

Hybrid Adhesives & Sealants Market by Resin Type (MS Polymer Hybrid, Epoxy-Polyurethane, Epoxy-Cyanoacrylate, and Others), End Use Industry (Building and Construction, Transportation, Electronics, and Others), and Region 2023-2028

<https://marketpublishers.com/r/H2B88A4A744CEN.html>

Date: March 2023

Pages: 142

Price: US\$ 2,499.00 (Single User License)

ID: H2B88A4A744CEN

Abstracts

Market Overview:

The global hybrid adhesives & sealants market size reached US\$ 9.59 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 16.06 Billion by 2028, exhibiting a growth rate (CAGR) of 8.88% during 2023-2028. Increasing demand from a wide range of end-use industries, continual technological advancements in the production of high-performance product variants, and the rising number of construction and infrastructure development projects represent some of the key factors driving the market.

Hybrid adhesives & sealants refer to a group of versatile resins that are developed by combining two or more polymer resins, that consists of positive characteristics of both the resin types. These products are synthesized by using a combination of silicone and polyurethane technologies, primarily consisting of epoxy, silyl-modified urethane, acrylic, and silyl-modified polyether. They are characterized by superior bonding and sealing properties, enhanced durability, and improved resistance to temperature, chemicals, and moisture. These adhesives and sealants are eco-friendly and have very low volatile organic compound (VOC) emissions. They also have an extended shelf life of twelve months, making them easy to store and use. With hybrid adhesives and sealants, high-performance bonds are possible between different substrates without the use of personal protective equipment or environmental protection equipment and with short curing times and one product application.

Hybrid Adhesives & Sealants Market Trends:

The global market is primarily driven by the escalating demand from a wide range of end-use industries, such as automotive, construction, and aerospace. This can be attributed to the increasing number of applications requiring products with high durability and resistance to temperature, chemicals, and moisture. In line with this, the growing need for environmentally friendly and sustainable resin products with low volatile organic compound (VOC) emissions for numerous industrial applications is resulting in a higher product uptake. Moreover, the continual technological advancements leading to the development of high-performance hybrid adhesives and sealants with permanent bonding and sealing capabilities are impacting the market positively. Additionally, considerable growth in construction and infrastructure development projects on the global level is creating a positive outlook for the market. The market is further fueled by the rapid utilization of lightweight materials and composites in the medical industry for surgical bonding, wound closure, and dental restoration applications. Apart from this, the expanding semiconductor industry requiring high-performance adhesives for bonding and sealing of small electronic components is also creating lucrative opportunities in the market. Furthermore, the growing product utilization in the renewable energy industry for manufacturing of solar panels, wind turbines, and battery systems is providing an impetus to the market. Some of the other factors contributing to the market include the increasing demand for industrial-grade adhesives in the marine and offshore industry, rapid industrialization, and extensive research and development (R&D) activities conducted by the key players.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global hybrid adhesives & sealants market, along with forecasts at the global, regional, and country level from 2023-2028. Our report has categorized the market based on resin type and end use industry.

Resin Type Insights

- MS Polymer Hybrid
- Epoxy-Polyurethane
- Epoxy-Cyanoacrylate
- Others

The report has provided a detailed breakup and analysis of the hybrid adhesives & sealants market based on the resin type. This includes MS polymer hybrid, epoxy-polyurethane, epoxy-cyanoacrylate, and others. According to the report, MS polymer hybrid represented the largest segment.

End Use Industry Insights

Building and Construction

Transportation

Electronics

Others

A detailed breakup and analysis of the hybrid adhesives & sealants market based on the end use industry has also been provided in the report. This includes building and construction, transportation, electronics, and others. According to the report, building and construction accounted for the largest market share.

Regional Insights:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France
United Kingdom
Italy
Spain
Russia
Others

Latin America

Brazil
Mexico
Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and Middle East and Africa. According to the report, Asia-Pacific was the largest market for hybrid adhesives & sealants. Some of the factors driving the Asia-Pacific hybrid adhesives & sealants market include the growing construction industry, presence of several key players, rapid urbanization, etc.

Competitive Landscape

The report has also provided a comprehensive analysis of the competitive landscape in the global hybrid adhesives & sealants market. Detailed profiles of all major companies have also been provided. Some of the companies covered include 3M Company, American Sealants Inc. (Meridian Adhesives Group LLC), Bostik (Arkema S.A), DL Chemical Co. Ltd. (DL Holdings Co. Ltd.), Henkel AG & Co. KGaA, Hermann Otto GmbH, Mapei S.p.A., McCoy Soudal Sealants Adhesives & Foams Pvt. Ltd., Permabond LLC, Sika Corporation (Sika AG), The Sherwin-Williams Company, Tremco illbruck (RPM International Inc.), Wacker Chemie AG, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

Hybrid Adhesives & Sealants Market by Resin Type (MS Polymer Hybrid, Epoxy-Polyurethane, Epoxy-Cyanoacrylate,...

How has the global hybrid adhesives & sealants market performed so far and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global hybrid adhesives & sealants market?

What are the key regional markets?

Which countries represent the most attractive hybrid adhesives & sealants markets?

What is the breakup of the market based on the resin type?

What is the breakup of the market based on the end use industry?

What is the competitive structure of the global hybrid adhesives & sealants market?

