

Inductors, Cores and Beads Market Report by Inductor Type (Power inductors, MultiLayer chip inductors, RF Inductors, and Others), Core Material (Air Core, Ferrite Core, Ceramic Core, and Others), Chip Beads (MultiLayered Beads, Ferrite Beads, EMI Beads), End Use Industry (Automotive, Computing, Communications, Consumer Electronics, and Others), and Region 2023-2028

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Abstracts

Market Overview:

The global inductors, cores and beads market size reached US\$ 9,362 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 11,802 Million by 2028, exhibiting a growth rate (CAGR) of 4% during 2023-2028. The rising consumer reliance on electronic gadgets like smartphones, tablets, and laptops, increasing sales of electric vehicles (EVs) to reduce greenhouse gas emissions, and the integration of autonomous driving technologies represent some of the key factors driving the market.

Inductor are electronic components used to store energy temporarily in an electromagnetic field and then release it back into the circuit. They consist of a coil of wire fixed around a core, which is made of ferromagnetic material. They provide energy storage and controls current flow, and are consequently used in various applications, such as filtering, signal processing, and impedance matching. Moreover, cores influence the magnetic properties and performance of inductors, and beads are passive electronic filters that suppress high-frequency noise and unwanted electromagnetic interference (EMI) in electronic circuits. At present, there is a rise in the demand for

inductors, beads, and cores as they help in preventing damage caused by voltage spikes and electrical transients and improving the lifespan of electronic devices. They also facilitate efficient energy management and reliable operation of electrical circuits and systems.

Inductors, Cores and Beads Market Trends:

The growing global demand for electronic devices, such as smartphones, tablets, laptops, personal computers (PCs), and wearable devices, on account of the increasing global population, represents one of the key factors driving the market. Additionally, the transition towards electric mobility and the rising sales of electric vehicles (EVs) to control harmful vehicular emissions is catalyzing the demand for inductors, cores, and beads as they are utilized in manufacturing power electronics, motor drives, and battery management systems. Along with this, the innovation of advanced driver assistance systems (ADAS) that use sensors to detect obstacles in surroundings is driving the demand for inductors, cores, and beads for power management, motor control, and sensor interfaces. Apart from this, the thriving renewable energy sector and the rising shift towards clean and sustainable energy sources are fueling the demand for wind and solar energy systems around the world. Furthermore, leading market players are investing in research and development (R&D) activities to develop compact and high-performance components that meet the rising trend of miniaturization and focus on size reduction in electronic devices. Moreover, there is a growing emphasis on developing environment friendly and energy-efficient electronic systems due to rising environmental concerns, which is catalyzing the demand for energy-efficient inductors and cores that minimize power losses and promote sustainability.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global inductors, cores and beads market, along with forecasts at the global, regional, and country levels from 2023-2028. Our report has categorized the market based on inductor type, core material, chip beads, and end use industry.

Inductor Type Insights:

- Power inductors
- MultiLayer chip inductors
- RF Inductors
- Others

The report has provided a detailed breakup and analysis of the inductors, cores and

beads market based on the inductor type. This includes power inductors, multilayer chip inductors, RF inductors, and others. According to the report, power inductors represented the largest segment.

Core Material Insights:

- Air Core
- Ferrite Core
- Ceramic Core
- Others

A detailed breakup and analysis of the inductors, cores and beads market based on the core material has also been provided in the report. This air core, ferrite core, ceramic core, and others.

Chip Beads Insights:

- MultiLayered Beads
- Ferrite Beads
- EMI Beads

The report has provided a detailed breakup and analysis of the inductors, cores and beads market based on the chip beads. This includes multiLayered beads, ferrite beads, and EMI beads.

End Use Industry Insights:

- Automotive
- Computing
- Communications
- Consumer Electronics
- Others

The report has provided a detailed breakup and analysis of the inductors, cores and beads market based on the end use industry. This includes automotive, computing, communications, consumer electronics, and others. According to the report, consumer electronics accounted for the largest market share.

Regional Insights:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for inductors, cores and beads. Some of the factors driving the North America inductors, cores and beads market included increasing sales of EVs, rising use of smartphones, laptops, tablets, and other connected devices, ongoing technological advancements to develop more enhanced products, etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global inductors, cores and beads market. Detailed profiles of all major companies

have been provided. Some of the companies covered include Hefei MyCoil Technology Co. Ltd., KEMET Corporation (Yageo Corporation), Kyocera AVX Components Corporation (Kyocera Corporation), Murata Manufacturing Co. Ltd., Panasonic Holdings Corporation, Taiyo Yuden Co. Ltd., TDK Corporation, Texas Instruments Incorporated, TT Electronics plc, Vishay Intertechnology Inc., etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global inductors, cores and beads market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global inductors, cores and beads market?

What is the impact of each driver, restraint, and opportunity on the global inductors, cores and beads market?

What are the key regional markets?

Which countries represent the most attractive inductors, cores and beads market?

What is the breakup of the market based on the inductor type?

Which is the most attractive inductor type in the inductors, core, and beads market?

What is the breakup of the market based on the core material?

Which is the most attractive core material in the inductors, cores and beads market?

What is the breakup of the market based on the chip beads?

What are the most attractive chip beads in the inductors, cores and beads market?

What is the breakup of the market based on the end use industry?

What is the most attractive end use industry in the inductors, cores and beads market?

What is the competitive structure of the global inductors, cores and beads market?

Who are the key players/companies in the global inductors, cores and beads market?

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