

India Chimneys & Built-in Hobs Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2024-2032

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Abstracts

The India chimneys & built-in hobs market size reached INR 22.4 Billion in 2023. Looking forward, IMARC Group expects the market to reach INR 64.2 Billion by 2032, exhibiting a growth rate (CAGR) of 12% during 2024-2032.

Chimney, or kitchen hood, refers to an appliance that absorbs fumes/smoke produced in the kitchen. On the other hand, built-in hobs are the gas stovetops that are permanently installed on the kitchen counter surface. Both chimney and built-in hobs are among popular additions in the modular kitchens as these appliances help in keeping the kitchen clean, along with adding style and decor. The cooking method of Indian food entails lots of sautéing and frying. The spluttering mixture of the spices and frying of ingredients produce clouds of fumes filled with oil, spices, organic matter, moisture, and leave its impression on the kitchen ceiling and tiles. In such conditions, kitchen chimney acts as an essential ventilation device that vents out smoke, moisture, grease filled-air, food particles, etc., and reduces indoor pollution. Furthermore, built-in hobs provide convenience, better safety, and faster cooking. Owing to this, these kitchen appliances are widely installed in households, restaurants, cafes, and other eateries across India.

One of the primary factors driving the market growth is the surging adoption of modular kitchen appliances in urban and semi-urban areas of the country. Besides this, the high demand for such appliances is buoyed by the rising living standards of the consumers supported by their increasing disposable income levels. This has led to the wide availability of such appliances, at varied price ranges, catering to different income group consumers. Furthermore, rapid urbanization, coupled with the increasing construction of villas, luxury apartments, and renovation of existing kitchens, are significantly boosting

the sales of premium-quality kitchen appliances in India. Various technological advancements, along with the increasing penetration of smart devices, have led to the launch of smart kitchen appliances with wireless connectivity options. These appliances can be controlled remotely through wireless, internet, or bluetooth-based devices, thereby are being widely installed, particularly in smart homes. Other than this, the rising health-consciousness, especially among the urbanized and millennial population, has bolstered the demand for kitchen appliances for maintaining hygienic and oil/smoke-free cooking conditions, thereby propelling the market growth. Moreover, their wide availability across various online and offline distribution channels, coupled with the growing popularity of advanced and modular products, will continue to fuel the growth of the Indian chimneys and built-in hobs market in the coming years.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the India chimneys & built-in hobs market report, along with forecasts at the country and regional level from 2024-2032. Our report has categorized the market based on type and end-user.

Breakup by Type:

- Chimneys
- Built-in Hobs

Chimneys Market Breakup by Chimney Type:

- Wall Mounted
- Straight Line
- Island
- Downdraft

Chimneys Market Breakup by Suction Power Range:

- Below 1,000 m³/hr
- 1,000-1,500 m³/hr
- Above 1,500 m³/hr

Chimneys Market Breakup by Chimney Filter Type:

- Mesh Filter

Baffle Filter
Charcoal Filter

Chimneys Market Breakup by Hood Type:

Ducted Hood
Ductless Hood

Chimneys Market Breakup by End-User:

Commercial
Residential

Chimneys Market Breakup by Region:

South
North
East
West

Built-in Hobs Market Breakup by Number of Burners:

1-2 Burners
3-4 Burners
More than 4 Burners

Built-in Hobs Market Breakup by Stove Type:

Gas Hobs
Induction Hobs
Hybrid Hobs
Electric Plate Hobs

Built-in Hobs Market Breakup by End-User:

Commercial
Residential

Built-in Hobs Market Breakup by Region:

South
North
East
West

Competitive Landscape:

The report has also examined the competitive landscape of the market and some of the key players.

Key Questions Answered in This Report

1. What was the size of the India chimneys & built-in hobs market in 2023?
2. What is the expected growth rate of the India chimneys & built-in hobs market during 2024-2032?
3. What are the key factors driving the India chimneys & built-in hobs market?
4. What has been the impact of COVID-19 on the India chimneys & built-in hobs market?
5. What is the breakup of the India chimneys market based on the chimney type?
6. What is the breakup of the India chimneys market based on the suction power range?
7. What is the breakup of the India chimneys market based on the chimney filter type?
8. What is the breakup of the India chimneys market based on the hood type?
9. What is the breakup of the India chimneys market based on the end-user?
10. What is the breakup of the India built-in hobs market based on the number of burners?
11. What is the breakup of the India built-in hobs market based on the stove type?
12. What is the breakup of the India built-in hobs market based on the end-user?
13. What are the key regions in the India chimneys & built-in hobs market?

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