

# Indian Vaccine Market Report and Forecast 2018-2023

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## Abstracts

Over the years, India has emerged as one of the leading manufacturers of vaccines worldwide, and supplies large quantities of basic and advanced vaccines across the globe. Currently, more than two thirds of the total volume of the vaccines manufactured is exported while the rest is utilised domestically. According to a new report by IMARC titled “Indian Vaccine Market Report and Forecast 2018-2023”, the Indian vaccine market reached a value of around INR 69 Billion in 2017, growing at a CAGR of around 18% during 2010-2017.

The strong growth of the market can be attributed to numerous favourable factors. One of the primary forces that is stimulating the market growth is the increasing investments in research and development (R&D) by government funding agencies like the Department of Biotechnology, the Indian Council of Medical Research, and the Ministry of Health and Family Welfare. The launch of the Universal Immunization Program (UIP) aimed at increased immunization coverage against vaccine preventable diseases in the country, has also significantly added to the market growth. Moreover, with advancement in technology, the vaccine production capacity along with cold chain storage facilities have also been improved. Besides this, the advent of a number of privately owned firms in India have positively transformed the industry. These firms have been making efforts to bring low cost solutions and are increasingly shifting their focus on innovation so as to increase their revenues. Owing to these factors, India has emerged as a global vaccine manufacturing hub.

The report has segmented the Indian vaccine market on the basis of vaccine type. In 2017, varicella accounted for the maximum share of the total monovalent vaccine market in India whereas oral polio accounted for the biggest share of the combined vaccine market in India. The report has also analysed the competitive landscape and provides the profiles of the key players operating in the market. In 2017, GlaxoSmithKline represented the largest player in the Indian vaccine market. Other

major players included Sanofi Aventis, Pfizer, Novartis and Serum Institute of India.

This report provides a deep insight into the Indian vaccine industry covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, pricing analysis, etc. The report can serve as an excellent guide for investors, researchers, consultants, marketing strategists and all those who are planning to foray into the Indian vaccine industry in any form.

#### Key Vaccines Covered in the Report

BCG, HIB, Influenza, Varicella, Typhoid, Japanese Encephalitis, Measles, Tetanus Toxoid, Hepatitis A, Rubella, DPT, Polio, MMR, Rotavirus, Hepatitis B, Pneumococcal, Meningococcal, Rabies, HPV, Hexavalent and Dengue

#### Focus of the Analysis for Each Vaccine

Vaccine Overview

Historical and Current Market Trends

Market Breakup by Prescriber

Market Breakup by Public and Private Sector

Market Outlook

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 INDIAN VACCINE INDUSTRY**

- 5.1 Market Overview
- 5.2 Market Performance
  - 5.2.1 Volume Trends
  - 5.2.2 Value Trends
- 5.3 Market Breakup by Segment
- 5.4 Market Forecast
  - 5.4.1 Volume Trends
  - 5.4.2 Value Trends

### **6 MARKET ANALYSIS OF VARIOUS MONOVALENT AND COMBINED VACCINES**

- 6.1 BCG Vaccine Market
  - 6.1.1 Vaccine Overview
  - 6.1.2 Market Performance

- 6.1.3 Market Breakup by Prescriber
- 6.1.4 Market Breakup by Public and Private Sector
- 6.1.5 Market Forecast
- 6.2 HIB Vaccine Market
  - 6.2.1 Vaccine Overview
  - 6.2.2 Market Performance
  - 6.2.3 Market Breakup by Prescriber
  - 6.2.4 Market Breakup by Public and Private Sector
  - 6.2.5 Market Forecast
- 6.3 Influenza Vaccine Market
  - 6.3.1 Vaccine Overview
  - 6.3.2 Market Performance
  - 6.3.3 Market Breakup by Prescriber
  - 6.3.4 Market Breakup by Public and Private Sector
  - 6.3.5 Market Forecast
- 6.4 Varicella Vaccine Market
  - 6.4.1 Vaccine Overview
  - 6.4.2 Market Performance
  - 6.4.3 Market Breakup by Prescriber
  - 6.4.4 Market Breakup by Public and Private Sector
  - 6.4.5 Market Forecast
- 6.5 Typhoid Vaccine Market
  - 6.5.1 Vaccine Overview
  - 6.5.2 Market Performance
  - 6.5.3 Market Breakup by Prescriber
  - 6.5.4 Market Breakup by Public and Private Sector
  - 6.5.5 Market Forecast
- 6.6 Japanese Encephalitis Vaccine Market
  - 6.6.1 Vaccine Overview
  - 6.6.2 Market Performance
  - 6.6.3 Market Breakup by Prescriber
  - 6.6.4 Market Breakup by Public and Private Sector
  - 6.6.5 Market Forecast
- 6.7 Measles Vaccine Market
  - 6.7.1 Vaccine Overview
  - 6.7.2 Market Performance
  - 6.7.3 Market Breakup by Prescriber
  - 6.7.4 Market Breakup by Public and Private Sector
  - 6.7.5 Market Forecast

