

# Indian Onion Powder Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

https://marketpublishers.com/r/I1316CD5093EN.html

Date: March 2023

Pages: 101

Price: US\$ 2,299.00 (Single User License)

ID: I1316CD5093EN

# **Abstracts**

The Indian onion powder market size reached 14.0 Kilo Tons in 2022. Looking forward, IMARC Group expects the market to reach 19.7 Kilo Tons by 2028, exhibiting a growth rate (CAGR) of 5.92% during 2023-2028.

Onion powder is prepared commercially using raw onions by dehydrating, freeze-drying, vacuum-shelf drying and flow drying. It comprises of many vital nutrients like carbohydrate, fiber, protein, cholesterol, vitamin B-6 and C, manganese, calcium, iron, folate, potassium, phosphorus and magnesium. In addition to this, onion powder is less pungent in taste but its concentrated disposition makes it last for a prolonged time span. Onion powder is widely used in India for several culinary purposes owing to its advantages such as long-shelf life, easy transportation, wide availability and insignificant calorie count.

On account of rapid urbanisation, hectic schedules and rising working population, the demand for onion powder is witnessing a tremendous growth, particularly in India. In order to save time, consumers are not willing to indulge in difficult cooking procedures such as chopping onions. Apart from this, food processing represents one of the largest sectors in India which is bolstering the demand for onion powder. Moreover, onion powder is used in ready-to-eat food products, like packaged soups, sauces, oats, noodles, pasta, frozen food and instant mixes. Further, onion powder is used in seasonings, dry rubs, marinades and condiments for preparing appetisers, seafood and meat.

#### **Key Market Segmentation:**

IMARC Group provides an analysis of the key trends in each sub-segment of the Indian onion powder market report, along with forecasts at the country and state level from



2023-2028. Our report has categorized the market based on end-use sector, application and packaging.

Breakup by End-Use Sector:

Commercial

Residential

Based on end-use, the market is segregated as commercial and residential. Amongst these, commercial exhibits a clear dominance in the Indian onion powder market.

Breakup by Application:

Food Processing Healthcare

On the basis of application, food processing represents the largest segment.

Breakup by Packaging:

Bulk Packaging Pouches

Based on packaging, the market has been segmented as bulk packaging and pouches. Currently, bulk packaging dominates the market, holding the largest share.

Breakup by Region:

Gujarat Maharashtra Madhya Pradesh Rajasthan Others

Region-wise, the market has been segmented into Gujarat, Maharashtra, Madhya Pradesh, Rajasthan and Others. Amongst these, Gujarat is the leading market, accounting for the majority of the market share.

Competitive Landscape:



The competitive landscape of the market has also been examined with some of the key players being Jain Irrigation Systems Pvt. Ltd, Kings Dehydration, Gujarat Dehyd Foods Ltd., Gujarat Agro Exports Ltd., etc.

This report provides a deep insight into the Indian onion powder industry covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. The report also provides a comprehensive analysis for setting up an onion powder manufacturing plant. The study analyses the processing and manufacturing requirements, project cost, project funding, project economics, expected returns on investment, profit margins, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Indian onion powder industry in any manner.

# Key Questions Answered in This Report

- 1. What was the size of the Indian onion powder market in 2022?
- 2. What is the expected growth rate of the Indian onion powder market during 2023-2028?
- 3. What are the key factors driving the Indian onion powder market?
- 4. What has been the impact of COVID-19 on the Indian onion powder market?
- 5. What is the breakup of the Indian onion powder market based on the end-use sector?
- 6. What is the breakup of the Indian onion powder market based on the application?
- 7. What is the breakup of the Indian onion powder market based on packaging?
- 8. What are the key regions in the Indian onion powder market?
- 9. Who are the key players/companies in the Indian onion powder market?



