

India Synthetic Caffeine Market by Type (Powder, Granular), Application (Food and Beverages, Pharmaceuticals, Dietary Supplements and Functional Food, Cosmetics and Personal Care) 2023-2028

<https://marketpublishers.com/r/IE161756B80BEN.html>

Date: June 2023

Pages: 126

Price: US\$ 2,299.00 (Single User License)

ID: IE161756B80BEN

Abstracts

Market Overview:

The India synthetic caffeine market size reached 5,801 Tons in 2022. Looking forward, IMARC Group expects the market to reach 9,136 Tons by 2028, exhibiting a growth rate (CAGR) of 7.7% during 2023-2028. The rapid expansion in the food and beverage (F&B) industry, widespread product utilization in cosmetics and personal care products, and the growing consumer awareness regarding various product benefits represent some of the key factors driving the market.

The Rapid Expansion in the Food and Beverage (F&B) industry in India is Facilitating the Market Growth

The rising utilization of synthetic caffeine in the food and beverage (F&B) industry is propelling the market growth. Synthetic caffeine is a cost-effective and highly versatile ingredient that enhances the flavor, aroma, texture, and taste of food products and beverages. It is widely used as an essential ingredient in tea, coffee, energy drinks, carbonated beverages, chocolates, pastries, muffins, cakes, ice creams, protein bars, gummies, mints, candies, chewing gums, flavored milk, energy shots, smoothies, and alcoholic beverages. Apart from enhancing the appetizing properties of food products, synthetic caffeine also offers several health benefits, such as increasing mental alertness, providing instant energy, uplifting mood, and enhancing athletic performance, which in turn is favoring the market growth. Moreover, increasing demand for caffeinated food products and drinks due to rising health consciousness among the

masses and increasing participation in sports and allied activities are supporting the market growth.

Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. The market structure is consolidated in nature with a few top players holding the majority share in the industry. The volume of new entrants is low in the India synthetic caffeine industry due to high capital investment, consolidated market, patented production process, and government regulations.

What is synthetic caffeine?

Synthetic caffeine is a chemical compound that offers properties identical to the natural caffeine found in coffee beans, tea leaves, and cocoa. It is commercially produced in a laboratory using various synthetic sources, such as chloroacetic acids and urea. It is widely used in carbonated and non-carbonated beverages, functional food, dietary supplements, confectionery, bakery goods, drug manufacturing, and personal care products. As compared to natural caffeine, synthetic caffeine is cost-effective, highly pure, more potent, and offers consistent quality. It is also available year around, and its production is not affected by crop failure and seasonal fluctuations. Synthetic caffeine also provides several health benefits, such as reducing inflammation, alleviating pain, improving skin health, and increasing mental acuity. As a result, it finds extensive applications across the food and beverage (F&B), pharmaceutical, personal care, and cosmetics industries.

COVID-19 Impact:

The COVID-19 pandemic outbreak has caused multiple problems for the synthetic caffeine industry of India and imposed unprecedented challenges on the country. Many producers shut down their manufacturing facilities, while others reduced their production rate. The implementation of strict lockdown measures disrupted the supply chain, logistics, transportation, and procurement of raw materials, which, in turn, severely impacted the manufacturers of synthetic caffeine. Furthermore, the restriction on import and export activities due to tariffs and trade affairs affected the market dynamics of caffeine in India. As a result, synthetic caffeine observed a considerable dip in demand as it was primarily used for manufacturing energy drinks, carbonated beverages, and other non-essential products. Besides this, the implementation of mandatory social distancing measures caused a severe downfall in demand for carbonated drinks. This

situation was further exacerbated by the closure of various hospitality spaces, such as restaurants, bars, hotels, pubs, and cafes.

India Synthetic Caffeine Market Trends:

The widespread product utilization in the cosmetics and personal care industries is one of the key factors propelling the market growth. Synthetic caffeine is widely used in the formulation of shampoos, conditioners, hair tonics, eye creams, deodorants, sunscreens, lip balms, and anti-aging products due to its antioxidant properties and stimulating effect, which improves blood flow, protects skin from ultraviolet (UV) damage, promotes hair growth, and reduces fine lines, wrinkles, puffiness, and dark circles. Furthermore, the rising product adoption in the pharmaceutical industry as an active ingredient in various over-the-counter (OTC) medications, such as pain relievers, sleep aids, allergy medicines, and performance-enhancing drugs, is providing an impetus to the market growth. Apart from this, the growing consumer awareness regarding various product benefits over natural caffeine, such as higher potency, better absorption rate, and faster stimulation, which aids in reducing fatigue, improving alertness, and providing greater energy spike, is positively influencing the market growth. Besides this, the rapid depletion of natural sources of caffeine owing to its rising consumption is providing a thrust to the market growth. Moreover, rapid expansion in the e-commerce industry, which allows users to browse and order products from the comfort of their homes, is facilitating the market growth. Furthermore, the widespread product utilization in functional beverages, energy shots, and sports drinks, owing to the rising participation in sports and allied activities, is favoring the market growth. Other factors, including rising expenditure capacities of consumers, extensive research and development (R&D) activities, increasing prices of natural products, and the growing health consciousness among the masses, are anticipated to drive the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the India synthetic caffeine market from 2023-2028. Our report has categorized the market based on type and application.

Type Insights:

Powder

Granular

The report has provided a detailed breakup and analysis of the India synthetic caffeine market based on the type. This includes powder and granular. According to the report,

powder represented the largest segment owing to its high purity, which makes it ideal for applications in pharmaceutical, food and beverage (F&B), and other industries. Furthermore, powdered synthetic caffeine is extensively used in dietary supplements by athletes and fitness enthusiasts, as it improves physical strength, intensifies mental focus, boosts energy levels, increases endurance, activates the central nervous system (CNS), and alleviates the symptoms of fatigue and drowsiness. Apart from this, powdered synthetic caffeine is also cost-effective and easier to produce than natural caffeine. As a result, it is readily available across online and offline retail platforms and widely consumed by the masses.

Application Insights:

Food and Beverages

Pharmaceuticals

Dietary Supplements and Functional Food

Cosmetics and Personal Care

A detailed breakup and analysis of the India synthetic caffeine market based on the application has also been provided in the report. This includes food and beverages, pharmaceuticals, dietary supplements and functional food, and cosmetics and personal care. According to the report, food and beverages accounted for the largest market share as synthetic caffeine is widely used in the production of carbonated and non-carbonated beverages, chewing gums, confectionery, and bakery products. In addition to this, the increasing working population and hectic schedules are facilitating the consumption of caffeinated products due to their stimulating properties, which aid in activating the brain and nervous system. Moreover, rising disposable incomes coupled with changing consumer lifestyles are acting as another growth-inducing factor. Apart from this, several beverage manufacturers are launching new sugar-free products that provide various health benefits, such as boosting mental health and strengthening the immune system.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the India synthetic caffeine market. Some of the companies covered in the report include:

Aarti Industries Limited

Bajaj Healthcare Limited

Bakul Aromatics and Chemicals Pvt Ltd

Central Drug House Private Limited

Please note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the India synthetic caffeine market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the India synthetic caffeine market?

What is the impact of each driver, restraint, and opportunity on the India synthetic caffeine market?

What is the breakup of the market based on the type?

Which is the most attractive type in the India synthetic caffeine market?

What is the breakup of the market based on the application?

Which is the most attractive application in the India synthetic caffeine market?

What is the competitive structure of the India synthetic caffeine market?

Who are the key players/companies in the India synthetic caffeine market?

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