

Industrial Protective Footwear Market Report by Type (Leather Footwear, Waterproof Footwear, Rubber Footwear, Plastic Footwear), Product (Shoes, Boots), Distribution Channel (Offline, Online), Application (Construction, Manufacturing, Mining, Oil and Gas, Chemical, Pharmaceuticals, Transportation, and Others), and Region 2024-2032

<https://marketpublishers.com/r/IBA1B9A19B37EN.html>

Date: April 2024

Pages: 135

Price: US\$ 3,899.00 (Single User License)

ID: IBA1B9A19B37EN

Abstracts

The global industrial protective footwear market size reached US\$ 10.0 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 13.9 Billion by 2032, exhibiting a growth rate (CAGR) of 3.7% during 2024-2032.

Industrial protective footwear refers to functional footwear that is designed to provide protection and comfort to the industrial workers from accidents in high-risk physical labor tasks, such as moving machinery and electrical contacts during industrial work. The primary characteristics of industrial safety footwear include comfort, safety, innovation, and aesthetic value. Extensively incorporating advanced features, including improved slip resistance, increased support for the arch and heel, and reduction of foot fatigue, this type of footwear ensures the safety of the workers, thereby improving their working efficiency. Rubber, leather, and plastics are some of the widely used varieties of materials used in manufacturing such footwear. The availability of cost-effective variants offered by local manufacturers is providing a significant boost to the sales of industrial protective footwear on the global level.

Industrial Protective Footwear Market Trends:

The global market is primarily driven by the rising adoption of health and safety practices to reduce workspace fatalities. This is further supported by the poor working

conditions and extended work hours of industrial workers, which, in turn, is propelling the market growth. In line with this, the introduction of favorable government regulations mandating the usage of safety shoes in several work environments, coupled with the stringent implementation of occupational safety standards, is also acting as a major growth-inducing factor. Moreover, considerable expansion in the construction and heavy machinery industries is supporting the growth of the market. In addition to this, rapid industrial development, the increasing awareness regarding worker safety across the industrial sector, and the easy availability of product variants via offline and online organized retail sectors are contributing to the sales of industrial protective footwear across the globe.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global industrial protective footwear market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on type, product, distribution channel and application.

Breakup by Type:

- Leather Footwear
- Waterproof Footwear
- Rubber Footwear
- Plastic Footwear

Breakup by Product:

- Shoes
- Boots

Breakup by Distribution Channel:

- Offline
- Online

Breakup by Application:

- Construction
- Manufacturing
- Mining

Oil and Gas
Chemical
Pharmaceuticals
Transportation
Others

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Bata Corporation, Caterpillar Inc., COFRA Holding AG, Dunlop Protective Footwear, ELTEN GmbH, Hillson Footwear Pvt. Ltd., Honeywell International Inc., Rahman Group, Rock Fall (UK) Ltd., Saina Group Co. Ltd., uvex group and Wolverine World Wide Inc.

Key Questions Answered in This Report

1. What was the size of the global industrial protective footwear market in 2023?
2. What is the expected growth rate of the global industrial protective footwear market during 2024-2032?
3. What has been the impact of COVID-19 on the global industrial protective footwear market?
4. What are the key factors driving the global industrial protective footwear market?
5. What is the breakup of the global industrial protective footwear market based on the type?
6. What is the breakup of the global industrial protective footwear market based on the product?
7. What is the breakup of the global industrial protective footwear market based on the distribution channel?
8. What is the breakup of the global industrial protective footwear market based on the application?
9. What are the key regions in the global industrial protective footwear market?
10. Who are the key players/companies in the global industrial protective footwear market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL INDUSTRIAL PROTECTIVE FOOTWEAR MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Leather Footwear
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Waterproof Footwear
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Rubber Footwear

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Plastic Footwear
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY PRODUCT

- 7.1 Shoes
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Boots
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY DISTRIBUTION CHANNEL

- 8.1 Offline
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Online
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY APPLICATION

- 9.1 Construction
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Manufacturing
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Mining
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Oil and Gas
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
- 9.5 Chemical

- 9.5.1 Market Trends
- 9.5.2 Market Forecast
- 9.6 Pharmaceuticals
 - 9.6.1 Market Trends
 - 9.6.2 Market Forecast
- 9.7 Transportation
 - 9.7.1 Market Trends
 - 9.7.2 Market Forecast
- 9.8 Others
 - 9.8.1 Market Trends
 - 9.8.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
 - 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
 - 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
 - 10.2.6 Indonesia
 - 10.2.6.1 Market Trends

- 10.2.6.2 Market Forecast
- 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
 - 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
 - 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country

10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Bata Corporation
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.2 Caterpillar Inc.
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.2.3 Financials
 - 15.3.2.4 SWOT Analysis
 - 15.3.3 COFRA Holding AG
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio

