

Indian Access Control Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The Indian access control market size reached INR 63.2 Billion in 2022. Looking forward, IMARC Group expects the market to reach INR 144.3 Billion by 2028, exhibiting a growth rate (CAGR) of 14.62% during 2023-2028.

Access control system recognizes, authenticates, and authorizes the entry and exit of an authorized person into the premises ensuring complete security. The access control systems can either use biometric or proximity/smart cards. Owing to the rising security concerns, along with the increasing crime rates in India, these devices are majorly deployed in data centers, offices, hotels, retail stores, entertainment stores, government institutions, banks, etc.

Several factors, such as the rapid installation of access control systems across commercial and defense sectors, are currently bolstering the market growth in India. Various private and government entities are investing in enhanced security systems for data protection and providing a safer and secure environment for their employees. The urbanized regions of the country, such as Hyderabad, Chennai, Bangalore, Delhi-NCR, Mumbai, etc. have made impressive progress in advancing their security systems, pertaining to government buildings, IT hubs and commercial spaces. Moreover, the introduction of technologically advanced, contactless smart cards for diversified applications, further catalyzes the product demand, based on their user-friendly and seamless experience. Apart from this, due to the escalating crime incidents in the country, various commercial premises such as IT companies, enterprises, data centers, etc. are installing access control systems to protect personnel and data breaches as well as for recording employees' entry and exit timings.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the Indian access control market report, along with forecasts at the country and regional levels from 2023-2028. Our report has categorized the market based on component, type and end user.

Breakup by Component:

- Controller
- Reader
- Locks
- Software

Breakup by Type:

- Card Based
 - Contact
 - Contactless
- Biometric Based
 - Fingerprint
 - Face Recognition
 - Face Recognition and Fingerprint
 - Iris Recognition
- Others

Breakup by End User:

- Government
- Commercial
- Healthcare
- Manufacturing and Industrial
- Transport
- Education
- Residential
- Others

Breakup by Region:

South India

North India

West and Central India

East India

Competitive Landscape:

The report has also examined the competitive landscape of Indian access control market. Some of the major players include ESSL, Gemalto (3M Cognet), HID India Pvt. Ltd., Honeywell International India Pvt. Ltd, IDEMIA Ltd., Mantra Softech (India) Pvt. Ltd, Matrix Comsec Pvt. Ltd., Realtime Biometric Co. Ltd, Tyco Security Products and ZKTeco Biometrics India Pvt Ltd.

Key Questions Answered in This Report

1. What was the size of the Indian access control market in 2022?
2. What is the expected growth rate of the Indian access control market during 2023-2028?
3. What are the key factors driving the Indian access control market?
4. What has been the impact of COVID-19 on the Indian access control market?
5. What is the breakup of the Indian access control market based on the component?
6. What is the breakup of the Indian access control market based on the type?
7. What is the breakup of the Indian access control market based on the end user?
8. What are the key regions in the Indian access control market?
9. Who are the key players/companies in the Indian access control market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study

2.2 Stakeholders

2.3 Data Sources

2.3.1 Primary Sources

2.3.2 Secondary Sources

2.4 Market Estimation

2.4.1 Bottom-Up Approach

2.4.2 Top-Down Approach

2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview

4.2 Key Industry Trends

5 INDIA ACCESS CONTROL MARKET

5.1 Market Overview

5.2 Market Performance

5.3 Impact of COVID-19

5.4 Market Forecast

6 MARKET BREAKUP BY COMPONENT

6.1 Controller

6.1.1 Market Trends

6.1.2 Market Forecast

6.2 Reader

6.2.1 Market Trends

6.2.2 Market Forecast

6.3 Locks

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Software
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY TYPE

- 7.1 Card Based
 - 7.1.1 Market Trends
 - 7.1.1.1 Contact
 - 7.1.1.1.1 Market Trends
 - 7.1.1.1.2 Market Forecast
 - 7.1.1.2 Contactless
 - 7.1.1.2.1 Market Trends
 - 7.1.1.2.2 Market Forecast
 - 7.1.2 Market Forecast
- 7.2 Biometric Based
 - 7.2.1 Market Trends
 - 7.2.1.1 Fingerprint
 - 7.2.1.1.1 Market Trends
 - 7.2.1.1.2 Market Forecast
 - 7.2.1.2 Face Recognition
 - 7.2.1.2.1 Market Trends
 - 7.2.1.2.2 Market Forecast
 - 7.2.1.3 Face Recognition and Fingerprint
 - 7.2.1.3.1 Market Trends
 - 7.2.1.3.2 Market Forecast
 - 7.2.1.4 Iris Recognition
 - 7.2.1.4.1 Market Trends
 - 7.2.1.4.2 Market Forecast
 - 7.2.1.5 Others
 - 7.2.1.5.1 Market Trends
 - 7.2.1.5.2 Market Forecast
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY END USER

