

India Electrical Enclosure Market Size, Share, Trends and Forecast by Type, Material Type, Mounting Type, Form Factor, Product Type, Design, End-User, and Region, 2025-2033

<https://marketpublishers.com/r/IF44EEC678D0EN.html>

Date: April 2026

Pages: 149

Price: US\$ 3,999.00 (Single User License)

ID: IF44EEC678D0EN

Abstracts

The India electrical enclosure market size reached USD 250.0 Million in 2024 . Looking forward, IMARC Group expects the market to reach USD 420.0 Million by 2033 , exhibiting a growth rate (CAGR) of 5.9% during 2025-2033 . The market is driven by rapid industrialization, expansion of electrical equipment manufacturing, increasing investments in renewable energy infrastructure, rising adoption of smart grid technologies, government initiatives like 'Make in India,' and growing demand for enclosures in sectors such as power, telecommunications, transportation, and commercial construction.

INDIA ELECTRICAL ENCLOSURE MARKET TRENDS:

Expansion of Electrical Equipment Manufacturing Sector

The manufacturing industry of electrical equipment in India has grown very rapidly, directly influencing the demand for electrical enclosures. Electrical enclosures are a crucial piece of equipment used to insulate electrical equipment from the environment and provide safety for users. As reported by the Annual Survey of Industries (ASI) for the 2021-22 year, the manufacturing industry, including electrical equipment, reflected remarkable development. The ASI presents in-depth statistics of different industries that manufacture things, displaying the progress of the sector and enhanced production capabilities. The Ministry of Statistics and Programme Implementation stated that the manufacturing industry is likely to expand by 12.5% in 2021-22. This expansion reflects a strong rise in manufacturing activities, resulting in escalating demand for electrical

equipment and, by extension, electrical enclosures. The Department of Heavy Industry dashboard shows that the electrical equipment sector is strategically critical to the power and manufacturing industries. The development of the sector enables the supply of energy networks and essential needs, which in turn elevates the demand for electrical enclosures. The government's emphasis on programs such as 'Make in India' and the PLI schemes further pushed the manufacturing sector. The initiatives are targeted toward enhancing local manufacturing capacity, such as production of electrical equipment, thus promoting the demand for electrical enclosures.

Increasing Demand for Renewable Energy Infrastructure

India's push for renewable energy has resulted in a huge boom in renewable energy infrastructure projects, which demand high usage of electrical enclosures. These enclosures are crucial to accommodate control systems, inverters, and other electrical equipment in renewable energy setups. The Ministry of Statistics and Programme Implementation has indicated that the cumulative installed capacity of grid-connected renewable power went up from 95,803 MW in 2021 to 109,885 MW in 2022, showing an upsurge of 14.70% over the year. The drastic change in renewable energy capacity requires electrical enclosures for the protection and control of electrical systems. The efforts of the government, like the National Solar Mission, and the offering of incentives for wind energy schemes, have helped speed up the installation of renewable energy sources. These installations need stable electrical infrastructure, like enclosures, to provide efficiency in operation and safety. The increasing incorporation of renewable energy into the national grid also requires sophisticated electrical enclosures for grid management systems. Such enclosures shield sensitive equipment utilized in monitoring and controlling the distribution of renewable energy to provide stability and reliability in power supply.

INDIA ELECTRICAL ENCLOSURE MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the region/country level for 2025-2033. Our report has categorized the market based on type, material type, mounting type, form factor, product type, design, and end-user.

Type Insights:

Junction Enclosures

Disconnect Enclosures

Operator Interface Enclosures

Environment and Climate Control Enclosures

Push Button Enclosures

The report has provided a detailed breakup and analysis of the market based on the type. This includes junction enclosures, disconnect enclosures, operator interface enclosures, environment and climate control enclosures, and push button enclosures.

Material Type Insights:

Metallic

Nonmetallic

A detailed breakup and analysis of the market based on the material type have also been provided in the report. This includes metallic and nonmetallic.

Mounting Type Insights:

Wall-Mounted Enclosure

Floor-Mounted/Free-Standing Enclosure

Underground

A detailed breakup and analysis of the market based on the mounting type have also been provided in the report. This includes wall-mounted enclosure, floor-mounted/free-standing enclosure, and underground.

Form Factor Insights:

Small

Compact

Full-Size

A detailed breakup and analysis of the market based on the form factor have also been provided in the report. This includes small, compact, and full size.

Product Type Insights:

Drip-Tight

Hazardous Environment

Flame/Explosion Proof

Dust-Tight

Others

A detailed breakup and analysis of the market based on the product type have also been provided in the report. This includes drip-tight, hazardous environment, flame/explosion proof, dust-tight, and others.

Design Insights:

Standard Type

Custom Type

A detailed breakup and analysis of the market based on the design have also been provided in the report. This includes standard type and custom type.

End User Insights:

Power Generation

Transmission and Distribution

Others

A detailed breakup and analysis of the market based on the end user have also been provided in the report. This includes power generation, transmission and distribution, and others.

Regional Insights:

North India

South India

East India

West India

The report has also provided a comprehensive analysis of all the major regional markets, which include North India, South India, East India, and West India.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

1. How big is India electrical enclosure market?
2. What is the future outlook of India electrical enclosure market?
3. What are the key factors driving India electrical enclosure market?

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