- 15.3.4 Dunlop Protective Footwear
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
- 15.3.5 ELTEN GmbH
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
- 15.3.6 Hillson Footwear Pvt. Ltd.
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
- 15.3.7 Honeywell International Inc.
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
 - 15.3.7.3 Financials
- 15.3.8 Rahman Group
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
- 15.3.9 Rock Fall (UK) Ltd.
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
- 15.3.10 Saina Group Co. Ltd.
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
- 15.3.11 uvex group
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
- 15.3.12 Wolverine World Wide Inc.
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio
 - 15.3.12.3 Financials
 - 15.3.12.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Industrial Protective Footwear Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: Industrial Protective Footwear Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: Industrial Protective Footwear Market Forecast: Breakup by Product (in Million US\$), 2024-2032

Table 4: Global: Industrial Protective Footwear Market Forecast: Breakup by Distribution Channel (in Million US\$), 2024-2032

Table 5: Global: Industrial Protective Footwear Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 6: Global: Industrial Protective Footwear Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Industrial Protective Footwear Market: Competitive Structure

Table 8: Global: Industrial Protective Footwear Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Industrial Protective Footwear Market: Major Drivers and Challenges

Figure 2: Global: Industrial Protective Footwear Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Industrial Protective Footwear Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Industrial Protective Footwear Market: Breakup by Type (in %), 2023

Figure 5: Global: Industrial Protective Footwear Market: Breakup by Product (in %), 2023

Figure 6: Global: Industrial Protective Footwear Market: Breakup by Distribution Channel (in %), 2023

Figure 7: Global: Industrial Protective Footwear Market: Breakup by Application (in %), 2023

Figure 8: Global: Industrial Protective Footwear Market: Breakup by Region (in %), 2023

Figure 9: Global: Industrial Protective Footwear (Leather Footwear) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Industrial Protective Footwear (Leather Footwear) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Industrial Protective Footwear (Waterproof Footwear) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Industrial Protective Footwear (Waterproof Footwear) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Industrial Protective Footwear (Rubber Footwear) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Industrial Protective Footwear (Rubber Footwear) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Industrial Protective Footwear (Plastic Footwear) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Industrial Protective Footwear (Plastic Footwear) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Industrial Protective Footwear (Shoes) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Industrial Protective Footwear (Shoes) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Industrial Protective Footwear (Boots) Market: Sales Value (in Million US\$), 2018 & 2023

- Figure 20: Global: Industrial Protective Footwear (Boots) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 21: Global: Industrial Protective Footwear (Offline) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 22: Global: Industrial Protective Footwear (Offline) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 23: Global: Industrial Protective Footwear (Online) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 24: Global: Industrial Protective Footwear (Online) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 25: Global: Industrial Protective Footwear (Construction) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 26: Global: Industrial Protective Footwear (Construction) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 27: Global: Industrial Protective Footwear (Manufacturing) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 28: Global: Industrial Protective Footwear (Manufacturing) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 29: Global: Industrial Protective Footwear (Mining) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 30: Global: Industrial Protective Footwear (Mining) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 31: Global: Industrial Protective Footwear (Oil and Gas) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 32: Global: Industrial Protective Footwear (Oil and Gas) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 33: Global: Industrial Protective Footwear (Chemical) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 34: Global: Industrial Protective Footwear (Chemical) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 35: Global: Industrial Protective Footwear (Pharmaceuticals) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 36: Global: Industrial Protective Footwear (Pharmaceuticals) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 37: Global: Industrial Protective Footwear (Transportation) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 38: Global: Industrial Protective Footwear (Transportation) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 39: Global: Industrial Protective Footwear (Other Applications) Market: Sales

Value (in Million US\$), 2018 & 2023

Figure 40: Global: Industrial Protective Footwear (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: North America: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: North America: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: United States: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: United States: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Canada: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Canada: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Asia-Pacific: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Asia-Pacific: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: China: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: China: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Japan: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Japan: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: India: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: India: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: South Korea: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: South Korea: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Australia: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Australia: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Indonesia: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Indonesia: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Others: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Others: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Europe: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Europe: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Germany: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Germany: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: France: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: France: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: United Kingdom: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: United Kingdom: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Italy: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Italy: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Spain: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Spain: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: Russia: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Russia: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 77: Others: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Others: Industrial Protective Footwear Market Forecast: Sales Value (in

Million US\$), 2024-2032

Figure 79: Latin America: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 80: Latin America: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 81: Brazil: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 82: Brazil: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 83: Mexico: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 84: Mexico: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 85: Others: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 86: Others: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 87: Middle East and Africa: Industrial Protective Footwear Market: Sales Value (in Million US\$), 2018 & 2023

Figure 88: Middle East and Africa: Industrial Protective Footwear Market: Breakup by Country (in %), 2023

Figure 89: Middle East and Africa: Industrial Protective Footwear Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 90: Global: Industrial Protective Footwear Industry: SWOT Analysis

Figure 91: Global: Industrial Protective Footwear Industry: Value Chain Analysis

Figure 92: Global: Industrial Protective Footwear Industry: Porter's Five Forces Analysis

I would like to order

Product name: Industrial Protective Footwear Market Report by Type (Leather Footwear, Waterproof Footwear, Rubber Footwear, Plastic Footwear), Product (Shoes, Boots), Distribution Channel (Offline, Online), Application (Construction, Manufacturing, Mining, Oil and Gas, Chemical, Pharmaceuticals, Transportation, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/IBA1B9A19B37EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IBA1B9A19B37EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970