

# Immunomodulators Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/11B2F945CCE2EN.html>

Date: November 2023

Pages: 141

Price: US\$ 2,499.00 (Single User License)

ID: 11B2F945CCE2EN

## Abstracts

The global immunomodulators market size reached US\$ 199.8 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 278.7 Billion by 2028, exhibiting a growth rate (CAGR) of 5.7% during 2022-2028.

Immunomodulators are a group of drugs used to modify an immune response against infectious diseases, immunodeficiency, and alterations in antibody transfer. These drugs generally include monoclonal antibodies, cytokines, levamisole, and Bacillus Calmette-Guerin (BCG). They are widely used to treat cancer, asthma, tumors, hereditary angioedema, and autoimmune disorders like pemphigus, lupus, allergies, and rheumatoid arthritis. Nowadays, several healthcare providers are recommending immunomodulators with other agents, such as biologics, for managing inflammatory bowel disease (IBD).

Immunomodulators Market Trends:

The unhealthy lifestyles of individuals on account of rapid urbanization, inflating income levels, and the increasing consumption of processed food products has led to a significant rise in the prevalence of chronic diseases worldwide. This is further escalating the need for organ transplantation, which is positively influencing the demand for topical immunomodulators as a promising therapeutic agent in organ transplant recipients. Moreover, the rising aging population and the growing number of accidents are also increasing the risk of organ failure. Consequently, several governing and non-governing authorities are encouraging organ donation, which, in turn, is boosting the sales of topical immunomodulators worldwide. Apart from this, the increasing prevalence of IBD and autoimmune disorders is bolstering the market growth. Immunomodulators are also utilized in combination therapy to decrease the long-term need for steroids and prevent recurring flares and treat diseases that do not respond to antibiotics. Furthermore, several immunomodulators, including Fluvoxamine,

Tocilizumab, and Baricitinib with Remdesivir, are finding application for treating hospitalized patients with coronavirus disease (COVID-19). Besides this, several product candidates are currently in late-stage clinical trials. The development of these products is anticipated to expand the applications of immunomodulators for treating various life-threatening diseases.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global immunomodulators market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product and application.

#### Breakup by Product:

Immunosuppressants

Antibodies

Calcineurin Inhibitors

Glucocorticoids

Antimetabolites

Others

Immunostimulants

Vaccines

Antibodies

Others

#### Breakup by Application:

Oncology

Respiratory

HIV

Others

#### Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Amgen Inc., Biogen Inc., Bristol-Myers Squibb Company, Eli Lilly and Company, F. Hoffmann-La Roche AG, Johnson & Johnson, Merck & Co. Inc., Novartis AG and Pfizer Inc.

Key Questions Answered in This Report:

How has the global immunomodulators market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global immunomodulators market?

What are the key regional markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global immunomodulators market and who are the key players?

What is the degree of competition in the industry?

## Contents

### 1 PREFACE

### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### 3 EXECUTIVE SUMMARY

### 4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

### 5 GLOBAL IMMUNOMODULATORS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### 6 MARKET BREAKUP BY PRODUCT

- 6.1 Immunosuppressants
  - 6.1.1 Market Trends
  - 6.1.2 Key Segments
    - 6.1.2.1 Antibodies
    - 6.1.2.2 Calcineurin Inhibitors

- 6.1.2.3 Glucocorticoids
- 6.1.2.4 Antimetabolites
- 6.1.2.5 Others
- 6.1.3 Market Forecast
- 6.2 Immunostimulants
  - 6.2.1 Market Trends
  - 6.2.2 Key Segments
    - 6.2.2.1 Vaccines
    - 6.2.2.2 Antibodies
    - 6.2.2.3 Others
  - 6.2.3 Market Forecast

## **7 MARKET BREAKUP BY APPLICATION**

- 7.1 Oncology
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Respiratory
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 HIV
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Others
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast

## **8 MARKET BREAKUP BY REGION**

- 8.1 North America
  - 8.1.1 United States
    - 8.1.1.1 Market Trends
    - 8.1.1.2 Market Forecast
  - 8.1.2 Canada
    - 8.1.2.1 Market Trends
    - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
  - 8.2.1 China
    - 8.2.1.1 Market Trends

- 8.2.1.2 Market Forecast
- 8.2.2 Japan
  - 8.2.2.1 Market Trends
  - 8.2.2.2 Market Forecast
- 8.2.3 India
  - 8.2.3.1 Market Trends
  - 8.2.3.2 Market Forecast
- 8.2.4 South Korea
  - 8.2.4.1 Market Trends
  - 8.2.4.2 Market Forecast
- 8.2.5 Australia
  - 8.2.5.1 Market Trends
  - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
  - 8.2.6.1 Market Trends
  - 8.2.6.2 Market Forecast
- 8.2.7 Others
  - 8.2.7.1 Market Trends
  - 8.2.7.2 Market Forecast
- 8.3 Europe
  - 8.3.1 Germany
    - 8.3.1.1 Market Trends
    - 8.3.1.2 Market Forecast
  - 8.3.2 France
    - 8.3.2.1 Market Trends
    - 8.3.2.2 Market Forecast
  - 8.3.3 United Kingdom
    - 8.3.3.1 Market Trends
    - 8.3.3.2 Market Forecast
  - 8.3.4 Italy
    - 8.3.4.1 Market Trends
    - 8.3.4.2 Market Forecast
  - 8.3.5 Spain
    - 8.3.5.1 Market Trends
    - 8.3.5.2 Market Forecast
  - 8.3.6 Russia
    - 8.3.6.1 Market Trends
    - 8.3.6.2 Market Forecast
  - 8.3.7 Others

