

Hypoplastic Left Heart Syndrome Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major hypoplastic left heart syndrome markets are expected to exhibit a CAGR of 8.4% during 2024-2034.

The hypoplastic left heart syndrome market has been comprehensively analyzed in IMARC's new report titled "Hypoplastic Left Heart Syndrome Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034".

Hypoplastic left heart syndrome (HLHS) refers to a rare and severe congenital heart defect characterized by underdevelopment of the left side of the heart, including the left ventricle, mitral valve, and aorta. This condition occurs during fetal development and leads to significant challenges in pumping oxygen-rich blood throughout the body. The symptoms of the ailment typically manifest in the first few days of life and may include bluish skin coloration (cyanosis), rapid breathing, difficulty feeding, and poor growth. Since the left side of the heart is required for pumping oxygenated blood to the body, the compromised function in HLHS results in an inadequate supply of oxygen, potentially leading to life-threatening complications. Diagnosing HLHS often involves prenatal ultrasounds, which can identify the structural abnormalities of the heart before birth. After birth, a combination of clinical assessment, echocardiography, and various other imaging techniques is performed to confirm the diagnosis and detect the severity of the condition.

The increasing prevalence of genetic mutations or chromosomal abnormalities, leading to disrupted heart development is primarily driving the hypoplastic left heart syndrome market. In addition to this, the inflating utilization of advanced therapeutic interventions, including surgical procedures, medication regimes, and heart transplantation, to manage the condition and alleviate its detrimental impact is also creating a positive

outlook for the market. Moreover, the widespread adoption of innovative approaches like hybrid procedures, which combine surgical and catheter-based techniques to address the complex anatomical challenges posed by HLHS, is further propelling the market growth. Apart from this, the rising demand for early interventions and tailored rehabilitation programs aimed at boosting cardiac function, optimizing oxygen levels, and promoting overall developmental progress is acting as another significant growth-inducing factor. These therapeutic modalities aid in enhancing the quality of life for individuals suffering from the disorder and hold promising potential for an improved prognosis. Additionally, the emerging popularity of multidisciplinary care strategies involving cardiology, cardiac surgery, and neonatology to promote patient outcomes is also augmenting the market growth. Furthermore, the escalating usage of gene-editing technologies such as CRISPR-Cas9 for correcting genetic anomalies responsible for the underlying disease is expected to drive the hypoplastic left heart syndrome market during the forecast period.

IMARC Group's new report provides an exhaustive analysis of the hypoplastic left heart syndrome market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for hypoplastic left heart syndrome and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the hypoplastic left heart syndrome market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States

Germany

France
United Kingdom
Italy
Spain
Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario
Historical, current, and future performance of the hypoplastic left heart syndrome market
Historical, current, and future performance of various therapeutic categories in the market
Sales of various drugs across the hypoplastic left heart syndrome market
Reimbursement scenario in the market
In-market and pipeline drugs
Competitive Landscape:
This report also provides a detailed analysis of the current hypoplastic left heart syndrome marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Hypoplastic Left Heart Syndrome Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and F...

Market Insights

How has the hypoplastic left heart syndrome market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the hypoplastic left heart syndrome market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the hypoplastic left heart syndrome market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of hypoplastic left heart syndrome across the seven major markets?

What is the number of prevalent cases (2018-2034) of hypoplastic left heart syndrome by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of hypoplastic left heart syndrome by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with hypoplastic left heart syndrome across the seven major markets?

What is the size of the hypoplastic left heart syndrome patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of hypoplastic left heart syndrome?

What will be the growth rate of patients across the seven major markets?

Hypoplastic Left Heart Syndrome: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for hypoplastic left heart syndrome drugs

across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the hypoplastic left heart syndrome market?

What are the key regulatory events related to the hypoplastic left heart syndrome market?

What is the structure of clinical trial landscape by status related to the hypoplastic left heart syndrome market?

What is the structure of clinical trial landscape by phase related to the hypoplastic left heart syndrome market?

