

Indian Tiles, Sanitary Ware and Bathroom Fittings Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2024-2032

<https://marketpublishers.com/r/I2CE45D5287EN.html>

Date: April 2024

Pages: 119

Price: US\$ 2,699.00 (Single User License)

ID: I2CE45D5287EN

Abstracts

The Indian tiles, sanitary ware and bathroom fittings market size reached US\$ 8,758.5 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 16,023.8 Million by 2032, exhibiting a growth rate (CAGR) of 6.7% during 2024-2032. Rapid urbanization, favorable government initiatives promoting housing and sanitation, consumer preferences for aesthetics and wellness, sustainability, and ongoing technological advancements and innovations are among the key factors driving the market growth.

Tiles, sanitary ware, and bathroom fittings are essential components in bathroom construction and design. Tiles are hard-wearing materials, often ceramic or stone, used for covering floors and walls. Sanitary ware refers to fixed fixtures, such as toilets, basins, and bathtubs, that manage water and waste. Bathroom fittings include hardware, such as faucets, showerheads, and handles, that control water flow and temperature. Together, these elements create a functional and aesthetically pleasing bathroom space. Their selection can greatly influence the style, hygiene, and efficiency of a bathroom, reflecting the user's preferences and needs.

The burgeoning real estate sector in India, fueled by increased urbanization and a rising middle class, represents the prime factor fueling the demand for tiles, sanitary wares, and bathroom fittings in the country. Besides this, favorable government initiatives promoting sanitation and expanding infrastructural development are creating a favorable outlook for market expansion. Moreover, the increased consumer awareness regarding hygiene and aesthetics, leading to a preference for quality and well-designed products, is contributing to the market's growth. In addition to this, the easy availability of finance and globalization trends have made imported and premium products more accessible,

aiding in market expansion. Furthermore, ongoing product advancements and innovation, such as the introduction of smart and sustainable products made from eco-friendly materials and designs, aligning with global sustainability goals, are presenting remunerative opportunities for market expansion.

Indian Tiles, Sanitary Ware, and Bathroom Fittings Market Trends/Drivers: Urbanization and real estate development

Rapid urbanization across India has led to a surge in real estate development, including residential, commercial, and hospitality projects. The expansion of cities and the development of new urban areas have created a significant demand for tiles, sanitary ware, and bathroom fittings. The need for aesthetically pleasing and functional spaces in modern architecture drives the consumption of these products, making urbanization a central force in the market. Furthermore, as urban living spaces become more compact and functional, the demand for space-saving and aesthetically appealing tiles, sanitary ware, and bathroom fittings increases.

Favorable government initiatives

The Government of India (GOI) has launched numerous initiatives to improve housing and sanitation, such as the Pradhan Mantri Awas Yojana (PMAY), the Swachh Bharat Mission, Housing for All, and Smart Cities Mission. These programs promote the construction of affordable housing and sanitation facilities, leading to an increased demand for tiles, sanitary ware, and bathroom fittings. The government plays a vital role in driving this market by incentivizing and funding these projects. Apart from this, India's economic growth, industrialization, and increasing consumer purchasing power all contribute to the market's expansion.

Technological advancements and design Innovations

Technological advancements and design innovations significantly influence the Indian tiles, sanitary ware, and bathroom fittings market. Manufacturers are constantly developing new materials, manufacturing techniques, and features to cater to evolving customer preferences and regulatory requirements. The advent of eco-friendly and water-saving products, particularly relevant in a country such as India, where water conservation is crucial, is strengthening the market growth. Additionally, the integration of smart technologies like sensor-based faucets, temperature-controlled shower systems, and self-cleaning surfaces is gaining traction as consumers seek convenience and efficiency in their bathrooms. Moreover, digitalization and e-commerce have

revolutionized the industry, allowing consumers to explore a wide array of products and designs online before making purchasing decisions.