- 8.1 Government

- 8.1.1Market Trends
- 8.1.2Market Forecast
- 8.2Commercial
 - 8.2.1Market Trends
 - 8.2.2Market Forecast
- 8.3Healthcare
 - 8.3.1Market Trends
 - 8.3.2Market Forecast
- 8.4Manufacturing and Industrial
 - 8.4.1Market Trends
 - 8.4.2Market Forecast
- 8.5Transport
 - 8.5.1Market Trends
 - 8.5.2Market Forecast
- 8.6Education
 - 8.6.1Market Trends
 - 8.6.2Market Forecast
- 8.7Residential
 - 8.7.1Market Trends
 - 8.7.2Market Forecast
- 8.8Others
 - 8.8.1Market Trends
 - 8.8.2Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1South India
 - 9.1.1Market Trends
 - 9.1.2Market Forecast
- 9.2North India
 - 9.2.1Market Trends
 - 9.2.2Market Forecast
- 9.3West and Central India
 - 9.3.1Market Trends
 - 9.3.2Market Forecast
- 9.4East India
 - 9.4.1Market Trends
 - 9.4.2Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE INDICATOR

- 13.1 Key Price Indicators
- 13.2 Price Structure
- 13.3 Margin Analysis

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players

15 KEY PLAYER PROFILES

- 15.1 ESSL
- 15.2 Gemalto (3M Cognet)
- 15.3 HID India Pvt Ltd
- 15.4 Honeywell International India Pvt. Ltd
- 15.5 IDEMIA Ltd.
- 15.6 Mantra Softech (India) Pvt. Ltd
- 15.7 Matrix Comsec Pvt. Ltd

15.8 Realtime Biometric Co. Ltd

15.9 Tyco Security Products

15.10 ZKTeco Biometrics India Pvt. Ltd

List Of Tables

LIST OF TABLES

Table 1: India: Access Control Market: Key Industry Highlights, 2022 and 2028

Table 2: India: Access Control Market Forecast: Breakup by Component (in Million INR), 2023-2028

Table 3: India: Access Control Market Forecast: Breakup by Type (in Million INR), 2023-2028

Table 4: India: Access Control Market Forecast: Breakup by End User (in Million INR), 2023-2028

Table 5: India: Access Control Market Forecast: Breakup by Region (in Million INR), 2023-2028

Table 6: India: Access Control Market: Competitive Structure

Table 7: India: Access Control Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: India: Access Control Market: Major Drivers and Challenges

Figure 2: India: Access Control Market: Sales Value (in Billion INR), 2017-2022

Figure 3: India: Access Control Market Forecast: Sales Value (in Billion INR), 2023-2028

Figure 4: India: Access Control Market: Breakup by Component (in %), 2022

Figure 5: India: Access Control Market (Controller): Sales Value (in Million INR), 2017 & 2022

Figure 6: India: Access Control Market (Controller) Forecast: Sales Value (in Million INR), 2023-2028

Figure 7: India: Access Control Market (Reader): Sales Value (in Million INR), 2017 & 2022

Figure 8: India: Access Control Market (Reader) Forecast: Sales Value (in Million INR), 2023-2028

Figure 9: India: Access Control Market (Locks): Sales Value (in Million INR), 2017 & 2022

Figure 10: India: Access Control Market (Locks) Forecast: Sales Value (in Million INR), 2023-2028

Figure 11: India: Access Control Market (Software): Sales Value (in Million INR), 2017 & 2022

Figure 12: India: Access Control Market (Software) Forecast: Sales Value (in Million INR), 2023-2028

Figure 13: India: Access Control Market: Breakup by Type (in %), 2022

Figure 14: India: Access Control Market (Card Based): Sales Value (in Million INR), 2017 & 2022

Figure 15: India: Access Control Market (Contact): Sales Value (in Million INR), 2017 & 2022

Figure 16: India: Access Control Market (Contact) Forecast: Sales Value (in Million INR), 2023-2028

Figure 17: India: Access Control Market (Contactless): Sales Value (in Million INR), 2017 & 2022

