

Hydraulic Fracturing Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global hydraulic fracturing market size reached US\$ 44.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 65.5 Billion by 2028, exhibiting a growth rate (CAGR) of 6.3% during 2023-2028.

Hydraulic fracturing, or fracking, refers to an oil and gas well drilling process used for extracting petroleum or natural gas and creating new fractures in low-permeability rocks, such as sandstone, shale and coal, for enhancing the oil and gas flow. It involves injecting high-pressure water, sand and chemicals into the bedrock formation of the well. Hydraulic fracturing commonly utilizes plug and perf and sliding sleeve technologies that involves the stimulation of wells with cemented liners and shutting off of flow from one or more reservoir zones to regulate pressure between the extraction zones. The wells are drilled in horizontal and directional sections using proppants, such as sand, ceramic pellets and small incompressible particles. Hydraulic fracturing aids in improving the access to oil and gas resources and minimizing the amount of pollution particles in the air.

Hydraulic Fracturing Market Trends:

A significant increase in the onshore and offshore oil and gas exploration activities is one of the key factors driving the market growth. Hydraulic fracturing is widely used for the redevelopment of oil fields, well base expansion and exploring new offshore projects for the extraction of natural gas and crude oil. Moreover, the rising demand for energy across both developed and emerging nations is providing a thrust to the market growth. Hydraulic fracturing is widely utilized for the exploration of highly impermeable shale reservoirs and optimization of oil production. In line with this, the increasing adoption of plug and perf technology for vertical and horizontal wells is also contributing to the

growth of the market. Additionally, the development of foam-based and waterless fracking technologies is acting as another growth-inducing factor. Foam offers high viscosity and low liquid content that aids in minimizing water utilization and reducing the impact on the environment. Other factors, including the development of cost-effective fine mesh frac sand, along with the implementation of favorable policies regarding sustainable development, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global hydraulic fracturing market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on well type, fluid type, technology and application.

Breakup by Well Type:

Horizontal

Vertical

Breakup by Fluid Type:

Slick Water-based Fluid

Foam-based Fluid

Gelled Oil-based Fluid

Others

Breakup by Technology:

Plug and Perf

Sliding Sleeve

Breakup by Application:

Shale Gas

Tight Oil

Tight Gas

Breakup by Region:

North America

United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Afg Holdings Inc., Archer Limited, Baker Hughes Company, Basic Energy Services Inc., Calfrac Well Services Ltd., Fts International Inc., Halliburton Energy Services Inc., Legend Energy Services, Liberty Oilfield Services LLC., Nextier Oilfield Solutions Inc., Nine Energy Service and Patterson-Uti Energy Inc.

Key Questions Answered in This Report

1. What was the size of the global hydraulic fracturing market in 2022?
2. What is the expected growth rate of the global hydraulic fracturing market during 2023-2028?
3. What are the key factors driving the global hydraulic fracturing market?
4. What has been the impact of COVID-19 on the global hydraulic fracturing market?
5. What is the breakup of the global hydraulic fracturing market based on the well type?
6. What is the breakup of the global hydraulic fracturing market based on the fluid type?

7. What is the breakup of the global hydraulic fracturing market based on the technology?
8. What is the breakup of the global hydraulic fracturing market based on the application?
9. What are the key regions in the global hydraulic fracturing market?
10. Who are the key players/companies in the global hydraulic fracturing market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL HYDRAULIC FRACTURING MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY WELL TYPE

- 6.1 Horizontal
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Vertical
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY FLUID TYPE

7.1 Slick Water-based Fluid

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Foam-based Fluid

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Gelled Oil-based Fluid

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Others

7.4.1 Market Trends

7.4.2 Market Forecast

8 MARKET BREAKUP BY TECHNOLOGY

8.1 Plug and Perf

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Sliding Sleeve

8.2.1 Market Trends

8.2.2 Market Forecast

9 MARKET BREAKUP BY APPLICATION

9.1 Shale Gas

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Tight Oil

9.2.1 Market Trends

9.2.2 Market Forecast

9.3 Tight Gas

9.3.1 Market Trends

9.3.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America

- 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
- 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
 - 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
 - 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
 - 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy

- 10.3.4.1 Market Trends
- 10.3.4.2 Market Forecast
- 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview

- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Afg Holdings Inc.
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.2 Archer Limited
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.2.3 Financials
 - 15.3.3 Baker Hughes Company
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.3.3 Financials
 - 15.3.3.4 SWOT Analysis
 - 15.3.4 Basic Energy Services Inc.
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
 - 15.3.4.3 Financials
 - 15.3.4.4 SWOT Analysis
 - 15.3.5 Calfrac Well Services Ltd.
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
 - 15.3.5.3 Financials
 - 15.3.5.4 SWOT Analysis
 - 15.3.6 Fts International Inc.
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.6.3 Financials