# **Contents**

#### 1 PREFACE

#### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

#### **3 EXECUTIVE SUMMARY**

# **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

#### **5 INDIA ONION POWDER MARKET**

- 5.1 Dehydrated Onion Market
  - 5.1.1 Market Overview
  - 5.1.2 Market Performance
  - 5.1.3 Market Breakup by Product Type
  - 5.1.4 Market Forecast
- 5.2 Onion Powder Market
  - 5.2.1 Market Overview
  - 5.2.2 Market Performance
    - 5.2.2.1 Volume Trends
    - 5.2.2.2 Value Trends
  - 5.2.3 Impact of COVID-19
  - 5.2.4 Price Analysis
    - 5.2.4.1 Key Price Indicators
    - 5.2.4.2 Price Structure



- 5.2.4.3 Price Trends
- 5.2.5 Market Breakup by Region
- 5.2.6 Market Breakup by End-Use Sector
- 5.2.7 Market Breakup by Application
- 5.2.8 Market Breakup by Packaging
- 5.2.9 Market Forecast
- 5.2.10 Trade Data
  - 5.2.10.1 Import Trends
  - 5.2.10.2 Export Trends
- 5.3 SWOT Analysis
  - 5.3.1 Overview
  - 5.3.2 Strengths
  - 5.3.3 Weaknesses
  - 5.3.4 Opportunities
  - 5.3.5 Threats
- 5.4 Value Chain Analysis
- 5.5 Porter's Five Forces Analysis
  - 5.5.1 Overview
  - 5.5.2 Bargaining Power of Suppliers
  - 5.5.3 Bargaining Power of Buyers
  - 5.5.4 Degree of Competition
  - 5.5.5 Threat of Substitutes
  - 5.5.6 Threat of New Entrants
- 5.6 Potential Buyers of Onion Powder in India
- 5.7 Major Raw Material (Onion) Suppliers in India
- 5.8 Quality Standards for Onion Powder in India
- 5.9 Key Success and Risk Factors

#### **6 MARKET PERFORMANCE BY REGION**

- 6.1 Gujarat
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Maharashtra
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Madhya Pradesh
  - 6.3.1 Market Trends
  - 6.3.2 Market Forecast



- 6.4 Rajasthan
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast
- 6.5 Others
  - 6.5.1 Market Trends
  - 6.5.2 Market Forecast

# 7 MARKET PERFORMANCE BY END-USE SECTOR

- 7.1 Commercial
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Residential
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast

# **8 MARKET PERFORMANCE BY APPLICATION**

- 8.1 Food Processing
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Healthcare
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast

# 9 MARKET PERFORMANCE BY PACKAGING

- 9.1 Bulk Packaging
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2 Pouches
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast

# 10 COMPETITIVE LANDSCAPE

- 10.1 Market Structure
- 10.2 Key Players



### 11 PROCESSING AND MANUFACTURING OF ONION POWDER

- 11.1 Product Overview
- 11.2 Detailed Process Flow
- 11.3 Various Types of Unit Operations Involved
- 11.4 Conversion Rate of Feedstock

# 12 PROJECT DETAILS, REQUIREMENTS AND COSTS INVOLVED

- 12.1 Land Requirements and Expenditures
- 12.2 Construction Requirements and Expenditures
- 12.3 Plant Layout
- 12.4 Plant Machinery
- 12.5 Machinery Pictures
- 12.6 Raw Material Requirements and Expenditures
- 12.7 Raw Material and Final Product Pictures
- 12.8 Packaging Requirements and Expenditures
- 12.9 Transportation Requirements and Expenditures
- 12.10 Utility Requirements and Expenditures
- 12.11 Manpower Requirements and Expenditures
- 12.12 Other Capital Investments

#### 13 LOANS AND FINANCIAL ASSISTANCE

#### 14 PROJECT ECONOMICS

- 14.1 Capital Cost of the Project
- 14.2 Techno-Economic Parameters
- 14.3 Product Pricing and Margins Across Various Levels of Supply Chain
- 14.4 Taxation and Depreciation
- 14.5 Income Projections
- 14.6 Expenditure Projections
- 14.7 Financial Analysis
- 14.8 Profit Analysis

#### 15 PROFILES OF KEY PLAYERS

- 15.1 Jain Irrigation Systems Pvt. Ltd
- 15.2 Kings Dehydration



15.3 Gujarat Dehyd Foods Ltd.

15.4 Gujarat Agro Exports Ltd.



# **List Of Tables**

#### LIST OF TABLES

Table 1: India: Onion Powder Production Market: Key Industry Highlights, 2022 and 2028

