

# Hyperuricemia Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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## Abstracts

The 7 major hyperuricemia markets are expected to exhibit a CAGR of 8.93% during 2024-2034.

The hyperuricemia market has been comprehensively analyzed in IMARC's new report titled "Hyperuricemia Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Hyperuricemia is a medical condition characterized by elevated levels of uric acid in the blood. This disease can trigger a number of illnesses, including the painful form of arthritis known as gout. The standard upper limit of serum uric acid concentrations is 6.8 mg/dL, with levels exceeding 7 mg/dL classified as hyperuricemia. The common symptoms of this condition include severe joint pain, redness, swelling, difficulty moving affected joints, misshapen and stiff joints, etc. In critical cases, uric acid crystals can result in a buildup of stones in the kidneys, causing pain or aching in the lower back, side, groin, or abdomen. The diagnosis of hyperuricemia typically involves a blood test and urinalysis, along with a physical examination. The healthcare professional may perform various laboratory tests, such as serum creatinine levels, to evaluate kidney function and rule out other possible causes. Additionally, a renal ultrasound is required to visualize the presence of kidney stones in affected individuals.

The rising cases of chronic renal diseases affecting the kidneys' ability to excrete enough uric acid from the body are primarily driving the hyperuricemia market. Besides this, the growing prevalence of several associated risk factors, such as consumption of a purine-rich diet, excessive alcohol intake, obesity, hypertension, etc., is also augmenting the market growth. Furthermore, the widespread adoption of uricosuric agents, which work by increasing the excretion of uric acid, thereby encouraging

symptom relief, is creating a positive outlook for the market. Apart from this, the inflating utilization of joint replacement therapy to relieve pain, maintain movement, and provide patients with a better quality of life is acting as another significant growth-inducing factor. Additionally, various key players are making substantial investments in R&D activities to introduce novel recombinant uricase preparations that can control elevated levels of uric acid in critical disease conditions. This, in turn, is also bolstering the market growth. Moreover, the emerging popularity of several novel anti-hyperuricemic therapies coupled with dietary changes, such as limiting the ingestion of high-purine food, increasing water intake, restricting alcohol consumption, etc., for treating the ailment, is expected to drive the hyperuricemia market in the coming years.

IMARC Group's new report provides an exhaustive analysis of the hyperuricemia market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for hyperuricemia and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the hyperuricemia market in any manner.

### Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

### Countries Covered

United States

Germany

France

United Kingdom

Italy

Spain

## Japan

### Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario

Historical, current, and future performance of the hyperuricemia market

Historical, current, and future performance of various therapeutic categories in the market

Sales of various drugs across the hyperuricemia market

Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current hyperuricemia marketed drugs and late-stage pipeline drugs.

### In-Market Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

### Late-Stage Pipeline Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

\*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Market Insights

How has the hyperuricemia market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the hyperuricemia market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the hyperuricemia market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

## Epidemiology Insights

What is the number of prevalent cases (2018-2034) of hyperuricemia across the seven major markets?

What is the number of prevalent cases (2018-2034) of hyperuricemia by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of hyperuricemia by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with hyperuricemia across the seven major markets?

What is the size of the hyperuricemia patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of hyperuricemia?

What will be the growth rate of patients across the seven major markets?

## Hyperuricemia: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for hyperuricemia drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the hyperuricemia market?

What are the key regulatory events related to the hyperuricemia market?

What is the structure of clinical trial landscape by status related to the hyperuricemia

market?

What is the structure of clinical trial landscape by phase related to the hyperuricemia market?

What is the structure of clinical trial landscape by route of administration related to the hyperuricemia market?

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