

Hydrolyzed Collagen Market by Type (Type I, Type II, Type III, and Others), Form (Tablets and Capsules, Liquid, Powder), Source (Bovine Hide, Bones, Porcine, Poultry, Marine, and Others), Packaging Type (Containers, Bottle/Jars, Pouches, and Others), Application (Food and Beverages, Health and Nutrition, Pharmaceutical, Cosmetics, and Others), and Region 2024-2032

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Abstracts

The global hydrolyzed collagen market size reached US\$ 1.2 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 2.0 Billion by 2032, exhibiting a growth rate (CAGR) of 6.05% during 2024-2032. The shifting consumer inclination toward the consumption of clean-labeled beverages and food supplements, the rising health consciousness, and the extensive product usage in cosmetic goods due to its anti-aging property represent some of the key factors driving the market.

Hydrolyzed collagen (HC) refers to a group of several peptides with a low molecular weight that is usually formulated by enzymatic reaction in acids or alkaline media under a specific incubation temperature. It can be further broken down into easily dissolvable and digestible smaller peptides and amino acids. HC is usually present in the skin, scale, bones, connective tissues, and flesh of various marine and poultry, and livestock animals, including beef and pigs. HC is enriched with vitamins, biotin, zinc, and essential amino acids, including hydroxyproline, glycine, and proline. These nutrients allow proper functioning of tendons and joints, repair skin, muscle, and connective tissue damage, increase bone mass, and promote a healthy heart. Consequently, it is widely consumed directly or incorporated in its liquid and powdered versions in diverse

beverages, supplements, medications, and cosmetic products.

Hydrolyzed Collagen Market Trends:

The shifting consumer inclination toward the consumption of clean-labeled beverages and food supplements to meet nutritional goals represents a prime factor currently driving the market toward growth. This can be further attributed to the rising health consciousness among individuals. Moreover, the widespread product adoption in the food and beverage (F&B) sector to improve chewiness, foam stabilization, softness, and texture of confectionery products and bars, is acting as another growth-inducing factor. In line with this, hydrolyzed collagen exhibits moisture-holding capacity and anti-aging and anti-melanogenic properties, due to which it is added during the formulation of various personal care and cosmetic products. This, in turn, is supporting the market growth. Such collagen-infused beauty goods are further employed to treat the effects of cancer, burns, trauma, and post-surgical outcomes, which is favoring the market growth. Furthermore, the extensive usage of hydroxide collagen in the pharmaceutical industry to compose medication, owing to their multiple health benefits is propelling the market growth. Additionally, the increasing product availability across multiple online and offline shopping platforms, such as e-commerce, hypermarket, and retail, is impelling the market growth. Other factors, such as the large-scale celebrity endorsements and major mergers and acquisitions (M&A) amongst researchers and key players to engineer product variants in effective packaging solutions, are creating a positive outlook for the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global hydrolyzed collagen market, along with forecasts at the global, regional, and country level from 2024-2032. Our report has categorized the market based in the type, form, by source, packaging type and application.

Type Insights:

Type I
Type II
Type III
Others

The report has also provided a detailed breakup and analysis of the hydrolyzed collagen market based on the type. This includes type I, type II, type III, and others. According to the report, type I represented the largest segment.

Form Insights:

Tablets and Capsules

Liquid

Powder

A detailed breakup and analysis of the hydrolyzed collagen market based on the form has also been provided in the report. This includes tablets and capsules, liquid and powder. According to the report, powder accounted for the largest market share.

Source Insights:

Bovine Hide

Bones

Porcine

Poultry

Marine

Others

The report has also provided a detailed breakup and analysis of the hydrolyzed collagen market based on the source. This includes bovine hide, bones, porcine, poultry, marine and others. According to the report, bovine hide represented the largest segment.

Packaging Type Insights:

Containers

Bottle/Jars

Pouches

Others

A detailed breakup and analysis of the hydrolyzed collagen market based on the packaging type has also been provided in the report. This includes containers, bottle/jars, pouches, and others. According to the report, bottles/jars accounted for the largest market share.

Application Insights:

Food and Beverages

Health and Nutrition

Pharmaceutical

Cosmetics

Others

The report has also provided a detailed breakup and analysis of the hydrolyzed collagen market based on the application. This includes food and beverages, health and nutrition, pharmaceutical, cosmetics and others. According to the report, health and nutrition represented the largest segment.

Regional Insights:

North America

United States

Canada

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Europe (Germany,

France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for hydrolyzed collagen. Some of the factors driving the North America hydrolyzed collagen market included the rising health consciousness, extensive research and development (R&D) activities, and the extensive product usage in the cosmetics and beauty products.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global hydrolyzed collagen market. Detailed profiles of all major companies have also been provided. Some of the companies covered include Beijing SEMNL Biotechnology Co. Ltd., BioCell Technology LLC, Codeage LLC, Connoils LLC, Crescent Biotech, Essen Foodies India Pvt. Ltd., Ewald-Gelatine GmbH, Foodmate Co. Ltd. (Foodchem International Corporation), Gelita AG, Gelnex, Nitta Gelatin NA Inc., Rousselot (Darling Ingredients Inc.), Weishardt Holding SA, etc.

Key Questions Answered in This Report

1. How big is the global hydrolyzed collagen market?
2. What is the expected growth rate of the global hydrolyzed collagen market during 2024-2032?
3. What are the key factors driving the global hydrolyzed collagen market?
4. What has been the impact of COVID-19 on the global hydrolyzed collagen market?
5. What is the breakup of the global hydrolyzed collagen market based on the type?
6. What is the breakup of the global hydrolyzed collagen market based on the form?
7. What is the breakup of the global hydrolyzed collagen market based on the source?
8. What is the breakup of the global hydrolyzed collagen market based on the packaging type?
9. What is the breakup of the global hydrolyzed collagen market based on the application?
10. What are the key regions in the global hydrolyzed collagen market?
11. Who are the key players/companies in the global hydrolyzed collagen market?

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