Table 2: India: Onion Powder Market: Key Industry Highlights, 2022 and 2028

Table 3: India: Dehydrated Onion Market: Import Data of Major Countries, 2021

Table 4: India: Dehydrated Onion Market: Export Data of Major Countries, 2021

Table 5: India: Onion Powder Market: Major Buyers, 2022

Table 6: India: Onion Powder Market: Major Raw Material (Onion) Suppliers, 2022

Table 7: India: Onion Powder Market Forecast: Production Breakup by Region (in '000

Tons), 2023-2028

Table 8: India: Onion Powder Market Forecast: Breakup by End-Use Sector (in '000

Tons), 2023-2028

Table 9: India: Onion Powder Market Forecast: Breakup by Application (in '000 Tons),

2023-2028

Table 10: India: Onion Powder Market Forecast: Breakup by Packaging (in '000 Tons),

2023-2028

Table 11: India: Onion Powder Market: Competitive Structure

Table 12: India: Onion Powder Market: Key Manufacturers, 2022

Table 13: Onion Powder Manufacturing Plant: Costs Related to Land and Site

Development (in US\$)

Table 14: Onion Powder Manufacturing Plant: Costs Related to Civil Works (in US\$)

Table 15: Onion Powder Manufacturing Plant: Costs Related to Machinery (in US\$)

Table 16: Onion Powder Manufacturing Plant: Raw Material Requirements (in

Tons/Day) and Expenditures (in US\$/Ton)

Table 17: Onion Powder Manufacturing Plant: Utility Requirements and Expenditures

Table 18: Onion Powder Manufacturing Plant: Costs Related to Salaries and Wages (in US\$)

Table 19: Onion Powder Manufacturing Plant: Costs Related to Other Capital Investments (in US\$)

Table 20: Details of Financial Assistance Offered by Financial Institutions

Table 21: Onion Powder Manufacturing Plant: Capital Costs (in US\$)

Table 22: Onion Powder Manufacturing Plant: Techno-Economic Parameters

Table 23: Onion Powder Manufacturing Plant: Taxation (in US\$)

Table 24: Onion Powder Manufacturing Plant: Depreciation (in US\$)

Table 25: Onion Powder Manufacturing Plant: Income Projections

Table 26: Onion Powder Manufacturing Plant: Expenditure Projections (in US\$)



Table 27: Onion Powder Manufacturing Plant: Cash Flow Analysis without Considering the Income Tax Liability (in US\$)

Table 28: Onion Powder Manufacturing Plant: Cash Flow Analysis on Considering the Income Tax Liability (in US\$)

Table 29: Onion Powder Manufacturing Plant: Profit and Loss Account (in US\$)



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: India: Onion Powder Market: Major Drivers and Challenges

Figure 2: India: Dehydrated Onion Market: Production Volume Trends (in '000 Tons),

2017-2022

Figure 3: India: Dehydrated Onion Market: Breakup by Product Type (in %), 2022

Figure 4: India: Dehydrated Onion Market Forecast: Production Volume Trends (in '000

Tons), 2023-2028

Figure 5: India: Onion Powder Market: Production Volume Trends (in '000 Tons),

2017-2022

Figure 6: India: Onion Powder Market: Production Value (in Million US\$), 2017-2022

Figure 7: Onion Powder Market: Price Structure

Figure 8: India: Onion Powder Market: Average Prices (in US\$/Ton), 2017-2022

Figure 9: India: Onion Powder Market Forecast: Average Prices (in US\$/Ton),

2023-2028

Figure 10: India: Onion Powder Production: Breakup by Region (in %), 2022

Figure 11: India: Onion Powder Production: Breakup by End-Use Sector (in %), 2022

Figure 12: India: Onion Powder Production: Breakup by Application (in %), 2022

Figure 13: India: Onion Powder Production: Breakup by Packaging (in %), 2022

Figure 14: India: Onion Powder Market Forecast: Production Volume Trends (in '000

Tons), 2023-2028

Figure 15: India: Onion Powder Market Forecast: Production Value (in Million US\$),

2023-2028

Figure 16: India: Dehydrated Onion Market: Import Volume Breakup by Country (in %),

2021

Figure 17: Nepal: Dehydrated Onion Imports (from India) Market: Volume Trends (in

