

# Indian Food Processing Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

<https://marketpublishers.com/r/I5A87093B82EN.html>

Date: August 2022

Pages: 101

Price: US\$ 2,299.00 (Single User License)

ID: I5A87093B82EN

## Abstracts

The Indian food processing market size reached INR 22,830 Billion in 2021. Looking forward, IMARC Group expects the market to reach INR 41,835.8 Billion by 2027, exhibiting a growth rate (CAGR) of 10% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use industries. These insights are included in the report as a major market contributor.

Food processing is a vast sector that encompasses activities such as agriculture, horticulture, plantation, dairy, animal husbandry, and aquaculture. It also comprises other industries that use agricultural inputs for the production of edible products. The Government of India (GoI) has acknowledged the food processing sector as a high-priority industry and is currently promoting it with various fiscal reliefs and incentives. It is undertaking multiple efforts to encourage investments in the sector. It is also approving proposals for industrial licenses, joint ventures (JV), foreign collaborations, and export-oriented units. Besides this, the Government has introduced an investor-friendly portal, known as Nivesh Bandhu, which integrates Central and State Government incentives and policies for all stakeholders operating in the food processing sector.

### Indian Food Processing Market Drivers:

Continuous growth in the urban population and increased employment rates have resulted in consumers living a fast-paced and busy lifestyle. With limited time available for cooking and meal preparation, processed foods such as ready-to-eat products and snacks have become quite popular, particularly in the urban areas.

India has one of the largest working populations in the world. With increasing

disposable incomes, this segment can be regarded as the biggest consumer of processed foods. We expect this population to grow continuously during the next five years.

Increasing penetration levels of organized food retail outlets are offering a wide range of options to consumers. Organized retail outlets allow consumers access to a diversified range of products coupled with attractive discounts.

The proportion of working women have been increasing continuously both in the urban and rural areas. As a result of their busy lifestyle, the amount of time for household activities such as cooking is declining. This is creating a rising demand for processed and ready-to-eat foods.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the Indian food processing market report, along with forecasts at the country and regional level from 2022-2027. Our report has categorized the market based on sector.

#### Breakup by Sector:

- Dairy
- Fruits and Vegetables
- Meat and Poultry Processing
- Fisheries
- Packaged Foods
- Beverages
- Others

#### Breakup by Region:

- North India
- South India
- East India
- West India

#### Competitive Landscape:

The competitive landscape of the market has also been examined in the report and the profiles of key players have also been provided.

This report provides a deep insight into the Indian food processing market covering all its essential aspects. This ranges from macro overview of the market to micro details of

the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Indian food processing industry in any manner.

#### Key Questions Answered in This Report

1. What was the size of the Indian food processing market in 2021?
2. What is the expected growth rate of the Indian food processing market during 2022-2027?
3. What are the key factors driving the Indian food processing market?
4. What has been the impact of COVID-19 on the Indian food processing market?
5. What is the breakup of the Indian food processing market based on the sector?
6. What are the key regions in the Indian food processing market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 INDIAN FOOD PROCESSING MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Sector
- 5.5 Market Breakup by Region
- 5.6 Market Forecast
- 5.7 SWOT Analysis
  - 5.7.1 Overview
  - 5.7.2 Strengths
  - 5.7.3 Weaknesses
  - 5.7.4 Opportunities
  - 5.7.5 Threats
- 5.8 Value Chain Analysis
  - 5.8.1 Overview

- 5.8.2 Input Suppliers
- 5.8.3 Farmers
- 5.8.4 Processers
- 5.8.5 Distributors
- 5.8.6 Exporters
- 5.8.7 Retailers
- 5.8.8 End Consumers
- 5.9 Porters Five Forces Analysis
  - 5.9.1 Overview
  - 5.9.2 Bargaining Power of Buyers
  - 5.9.3 Bargaining Power of Suppliers
  - 5.9.4 Degree of Competition
  - 5.9.5 Threat of New Entrants
  - 5.9.6 Threat of Substitutes
- 5.10 Price Analysis
  - 5.10.1 Key Price Indicators
  - 5.10.2 Price Structure
  - 5.10.3 Margin Analysis

