

Industrial Lubricants Market Report by Product Type (Hydraulic Fluid, Metal Working Fluid, Gear Oil, Grease, and Others), Base Oil (Mineral Oil, Synthetic Oil, Bio-based Oil), End-Use Industry (Construction, Metal & Mining, Cement Production, Power Generation, Automotive, Chemical Production, Oil & Gas, Textile Manufacturing, Food Processing, Agriculture, Pulp & Paper, and Others), and Region 2024-2032

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Abstracts

The global industrial lubricants market size reached US\$ 67.5 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 90.3 Billion by 2032, exhibiting a growth rate (CAGR) of 3.19% during 2024-2032. Rising product utilization in the power generation industry, increasing demand for bio-based lubricants, and increasing industrial automation to improve operational performance represent some of the key factors driving the market.

Industrial lubricants refer to various products, such as oils, fluids, and greases, used in industries to increase efficiency and boost the performance of machinery and equipment. They are manufactured using crude oil, tight oil, and various additives, such as antioxidants, viscosity index improvers, detergents, dispersants, anti-wear agents, and extreme pressure additives. Industrial lubricants are widely used in engines, turbines, air compressors, bearings, mold release, metalworking, gears, auxiliary equipment, hydraulics, food machinery, and heat transfer systems. They ensure machine reliability by reducing friction, wear and tear, and operating temperature in moving parts. Industrial lubricants provide shock absorption, minimize solid-to-solid

contact, prevent corrosion, and offer sealant properties. They also prevent damage, increase productivity, and enhance equipment service life. As a result, industrial lubricants find extensive applications across the power generation, automotive, food processing, textile, and manufacturing industries.

Industrial Lubricants Market Trends:

The rising product utilization in the power generation industry is one of the primary factors driving the market growth. Industrial lubricants are widely used in coal, steam, and gas power plants to enhance equipment reliability, lower operating costs, extended machine life, and protect turbines, generators, boiler feed pumps, and mills from extreme conditions. In addition to this, the widespread product utilization in renewable energy generation, such as wind, hydroelectric, and nuclear power plants, is acting as another growth-inducing factor. Furthermore, the widespread product adoption in the automotive industry to protect and improve the functionality of brakes, transmission, engine, gears, wheels, and other components in passenger cars, buses, trucks, cranes, bulldozers, concrete mixers, and commercial vehicles, is providing an impetus to the market growth. Additionally, the introduction of bio-based industrial lubricants manufactured from biodegradable feedstocks that minimize adverse environmental impact, reduce dependency on petroleum-based raw materials, and offer superior viscosity, low volatility, and high-pressure performance, is positively influencing the market growth. Moreover, the extensive utilization of industrial automation and robotic processing in packaging, food processing, and manufacturing industries is facilitating the product demand to ensure proper maintenance and lubrication of equipment and machinery. Other factors, including rapid industrialization, rising infrastructural development activities, the implementation of various government initiatives to promote the adoption of bio-based lubricants, extensive research and development (R&D) activities, and the widespread product utilization in the marine and textile industries, are anticipated to drive the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global industrial lubricants market, along with forecasts at the global, regional, and country level from 2024-2032. Our report has categorized the market based on product type, base oil, and end-use industry.

Product Type Insights:

Hydraulic Fluid

Metal Working Fluid

Gear Oil
Grease
Others

The report has also provided a detailed breakup and analysis of the industrial lubricants market based on the product type. This includes hydraulic fluid, metal working fluid, gear oil, grease, and others. According to the report, hydraulic fluid represented the largest segment.

Base Oil Insights:

Mineral Oil
Synthetic Oil
Bio-based Oil

A detailed breakup and analysis of the industrial lubricants market based on the base oil has been provided in the report. This includes mineral, synthetic, and bio-based oil. According to the report, mineral oil accounted for the largest market share.

End-Use Industry Insights:

Construction
Metal & Mining
Cement Production
Power Generation
Automotive
Chemical Production
Oil & Gas
Textile Manufacturing
Food Processing
Agriculture
Pulp & Paper
Others

A detailed breakup and analysis of the industrial lubricants market based on the end user has been provided in the report. This includes construction, metal & mining, cement production, power generation, automotive, chemical production, oil & gas, textile manufacturing, food processing, agriculture, pulp & paper, and others. According to the report, construction accounted for the largest market share.

Regional Insights:

North America

United States

Canada

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific was the largest market for industrial lubricants. Some of the factors driving the Asia Pacific industrial lubricants market include rising infrastructural development activities, rapid industrialization, and widespread product adoption in the automotive industry.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global industrial lubricants market. Detailed profiles of all major companies have also been provided. Some of the companies covered include Bharat Petroleum Corporation Limited, BP p.l.c, Chevron Corporation, China Petrochemical Corporation, Clariant AG, ExxonMobil Corporation, Fuchs Petrolub SE, Gulf Oil International Ltd (Hinduja Group), Hindustan Petroleum Corporation Limited (Oil and Natural Gas Corporation), Idemitsu Kosan Co. Ltd., Indian Oil Corporation Ltd., Petroliam Nasional Berhad (PETRONAS), Phillips 66 Company, Shell plc, TotalEnergies SE, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report

1. How big is the global industrial lubricants market?
2. What is the expected growth rate of the global industrial lubricants market during 2024-2032?
3. What are the key factors driving the global industrial lubricants market?
4. What has been the impact of COVID-19 on the global industrial lubricants market?
5. What is the breakup of the global industrial lubricants market based on the product type?
6. What is the breakup of the global industrial lubricants market based on the base oil?
7. What is the breakup of the global industrial lubricants market based on the end-use industry?
8. What are the key regions in the global industrial lubricants market?
9. Who are the key players/companies in the global industrial lubricants market?

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