Tons), 2016-2021

Figure 18: India: Dehydrated Onion Market: Export Volume Breakup by Country (in %),

2021

Figure 19: Germany and United Kingdom: Dehydrated Onion Export (from India)

Market: Volume Trends (in Tons), 2016-2021

Figure 20: India: Onion Powder Industry: SWOT Analysis

Figure 21: India: Onion Powder Industry: Value Chain Analysis

Figure 22: India: Onion Powder Industry: Porter's Five Forces Analysis

Figure 23: Gujarat: Onion Powder Market: Production Volume Trends (in '000 Tons),

2017 & 2022

Figure 24: Gujarat: Onion Powder Market Forecast: Production Volume Trends (in '000



Tons), 2023-2028

Figure 25: Maharashtra: Onion Powder Market: Production Volume Trends (in '000

Tons), 2017 & 2022

Figure 26: Maharashtra: Onion Powder Market Forecast: Production Volume Trends (in

'000 Tons), 2023-2028

Figure 27: Madhya Pradesh: Onion Powder Market: Production Volume Trends (in '000

Tons), 2017 & 2022

Figure 28: Madhya Pradesh: Onion Powder Market Forecast: Production Volume

Trends (in '000 Tons), 2023-2028

Figure 29: Rajasthan: Onion Powder Market: Production Volume Trends (in '000 Tons),

2017 & 2022

Figure 30: Rajasthan: Onion Powder Market Forecast: Production Volume Trends (in

'000 Tons), 2023-2028

Figure 31: Other States: Onion Powder Market: Production Volume Trends (in '000

Tons), 2017 & 2022

Figure 32: Other States: Onion Powder Market Forecast: Production Volume Trends (in

'000 Tons), 2023-2028

Figure 33: India: Onion Powder (Commercial Sector) Market: Volume Trends (in '000

Tons), 2017 & 2022

Figure 34: India: Onion Powder (Commercial Sector) Market Forecast: Volume Trends

(in '000 Tons), 2023-2028

Figure 35: India: Onion Powder (Residential Sector) Market: Volume Trends (in '000

Tons), 2017 & 2022

Figure 36: India: Onion Powder (Residential Sector) Market Forecast: Volume Trends

(in '000 Tons), 2023-2028

Figure 37: India: Onion Powder (Food Processing) Market: Volume Trends (in '000

Tons), 2017 & 2022

Figure 38: India: Onion Powder (Food Processing) Market Forecast: Volume Trends (in

'000 Tons), 2023-2028

Figure 39: India: Onion Powder (Healthcare) Market: Volume Trends (in '000 Tons),

2017 & 2022

Figure 40: India: Onion Powder (Healthcare) Market Forecast: Volume Trends (in '000

Tons), 2023-2028

Figure 41: India: Onion Powder (in Bulk Packaging) Market: Volume Trends (in '000

Tons), 2017 & 2022

Figure 42: India: Onion Powder (in Bulk Packaging) Market Forecast: Volume Trends (in

'000 Tons), 2023-2028

Figure 43: India: Onion Powder (in Pouches) Market: Volume Trends (in '000 Tons),

2017 & 2022



Figure 44: India: Onion Powder (in Pouches) Market Forecast: Volume Trends (in '000

Tons), 2023-2028

Figure 45: Onion Powder Manufacturing: Detailed Process Flow

Figure 46: Onion Powder Manufacturing: Various Types of Unit Operations Involved

Figure 47: Onion Powder Manufacturing Process: Conversion Rate of Products

Figure 48: Onion Powder Manufacturing: Proposed Plant Layout

Figure 49: Onion Powder Manufacturing: Breakup of Capital Costs (in %)

Figure 50: Onion Powder Manufacturing: Margins Across Various Level of Supply Chain

Figure 51: Onion Powder Manufacturing Plant: Breakup of Production Costs (in %)



# I would like to order

Product name: Indian Onion Powder Market: Industry Trends, Share, Size, Growth, Opportunity and

Forecast 2023-2028

Product link: <a href="https://marketpublishers.com/r/l1316CD5093EN.html">https://marketpublishers.com/r/l1316CD5093EN.html</a>

Price: US\$ 2,299.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/l1316CD5093EN.html">https://marketpublishers.com/r/l1316CD5093EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