Figure 18: India: Access Control Market (Contactless) Forecast: Sales Value (in Million INR), 2023-2028

Figure 19: India: Access Control Market (Card Based) Forecast: Sales Value (in Million INR), 2023-2028

Figure 20: India: Access Control Market (Biometric Based): Sales Value (in Million INR),

2017 & 2022

Figure 21: India: Access Control Market (Fingerprint): Sales Value (in Million INR), 2017 & 2022

Figure 22: India: Access Control Market (Fingerprint) Forecast: Sales Value (in Million INR), 2023-2028

Figure 23: India: Access Control Market (Face Recognition): Sales Value (in Million INR), 2017 & 2022

Figure 24: India: Access Control Market (Face Recognition) Forecast: Sales Value (in Million INR), 2023-2028

Figure 25: India: Access Control Market (Face Recognition and Fingerprint): Sales Value (in Million INR), 2017 & 2022

Figure 26: India: Access Control Market (Face Recognition and Fingerprint) Forecast: Sales Value (in Million INR), 2023-2028

Figure 27: India: Access Control Market (Iris Recognition): Sales Value (in Million INR), 2017 & 2022

Figure 28: India: Access Control Market (Iris Recognition) Forecast: Sales Value (in Million INR), 2023-2028

Figure 29: India: Access Control Market (Others): Sales Value (in Million INR), 2017 & 2022

Figure 30: India: Access Control Market (Others) Forecast: Sales Value (in Million INR), 2023-2028

Figure 31: India: Access Control Market (Biometric Based) Forecast: Sales Value (in Million INR), 2023-2028

Figure 32: India: Access Control Market: Breakup by End User (in %), 2022

Figure 33: India: Access Control Market (Government): Sales Value (in Million INR), 2017 & 2022

Figure 34: India: Access control Market (Government) Forecast: Sales Value (in Million INR), 2023-2028

Figure 35: India: Access control Market (Commercial): Sales Value (in Million INR), 2017 & 2022

Figure 36: India: Access control Market (Commercial) Forecast: Sales Value (in Million INR), 2023-2028

Figure 37: India: Access control Market (Healthcare): Sales Value (in Million INR), 2017 & 2022

Figure 38: India: Access control Market (Healthcare) Forecast: Sales Value (in Million INR), 2023-2028

Figure 39: India: Access control Market (Manufacturing and Industrial): Sales Value (in Million INR), 2017 & 2022

Figure 40: India: Access control Market (Manufacturing and Industrial) Forecast: Sales

Value (in Million INR), 2023-2028

Figure 41: India: Access control Market (Transport): Sales Value (in Million INR), 2017 & 2022

Figure 42: India: Access control Market (Transport) Forecast: Sales Value (in Million INR), 2023-2028

Figure 43: India: Access control Market (Education): Sales Value (in Million INR), 2017 & 2022

Figure 44: India: Access control Market (Education) Forecast: Sales Value (in Million INR), 2023-2028

Figure 45: India: Access control Market (Residential): Sales Value (in Million INR), 2017 & 2022

Figure 46: India: Access control Market (Residential) Forecast: Sales Value (in Million INR), 2023-2028

Figure 47: India: Access control Market (Others): Sales Value (in Million INR), 2017 & 2022

Figure 48: India: Access control Market (Others) Forecast: Sales Value (in Million INR), 2023-2028

Figure 49: India: Access Control Market: Breakup by Region (in %), 2022

Figure 50: South India: Access control Market: Sales Value (in Million INR), 2017 & 2022

Figure 51: South India: Access control Market Forecast: Sales Value (in Million INR), 2023-2028

Figure 52: North India: Access control Market: Sales Value (in Million INR), 2017 & 2022

Figure 53: North India: Access control Market Forecast: Sales Value (in Million INR), 2023-2028

Figure 54: West and Central India: Access control Market: Sales Value (in Million INR), 2017 & 2022

Figure 55: West and Central India: Access control Market Forecast: Sales Value (in Million INR), 2023-2028

Figure 56: East India: Access control Market: Sales Value (in Million INR), 2017 & 2022

Figure 57: East India: Access control Market Forecast: Sales Value (in Million INR), 2023-2028

Figure 58: India: Access Control Industry: SWOT Analysis

Figure 59: India: Access Control Industry: Value Chain Analysis

Figure 60: India: Access Control Industry: Porter's Five Forces Analysis

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