- 6.8 Tetanus Toxoid Vaccine Market
  - 6.8.1 Vaccine Overview
  - 6.8.2 Market Performance
  - 6.8.3 Market Breakup by Prescriber
  - 6.8.4 Market Breakup by Public and Private Sector
  - 6.8.5 Market Forecast
- 6.9 Hepatitis A Vaccine Market
  - 6.9.1 Vaccine Overview
  - 6.9.2 Market Performance
  - 6.9.3 Market Breakup by Prescriber
  - 6.9.4 Market Breakup by Public and Private Sector
  - 6.9.5 Market Forecast
- 6.10 Rubella Vaccine Market
  - 6.10.1 Vaccine Overview
  - 6.10.2 Market Performance
  - 6.10.3 Market Breakup by Prescriber
  - 6.10.4 Market Breakup by Public and Private Sector
  - 6.10.5 Market Forecast
- 6.11 DPT (Diphtheria, Tetanus and Pertussis) Vaccine Market
  - 6.11.1 Vaccine Overview
  - 6.11.2 Market Performance
  - 6.11.3 Market Breakup by Prescriber
  - 6.11.4 Market Breakup by Public and Private Sector
  - 6.11.5 Market Forecast
- 6.12 OPV (Oral Polio Vaccine) Vaccine Market
  - 6.12.1 Vaccine Overview
  - 6.12.2 Market Performance
  - 6.12.3 Market Breakup by Prescriber
  - 6.12.4 Market Breakup by Public and Private Sector
  - 6.12.5 Market Forecast
- 6.13 MMR Vaccine Market
  - 6.13.1 Vaccine Overview
  - 6.13.2 Market Performance
  - 6.13.3 Market Breakup by Prescriber
  - 6.13.4 Market Breakup by Public and Private Sector
  - 6.13.5 Market Forecast
- 6.14 Rotavirus Vaccine Market
  - 6.14.1 Vaccine Overview
  - 6.14.2 Market Performance

- 6.14.3 Market Breakup by Prescriber
- 6.14.4 Market Breakup by Public and Private Sector
- 6.14.5 Market Forecast
- 6.15 Hepatitis B Vaccine Market
  - 6.15.1 Vaccine Overview
  - 6.15.2 Market Performance
  - 6.15.3 Market Breakup by Prescriber
  - 6.15.4 Market Breakup by Public and Private Sector
  - 6.15.5 Market Forecast
- 6.16 Pneumococcal Vaccine Market
  - 6.16.1 Vaccine Overview
  - 6.16.2 Market Performance
  - 6.16.3 Market Breakup by Prescriber
  - 6.16.4 Market Breakup by Public and Private Sector
  - 6.16.5 Market Forecast
- 6.17 Meningococcal Vaccine Market
  - 6.17.1 Vaccine Overview
  - 6.17.2 Market Performance
  - 6.17.3 Market Breakup by Prescriber
  - 6.17.4 Market Breakup by Public and Private Sector
  - 6.17.5 Market Forecast
- 6.18 Rabies Vaccine Market
  - 6.18.1 Vaccine Overview
  - 6.18.2 Market Performance
  - 6.18.3 Market Breakup by Prescriber
  - 6.18.4 Market Breakup by Public and Private Sector
  - 6.18.5 Market Forecast
- 6.19 HPV Vaccine Market
  - 6.19.1 Vaccine Overview
  - 6.19.2 Market Performance
  - 6.19.3 Market Breakup by Prescriber
  - 6.19.4 Market Breakup by Public and Private Sector
  - 6.19.5 Market Forecast
- 6.20 Hexavalent Vaccines
- 6.21 Dengue Vaccines

## **7 SWOT ANALYSIS**

### **7.1 Strengths**

- 7.2 Weaknesses
- 7.3 Opportunities
- 7.4 Threats

## **8 VALUE CHAIN ANALYSIS**

- 8.1 Exploratory Stage
- 8.2 Preclinical and Clinical Development
- 8.3 Regulatory Approval
- 8.4 Manufacturing
- 8.5 Marketing and Distribution

## **9 PORTER'S FIVE FORCES ANALYSIS**

- 9.1 Overview
- 9.2 Bargaining Power of Supplier
- 9.3 Bargaining Power of Buyers
- 9.4 Degree of Competition
- 9.5 Threat of New Entrants
- 9.6 Threat of Substitutes

