

High-visibility Clothing Market Report by Product Type (Safety Vest, T-Shirts, Pants, Jackets, Hats, Rainwear, and Others), Type (Durable, Disposable), Category (Type O (Off-Road), Type R (Roadway), Type P (Public Safety)), Distribution Channel (Online, Offline), Application (Construction, Transportation and Warehousing, Oil and Gas, Public Safety, Industrial Manufacturing, Mining, and Others), and Region 2024-2032

<https://marketpublishers.com/r/HCCCC45D53F1EN.html>

Date: March 2024

Pages: 138

Price: US\$ 3,899.00 (Single User License)

ID: HCCCC45D53F1EN

Abstracts

The global high-visibility clothing market size reached US\$ 1.7 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 2.5 Billion by 2032, exhibiting a growth rate (CAGR) of 4.3% during 2024-2032. The growing awareness within the industrial sector about the usage of worker safety products, the easy product availability across e-commerce platforms and various product innovations represent some of the key factors driving the market.

High visibility clothing refers to industrial protective wear worn by workers operating in low-light and hazardous conditions. It is manufactured using fluorescent materials which react with the ultraviolet rays (UV) of sunlight and create a glowing appearance. It includes vests, jackets, pants, t-shirts, hats, and coveralls. It is worn for visibility in darkness and extreme environmental conditions, such as rain, smog, and snow. High visibility clothing is specially designed for workers of various industries, including traffic management, security, construction sites, maintenance services, offshore activities, mining, and manufacturing. It helps in preventing accidents while performing specific tasks, enhancing security, and visibility. High visibility clothing is commonly available in

fluorescent lime, orange, and red colors comprising reflective tape.

High-Visibility Clothing Market Trends:

The increasing product demand among police officers and traffic management operators is one of the key factors driving the market growth. High-visibility clothing is widely adopted for directing traffic, investigating crashes, and handling lane closures, obstructed roadways, and disasters. In line with this, the widespread product adoption as an essential gear to provide visibility in low daylight or the dark when illuminated by headlights of vehicles and mechanized equipment is favoring the market growth. Moreover, the rising awareness within the industrial sector about the usage of worker safety products at work sites or in hazardous environments, such as sites with proximity to roadways, dark areas, and construction sites, is acting as another growth-inducing factor. Apart from this, the introduction of comfortable high-visibility clothing that is cost-effective, comfortable, and has a longer lifespan is providing an impetus to the market growth. In addition to this, key players are focusing on the development of lighter, flexible, and breathable high-visibility clothing integrated with light emitting diode (LED) luminescence directly on the trim that offers enhanced visibility is propelling the market growth. Additionally, the widespread product adoption by workers for offshore and mining activities to ensure safety and prevent accidents while performing specific tasks is positively influencing the market growth. Other factors, including the easy product availability across e-commerce platforms, rising security concerns, and endeavors, such as International Safety Equipment Association (ISEA) encouraging industrial workers and their owners to opt for high-visibility clothing, are supporting the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global high-visibility clothing market, along with forecasts at the global, regional, and country level from 2024-2032. Our report has categorized the market based on product type, type, category, distribution channel, and application.

Product Type Insights:

Safety Vest

T-Shirts

Pants

Jackets

Hats

Rainwear

Others

The report has provided a detailed breakup and analysis of the high-visibility clothing market based on the product type. This includes safety vest, T-shirts, pants, jackets, hats, rainwear, and others. According to the report, safety vest represented the largest segment.

Type Insights:

Durable

Disposable

The report has provided a detailed breakup and analysis of the high-visibility clothing market based on the type. This includes durable and disposable. According to the report, durable represented the largest segment.

Category Insights:

Type O (Off-Road)

Type R (Roadway)

Type P (Public Safety)

The report has provided a detailed breakup and analysis of the high-visibility clothing market based on the category. This includes type O (off-road), type R (roadway), and type P (public safety). According to the report, type O (off-road) represented the largest segment.

Distribution Channel Insights:

Online

Offline

The report has provided a detailed breakup and analysis of the high-visibility clothing market based on the distribution channel. This includes online and offline. According to the report, offline represented the largest segment.

Application Insights:

Construction

Transportation and Warehousing

Oil and Gas

Public Safety
Industrial Manufacturing
Mining
Others

The report has provided a detailed breakup and analysis of the high-visibility clothing market based on the application. This includes construction, transportation, and warehousing, oil and gas, public safety, industrial manufacturing, mining, and others. According to the report, construction represented the largest segment.