Indian Tiles, Sanitary Ware and Bathroom Fittings Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the Indian tiles, sanitary ware and bathroom fittings market report, along with forecasts at the country and state levels from 2024-2032. Our report has categorized the market based on tiles (product type, end-use, application, and organized and unorganized sector); bathroom fitting (product type, end-use, and organized and unorganized sector); and sanitary ware (product type, end-use, and organized and unorganized sector).

Indian Tiles Market

Breakup by Product Type:

Ceramic Tiles

Vitrified Tiles

Vitrified tiles represent the most widely used type

The report has provided a detailed breakup and analysis of the market based on the product type. This includes ceramic and vitrified tiles. According to the report, vitrified tiles represented the largest segment.

Breakup by End-Use:

Residential

Commercial

Institutional

Others

Residential holds the largest share in the market

The report has provided a detailed breakup and analysis of the market based on the end-use. This includes residential, commercial, institutional, and others. According to the report, residential represented the largest segment.

Breakup by Application:

Floor Tiles

Wall Tiles

Floor tiles represent the most widely used application

The report has provided a detailed breakup and analysis of the market based on the application. This includes floor and wall tiles. According to the report, floor tiles represented the largest segment.

Breakup by Organized and Unorganized Sector:

Organized Sector

Unorganized Sector

Organized sector presently dominates the market

The report has provided a detailed breakup and analysis of the market based on the organized and unorganized sector. This includes organized and unorganized sectors. According to the report, the organized sector represented the largest segment.

Indian Bathroom Fitting Market

Breakup by Product Type:

Faucets

Shower Fittings

Thermostats

Others

Faucets represent the most widely used product type

The report has provided a detailed breakup and analysis of the market based on the product type. This includes faucets, shower fittings, thermostats, and others. According to the report, faucets represented the largest segment.

Breakup by End-Use:

Residential

Institutional

Commercial

Others

Residential holds the largest share in the market

The report has provided a detailed breakup and analysis of the market based on the end-use. This includes residential, commercial, institutional, and others. According to the report, residential represented the largest segment.

Breakup by Organized and Unorganized Sector:

Unorganized Sector

Organized Sector

Unorganized sector currently accounts for the largest market share

The report has provided a detailed breakup and analysis of the market based on the organized and unorganized sector. This includes organized and unorganized sectors. According to the report, the unorganized sector represented the largest segment.

Indian Sanitary Ware Market

Breakup by Product Type:

Toilets

Urinals

Basins

Bathtubs

Others

Toilets represent the most widely used product type

The report has provided a detailed breakup and analysis of the market based on the product type. This includes toilets, urinals, basins, bathtubs, and others. According to the report, toilets represented the largest segment.

Breakup by End-Use:

Residential

Institutional

Commercial

Others

Residential represents the largest sector

The report has provided a detailed breakup and analysis of the market based on the end-use. This includes residential, commercial, institutional, and others. According to the report, residential represented the largest segment.

Breakup by Organized and Unorganized Sector:

Organized Sector

Unorganized Sector

Organized sector holds the largest market share

The report has provided a detailed breakup and analysis of the market based on the organized and unorganized sector. This includes organized and unorganized sectors. According to the report, the organized sector represented the largest segment.

Breakup by Region:

Maharashtra

Tamil Nadu

Andhra Pradesh & Telangana

Karnataka

Gujarat

Delhi

Others

Maharashtra holds the largest share of the market

The report has also provided a comprehensive analysis of all the major regional markets, which include Maharashtra, Tamil Nadu, Andhra Pradesh & Telangana, Karnataka, Gujarat, Delhi, and others. According to the report, Maharashtra accounted for the largest market share.

The competitive landscape of the market has been analyzed in the report, along with the detailed profiles of the major players operating in the industry.

Some of the key players in the Indian tiles market include:

Kajaria Ceramics Limited
Somany Ceramics Ltd.
H. & R. Johnson (India) Limited
ASIAN GRANITO INDIA LTD. (AGL)
Simpolo Vittrified Pvt. Ltd.