What is the structure of clinical trial landscape by route of administration related to the hypoplastic left heart syndrome market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 HYPOPLASTIC LEFT HEART SYNDROME - INTRODUCTION

- 4.1 Overview
- 4.2 Regulatory Process
- 4.3 Epidemiology (2018-2023) and Forecast (2024-2034)
- 4.4 Market Overview (2018-2023) and Forecast (2024-2034)
- 4.5 Competitive Intelligence

5 HYPOPLASTIC LEFT HEART SYNDROME - DISEASE OVERVIEW

- 5.1 Introduction
- 5.2 Symptoms and Diagnosis
- 5.3 Pathophysiology
- 5.4 Causes and Risk Factors
- 5.5 Treatment

6 PATIENT JOURNEY

7 HYPOPLASTIC LEFT HEART SYNDROME - EPIDEMIOLOGY AND PATIENT POPULATION

- 7.1 Epidemiology - Key Insights
- 7.2 Epidemiology Scenario - Top 7 Markets
 - 7.2.1 Epidemiology Scenario (2018-2023)
 - 7.2.2 Epidemiology Forecast (2024-2034)
 - 7.2.3 Epidemiology by Age (2018-2034)
 - 7.2.4 Epidemiology by Gender (2018-2034)
 - 7.2.5 Diagnosed Cases (2018-2034)
 - 7.2.6 Patient Pool/Treated Cases (2018-2034)
- 7.3 Epidemiology Scenario - United States
 - 7.3.1 Epidemiology Scenario (2018-2023)
 - 7.3.2 Epidemiology Forecast (2024-2034)
 - 7.3.3 Epidemiology by Age (2018-2034)
 - 7.3.4 Epidemiology by Gender (2018-2034)
 - 7.3.5 Diagnosed Cases (2018-2034)
 - 7.3.6 Patient Pool/Treated Cases (2018-2034)
- 7.4 Epidemiology Scenario - Germany
 - 7.4.1 Epidemiology Scenario (2018-2023)
 - 7.4.2 Epidemiology Forecast (2024-2034)
 - 7.4.3 Epidemiology by Age (2018-2034)
 - 7.4.4 Epidemiology by Gender (2018-2034)
 - 7.4.5 Diagnosed Cases (2018-2034)
 - 7.4.6 Patient Pool/Treated Cases (2018-2034)
- 7.5 Epidemiology Scenario - France
 - 7.5.1 Epidemiology Scenario (2018-2023)
 - 7.5.2 Epidemiology Forecast (2024-2034)
 - 7.5.3 Epidemiology by Age (2018-2034)
 - 7.5.4 Epidemiology by Gender (2018-2034)
 - 7.5.5 Diagnosed Cases (2018-2034)
 - 7.5.6 Patient Pool/Treated Cases (2018-2034)
- 7.6 Epidemiology Scenario - United Kingdom
 - 7.6.1 Epidemiology Scenario (2018-2023)
 - 7.6.2 Epidemiology Forecast (2024-2034)
 - 7.6.3 Epidemiology by Age (2018-2034)
 - 7.6.4 Epidemiology by Gender (2018-2034)
 - 7.6.5 Diagnosed Cases (2018-2034)
 - 7.6.6 Patient Pool/Treated Cases (2018-2034)
- 7.7 Epidemiology Scenario - Italy
 - 7.7.1 Epidemiology Scenario (2018-2023)
 - 7.7.2 Epidemiology Forecast (2024-2034)