Regional Insights:

North America
United States
Canada
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany,

France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and Middle East and Africa. According to the report, Asia Pacific was the largest market for high-visibility clothing. Some of the factors driving the Asia Pacific high-visibility clothing market included the easy product availability across e-commerce platforms, the increasing product demand among traffic management operators, and extensive research and development (R&D) activities.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global high-visibility clothing market. Detailed profiles of all major companies have also been provided. Some of the companies covered include 3M Company, Ansell Limited, Asatex AG, Carhartt Inc., F. Engel K / S, Honeywell International Inc., Lakeland Industries Inc., Nasco Industries Inc., OccuNomix International LLC, Portwest Inc., Protective Industrial Products, Tenacious Holdings Inc., True North Gear, UniFirst Corporation, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global high-visibility clothing market performed so far and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global high-visibility clothing market?

What are the key regional markets?

Which countries represent the most attractive high-visibility clothing markets?

What is the breakup of the market based on the product type?

What is the breakup of the market based on the type?

What is the breakup of the market based on the category?

What is the breakup of the market based on the distribution channel?

What is the breakup of the market based on the application?

What is the competitive structure of the global high-visibility clothing market?

Who are the key players/companies in the global high-visibility clothing market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL HIGH-VISIBILITY CLOTHING MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 Safety Vest
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 T-Shirts
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Pants

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Jackets
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Hats
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Rainwear
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast
- 6.7 Others
 - 6.7.1 Market Trends
 - 6.7.2 Market Forecast

7 MARKET BREAKUP BY TYPE

- 7.1 Durable
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Disposable
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY CATEGORY

- 8.1 Type O (Off-Road)
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Type R (Roadway)
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Type P (Public Safety)
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY DISTRIBUTION CHANNEL

- 9.1 Online

- 9.1.1 Market Trends
- 9.1.2 Market Forecast
- 9.2 Offline
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast

10 MARKET BREAKUP BY APPLICATION

- 10.1 Construction
 - 10.1.1 Market Trends
 - 10.1.2 Market Forecast
- 10.2 Transportation and Warehousing
 - 10.2.1 Market Trends
 - 10.2.2 Market Forecast
- 10.3 Oil and Gas
 - 10.3.1 Market Trends
 - 10.3.2 Market Forecast
- 10.4 Public Safety
 - 10.4.1 Market Trends
 - 10.4.2 Market Forecast
- 10.5 Industrial Manufacturing
 - 10.5.1 Market Trends
 - 10.5.2 Market Forecast
- 10.6 Mining
 - 10.6.1 Market Trends
 - 10.6.2 Market Forecast
- 10.7 Others
 - 10.7.1 Market Trends
 - 10.7.2 Market Forecast

11 MARKET BREAKUP BY REGION

- 11.1 North America
 - 11.1.1 United States
 - 11.1.1.1 Market Trends
 - 11.1.1.2 Market Forecast
 - 11.1.2 Canada
 - 11.1.2.1 Market Trends
 - 11.1.2.2 Market Forecast