Some of the players in the Indian sanitary ware and bathroom fittings market include:

HSIL Limited
Parryware Bathroom Products Private Limited
CERA Sanitaryware Limited
Jaquar and Company Private Limited
Grohe India Pvt. Ltd.

Key Questions Answered in This Report

1. What was the size of the Indian tiles, sanitary ware and bathroom fittings market in 2023?
2. What is the expected growth rate of the Indian tiles, sanitary ware and bathroom fittings market during 2024-2032?
3. What are the key factors driving the Indian tiles, sanitary ware and bathroom fittings market?
4. What has been the impact of COVID-19 on the Indian tiles, sanitary ware and bathroom fittings market?
5. What is the breakup of the Indian tiles market based on the product type?
6. What is the breakup of the Indian bathroom fittings market based on the product type?
7. What is the breakup of the Indian sanitary ware market based on the product type?
8. What is the breakup of the Indian tiles, sanitary ware and bathroom fittings market based on the end-use?
9. What is the breakup of the Indian tiles market based on the application?
10. What is the breakup of the Indian tiles and sanitary ware market based on the organized and unorganized sector?
11. What is the breakup of the Indian bathroom fittings market based on the organized and unorganized sector?
12. What are the key regions in the Indian tiles, sanitary ware and bathroom fittings market?
13. Who are the key players/companies in the Indian tiles market?
14. Who are the key players/companies in the Indian sanitary ware and bathroom

fittings market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL TILES, SANITARY WARE AND BATHROOM FITTINGS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Market Breakup by Product Type
 - 5.3.1 Global Tiles Market
 - 5.3.1.1 Market Performance
 - 5.3.1.2 Market Breakup by Product Type
 - 5.3.1.3 Market Breakup by End-Use
 - 5.3.1.4 Market Breakup by Region
 - 5.3.1.5 Market Forecast
 - 5.3.2 Global Bathroom Fittings Market
 - 5.3.2.1 Market Performance
 - 5.3.2.2 Market Breakup by Product Type
 - 5.3.2.3 Market Breakup by End-Use
 - 5.3.2.4 Market Breakup by Region

- 5.3.2.5 Market Forecast
- 5.3.3 Global Sanitary Ware Market
 - 5.3.3.1 Market Performance
 - 5.3.3.2 Market Breakup by Product Type
 - 5.3.3.3 Market Breakup by End-Use
 - 5.3.3.4 Market Breakup by Region
 - 5.3.3.5 Market Forecast
- 5.4 Market Forecast

6 INDIAN TILES, SANITARY WARE AND BATHROOM FITTINGS MARKET

- 6.1 Market Overview
- 6.2 Market Performance
- 6.3 Impact of COVID-19
- 6.4 Market Breakup by Product Type
 - 6.4.1 Indian Tiles Market
 - 6.4.1.1 Market Performance
 - 6.4.1.2 Market Breakup by Product Type
 - 6.4.1.2.1 Ceramic Tiles
 - 6.4.1.2.2 Vitrified Tiles
 - 6.4.1.3 Market Breakup by End-Use
 - 6.4.1.3.1 Residential
 - 6.4.1.3.2 Commercial
 - 6.4.1.3.3 Institutional
 - 6.4.1.3.4 Others
 - 6.4.1.4 Market Breakup by Application
 - 6.4.1.4.1 Floor Tiles
 - 6.4.1.4.2 Wall Tiles
 - 6.4.1.5 Market Breakup by Organised and Unorganized Sector
 - 6.4.1.5.1 Organised Sector
 - 6.4.1.5.2 Unorganized Sector
 - 6.4.1.6 Market Forecast
 - 6.4.2 Indian Bathroom Fittings Market
 - 6.4.2.1 Market Performance
 - 6.4.2.2 Market Breakup by Product Type
 - 6.4.2.2.1 Faucets
 - 6.4.2.2.2 Shower Fittings
 - 6.4.2.2.3 Thermostats
 - 6.4.2.2.4 Others