## **6 MARKET BREAKUP BY SECTOR**

- 6.1 Dairy
  - 6.1.1 Current and Historical Market Trends
  - 6.1.2 Competitive Landscape
  - 6.1.3 Market Forecast
- 6.2 Fruits and Vegetables
  - 6.2.1 Current and Historical Market Trends
  - 6.2.2 Competitive Landscape
  - 6.2.3 Market Forecast
- 6.3 Meat and Poultry Processing
  - 6.3.1 Current and Historical Market Trends
  - 6.3.2 Competitive Landscape
  - 6.3.3 Market Forecast
- 6.4 Fisheries
  - 6.4.1 Current and Historical Market Trends
  - 6.4.2 Competitive Landscape
  - 6.4.3 Market Forecast
- 6.5 Packaged Foods
  - 6.5.1 Current and Historical Market Trends

6.5.2 Competitive Landscape

6.5.3 Market Forecast

6.6 Beverages

6.6.1 Current and Historical Market Trends

6.6.2 Competitive Landscape

6.6.3 Market Forecast

6.7 Others

## **7 MARKET BREAKUP BY REGION**

7.1 North India

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 South India

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 East India

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 West India

7.4.1 Market Trends

7.4.2 Market Forecast

## **8 COMPETITIVE LANDSCAPE**

8.1 Market Structure

8.2 Key Players

8.3 Profiles of Key Players

## List Of Tables

### LIST OF TABLES

Table 1: India: Food Processing Market: Key Industry Highlights, 2021 and 2027

Table 2: India: Food Processing Market Forecast: Breakup by Sector (in Billion INR), 2022-2027

Table 3: India: Food Processing Market Forecast: Breakup by Region (in Billion INR), 2022-2027

Table 4: India: Food Processing Market: Competitive Structure

Table 5: India: Food Processing Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: India: Food Processing Market: Major Drivers and Challenges

Figure 2: India: Food Processing Market: Sales Value (in Billion INR), 2016-2021

Figure 3: India: Food Processing Market: Breakup by Sector (in %), 2021

Figure 4: India: Food Processing Market: Breakup by Region (in %), 2021

Figure 5: India: Food Processing Market Forecast: Sales Value (in Billion INR), 2022-2027

Figure 6: India: Food Processing Industry: SWOT Analysis

Figure 7: India: Food Processing Industry: Value Chain Analysis

Figure 8: India: Food Processing Industry: Porter's Five Forces Analysis

Figure 9: India: Food Processing Market (Dairy): Sales Value (in Billion INR), 2016-2021

Figure 10: India: Food Processing Market Forecast (Dairy): Sales Value (in Billion INR), 2022-2027

Figure 11: India: Food Processing Market (Fruits and Vegetables): Sales Value (in Billion INR), 2016-2021

Figure 12: India: Food Processing Market Forecast (Fruits and Vegetables): Sales Value (in Billion INR), 2022-2027

Figure 13: India: Food Processing Market (Meat and Poultry Processing): Sales Value (in Billion INR), 2016-2021

Figure 14: India: Food Processing Market Forecast (Meat and Poultry Processing): Sales Value (in Billion INR), 2022-2027

Figure 15: India: Food Processing Market (Fisheries): Sales Value (in Billion INR), 2016-2021

Figure 16: India: Food Processing Market Forecast (Fisheries): Sales Value (in Billion INR), 2022-2027

Figure 17: India: Food Processing Market (Packaged Foods): Sales Value (in Billion INR), 2016-2021

Figure 18: India: Food Processing Market Forecast (Packaged Foods): Sales Value (in Billion INR), 2022-2027

Figure 19: India: Food Processing Market (Beverages): Sales Value (in Billion INR), 2016-2021

Figure 20: India: Food Processing Market Forecast (Beverages): Sales Value (in Billion INR), 2022-2027

Figure 21: North India: Food Processing Market: Sales Value (in Billion INR), 2016-2021

Figure 22: North India: Food Processing Market Forecast: Sales Value (in Billion INR), 2022-2027



Figure 23: South India: Food Processing Market: Sales Value (in Billion INR), 2016-2021

Figure 24: South India: Food Processing Market Forecast: Sales Value (in Billion INR), 2022-2027

Figure 25: East India: Food Processing Market: Sales Value (in Billion INR), 2016-2021

Figure 26: East India: Food Processing Market Forecast: Sales Value (in Billion INR), 2022-2027

Figure 27: West India: Food Processing Market: Sales Value (in Billion INR), 2016-2021

Figure 28: West India: Food Processing Market Forecast: Sales Value (in Billion INR), 2022-2027

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