

India Spices Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/I2450CAF6DF7EN.html>

Date: March 2023

Pages: 107

Price: US\$ 2,299.00 (Single User License)

ID: I2450CAF6DF7EN

Abstracts

Market Overview:

The India spices market size reached INR 160,676 Crores in 2022. Looking forward, IMARC Group expects the market to reach INR 298,909 Crores by 2028, exhibiting a growth rate (CAGR) of 10.8% during 2023-2028.

Spices refer to the food additives that are primarily used for flavoring, coloring, or preserving food items. They are usually manufactured by processing a wide range of aromatic seeds, dried fruits or vegetables, roots, barks, etc. Spices offer exquisite aroma, texture, and taste to food without adding any extra fat or calories. India currently represents one of the largest producers of spices in the world. Some of the common spices that are widely available in the country, include chili, turmeric, coriander, tamarind, cumin, mustard, fenugreek, etc.

The increasing demand for innovative flavors, authentic cuisines, and ethnic tastes in foods and snacks is augmenting the market for spices in India. Additionally, a significant growth in the food processing industry along with hectic work schedules and sedentary lifestyles of the consumers are also propelling the demand for convenient food options. As a result, the growing utilization of spices in processed and ready-to-eat food products is further driving the market growth in the country. Apart from this, the expanding HoReCa sector in India is also bolstering the market growth. Moreover, the increasing penetration of western food trends is further catalyzing the demand for a variety of newer spices. Additionally, the Indian government has introduced stringent regulations to curb the adulteration of spices, thereby inducing the production of safer product variants. Furthermore, the rising consumer concerns towards the negative health impact of synthetic additives in spices are augmenting the demand for natural

and organic spices in the country.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the India spices market report, along with forecasts at the country and regional level from 2023-2028. Our report has categorized the market based on product type, application and form.

Breakup by Product Type:

Pure Spices

- Chilli
- Turmeric
- Coriander
- Cumin
- Pepper
- Tamarind
- Asafoetida
- Bay Leaf
- Clove
- Cardamom
- Cinnamon
- Tulsi Leaf
- Others

Blended Spices

- Garam Masala
- Non-Veg Masala
- Kitchen King and Sabzi Masala
- Chole and Channa Masala
- Chat Masala
- Sambhar and Rasham Masala
- Paneer and Curry Masala
- Pav Bhaji Masala
- Jaljeera Masala
- Others

Breakup by Application:

Veg Curries
Meat and Poultry Products
Snacks and Convenience Foods
Soups, Sauces and Dressings
Bakery and Confectionery
Frozen Foods
Beverages
Others

Breakup by Form:

Packets
Sprinkler
Crusher

Breakup by Region:

South India
North India
West and Central India
East India

Competitive Landscape:

The competitive landscape of the industry has also been examined with some of the key players being Aachi Spices & Foods Pvt Ltd, Badshah Masala, Eastern Condiments Private Limited, Everest Food Products Pvt Ltd, Mahashian Di Hatti Private Limited, MTR Foods Pvt Ltd. and Patanjali Ayurved Limited.

Key Questions Answered in This Report

1. What was the size of the India spices market in 2022?
2. What is the expected growth rate of the India spices market during 2023-2028?

3. What are the key factors driving the India spices market?
4. What has been the impact of COVID-19 on the India spices market?
5. What is the breakup of the India spices market based on the product type?
6. What is the breakup of the India spices market based on the application?
7. What is the breakup of the India spices market based on the form?
8. What are the key regions in the India spices market?
9. Who are the key players/companies in the India spices market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Market Overview
- 4.2 Key Industry Trends

5 INDIA SPICES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 Pure Spices
 - 6.1.1 Chilli
 - 6.1.1.1 Market Trends
 - 6.1.1.2 Market Forecast
 - 6.1.2 Turmeric
 - 6.1.2.1 Market Trends
 - 6.1.2.2 Market Forecast

- 6.1.3 Coriander
 - 6.1.3.1 Market Trends
 - 6.1.3.2 Market Forecast
- 6.1.4 Cumin
 - 6.1.4.1 Market Trends
 - 6.1.4.2 Market Forecast
- 6.1.5 Pepper
 - 6.1.5.1 Market Trends
 - 6.1.5.2 Market Forecast
- 6.1.6 Tamarind
 - 6.1.6.1 Market Trends
 - 6.1.6.2 Market Forecast
- 6.1.7 Asafoetida
 - 6.1.7.1 Market Trends
 - 6.1.7.2 Market Forecast
- 6.1.8 Bay Leaf
 - 6.1.8.1 Market Trends
 - 6.1.8.2 Market Forecast
- 6.1.9 Clove
 - 6.1.9.1 Market Trends
 - 6.1.9.2 Market Forecast
- 6.1.10 Cardamom
 - 6.1.10.1 Market Trends
 - 6.1.10.2 Market Forecast
- 6.1.11 Cinnamon
 - 6.1.11.1 Market Trends
 - 6.1.11.2 Market Forecast
- 6.1.12 Tulsi Leaf
 - 6.1.12.1 Market Trends
 - 6.1.12.2 Market Forecast
- 6.1.13 Others
 - 6.1.13.1 Market Trends
 - 6.1.13.2 Market Forecast
- 6.2 Blended Spices
 - 6.2.1 Garam Masala
 - 6.2.1.1 Market Trends
 - 6.2.1.2 Market Forecast
 - 6.2.2 Non-Veg Masala
 - 6.2.2.1 Market Trends