6.4.2.3 Market Breakup by End-Use

6.4.2.3.1 Residential

6.4.2.3.2 Institutional

6.4.2.3.3 Commercial

6.4.2.3.4 Others

6.4.2.4 Market Breakup by Organised and Unorganized Sector

6.4.2.4.1 Unorganized Sector

6.4.2.4.2 Organised Sector

6.4.2.5 Market Forecast

6.4.3 Indian Sanitary Ware Market

6.4.3.1 Market Performance

6.4.3.2 Market Breakup by Product Type

6.4.3.2.1 Toilets

6.4.3.2.2 Urinals

6.4.3.2.3 Basins

6.4.3.2.4 Bathtubs

6.4.3.2.5 Others

6.4.3.3 Market Breakup by End-Use

6.4.3.3.1 Residential

6.4.3.3.2 Institutional

6.4.3.3.3 Commercial

6.4.3.3.4 Others

6.4.3.4 Market Breakup by Organised and Unorganized Sector

6.4.3.4.1 Organised Sector

6.4.3.4.2 Unorganized Sector

6.4.3.5 Market Forecast

6.5 Market Breakup by Region

6.5.1 Maharashtra

6.5.2 Tamil Nadu

6.5.3 Andhra Pradesh & Telangana

6.5.4 Karnataka

6.5.5 Gujarat

6.5.6 Delhi

6.5.7 Others

6.6 Market Forecast

6.7 Key Market Drivers and Success Factors

7 SWOT ANALYSIS

- 7.1 Overview
- 7.2 Strengths
- 7.3 Weaknesses
- 7.4 Opportunities
- 7.5 Threats

8 VALUE CHAIN ANALYSIS

9 PORTER'S FIVE FORCES ANALYSIS

- 9.1 Overview
- 9.2 Bargaining Power of the Buyers
- 9.3 Bargaining Power of the Suppliers
- 9.4 Degree of Rivalry
- 9.5 Threat of New Entrants
- 9.6 Threat of Substitutes

10 PRICE ANALYSIS

11 GOVERNMENT INITIATIVES

12 TILE MANUFACTURING PROCESS

- 12.1 Product Overview
- 12.2 Detailed Process Flow
- 12.3 Various Types of Unit Operations Involved
- 12.4 Mass Balance and Raw Material Requirements

13 COMPETITIVE LANDSCAPE

- 13.1 Market Structure
- 13.2 Key Players
 - 13.2.1 Indian Tiles Industry
 - 13.2.2 Indian Sanitary Ware and Bathroom Fittings Industry

14 KEY PLAYERS PROFILES

- 14.1 Indian Tiles Industry
 - 14.1.1 Kajaria Ceramics Limited

14.1.2 Somany Ceramics Limited

14.1.3 H. & R. Johnson (India) Limited

14.1.4 Asian Granito India Limited

14.1.5 Simpolo Vitrified Private Limited

14.2 Indian Sanitary Ware and Bathroom Fittings Industry

14.2.1 HSIL Limited

14.2.2 Parryware Bathroom Products Private Limited

14.2.3 Cera Sanitaryware Limited

14.2.4 Jaquar and Company Private Limited

14.2.5 Grohe India Pvt. Ltd.

List Of Tables

LIST OF TABLES

Table 1: Global: Tiles, Sanitary Ware and Bathroom Fittings Market: Key Industry Highlights, 2023 and 2032

Table 2: India: Tiles, Sanitary Ware and Bathroom Fittings Market: Key Industry Highlights, 2023 and 2032

Table 3: India: Tiles Market: Percentage of Households by Flooring Material

Table 4: India: Tiles, Sanitary Ware and Bathroom Fittings Market: Competitive Structure

List Of Figures

LIST OF FIGURES

Figure 1: India: Tiles, Sanitary Ware and Bathroom Fittings Market: Major Drivers and Challenges

Figure 2: Global: Tiles, Sanitary Ware and Bathroom Fittings Market: Value Trends (in Billion US\$), 2018-2023

Figure 3: Global: Tiles, Sanitary Ware and Bathroom Fittings Market: Breakup by Product type (in %), 2023