Who are the key players/companies in the global hybrid adhesives & sealants market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL HYBRID ADHESIVES & SEALANTS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY RESIN TYPE

- 6.1 MS Polymer Hybrid
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Epoxy-Polyurethane
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Epoxy-Cyanoacrylate

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Others
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY END USE INDUSTRY

- 7.1 Building and Construction
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Transportation
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Electronics
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Others
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
 - 8.2.3 India
 - 8.2.3.1 Market Trends

- 8.2.3.2 Market Forecast
- 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast

8.4.2 Mexico

8.4.2.1 Market Trends

8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

9.1 Overview

9.2 Drivers

9.3 Restraints

9.4 Opportunities

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.1 3M Company

13.3.1.1 Company Overview

13.3.1.2 Product Portfolio

- 13.3.1.3 Financials
- 13.3.1.4 SWOT Analysis
- 13.3.2 American Sealants Inc. (Meridian Adhesives Group LLC)
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
- 13.3.3 Bostik (Arkema S.A)
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
- 13.3.4 DL Chemical Co. Ltd. (DL Holdings Co. Ltd.)
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
- 13.3.5 Henkel AG & Co. KGaA
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.5.3 Financials
 - 13.3.5.4 SWOT Analysis
- 13.3.6 Hermann Otto GmbH
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
- 13.3.7 Mapei S.p.A.
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
- 13.3.8 McCoy Soudal Sealants Adhesives & Foams Pvt. Ltd.
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
- 13.3.9 Permabond LLC
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
- 13.3.10 Sika Corporation (Sika AG)
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio
- 13.3.11 The Sherwin-Williams Company
 - 13.3.11.1 Company Overview
 - 13.3.11.2 Product Portfolio
 - 13.3.11.3 Financials
 - 13.3.11.4 SWOT Analysis
- 13.3.12 Tremco illbruck (RPM International Inc.)
 - 13.3.12.1 Company Overview
 - 13.3.12.2 Product Portfolio

13.3.13 Wacker Chemie AG

13.3.13.1 Company Overview

13.3.13.2 Product Portfolio

13.3.13.3 Financials

13.3.13.4 SWOT Analysis Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

List Of Tables

LIST OF TABLES

Table 1: Global: Hybrid Adhesives & Sealants Market: Key Industry Highlights, 2022 & 2028

Table 2: Global: Hybrid Adhesives & Sealants Market Forecast: Breakup by Resin Type (in Million US\$), 2023-2028

Table 3: Global: Hybrid Adhesives & Sealants Market Forecast: Breakup by End Use Industry (in Million US\$), 2023-2028

Table 4: Global: Hybrid Adhesives & Sealants Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: Hybrid Adhesives & Sealants Market: Competitive Structure

Table 6: Global: Hybrid Adhesives & Sealants Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Hybrid Adhesives & Sealants Market: Major Drivers and Challenges

Figure 2: Global: Hybrid Adhesives & Sealants Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Hybrid Adhesives & Sealants Market: Breakup by Resin Type (in %), 2022

Figure 5: Global: Hybrid Adhesives & Sealants Market: Breakup by End Use Industry (in %), 2022

Figure 6: Global: Hybrid Adhesives & Sealants Market: Breakup by Region (in %), 2022

Figure 7: Global: Hybrid Adhesives & Sealants (MS Polymer Hybrid) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 8: Global: Hybrid Adhesives & Sealants (MS Polymer Hybrid) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 9: Global: Hybrid Adhesives & Sealants (Epoxy-Polyurethane) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Hybrid Adhesives & Sealants (Epoxy-Polyurethane) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Hybrid Adhesives & Sealants (Epoxy-Cyanoacrylate) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Hybrid Adhesives & Sealants (Epoxy-Cyanoacrylate) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Hybrid Adhesives & Sealants (Other Resin Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Hybrid Adhesives & Sealants (Other Resin Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Hybrid Adhesives & Sealants (Building and Construction) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Hybrid Adhesives & Sealants (Building and Construction) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Hybrid Adhesives & Sealants (Transportation) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Hybrid Adhesives & Sealants (Transportation) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Hybrid Adhesives & Sealants (Electronics) Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 20: Global: Hybrid Adhesives & Sealants (Electronics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Hybrid Adhesives & Sealants (Other End Use Industries) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Hybrid Adhesives & Sealants (Other End Use Industries) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: North America: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: North America: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: United States: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: United States: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Canada: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Canada: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Asia-Pacific: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Asia-Pacific: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: China: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: China: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Japan: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Japan: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: India: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: India: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: South Korea: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: South Korea: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Australia: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Australia: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Indonesia: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Indonesia: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Others: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Others: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Europe: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Europe: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Germany: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Germany: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: France: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: France: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: United Kingdom: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: United Kingdom: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Italy: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Italy: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Spain: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Spain: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Russia: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Russia: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 59: Others: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Others: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Latin America: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Latin America: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Brazil: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Brazil: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Mexico: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Mexico: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Others: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Others: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Middle East and Africa: Hybrid Adhesives & Sealants Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Middle East and Africa: Hybrid Adhesives & Sealants Market: Breakup by Country (in %), 2022

Figure 71: Middle East and Africa: Hybrid Adhesives & Sealants Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Global: Hybrid Adhesives & Sealants Industry: Drivers, Restraints, and Opportunities

Figure 73: Global: Hybrid Adhesives & Sealants Industry: Value Chain Analysis

Figure 74: Global: Hybrid Adhesives & Sealants Industry: Porter's Five Forces Analysis

I would like to order

Product name: Hybrid Adhesives & Sealants Market by Resin Type (MS Polymer Hybrid, Epoxy-Polyurethane, Epoxy-Cyanoacrylate, and Others), End Use Industry (Building and Construction, Transportation, Electronics, and Others), and Region 2023-2028

Product link: <https://marketpublishers.com/r/H2B88A4A744CEN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H2B88A4A744CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970