- 7.7.3 Epidemiology by Age (2018-2034)
- 7.7.4 Epidemiology by Gender (2018-2034)
- 7.7.5 Diagnosed Cases (2018-2034)
- 7.7.6 Patient Pool/Treated Cases (2018-2034)
- 7.8 Epidemiology Scenario - Spain
 - 7.8.1 Epidemiology Scenario (2018-2023)
 - 7.8.2 Epidemiology Forecast (2024-2034)
 - 7.8.3 Epidemiology by Age (2018-2034)
 - 7.8.4 Epidemiology by Gender (2018-2034)
 - 7.8.5 Diagnosed Cases (2018-2034)
 - 7.8.6 Patient Pool/Treated Cases (2018-2034)
- 7.9 Epidemiology Scenario - Japan
 - 7.9.1 Epidemiology Scenario (2018-2023)
 - 7.9.2 Epidemiology Forecast (2024-2034)
 - 7.9.3 Epidemiology by Age (2018-2034)
 - 7.9.4 Epidemiology by Gender (2018-2034)
 - 7.9.5 Diagnosed Cases (2018-2034)
 - 7.9.6 Patient Pool/Treated Cases (2018-2034)

8 HYPOPLASTIC LEFT HEART SYNDROME - TREATMENT ALGORITHM, GUIDELINES, AND MEDICAL PRACTICES

- 8.1 Guidelines, Management and Treatment
- 8.2 Treatment Algorithm

9 HYPOPLASTIC LEFT HEART SYNDROME - UNMET NEEDS

10 HYPOPLASTIC LEFT HEART SYNDROME - KEY ENDPOINTS OF TREATMENT

11 HYPOPLASTIC LEFT HEART SYNDROME - MARKETED PRODUCTS

- 11.1 List of Hypoplastic Left Heart Syndrome Marketed Drugs Across the Top 7 Markets
 - 11.1.1 Drug Name – Company Name
 - 11.1.1.1 Drug Overview
 - 11.1.1.2 Mechanism of Action
 - 11.1.1.3 Regulatory Status
 - 11.1.1.4 Clinical Trial Results
 - 11.1.1.5 Sales Across Major Markets

Kindly note that the complete list of marketed drugs has been provided in the report.

12 HYPOPLASTIC LEFT HEART SYNDROME - PIPELINE DRUGS

12.1 List of Hypoplastic Left Heart Syndrome Pipeline Drugs Across the Top 7 Markets

12.1.1 Longeveron Mesenchymal Stem Cells - Longeveron

12.1.1.1 Drug Overview

12.1.1.2 Mechanism of Action

12.1.1.3 Clinical Trial Results

12.1.1.4 Safety and Efficacy

12.1.1.5 Regulatory Status

12.1.2 JRM 001 - Gene Techno Science; Japan Regenerative Medicine

12.1.2.1 Drug Overview

12.1.2.2 Mechanism of Action

12.1.2.3 Clinical Trial Results

12.1.2.4 Safety and Efficacy

12.1.2.5 Regulatory Status

Kindly note that the above only represents a partial list of pipeline drugs, and the complete list has been provided in the report.

