

Immunohistochemistry Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global immunohistochemistry market size reached US\$ 2.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 3.8 Billion by 2028, exhibiting a growth rate (CAGR) of 7.96% during 2022-2028.

Immunohistochemistry (IHC) is a laboratory method for checking specific antigens in a tissue sample using antibodies. The antibodies generally bind to an enzyme or a fluorescent dye, which helps researchers see an antigen under a microscope. IHC is widely used to diagnose chronic diseases like cancer and aids in distinguishing their types. As compared to conventional enzyme staining techniques that identify a limited number of proteins, enzymes, and tissue structures, IHC involves specific antigen-antibody reactions. As a result, it is gaining traction as a crucial technique in medical research laboratories and clinical diagnostics to visualize the distribution and localization of specific cellular components within cells.

Immunohistochemistry Market Trends:

The sudden onset of coronavirus disease (COVID-19) has led to a global healthcare crisis. This is escalating the need for IHC for quick and effective drug development and diagnosis of the infection. Apart from this, significant growth in the number of individuals who have cancer, tumors, muscle diseases, and neurodegenerative disorders acts as another key factor driving the market. Moreover, IHC can characterize various biological processes and pathologies, including wound-healing, immune response, and tissue rejection and biomaterial interactions. As a result, it is gaining traction to determine the function of specific gene products in fundamental biological processes and confirm infectious agents in tissues. Moreover, several novel fluorescent dyes, excellent color contrast, high resolution, and simultaneous multicolor imaging have been introduced

recently. These innovations are anticipated to make immunofluorescence microscopy a convenient tool for studying pathobiological processes at the cellular level in the forthcoming years.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global immunohistochemistry market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, application, end use.

Breakup by Product:

- Antibodies
 - Primary Antibodies
 - Secondary Antibodies
- Equipment
 - Slide Staining Systems
 - Tissue Microarrays
 - Tissue Processing Systems
 - Slide Scanners
- Others
 - Reagents
 - Histological Stains
 - Blocking sera and Reagents
 - Chromogenic Substrates
 - Fixation Reagents
 - Stabilizers
 - Organic Solvents
 - Proteolytic Enzymes
 - Diluents
 - Kits

Breakup by Application:

- Diagnostics
 - Cancer
 - Infectious Diseases
 - Cardiovascular Diseases
 - Autoimmune Diseases

Diabetes Mellitus
Nephrological Diseases
Drug Testing

Breakup by End Use:

Hospitals and Diagnostic Laboratories
Research Institutes
Others

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the

profiles of the key players being Abcam plc, Agilent Technologies Inc., Beckman Coulter Inc. (Danaher Corporation), Becton Dickinson and Company, Bio SB Inc., Bio-Rad Laboratories Inc., Bio-Techne Corporation, Cell Signaling Technology Inc., F. Hoffmann-La Roche AG, Merck KGaA, Perkinelmer Inc. and Thermo Fisher Scientific Inc.

Key Questions Answered in This Report:

How has the global immunohistochemistry market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global immunohistochemistry market?

What are the key regional markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the application?

What is the breakup of the market based on the end use?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global immunohistochemistry market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL IMMUNOHISTOCHEMISTRY MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Antibodies
 - 6.1.1 Market Trends
 - 6.1.2 Key Segments
 - 6.1.2.1 Primary Antibodies
 - 6.1.2.2 Secondary Antibodies
 - 6.1.3 Market Forecast
- 6.2 Equipment

- 6.2.1 Market Trends
- 6.2.2 Key Segments
 - 6.2.2.1 Slide Staining Systems
 - 6.2.2.2 Tissue Microarrays
 - 6.2.2.3 Tissue Processing Systems
 - 6.2.2.4 Slide Scanners
 - 6.2.2.5 Others
- 6.2.3 Market Forecast
- 6.3 Reagents
 - 6.3.1 Market Trends
 - 6.3.2 Key Segments
 - 6.3.2.1 Histological Stains
 - 6.3.2.2 Blocking sera and Reagents
 - 6.3.2.3 Chromogenic Substrates
 - 6.3.2.4 Fixation Reagents
 - 6.3.2.5 Stabilizers
 - 6.3.2.6 Organic Solvents
 - 6.3.2.7 Proteolytic Enzymes
 - 6.3.2.8 Diluents
 - 6.3.3 Market Forecast
- 6.4 Kits
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Diagnostics
 - 7.1.1 Market Trends
 - 7.1.2 Key Segments
 - 7.1.2.1 Cancer
 - 7.1.2.2 Infectious Diseases
 - 7.1.2.3 Cardiovascular Diseases
 - 7.1.2.4 Autoimmune Diseases
 - 7.1.2.5 Diabetes Mellitus
 - 7.1.2.6 Nephrological Diseases
 - 7.1.3 Market Forecast
- 7.2 Drug Testing
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY END USE