11.2 Asia-Pacific

11.2.1 China

- 11.2.1.1 Market Trends
- 11.2.1.2 Market Forecast

11.2.2 Japan

- 11.2.2.1 Market Trends
- 11.2.2.2 Market Forecast

11.2.3 India

- 11.2.3.1 Market Trends
- 11.2.3.2 Market Forecast

11.2.4 South Korea

- 11.2.4.1 Market Trends
- 11.2.4.2 Market Forecast

11.2.5 Australia

- 11.2.5.1 Market Trends
- 11.2.5.2 Market Forecast

11.2.6 Indonesia

- 11.2.6.1 Market Trends
- 11.2.6.2 Market Forecast

11.2.7 Others

- 11.2.7.1 Market Trends
- 11.2.7.2 Market Forecast

11.3 Europe

11.3.1 Germany

- 11.3.1.1 Market Trends
- 11.3.1.2 Market Forecast

11.3.2 France

- 11.3.2.1 Market Trends
- 11.3.2.2 Market Forecast

11.3.3 United Kingdom

- 11.3.3.1 Market Trends
- 11.3.3.2 Market Forecast

11.3.4 Italy

- 11.3.4.1 Market Trends
- 11.3.4.2 Market Forecast

11.3.5 Spain

- 11.3.5.1 Market Trends
- 11.3.5.2 Market Forecast

11.3.6 Russia

- 11.3.6.1 Market Trends
- 11.3.6.2 Market Forecast
- 11.3.7 Others
 - 11.3.7.1 Market Trends
 - 11.3.7.2 Market Forecast
- 11.4 Latin America
 - 11.4.1 Brazil
 - 11.4.1.1 Market Trends
 - 11.4.1.2 Market Forecast
 - 11.4.2 Mexico
 - 11.4.2.1 Market Trends
 - 11.4.2.2 Market Forecast
 - 11.4.3 Others
 - 11.4.3.1 Market Trends
 - 11.4.3.2 Market Forecast
- 11.5 Middle East and Africa
 - 11.5.1 Market Trends
 - 11.5.2 Market Breakup by Country
 - 11.5.3 Market Forecast

12 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

- 12.1 Overview
- 12.2 Drivers
- 12.3 Restraints
- 12.4 Opportunities

13 VALUE CHAIN ANALYSIS

14 PORTERS FIVE FORCES ANALYSIS

- 14.1 Overview
- 14.2 Bargaining Power of Buyers
- 14.3 Bargaining Power of Suppliers
- 14.4 Degree of Competition
- 14.5 Threat of New Entrants
- 14.6 Threat of Substitutes

15 PRICE ANALYSIS

16 COMPETITIVE LANDSCAPE

16.1 Market Structure

16.2 Key Players

16.3 Profiles of Key Players

16.3.1 3M Company

16.3.1.1 Company Overview

16.3.1.2 Product Portfolio

16.3.1.3 Financials

16.3.1.4 SWOT Analysis

16.3.2 Ansell Limited

16.3.2.1 Company Overview

16.3.2.2 Product Portfolio

16.3.2.3 Financials

16.3.2.4 SWOT Analysis

16.3.3 Asatex AG

16.3.3.1 Company Overview

16.3.3.2 Product Portfolio

16.3.4 Carhartt Inc.

16.3.4.1 Company Overview

16.3.4.2 Product Portfolio

16.3.5 F. Engel K / S

16.3.5.1 Company Overview

16.3.5.2 Product Portfolio

16.3.6 Honeywell International Inc.

16.3.6.1 Company Overview

16.3.6.2 Product Portfolio

16.3.6.3 Financials

16.3.6.4 SWOT Analysis

16.3.7 Lakeland Industries Inc.

16.3.7.1 Company Overview

16.3.7.2 Product Portfolio

16.3.7.3 Financials

16.3.8 Nasco Industries Inc.

16.3.8.1 Company Overview

16.3.8.2 Product Portfolio

16.3.9 OccuNomix International LLC

16.3.9.1 Company Overview

- 16.3.9.2 Product Portfolio
- 16.3.10 Portwest Inc.
 - 16.3.10.1 Company Overview
 - 16.3.10.2 Product Portfolio
- 16.3.11 Protective Industrial Products
 - 16.3.11.1 Company Overview
 - 16.3.11.2 Product Portfolio
- 16.3.12 Tenacious Holdings Inc.
 - 16.3.12.1 Company Overview
 - 16.3.12.2 Product Portfolio
- 16.3.13 True North Gear
 - 16.3.13.1 Company Overview
 - 16.3.13.2 Product Portfolio
- 16.3.14 UniFirst Corporation
 - 16.3.14.1 Company Overview
 - 16.3.14.2 Product Portfolio
 - 16.3.14.3 Financials
 - 16.3.14.4 SWOT Analysis

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

List Of Tables

LIST OF TABLES

Table 1: Global: High-visibility Clothing Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: High-visibility Clothing Market Forecast: Breakup by Product Type (in Million US\$), 2024-2032

Table 3: Global: High-visibility Clothing Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 4: Global: High-visibility Clothing Market Forecast: Breakup by Category (in Million US\$), 2024-2032

Table 5: Global: High-visibility Clothing Market Forecast: Breakup by Distribution Channel (in Million US\$), 2024-2032

Table 6: Global: High-visibility Clothing Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 7: Global: High-visibility Clothing Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 8: Global: High-visibility Clothing Market: Competitive Structure