- 6.2.2.2 Market Forecast
- 6.2.3 Kitchen King and Sabzi Masala
 - 6.2.3.1 Market Trends
 - 6.2.3.2 Market Forecast
- 6.2.4 Chole and Channa Masala
 - 6.2.4.1 Market Trends
 - 6.2.4.2 Market Forecast
- 6.2.5 Chat Masala
 - 6.2.5.1 Market Trends
 - 6.2.5.2 Market Forecast
- 6.2.6 Sambhar and Rasham Masala
 - 6.2.6.1 Market Trends
 - 6.2.6.2 Market Forecast
- 6.2.7 Paneer and Curry Masala
 - 6.2.7.1 Market Trends
 - 6.2.7.2 Market Forecast
- 6.2.8 Pav Bhaji Masala
 - 6.2.8.1 Market Trends
 - 6.2.8.2 Market Forecast
- 6.2.9 Jaljeera Masala
 - 6.2.9.1 Market Trends
 - 6.2.9.2 Market Forecast
- 6.2.10 Others
 - 6.2.10.1 Market Trends
 - 6.2.10.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Veg Curries
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Meat and Poultry Products
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Snacks and Convenience Foods
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Soups, Sauces and Dressings
 - 7.4.1 Market Trends

- 7.4.2 Market Forecast
- 7.5 Bakery and Confectionery
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 7.6 Frozen Foods
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast
- 7.7 Beverages
 - 7.7.1 Market Trends
 - 7.7.2 Market Forecast
- 7.8 Others
 - 7.8.1 Market Trends
 - 7.8.2 Market Forecast

8 MARKET BREAKUP BY FORM

- 8.1 Packets
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Sprinkler
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Crusher
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 South India
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 North India
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 West and Central India
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 East India
 - 9.4.1 Market Trends

9.4.2 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weakness
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTER FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 KEY PRICE AND DEMAND INDICATORS

14 NEW EVENTS & KEY MARKET DEVELOPMENTS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Aachi Spices & Foods Pvt Ltd
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.1.3 Recent Developments and Investment Plans
 - 15.3.2 Badshah Masala
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.2.3 Recent Developments and Investment Plans
 - 15.3.3 Eastern Condiments Private Limited

- 15.3.3.1 Company Overview
- 15.3.3.2 Product Portfolio
- 15.3.3.3 Recent Developments and Investment Plans
- 15.3.4 Everest Food Products Pvt Ltd
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
 - 15.3.4.3 Recent Developments and Investment Plans
- 15.3.5 Mahashian Di Hatti Private Limited
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
 - 15.3.5.3 Recent Developments and Investment Plans
- 15.3.6 MTR Foods Pvt Ltd.
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.6.3 Recent Developments and Investment Plans
- 15.3.7 Patanjali Ayurved Limited
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
 - 15.3.7.3 Recent Developments and Investment Plans

List Of Tables

LIST OF TABLES

Table 1: India: Spices Market: Key Industry Highlights, 2022 and 2028

Table 2: India: Spices Market Forecast: Breakup by Product Type (in INR Crores), 2023-2028

Table 3: India: Spices Market Forecast: Breakup by Application (in INR Crores), 2023-2028

Table 4: India: Spices Market Forecast: Breakup by Form (in INR Crores), 2023-2028

Table 5: India: Spices Market Forecast: Breakup by Region (in INR Crores), 2023-2028

Table 6: India: Spices Market: Competitive Structure

Table 7: India: Spices Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: India: Spices Market: Major Drivers and Challenges

Figure 2: India: Spices Market: Sales Value (in INR Crores), 2017-2022

Figure 3: India: Spices Market: Breakup by Product Type (in %), 2022

Figure 4: India: Spices Market: Breakup by Application (in %), 2022

Figure 5: India: Spices Market: Breakup by Form (in %), 2022

Figure 6: India: Spices Market: Breakup by Region (in %), 2022

Figure 7: India: Spices Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 8: India: Spices (Pure Spices) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 9: India: Spices (Pure Spices) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 10: India: Pure Spices Market: Breakup by Product Type (in %), 2022

