (Mechanical Rubber Goods) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 14: Global: Industrial Rubber (Rubber Hose) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 15: Global: Industrial Rubber (Rubber Hose) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 16: Global: Industrial Rubber (Rubber Belt) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 17: Global: Industrial Rubber (Rubber Belt) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 18: Global: Industrial Rubber (Rubber Roofing) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 19: Global: Industrial Rubber (Rubber Roofing) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 20: Global: Industrial Rubber (Other Products) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 21: Global: Industrial Rubber (Other Products) Market Forecast: Sales Value (in

Million US\$), 2022-2027

Figure 22: Global: Industrial Rubber (Automotive) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 23: Global: Industrial Rubber (Automotive) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 24: Global: Industrial Rubber (Construction) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 25: Global: Industrial Rubber (Construction) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 26: Global: Industrial Rubber (Manufacturing) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 27: Global: Industrial Rubber (Manufacturing) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 28: Global: Industrial Rubber (Electrical and Electronics) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 29: Global: Industrial Rubber (Electrical and Electronics) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 30: Global: Industrial Rubber (Other End Use Industries) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 31: Global: Industrial Rubber (Other End Use Industries) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 32: North America: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 33: North America: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 34: United States: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 35: United States: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 36: Canada: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 37: Canada: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 38: Asia-Pacific: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 39: Asia-Pacific: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 40: China: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 41: China: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 42: Japan: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 43: Japan: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 44: India: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 45: India: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 46: South Korea: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 47: South Korea: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 48: Australia: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 49: Australia: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 50: Indonesia: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 51: Indonesia: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 52: Others: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 53: Others: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 54: Europe: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 55: Europe: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 56: Germany: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 57: Germany: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 58: France: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 59: France: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 60: United Kingdom: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 61: United Kingdom: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 62: Italy: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 63: Italy: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 64: Spain: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 65: Spain: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 66: Russia: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 67: Russia: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 68: Others: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 69: Others: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 70: Latin America: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 71: Latin America: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 72: Brazil: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 73: Brazil: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 74: Mexico: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 75: Mexico: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 76: Others: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 77: Others: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 78: Middle East and Africa: Industrial Rubber Market: Sales Value (in Million US\$), 2016 & 2021

Figure 79: Middle East and Africa: Industrial Rubber Market: Breakup by Country (in %), 2021

Figure 80: Middle East and Africa: Industrial Rubber Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 81: Global: Industrial Rubber Industry: SWOT Analysis

Figure 82: Global: Industrial Rubber Industry: Value Chain Analysis

Figure 83: Global: Industrial Rubber Industry: Porter's Five Forces Analysis

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