

Hodgkin's Lymphoma Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major Hodgkin's lymphoma markets reached a value of US\$ 6.4 Billion in 2023. Looking forward, IMARC Group expects the 7MM to reach US\$ 18.9 Billion by 2034, exhibiting a growth rate (CAGR) of 10.29% during 2024-2034.

The Hodgkin's lymphoma market has been comprehensively analyzed in IMARC's new report titled "Hodgkin's Lymphoma Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Hodgkin's lymphoma refers to a type of oncological disease that affects the lymphatic system, which is part of the body's immune system. The illness is characterized by the presence of large, atypical white blood cells within the lymph nodes. These cells contribute to the growth of the cancerous mass and the immune response associated with the illness. The most common symptom of the ailment is painless swelling of lymph nodes, mainly in the armpits, neck, or groin. Individuals suffering from this disease may also experience loss of appetite, fatigue, fever, night sweats, unexplained weight loss, itching, a persistent cough or feeling of breathlessness, etc. Hodgkin's lymphoma is typically diagnosed through a combination of medical history assessment, underlying indication review, and physical examination. During a physical exam, the healthcare provider will closely check any signs of enlarged lymph nodes, swelling, or other abnormalities. Blood tests are also recommended to measure certain disease markers, such as erythrocyte sedimentation rate and C-reactive protein, in patients. Additionally, a biopsy is generally utilized to confirm a diagnosis of the condition.

The increasing cases of genetic disorders, causing an alteration in the DNA of B lymphocytes, which are a particular form of white blood cells, are primarily driving the Hodgkin's lymphoma market. In addition to this, the rising incidence of several

associated risk factors, including a weakened immune system, family history, chronic inflammation, Epstein-Barr virus infections, etc., is also propelling the market growth. Moreover, the emerging popularity of external beam radiation therapy on account of its numerous benefits over conventional chemotherapies, such as targeted treatment, fewer systemic side effects, and convenience, is acting as another significant growth-inducing factor. Additionally, the escalating application of stem cell transplantation to treat individuals suffering from relapsed or refractory disease conditions is further creating a positive outlook for the market. This procedure helps to replace cancerous cells with healthy blood-forming cells to reestablish a normal blood cell population. Furthermore, the inflating adoption of targeted therapies, like monoclonal antibodies, which are specifically designed to stop the growth and spread of tumors, is expected to drive the Hodgkin's lymphoma market in the coming years.

IMARC Group's new report provides an exhaustive analysis of the Hodgkin's lymphoma market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for Hodgkin's lymphoma and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the Hodgkin's lymphoma market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States

Germany

France

United Kingdom

Italy
Spain
Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario
Historical, current, and future performance of the Hodgkin's lymphoma market
Historical, current, and future performance of various therapeutic categories in the market
Sales of various drugs across the Hodgkin's lymphoma market
Reimbursement scenario in the market
In-market and pipeline drugs
Competitive Landscape:
This report also provides a detailed analysis of the current Hodgkin's lymphoma marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:
Market Insights

How has the Hodgkin's lymphoma market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the Hodgkin's lymphoma market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the Hodgkin's lymphoma market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of Hodgkin's lymphoma across the seven major markets?

What is the number of prevalent cases (2018-2034) of Hodgkin's lymphoma by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of Hodgkin's lymphoma by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with Hodgkin's lymphoma across the seven major markets?

What is the size of the Hodgkin's lymphoma patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of Hodgkin's lymphoma?

What will be the growth rate of patients across the seven major markets?

Hodgkin's Lymphoma: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for Hodgkin's lymphoma drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc.

related to the Hodgkin's lymphoma market?

What are the key regulatory events related to the Hodgkin's lymphoma market?

What is the structure of clinical trial landscape by status related to the Hodgkin's lymphoma market?

What is the structure of clinical trial landscape by phase related to the Hodgkin's lymphoma market?

What is the structure of clinical trial landscape by route of administration related to the Hodgkin's lymphoma market?

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