Figure 4: Global: Tiles Market: Value Trends (in Billion US\$), 2018-2023

Figure 5: Global: Tiles Market: Breakup by Product Type (in %), 2023

Figure 6: Global: Tiles Market: Breakup by End-Use (in %), 2023

Figure 7: Global: Tiles Market: Breakup by Region (in %), 2023

Figure 8: Global: Tiles Market Forecast: Value Trends (in Billion US\$), 2024-2032

Figure 9: Global: Bathroom Fittings Market: Value Trends (in Billion US\$), 2018-2023

Figure 10: Global: Bathroom Fittings Market: Breakup by Product Type (in %), 2023

Figure 11: Global: Bathroom Fittings Market: Breakup by End-Use (in %), 2023

Figure 12: Global: Bathroom Fittings Market: Breakup by Region (in %), 2023

Figure 13: Global: Bathroom Fittings Market Forecast: Value Trends (in Billion US\$), 2024-2032

Figure 14: Global: Sanitary Ware Market: Value Trends (in Billion US\$), 2018-2023

Figure 15: Global: Sanitary Ware Market: Breakup by Product Type (in %), 2023

Figure 16: Global: Sanitary Ware Market: Breakup by End-Use (in %), 2023

Figure 17: Global: Sanitary Ware Market: Breakup by Region (in %), 2023

Figure 18: Global: Sanitary Ware Market Forecast: Value Trends (in Billion US\$), 2024-2032

Figure 19: Global: Tiles, Sanitary Ware and Bathroom Fittings Market Forecast: Value Trends (in Billion US\$), 2024-2032

Figure 20: India: Tiles, Sanitary Ware and Bathroom Fittings Market: Value Trends (in Million US\$), 2018-2023

Figure 21: India: Tiles, Sanitary Ware and Bathroom Fittings Market: Breakup by Product Type (in %), 2023

Figure 22: India: Tiles Market: Value Trends (in Million US\$), 2018-2023

Figure 23: India: Tiles Market: Breakup by Product Type (in %), 2023

Figure 24: India: Tiles Market (Ceramic Tiles): Value Trends (in Million US\$), 2018 & 2023

Figure 25: India: Tiles Market (Ceramic Tiles) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 26: India: Tiles Market (Vitrified Tiles): Value Trends (in Million US\$), 2018 & 2023

Figure 27: India: Tiles Market (Vitrified Tiles) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 28: India: Tiles Market: Breakup by End-Use (in %), 2023

Figure 29: India: Tiles Market (End-Use in Residential Sector): Value Trends (in Million US\$), 2018 & 2023

Figure 30: India: Tiles Market (End-Use in Residential Sector) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 31: India: Tiles Market (End-Use in Commercial Sector): Value Trends (in Million US\$), 2018 & 2023

Figure 32: India: Tiles Market (End-Use in Commercial Sector) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 33: India: Tiles Market (End-Use in Institutional Sector): Value Trends (in Million US\$), 2018 & 2023

Figure 34: India: Tiles Market (End-Use in Institutional Sector) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 35: India: Tiles Market (End-Use in Other Sectors): Value Trends (in Million US\$), 2018 & 2023

Figure 36: India: Tiles Market (End-Use in Other Sectors) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 37: India: Tiles Market: Breakup by Application (in %), 2023

Figure 38: India: Tiles Market (Floor Tiles): Value Trends (in Million US\$), 2018 & 2023

Figure 39: India: Tiles Market (Floor Tiles) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 40: India: Tiles Market (Wall Tiles): Value Trends (in Million US\$), 2018 & 2023

Figure 41: India: Tiles Market (Wall Tiles) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 42: India: Tiles Market: Breakup by Organised and Unorganized Sector (in %), 2023

Figure 43: India: Tiles Market (Organised Sector): Value Trends (in Million US\$), 2018 & 2023

Figure 44: India: Tiles Market (Organised Sector) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 45: India: Tiles Market (Unorganized Sector): Value Trends (in Million US\$), 2018 & 2023