## **10 COMPETITIVE LANDSCAPE**

- 10.1 Competitive Structure
- 10.2 Market by Key Players

## **11 PRICING ANALYSIS**

## **12 REGULATORY FRAMEWORK**

## **13 KEY PLAYERS PROFILES**

- 13.1 GlaxoSmithKline
- 13.2 Sanofi Aventis
- 13.3 Serum Institute of India
- 13.4 Panacea Biotec
- 13.5 Pfizer
- 13.6 Novartis
- 13.7 VHB Lifesciences

13.8 Zydus Cadila

13.9 MSD

13.10 Shantha Biotech



## List Of Figures

### LIST OF FIGURES

- Figure 1: Indian Vaccine Market: Vaccine Development and Introduction
- Figure 2: Indian Vaccine Market: Major Drivers and Challenges
- Figure 3: India: Vaccine Market: Doses Administered (in Million), 2010 - 2017
- Figure 4: India: Vaccine Market: Sales Value (in Million INR), 2010 - 2017
- Figure 5: India: Monovalent Vaccine Market: Value Breakup by Vaccine Type (in %), 2017
- Figure 6: India: Combined Vaccine Market: Value Breakup by Vaccine Type (in %), 2017
- Figure 7: India: Vaccine Market Forecast: Doses Administered (in Million), 2018 - 2023
- Figure 8: India: Vaccine Market: Sales Value Forecast (in Million INR), 2018 - 2023
- Figure 9: India: BCG Vaccine Market: Doses Administered (in Million), 2010 - 2017
- Figure 10: India: BCG Vaccine Market: Sales Value (in Million INR), 2010 - 2017
- Figure 11: India: BCG Vaccine Market: Breakup by Prescriber (in %), 2017
- Figure 12: India: BCG Vaccine Market: Breakup by Sector (in %), 2017
- Figure 13: India: BCG Vaccine Market: Sales Value Forecast (in Million INR), 2018 - 2023
- Figure 14: India: HIB Vaccine Market: Doses Administered (in Million), 2010 - 2017
- Figure 15: India: HIB Vaccine Market: Sales Value (in Million INR), 2010 - 2017
- Figure 16: India: HIB Vaccine Market: Breakup by Prescriber (in %), 2017
- Figure 17: India: HIB Vaccine Market: Breakup by Sector (in %), 2017
- Figure 18: India: HIB Vaccine Market: Sales Value Forecast (in Million INR), 2018 - 2023
- Figure 19: India: Influenza Vaccine Market: Doses Administered (in Million), 2010 - 2017
- Figure 20: India: Influenza Vaccine Market: Sales Value (in Million INR),
- Figure 21: India: Influenza Vaccine Market: Breakup by Prescriber (in %), 2017
- Figure 22: India: Influenza Vaccine Market: Breakup by Sector (in %), 2017
- Figure 23: India: Influenza Vaccine Market: Sales Value Forecast (in Million INR), 2018 - 2023
- Figure 24: India: Varicella Vaccine Market: Doses Administered (in Million), 2010 - 2017
- Figure 25: India: Varicella Vaccine Market: Sales Value (in Million INR), 2010 - 2017
- Figure 26: India: Varicella Vaccine Market: Breakup by Prescriber (in %), 2017
- Figure 27: India: Varicella Vaccine Market: Breakup by Sector (in %), 2017
- Figure 28: India: Varicella Vaccine Market: Sales Value Forecast (in Million INR), 2018 - 2023
- Figure 29: India: Typhoid Vaccine Market: Doses Administered (in Million), 2010 - 2017

Figure 30: India: Typhoid Vaccine Market: Sales Value (in Million INR), 2010 - 2017

Figure 31: India: Typhoid Vaccine Market: Breakup by Prescriber (in %), 2017

Figure 32: India: Typhoid Vaccine Market: Breakup by Sector (in %), 2017

Figure 33: India: Typhoid Vaccine Market: Sales Value Forecast (in Million INR), 2018 - 2023

Figure 34: India: JE Vaccine Market: Doses Administered (in Million), 2010 -2017

Figure 35: India: JE Vaccine Market: Sales Value (in Million INR), 2010 - 2017

Figure 36: India: JE Vaccine Market: Breakup by Prescriber (in %), 2017

Figure 37: India: JE Vaccine Market: Breakup by Sector (in %), 2017

Figure 38: India: JE Vaccine Market: Sales Value Forecast (in Million INR), 2018 - 2023

Figure 39: India: Measles Vaccine Market: Doses Administered (in Million), 2010 - 2017

Figure 40: India: Measles Vaccine Market: Sales Value (in Million INR), 2010 - 2017