Figure 11: India: Spices (Chilli) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 12: India: Spices (Chilli) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 13: India: Spices (Turmeric) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 14: India: Spices (Turmeric) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 15: India: Spices (Coriander) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 16: India: Spices (Coriander) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 17: India: Spices (Cumin) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 18: India: Spices (Cumin) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 19: India: Spices (Pepper) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 20: India: Spices (Pepper) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 21: India: Spices (Tamarind) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 22: India: Spices (Tamarind) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 23: India: Spices (Asafoetida) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 24: India: Spices (Asafoetida) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 25: India: Spices (Bay Leaf) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 26: India: Spices (Bay Leaf) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 27: India: Spices (Clove) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 28: India: Spices (Clove) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 29: India: Spices (Cardamom) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 30: India: Spices (Cardamom) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 31: India: Spices (Cinnamon) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 32: India: Spices (Cinnamon) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 33: India: Spices (Tulsi Leaf) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 34: India: Spices (Tulsi Leaf) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 35: India: Spices (Other Pure Spices) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 36: India: Spices (Other Pure Spices) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 37: India: Spices (Blended Spices) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 38: India: Spices (Blended Spices) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 39: India: Blended Spices Market: Breakup by Type (in %), 2022

Figure 40: India: Spices (Garam Masala) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 41: India: Spices (Garam Masala) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 42: India: Spices (Non-Veg Masala) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 43: India: Spices (Non-Veg Masala) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 44: India: Spices (Kitchen King and Sabzi Masala) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 45: India: Spices (Kitchen King and Sabzi Masala) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 46: India: Spices (Chole and Channa Masala) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 47: India: Spices (Chole and Channa Masala) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 48: India: Spices (Chat Masala) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 49: India: Spices (Chat Masala) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 50: India: Spices (Sambhar and Rasham Masala) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 51: India: Spices (Sambhar and Rasham Masala) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 52: India: Spices (Paneer and Curry Masala) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 53: India: Spices (Paneer and Curry Masala) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 54: India: Spices (Pav Bhaji Masala) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 55: India: Spices (Pav Bhaji Masala) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 56: India: Spices (Jaljeera Masala) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 57: India: Spices (Jaljeera Masala) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 58: India: Spices (Other Blended Spices) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 59: India: Spices (Other Blended Spices) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 60: India: Spices (Veg Curries) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 61: India: Spices (Veg Curries) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 62: India: Spices (Meat and Poultry Products) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 63: India: Spices (Meat and Poultry Products) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 64: India: Spices (Snacks and Convenience Foods) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 65: India: Spices (Snacks and Convenience Foods) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 66: India: Spices (Soups, Sauces and Dressings) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 67: India: Spices (Soups, Sauces and Dressings) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 68: India: Spices (Bakery and Confectionery) Market: Sales Value (in INR

Crores), 2017 & 2022

Figure 69: India: Spices (Bakery and Confectionery) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 70: India: Spices (Frozen Foods) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 71: India: Spices (Frozen Foods) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 72: India: Spices (Beverages) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 73: India: Spices (Beverages) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 74: India: Spices (Other Applications) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 75: India: Spices (Other Applications) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 76: India: Spices (Packets) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 77: India: Spices (Packets) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 78: India: Spices (Sprinkler) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 79: India: Spices (Sprinkler) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 80: India: Spices (Crusher) Market: Sales Value (in INR Crores), 2017 & 2022

Figure 81: India: Spices (Crusher) Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 82: South India: Spices Market: Sales Value (in INR Crores), 2017 & 2022

Figure 83: South India: Spices Market: Breakup by State (in %), 2022

Figure 84: South India: Spices Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 85: North India: Spices Market: Sales Value (in INR Crores), 2017 & 2022

Figure 86: North India: Spices Market: Breakup by State (in %), 2022

Figure 87: North India: Spices Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 88: West and Central India: Spices Market: Sales Value (in INR Crores), 2017 & 2022

Figure 89: West and Central India: Spices Market: Breakup by State (in %), 2022

Figure 90: West and Central India: Spices Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 91: East India: Spices Market: Sales Value (in INR Crores), 2017 & 2022

Figure 92: East India: Spices Market: Breakup by State (in %), 2022

Figure 93: East India: Spices Market Forecast: Sales Value (in INR Crores), 2023-2028

Figure 94: India: Spices Industry: SWOT Analysis

Figure 95: India: Spices Industry: Value Chain Analysis

Figure 96: India: Spices Industry: Porter's Five Forces Analysis

I would like to order

Product name: India Spices Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/I2450CAF6DF7EN.html>

Price: US\$ 2,299.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I2450CAF6DF7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