Figure 46: India: Tiles Market (Unorganized Sector) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 47: India: Tiles Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 48: India: Bathroom Fittings Market: Value Trends (in Million US\$), 2018-2023

Figure 49: India: Bathroom Fittings Market: Breakup by Product Type (in %), 2023

Figure 50: India: Bathroom Fittings Market (Faucets): Value Trends (in Million US\$), 2018 & 2023

Figure 51: India: Bathroom Fittings Market (Faucets) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 52: India: Bathroom Fittings Market (Shower Fittings): Value Trends (in Million US\$), 2018 & 2023

Figure 53: India: Bathroom Fittings Market (Shower Fittings) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 54: India: Bathroom Fittings Market (Thermostats): Value Trends (in Million US\$), 2018 & 2023

Figure 55: India: Bathroom Fittings Market (Thermostats) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 56: India: Bathroom Fittings Market (Other Product Types): Value Trends (in Million US\$), 2018 & 2023

Figure 57: India: Bathroom Fittings Market (Other Product Types) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 58: India: Bathroom Fittings Market: Breakup by End-Use (in %), 2023

Figure 59: India: Bathroom Fittings Market (End-Use in Residential Sector): Value Trends (in Million US\$), 2018 & 2023

Figure 60: India: Bathroom Fittings Market (End-Use in Residential Sector) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 61: India: Bathroom Fittings Market (End-Use in Institutional Sector): Value Trends (in Million US\$), 2018 & 2023

Figure 62: India: Bathroom Fittings Market (End-Use in Institutional Sector) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 63: India: Bathroom Fittings Market (End-Use in Commercial Sector): Value Trends (in Million US\$), 2018 & 2023

Figure 64: India: Bathroom Fittings Market (End-Use in Commercial Sector) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 65: India: Bathroom Fittings Market (End-Use in Other Sectors): Value Trends (in Million US\$), 2018 & 2023

Figure 66: India: Bathroom Fittings Market (End-Use in Other Sectors) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 67: India: Bathroom Fittings Market: Breakup by Organised and Unorganized Sector (in %), 2023

Figure 68: India: Bathroom Fittings Market (Unorganized Sector): Value Trends (in Million US\$), 2018 & 2023

Figure 69: India: Bathroom Fittings Market (Unorganized Sector) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 70: India: Bathroom Fittings Market (Organised Sector): Value Trends (in Million US\$), 2018 & 2023

Figure 71: India: Bathroom Fittings Market (Organised Sector) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 72: India: Bathroom Fittings Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 73: India: Sanitary Ware Market: Value Trends (in Million US\$), 2018-2023

Figure 74: India: Sanitary Ware Market: Breakup by Product Type (in %), 2023

Figure 75: India: Sanitary Ware Market (Toilets): Value Trends (in Million US\$), 2018 & 2023

Figure 76: India: Sanitary Ware Market (Toilets) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 77: India: Sanitary Ware Market (Urinals): Value Trends (in Million US\$), 2018 & 2023

Figure 78: India: Sanitary Ware Market (Urinals) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 79: India: Sanitary Ware Market (Basins): Value Trends (in Million US\$), 2018 & 2023

Figure 80: India: Sanitary Ware Market (Basins) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 81: India: Sanitary Ware Market (Bathtubs): Value Trends (in Million US\$), 2018 & 2023

Figure 82: India: Sanitary Ware Market (Bathtubs) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 83: India: Sanitary Ware Market (Other Product Types): Value Trends (in Million US\$), 2018 & 2023

Figure 84: India: Sanitary Ware Market (Other Product Types) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 85: India: Sanitary Ware Market: Breakup by End-Use (in %), 2023

Figure 86: India: Sanitary Ware Market (End-Use in Residential Sector): Value Trends (in Million US\$), 2018 & 2023

Figure 87: India: Sanitary Ware Market (End-Use in Residential Sector) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 88: India: Sanitary Ware Market (End-Use in Institutional Sector): Value Trends (in Million US\$), 2018 & 2023