15.3.7 Halliburton Energy Services Inc.

15.3.7.1 Company Overview

15.3.7.2 Product Portfolio

15.3.7.3 Financials

15.3.7.4 SWOT Analysis

15.3.8 Legend Energy Services

15.3.8.1 Company Overview

15.3.8.2 Product Portfolio

15.3.9 Liberty Oilfield Services LLC.

15.3.9.1 Company Overview

15.3.9.2 Product Portfolio

15.3.9.3 Financials

15.3.9.4 SWOT Analysis

15.3.10 Nextier Oilfield Solutions Inc.

15.3.10.1 Company Overview

15.3.10.2 Product Portfolio

15.3.10.3 Financials

15.3.10.4 SWOT Analysis

15.3.11 Nine Energy Service

15.3.11.1 Company Overview

15.3.11.2 Product Portfolio

15.3.12 Patterson-Uti Energy Inc.

15.3.12.1 Company Overview

15.3.12.2 Product Portfolio

15.3.12.3 Financials

15.3.12.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Hydraulic Fracturing Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Hydraulic Fracturing Market Forecast: Breakup by Well Type (in Million US\$), 2023-2028

Table 3: Global: Hydraulic Fracturing Market Forecast: Breakup by Fluid Type (in Million US\$), 2023-2028

Table 4: Global: Hydraulic Fracturing Market Forecast: Breakup by Technology (in Million US\$), 2023-2028

Table 5: Global: Hydraulic Fracturing Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 6: Global: Hydraulic Fracturing Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Hydraulic Fracturing Market: Competitive Structure

Table 8: Global: Hydraulic Fracturing Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Hydraulic Fracturing Market: Major Drivers and Challenges

Figure 2: Global: Hydraulic Fracturing Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Hydraulic Fracturing Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Hydraulic Fracturing Market: Breakup by Well Type (in %), 2022

Figure 5: Global: Hydraulic Fracturing Market: Breakup by Fluid Type (in %), 2022

Figure 6: Global: Hydraulic Fracturing Market: Breakup by Technology (in %), 2022

Figure 7: Global: Hydraulic Fracturing Market: Breakup by Application (in %), 2022

Figure 8: Global: Hydraulic Fracturing Market: Breakup by Region (in %), 2022

Figure 9: Global: Hydraulic Fracturing (Horizontal) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Hydraulic Fracturing (Horizontal) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Hydraulic Fracturing (Vertical) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Hydraulic Fracturing (Vertical) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Hydraulic Fracturing (Slick Water-based Fluid) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Hydraulic Fracturing (Slick Water-based Fluid) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Hydraulic Fracturing (Foam-based Fluid) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Hydraulic Fracturing (Foam-based Fluid) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Hydraulic Fracturing (Gelled Oil-based Fluid) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Hydraulic Fracturing (Gelled Oil-based Fluid) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Hydraulic Fracturing (Other Fluid Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Hydraulic Fracturing (Other Fluid Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Hydraulic Fracturing (Plug and Perf) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Hydraulic Fracturing (Plug and Perf) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Hydraulic Fracturing (Sliding Sleeve) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Hydraulic Fracturing (Sliding Sleeve) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Hydraulic Fracturing (Shale Gas) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Hydraulic Fracturing (Shale Gas) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Hydraulic Fracturing (Tight Oil) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Hydraulic Fracturing (Tight Oil) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Hydraulic Fracturing (Tight Gas) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Hydraulic Fracturing (Tight Gas) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: North America: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: North America: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: United States: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: United States: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Canada: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Canada: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Asia-Pacific: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Asia-Pacific: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: China: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: China: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Japan: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 &

2022

Figure 42: Japan: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: India: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: India: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: South Korea: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: South Korea: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Australia: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Australia: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Indonesia: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Indonesia: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Others: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Others: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Europe: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Europe: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Germany: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Germany: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: France: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: France: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: United Kingdom: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: United Kingdom: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Italy: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Italy: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Spain: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Spain: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Russia: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Russia: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Others: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Others: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Latin America: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Latin America: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Brazil: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Brazil: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Mexico: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Mexico: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Others: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Others: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Middle East and Africa: Hydraulic Fracturing Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Middle East and Africa: Hydraulic Fracturing Market: Breakup by Country (in %), 2022

Figure 79: Middle East and Africa: Hydraulic Fracturing Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Global: Hydraulic Fracturing Industry: SWOT Analysis

Figure 81: Global: Hydraulic Fracturing Industry: Value Chain Analysis

Figure 82: Global: Hydraulic Fracturing Industry: Porter's Five Forces Analysis

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