8.3.7.1 Market Trends

8.3.7.2 Market Forecast

8.4 Latin America

8.4.1 Brazil

8.4.1.1 Market Trends

8.4.1.2 Market Forecast

8.4.2 Mexico

8.4.2.1 Market Trends

8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

## **9 SWOT ANALYSIS**

9.1 Overview

9.2 Strengths

9.3 Weaknesses

9.4 Opportunities

9.5 Threats

## **10 VALUE CHAIN ANALYSIS**

## **11 PORTERS FIVE FORCES ANALYSIS**

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

## **12 PRICE ANALYSIS**

## **13 COMPETITIVE LANDSCAPE**

### 13.1 Market Structure

### 13.2 Key Players

### 13.3 Profiles of Key Players

#### 13.3.1 Amgen Inc.

##### 13.3.1.1 Company Overview

##### 13.3.1.2 Product Portfolio

##### 13.3.1.3 Financials

##### 13.3.1.4 SWOT Analysis

#### 13.3.2 Biogen Inc.

##### 13.3.2.1 Company Overview

##### 13.3.2.2 Product Portfolio

##### 13.3.2.3 Financials

##### 13.3.2.4 SWOT Analysis

#### 13.3.3 Bristol-Myers Squibb Company

##### 13.3.3.1 Company Overview

##### 13.3.3.2 Product Portfolio

##### 13.3.3.3 Financials

##### 13.3.3.4 SWOT Analysis

#### 13.3.4 Eli Lilly and Company

##### 13.3.4.1 Company Overview

##### 13.3.4.2 Product Portfolio

##### 13.3.4.3 Financials

##### 13.3.4.4 SWOT Analysis

#### 13.3.5 F. Hoffmann-La Roche AG

##### 13.3.5.1 Company Overview

##### 13.3.5.2 Product Portfolio

##### 13.3.5.3 SWOT Analysis

#### 13.3.6 Johnson & Johnson

##### 13.3.6.1 Company Overview

##### 13.3.6.2 Product Portfolio

##### 13.3.6.3 Financials

##### 13.3.6.4 SWOT Analysis

#### 13.3.7 Merck & Co. Inc.

##### 13.3.7.1 Company Overview

##### 13.3.7.2 Product Portfolio

##### 13.3.7.3 Financials



13.3.7.4 SWOT Analysis

13.3.8 Novartis AG

13.3.8.1 Company Overview

13.3.8.2 Product Portfolio

13.3.8.3 Financials

13.3.8.4 SWOT Analysis

13.3.9 Pfizer Inc.

13.3.9.1 Company Overview

13.3.9.2 Product Portfolio

13.3.9.3 Financials

13.3.9.4 SWOT Analysis

## List Of Tables

### LIST OF TABLES

Table 1: Global: Immunomodulators Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Immunomodulators Market Forecast: Breakup by Product (in Million US\$), 2023-2028

Table 3: Global: Immunomodulators Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 4: Global: Immunomodulators Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: Immunomodulators Market: Competitive Structure

Table 6: Global: Immunomodulators Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Immunomodulators Market: Major Drivers and Challenges

Figure 2: Global: Immunomodulators Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Immunomodulators Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Immunomodulators Market: Breakup by Product (in %), 2022

Figure 5: Global: Immunomodulators Market: Breakup by Application (in %), 2022

Figure 6: Global: Immunomodulators Market: Breakup by Region (in %), 2022

Figure 7: Global: Immunomodulators (Immunosuppressants) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 8: Global: Immunomodulators (Immunosuppressants) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 9: Global: Immunomodulators (Immunostimulants) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Immunomodulators (Immunostimulants) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Immunomodulators (Oncology) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Immunomodulators (Oncology) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Immunomodulators (Respiratory) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Immunomodulators (Respiratory) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Immunomodulators (HIV) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Immunomodulators (HIV) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Immunomodulators (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Immunomodulators (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: North America: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: North America: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: United States: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: United States: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Canada: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Canada: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Asia-Pacific: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Asia-Pacific: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: China: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: China: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Japan: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Japan: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: India: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: India: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: South Korea: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: South Korea: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Australia: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Australia: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Indonesia: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Indonesia: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Others: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Others: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Europe: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Europe: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Germany: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Germany: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: France: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: France: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: United Kingdom: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: United Kingdom: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Italy: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Italy: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Spain: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Spain: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Russia: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Russia: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Others: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Others: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Latin America: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Latin America: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Brazil: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Brazil: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Mexico: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Mexico: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Others: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Others: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Middle East and Africa: Immunomodulators Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Middle East and Africa: Immunomodulators Market: Breakup by Country (in %), 2022

Figure 67: Middle East and Africa: Immunomodulators Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Global: Immunomodulators Industry: SWOT Analysis

Figure 69: Global: Immunomodulators Industry: Value Chain Analysis

Figure 70: Global: Immunomodulators Industry: Porter's Five Forces Analysis

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