

Indian Diagnostic & Therapeutic Antibodies Market Report & Forecast: 2011-2016

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Abstracts

Advancements in antibody technology has revolutionized both the diagnostic and therapeutic sciences. As of today, monoclonal antibodies can be produced virtually against any antigen and they have transformed the diagnostic industry in view of their specificity towards specific antigens and almost unlimited production capabilities. In the field of therapeutics, they have changed the treatment possibilities and significantly improved the life expectancies of patients who were earlier having very high unmet needs.

IMARC Group, one of the world's leading research and advisory firms, in its latest report "Indian Diagnostic & Therapeutic Antibodies Market Report & Forecast: 2011-2016" finds that the Indian market for both therapeutic and diagnostic antibodies is expected to grow exponentially in the coming years. Findings from the report suggest that more than 60% of the total antibodies market is currently dominated by diagnostic antibodies. This segment, however, is more mature, has lower entry barriers and is extremely price sensitive. The market for therapeutic antibodies in India, on the other hand, is still in its infancy and more than half of the globally launched therapeutic monoclonal antibodies are currently not even available here. In the coming years, however, we expect this market to explode. Driven by a continuous increase in healthcare expenditures, increasing affordability, and a number of new product launches, we expect the market for therapeutic antibodies to grow at a CAGR of 27% in the next five years.

IMARC's new report entitled "Indian Diagnostic & Therapeutic Antibodies Market Report & Forecast: 2011-2016" provides an analytical and statistical insight into the Indian Antibodies market. The study, that has been undertaken using desk-based as well as qualitative primary research, provides and draws upon analysis of the following

aspects of the Indian antibodies market.

Key Aspects Analyzed:

Diagnostic Antibodies

Understanding the strengths, weaknesses, opportunities and challenges in the Indian diagnostic antibodies market

Understanding the technological considerations and regulatory factors in the Indian diagnostic antibodies market

Evaluating the various types of antibody based diagnostic tests conducted in India and analyzing their strengths and weaknesses

Understanding the key regulations for registering, manufacturing and importing diagnostics in India

Comprehensive situation analysis of the Indian diagnostic antibodies market

Segments covered: HIV, Hepatitis B, Hepatitis C, Tuberculosis, Dengue, Syphilis and Oncology

Focus of the analysis in each segment:

Number of tests conducted each year

Breakup by type of tests conducted

Current and future market sales

Average cost of diagnostic tests

Key players operating in the market

Therapeutic Antibodies

Understanding the strengths, weaknesses, opportunities and challenges in the Indian therapeutic antibodies market

Understanding the technological considerations and regulatory factors in the Indian therapeutic antibodies market

Evaluation and identification of monoclonal antibodies based on the sources from which they are derived and on the targets against which they act.

Understanding the key regulations for registering, manufacturing and importing therapeutic antibodies in India.

Evaluating the patent details of all globally marketed monoclonal antibodies in India, US and Europe

Identifying the patentee name and patent numbers of all in-market monoclonal antibodies in India, US and Europe

Identifying the monoclonal antibodies that are patent protected in India, US and Europe and those that are not

Estimating the patent expiries of various monoclonal antibodies in India, US and Europe.

Comprehensive situation analysis of the Indian therapeutic antibodies market

Analyzing current and future sales of monoclonal antibodies in India

Identifying all globally launched monoclonal antibodies and understanding their performance and launch status in India

Analyzing the global and Indian monoclonal antibodies market by Indication

Evaluation of the top selling monoclonal antibodies

Key biosimilar antibody development programmes in India and abroad

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