8.1 Hospitals and Diagnostic Laboratories

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Research Institutes

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Others

8.3.1 Market Trends

8.3.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

- 9.2.6.1 Market Trends
- 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 Abcam plc

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.1.3 Financials

14.3.1.4 SWOT Analysis

14.3.2 Agilent Technologies Inc.

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.2.3 Financials

14.3.2.4 SWOT Analysis

14.3.3 Beckman Coulter Inc. (Danaher Corporation)

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.4 Becton Dickinson and Company

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.4.3 Financials

14.3.4.4 SWOT Analysis

14.3.5 Bio SB Inc.

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.6 Bio-Rad Laboratories Inc.

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

14.3.6.3 Financials

14.3.6.4 SWOT Analysis

14.3.7 Bio-Techne Corporation

14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

14.3.7.3 Financials

14.3.8 Cell Signaling Technology Inc.

14.3.8.1 Company Overview

14.3.8.2 Product Portfolio

14.3.9 F. Hoffmann-La Roche AG

14.3.9.1 Company Overview

14.3.9.2 Product Portfolio

14.3.9.3 SWOT Analysis

14.3.10 Merck KGaA

14.3.10.1 Company Overview

14.3.10.2 Product Portfolio

14.3.10.3 Financials

14.3.10.4 SWOT Analysis

14.3.11 PerkinElmer Inc.

14.3.11.1 Company Overview

14.3.11.2 Product Portfolio

14.3.11.3 Financials

14.3.11.4 SWOT Analysis

14.3.12 Thermo Fisher Scientific Inc.

14.3.12.1 Company Overview

14.3.12.2 Product Portfolio

14.3.12.3 Financials

14.3.12.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Immunohistochemistry Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Immunohistochemistry Market Forecast: Breakup by Product (in Million US\$), 2023-2028

Table 3: Global: Immunohistochemistry Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 4: Global: Immunohistochemistry Market Forecast: Breakup by End Use (in Million US\$), 2023-2028

Table 5: Global: Immunohistochemistry Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Immunohistochemistry Market: Competitive Structure

Table 7: Global: Immunohistochemistry Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Immunohistochemistry Market: Major Drivers and Challenges

Figure 2: Global: Immunohistochemistry Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Immunohistochemistry Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Immunohistochemistry Market: Breakup by Product (in %), 2022

Figure 5: Global: Immunohistochemistry Market: Breakup by Application (in %), 2022

Figure 6: Global: Immunohistochemistry Market: Breakup by End Use (in %), 2022

Figure 7: Global: Immunohistochemistry Market: Breakup by Region (in %), 2022

Figure 8: Global: Immunohistochemistry (Antibodies) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Immunohistochemistry (Antibodies) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Immunohistochemistry (Equipment) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Immunohistochemistry (Equipment) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Immunohistochemistry (Reagents) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Immunohistochemistry (Reagents) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Immunohistochemistry (Kits) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Immunohistochemistry (Kits) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Immunohistochemistry (Diagnostics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Immunohistochemistry (Diagnostics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Immunohistochemistry (Drug Testing) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Immunohistochemistry (Drug Testing) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Immunohistochemistry (Hospitals and Diagnostic Laboratories) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Immunohistochemistry (Hospitals and Diagnostic Laboratories) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Immunohistochemistry (Research Institutes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Immunohistochemistry (Research Institutes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Immunohistochemistry (Other End Uses) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Immunohistochemistry (Other End Uses) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: North America: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: North America: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: United States: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: United States: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Canada: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Canada: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Asia-Pacific: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Asia-Pacific: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: China: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: China: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Japan: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Japan: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: India: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: India: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: South Korea: Immunohistochemistry Market: Sales Value (in Million US\$),

2017 & 2022

Figure 41: South Korea: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Australia: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Australia: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Indonesia: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Indonesia: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Others: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Others: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Europe: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Europe: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Germany: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Germany: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: France: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: France: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: United Kingdom: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: United Kingdom: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Italy: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Italy: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Spain: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Spain: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Russia: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Russia: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Others: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Others: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Latin America: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Latin America: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Brazil: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Brazil: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Mexico: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Mexico: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Others: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Others: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Middle East and Africa: Immunohistochemistry Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Middle East and Africa: Immunohistochemistry Market: Breakup by Country (in %), 2022

Figure 74: Middle East and Africa: Immunohistochemistry Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Global: Immunohistochemistry Industry: SWOT Analysis

Figure 76: Global: Immunohistochemistry Industry: Value Chain Analysis

Figure 77: Global: Immunohistochemistry Industry: Porter's Five Forces Analysis

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