13. HYPOPLASTIC LEFT HEART SYNDROME - ATTRIBUTE ANALYSIS OF KEY MARKETED AND PIPELINE DRUGS

14. HYPOPLASTIC LEFT HEART SYNDROME – CLINICAL TRIAL LANDSCAPE

14.1 Drugs by Status

14.2 Drugs by Phase

14.3 Drugs by Route of Administration

14.4 Key Regulatory Events

15 HYPOPLASTIC LEFT HEART SYNDROME - MARKET SCENARIO

15.1 Market Scenario - Key Insights

15.2 Market Scenario - Top 7 Markets

15.2.1 Hypoplastic Left Heart Syndrome - Market Size

15.2.1.1 Market Size (2018-2023)

15.2.1.2 Market Forecast (2024-2034)

15.2.2 Hypoplastic Left Heart Syndrome - Market Size by Therapies

15.2.2.1 Market Size by Therapies (2018-2023)

15.2.2.2 Market Forecast by Therapies (2024-2034)

15.3 Market Scenario - United States

15.3.1 Hypoplastic Left Heart Syndrome - Market Size

15.3.1.1 Market Size (2018-2023)

15.3.1.2 Market Forecast (2024-2034)

15.3.2 Hypoplastic Left Heart Syndrome - Market Size by Therapies

15.3.2.1 Market Size by Therapies (2018-2023)

15.3.2.2 Market Forecast by Therapies (2024-2034)

15.3.3 Hypoplastic Left Heart Syndrome - Access and Reimbursement Overview

15.4 Market Scenario - Germany

15.4.1 Hypoplastic Left Heart Syndrome - Market Size

15.4.1.1 Market Size (2018-2023)

15.4.1.2 Market Forecast (2024-2034)

15.4.2 Hypoplastic Left Heart Syndrome - Market Size by Therapies

15.4.2.1 Market Size by Therapies (2018-2023)

15.4.2.2 Market Forecast by Therapies (2024-2034)

15.4.3 Hypoplastic Left Heart Syndrome - Access and Reimbursement Overview

15.5 Market Scenario - France

15.5.1 Hypoplastic Left Heart Syndrome - Market Size

15.5.1.1 Market Size (2018-2023)

15.5.1.2 Market Forecast (2024-2034)

15.5.2 Hypoplastic Left Heart Syndrome - Market Size by Therapies

15.5.2.1 Market Size by Therapies (2018-2023)

15.5.2.2 Market Forecast by Therapies (2024-2034)

15.5.3 Hypoplastic Left Heart Syndrome - Access and Reimbursement Overview

15.6 Market Scenario - United Kingdom

15.6.1 Hypoplastic Left Heart Syndrome - Market Size

15.6.1.1 Market Size (2018-2023)

15.6.1.2 Market Forecast (2024-2034)

15.6.2 Hypoplastic Left Heart Syndrome - Market Size by Therapies

15.6.2.1 Market Size by Therapies (2018-2023)

15.6.2.2 Market Forecast by Therapies (2024-2034)

15.6.3 Hypoplastic Left Heart Syndrome - Access and Reimbursement Overview

15.7 Market Scenario - Italy

15.7.1 Hypoplastic Left Heart Syndrome - Market Size

15.7.1.1 Market Size (2018-2023)

15.7.1.2 Market Forecast (2024-2034)

15.7.2 Hypoplastic Left Heart Syndrome - Market Size by Therapies

15.7.2.1 Market Size by Therapies (2018-2023)

15.7.2.2 Market Forecast by Therapies (2024-2034)

- 15.7.3 Hypoplastic Left Heart Syndrome - Access and Reimbursement Overview
- 15.8 Market Scenario - Spain
 - 15.8.1 Hypoplastic Left Heart Syndrome - Market Size
 - 15.8.1.1 Market Size (2018-2023)
 - 15.8.1.2 Market Forecast (2024-2034)
 - 15.8.2 Hypoplastic Left Heart Syndrome - Market Size by Therapies
 - 15.8.2.1 Market Size by Therapies (2018-2023)
 - 15.8.2.2 Market Forecast by Therapies (2024-2034)
 - 15.8.3 Hypoplastic Left Heart Syndrome - Access and Reimbursement Overview
- 15.9 Market Scenario - Japan
 - 15.9.1 Hypoplastic Left Heart Syndrome - Market Size
 - 15.9.1.1 Market Size (2018-2023)
 - 15.9.1.2 Market Forecast (2024-2034)
 - 15.9.2 Hypoplastic Left Heart Syndrome - Market Size by Therapies
 - 15.9.2.1 Market Size by Therapies (2018-2023)
 - 15.9.2.2 Market Forecast by Therapies (2024-2034)
 - 15.9.3 Hypoplastic Left Heart Syndrome - Access and Reimbursement Overview

16 HYPOPLASTIC LEFT HEART SYNDROME - RECENT EVENTS AND INPUTS FROM KEY OPINION LEADERS

17 HYPOPLASTIC LEFT HEART SYNDROME MARKET - SWOT ANALYSIS

- 17.1 Strengths
- 17.2 Weaknesses
- 17.3 Opportunities
- 17.4 Threats

18 HYPOPLASTIC LEFT HEART SYNDROME MARKET – STRATEGIC RECOMMENDATIONS

19 APPENDIX

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