Figure 89: India: Sanitary Ware Market (End-Use in Institutional Sector) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 90: India: Sanitary Ware Market (End-Use in Commercial Sector): Value Trends (in Million US\$), 2018 & 2023

Figure 91: India: Sanitary Ware Market (End-Use in Commercial Sector) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 92: India: Sanitary Ware Market (End-Use in Other Sectors): Value Trends (in Million US\$), 2018 & 2023

Figure 93: India: Sanitary Ware Market (End-Use in Other Sectors) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 94: India: Sanitary Ware Market: Breakup by Organised and Unorganized Sector (in %), 2023

Figure 95: India: Sanitary Ware Market (Organised Sector): Value Trends (in Million US\$), 2018 & 2023

Figure 96: India: Sanitary Ware Market (Organised Sector) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 97: India: Sanitary Ware Market (Unorganized Sector): Value Trends (in Million US\$), 2018 & 2023

Figure 98: India: Sanitary Ware Market (Unorganized Sector) Forecast: Value Trends (in Million US\$), 2024-2032

Figure 99: India: Sanitary Ware Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 100: India: Tiles, Sanitary Ware and Bathroom Fittings Market: Breakup by Region (in %), 2023

Figure 101: Maharashtra: Tiles, Sanitary Ware and Bathroom Fittings Market: Value Trends (in Million US\$), 2018 & 2023

Figure 102: Maharashtra: Tiles, Sanitary Ware and Bathroom Fittings Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 103: Tamil Nadu: Tiles, Sanitary Ware and Bathroom Fittings Market: Value Trends (in Million US\$), 2018 & 2023

Figure 104: Tamil Nadu: Tiles, Sanitary Ware and Bathroom Fittings Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 105: Andhra Pradesh & Telangana: Tiles, Sanitary Ware and Bathroom Fittings Market: Value Trends (in Million US\$), 2018 & 2023

Figure 106: Andhra Pradesh & Telangana: Tiles, Sanitary Ware and Bathroom Fittings Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 107: Karnataka: Tiles, Sanitary Ware and Bathroom Fittings Market: Value Trends (in Million US\$), 2018 & 2023

Figure 108: Karnataka: Tiles, Sanitary Ware and Bathroom Fittings Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 109: Gujarat: Tiles, Sanitary Ware and Bathroom Fittings Market: Value Trends

(in Million US\$), 2018 & 2023

Figure 110: Gujarat: Tiles, Sanitary Ware and Bathroom Fittings Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 111: Delhi: Tiles, Sanitary Ware and Bathroom Fittings Market: Value Trends (in Million US\$), 2018 & 2023

Figure 112: Delhi: Tiles, Sanitary Ware and Bathroom Fittings Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 113: Others: Tiles, Sanitary Ware and Bathroom Fittings Market: Value Trends (in Million US\$), 2018 & 2023

Figure 114: Others: Tiles, Sanitary Ware and Bathroom Fittings Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 115: India: Tiles, Sanitary Ware and Bathroom Fittings Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 116: India: Tiles, Sanitary Ware and Bathroom Fittings Industry: SWOT Analysis

Figure 117: India: Tiles, Sanitary ware and Bathroom Fittings Industry: Value Chain Analysis

Figure 118: India: Tiles, Sanitary ware and Bathroom Fittings Industry: Porter's Five Forces Analysis

Figure 119: Tiles Production: Manufacturing Cost Breakup (in %)

Figure 120: Tiles Manufacturing Plant: Detailed Process Flow

Figure 121: Ceramic Tiles Manufacturing Process: Conversion Rate of Products

Figure 122: India: Tiles Market (Organised): Key Players Share (in %), 2023

Figure 123: India: Sanitary Ware and Bathroom Fittings Market (Organised): Key Players Share (in %), 2023

I would like to order

Product name: Indian Tiles, Sanitary Ware and Bathroom Fittings Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2024-2032

Product link: <https://marketpublishers.com/r/I2CE45D5287EN.html>

Price: US\$ 2,699.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I2CE45D5287EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