Figure 41: India: Measles Vaccine Market: Breakup by Prescriber (in %), 2017

Figure 42: India: Measles Vaccine Market: Breakup by Sector (in %), 2017

Figure 43: India: Measles Vaccine Market: Sales Value Forecast (in Million INR), 2018 - 2023

Figure 44: India: Tetanus Toxoid Vaccine Market: Doses Administered

Figure 45: India: Tetanus Toxoid Vaccine Market: Sales Value (in Million INR), 2010 - 2017

Figure 46: India: Tetanus Toxoid Vaccine Market: Breakup by Prescriber (in %), 2017

Figure 47: India: Tetanus Toxoid Vaccine Market: Breakup by Sector (in %),2017

Figure 48: India: Tetanus Toxoid Vaccine Market: Sales Value Forecast

Figure 49: India: Hepatitis A Vaccine Market: Doses Administered (in '000), 2010 - 2017

Figure 50: India: Hepatitis A Vaccine Market: Sales Value (in Million INR), 2010 - 2017

Figure 51: India: Hepatitis A Vaccine Market: Breakup by Prescriber (in %), 2017

Figure 52: India: Hepatitis A Vaccine Market: Breakup by Sector (in %), 2017

Figure 53: India: Hepatitis A Vaccine Market: Sales Value Forecast (in Million INR), 2018 - 2023

Figure 54: India: Rubella Vaccine Market: Doses Administered (in Million), 2010 - 2017

Figure 55: India: Rubella Vaccine Market: Sales Value (in Million INR), 2010 - 2017

Figure 56: India: Rubella Vaccine Market: Breakup by Prescriber (in %), 2017

Figure 57: India: Rubella Vaccine Market: Breakup by Sector (in %), 2017

Figure 58: India: Rubella Vaccine Market: Sales Value Forecast (in Million INR), 2018 - 2023

Figure 59: India: DPT Vaccine Market: Doses Administered (in Million), 2010 - 2017

Figure 60: India: DPT Vaccine Market: Sales Value (in Million INR), 2010 - 2017

Figure 61: India: DPT Vaccine Market: Breakup by Prescriber (in %), 2017

Figure 62: India: DPT Vaccine Market: Breakup by Sector (in %), 2017

Figure 63: India: DPT Vaccine Market: Sales Value Forecast (in Million INR), 2018 - 2023

Figure 64: India: OPV Vaccine Market: Doses Administered (in Million), 2010 - 2017

Figure 65: India: OPV Vaccine Market: Sales Value (in Million INR), 2010 - 2017

Figure 66: India: OPV Vaccine Market: Breakup by Prescriber (in %), 2017

Figure 67: India: OPV Vaccine Market: Breakup by Sector (in %), 2017

Figure 68: India: OPV Vaccine Market: Sales Value Forecast (in Million INR), 2018 - 2023

Figure 69: India: MMR Vaccine Market: Doses Administered (in Million), 2010 - 2017

Figure 70: India: MMR Vaccine Market: Sales Value (in Million INR), 2010 - 2017

Figure 71: India: MMR Vaccine Market: Breakup by Prescriber (in %), 2017

Figure 72: India: MMR Vaccine Market: Breakup by Sector (in %), 2017

Figure 73: India: MMR Vaccine Market: Sales Value Forecast (in Million INR), 2018 - 2023

Figure 74: India: Rotavirus Vaccine Market: Doses Administered (in Million), 2010 - 2017

Figure 75: India: Rotavirus Vaccine Market: Sales Value (in Million INR), 2010 - 2017

## List Of Tables

### LIST OF TABLES

Table 1: Indian Vaccine Market: Key Industry Highlights, 2017 and 2023

Table 2: India: BCG Vaccine: Overview

Table 3: India: Hib Vaccine: Overview

Table 4: India: Influenza Vaccine: Overview

Table 5: India: Varicella Vaccine: Overview

Table 6: India: Typhoid Vaccine: Overview

Table 7: India: JE Vaccine: Overview

Table 8: India: Measles Vaccine: Overview

Table 9: India: Tetanus Toxoid Vaccine: Overview

Table 10: India: Hepatitis A Vaccine: Overview

Table 11: India: Rubella Vaccine: Overview

Table 12: India: DPT Vaccine: Overview

Table 13: India: OPV Vaccine: Overview

Table 14: India: MMR Vaccine: Overview

Table 15: India: Rotavirus Vaccine: Overview

Table 16: India: Hepatitis B Vaccine: Overview

Table 17: India: Pneumococcal Vaccine: Overview

Table 18: India: Meningococcal Vaccine: Overview

Table 19: India: Rabies Vaccine: Overview

Table 20: India: HPV Vaccine: Overview

Table 21: India: Vaccine Market: Key Components in Drug Delivery

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