

Indian Textile and Apparel Market Report by Raw Material (Natural Fibres, Man-Made Fibres), Application (Clothing Textiles, Technical Textiles, Fashion Textiles, Home-D?cor Textiles, and Other Textiles), Product Type (Yarn, Fabric, Fibre, and Others), and State 2024-2032

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Abstracts

The Indian textile and apparel market size reached US\$ 197.2 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 592.7 Billion by 2032, exhibiting a growth rate (CAGR) of 12.6% during 2024-2032. The increasing demand for premium quality clothing and footwear items, rising number of schemes launched by the Government of India to empower weavers, and the growing ethically sourced sustainable materials represent some of the key factors driving the market.

Textile refers to various fiber-based materials made by knitting, weaving, or stitching yarns and fabrics, while apparel refers to clothing and footwear items, such as shirts, pants, coats, skirts, suits, heels, sneakers, and boots worn by adults and children. They are intricately designed by skilled weavers and are produced from cotton, linen, leather, satin, lace, crepe, chiffon, silk, and denim or a blend of various materials. They rely on handlooms and power looms and play an integral part of the fashion industry. They are also dyed with various vibrant pigments and often coated with chemicals to make them water-resistant and durable.

Indian Textile and Apparel Market Trends:

At present, the rising demand for textiles and apparel to manufacture premium quality clothing and footwear represents one of the key factors influencing the market positively in India. Besides this, the Government of India is undertaking initiatives to empower

domestic textile manufacturers. They are consequently providing financial assistance to the weavers by launching production-linked incentive (PLI) schemes to improve the production of textiles and apparel in the country. In addition, the easy accessibility and availability of various raw materials, such as cotton, wool, and silk, in India is contributing to the growth of the market. Apart from this, key market players are manufacturing textiles and apparel with sustainable and ethically sourced materials, such as vegan leather and plant-based faux fur, to prevent animal cruelty and reduce the implementation of unethical practices in rearing animals. They are also minimizing the use of various toxic chemicals in the textile processing and dyeing method to reduce water pollution in India. Additionally, the rising utilization of various silks and leather by luxury apparel brands to manufacture multiple clothing items and durable bags and footwear is propelling the growth of the market in the country. Moreover, the growing number of e-commerce businesses and distribution channels selling premium quality fabrics and apparel online is offering a favorable market outlook. Furthermore, the increasing demand for durable and long-lasting clothing and footwear items due to the rising awareness about the harmful impacts of fast fashion on the environment is bolstering the market growth in India.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the Indian textile and apparel market report, along with forecasts at the country and state level from 2024-2032. Our report has categorized the market based on raw material, application and product type.

Raw Material Insights:

Natural Fibres

Man-Made Fibres

The report has provided a detailed breakup and analysis of the Indian textile and apparel market based on the raw material. This includes natural fibres and man-made fibres. According to the report, natural fibres represented the largest segment.

Application Insights:

Clothing Textiles

Technical Textiles

Fashion Textiles

Home-Decor Textiles

Other Textiles

A detailed breakup and analysis of the Indian textile and apparel market based on the application has also been provided in the report. This includes clothing textiles, technical textiles, fashion textiles, home-decor textiles, and other textiles. According to the report, clothing textiles accounted for the largest market share.

Product Type Insights:

- Yarn
- Fabric
- Fibre
- Others

A detailed breakup and analysis of the Indian textile and apparel market based on the product type has also been provided in the report. This includes yarn, fabric, fibre, and others. According to the report, yarn accounted for the largest market share.

State Insights:

- Maharashtra
- Uttar Pradesh
- Tamil Nadu
- Gujarat
- Karnataka
- Others

The report has also provided a comprehensive analysis of all the major regional markets that include Maharashtra, Uttar Pradesh, Tamil Nadu, Gujarat, Karnataka, and others. According to the report, Maharashtra was the largest market for textile and apparel in India. Some of the factors driving the Maharashtra textile and apparel market included the increasing number of skilled weavers, thriving e-commerce industry, rising availability of raw materials, etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the Indian textile and apparel market. Detailed profiles of all major companies have also been provided. Some of the companies covered include Welspun Group, Vardhman Group, Alok Industries Limited, Raymond limited, Bombay Dyeing, and Garden Silk

Mills Limited. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report

1. What was the size of the Indian textile and apparel market in 2023?
2. What is the expected growth rate of the Indian textile and apparel market during 2024-2032?
3. What are the key factors driving the Indian textile and apparel market?
4. What has been the impact of COVID-19 on the Indian textile and apparel market?
5. What is the breakup of the Indian textile and apparel market based on the raw material?
6. What is the breakup of the Indian textile and apparel market based on the application?
7. What is the breakup of the Indian textile and apparel market based on the product type?
8. What are the key regions in the Indian textile and apparel market?
9. Who are the key players/companies in the Indian textile and apparel market?

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