Table 9: Global: High-visibility Clothing Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: High-visibility Clothing Market: Major Drivers and Challenges
- Figure 2: Global: High-visibility Clothing Market: Sales Value (in Billion US\$), 2018-2023
- Figure 3: Global: High-visibility Clothing Market Forecast: Sales Value (in Billion US\$), 2024-2032
- Figure 4: Global: High-visibility Clothing Market: Breakup by Product Type (in %), 2023
- Figure 5: Global: High-visibility Clothing Market: Breakup by Type (in %), 2023
- Figure 6: Global: High-visibility Clothing Market: Breakup by Category (in %), 2023
- Figure 7: Global: High-visibility Clothing Market: Breakup by Distribution Channel (in %), 2023
- Figure 8: Global: High-visibility Clothing Market: Breakup by Application (in %), 2023
- Figure 9: Global: High-visibility Clothing Market: Breakup by Region (in %), 2023
- Figure 10: Global: High-visibility Clothing (Safety Vest) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 11: Global: High-visibility Clothing (Safety Vest) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 12: Global: High-visibility Clothing (T-Shirts) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 13: Global: High-visibility Clothing (T-Shirts) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 14: Global: High-visibility Clothing (Pants) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 15: Global: High-visibility Clothing (Pants) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 16: Global: High-visibility Clothing (Jackets) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 17: Global: High-visibility Clothing (Jackets) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 18: Global: High-visibility Clothing (Hats) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 19: Global: High-visibility Clothing (Hats) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 20: Global: High-visibility Clothing (Rainwear) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 21: Global: High-visibility Clothing (Rainwear) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: High-visibility Clothing (Other Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: High-visibility Clothing (Other Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: High-visibility Clothing (Durable) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: High-visibility Clothing (Durable) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: High-visibility Clothing (Disposable) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: High-visibility Clothing (Disposable) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: High-visibility Clothing (Type O (Off-Road)) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: High-visibility Clothing (Type O (Off-Road)) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: High-visibility Clothing (Type R (Roadway)) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: High-visibility Clothing (Type R (Roadway)) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Global: High-visibility Clothing (Type P (Public Safety)) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Global: High-visibility Clothing (Type P (Public Safety)) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Global: High-visibility Clothing (Online) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Global: High-visibility Clothing (Online) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Global: High-visibility Clothing (Offline) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Global: High-visibility Clothing (Offline) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Global: High-visibility Clothing (Construction) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Global: High-visibility Clothing (Construction) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Global: High-visibility Clothing (Transportation and Warehousing) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Global: High-visibility Clothing (Transportation and Warehousing) Market

Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Global: High-visibility Clothing (Oil and Gas) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Global: High-visibility Clothing (Oil and Gas) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: Global: High-visibility Clothing (Public Safety) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: Global: High-visibility Clothing (Public Safety) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Global: High-visibility Clothing (Industrial Manufacturing) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Global: High-visibility Clothing (Industrial Manufacturing) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Global: High-visibility Clothing (Mining) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Global: High-visibility Clothing (Mining) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Global: High-visibility Clothing (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Global: High-visibility Clothing (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: North America: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: North America: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: United States: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: United States: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: Canada: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: Canada: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: Asia-Pacific: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: Asia-Pacific: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: China: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: China: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Japan: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Japan: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: India: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: India: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: South Korea: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: South Korea: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Australia: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Australia: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Indonesia: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Indonesia: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Others: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Others: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Europe: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Europe: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Germany: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Germany: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: France: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 79: France: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 80: United Kingdom: High-visibility Clothing Market: Sales Value (in Million US\$),

2018 & 2023

Figure 81: United Kingdom: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 82: Italy: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 83: Italy: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 84: Spain: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 85: Spain: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 86: Russia: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 87: Russia: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 88: Others: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 89: Others: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 90: Latin America: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 91: Latin America: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 92: Brazil: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 93: Brazil: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 94: Mexico: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 95: Mexico: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 96: Others: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 97: Others: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 98: Middle East and Africa: High-visibility Clothing Market: Sales Value (in Million US\$), 2018 & 2023

Figure 99: Middle East and Africa: High-visibility Clothing Market: Breakup by Country (in %), 2023

Figure 100: Middle East and Africa: High-visibility Clothing Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 101: Global: High-visibility Clothing Industry: Drivers, Restraints, and Opportunities

Figure 102: Global: High-visibility Clothing Industry: Value Chain Analysis

Figure 103: Global: High-visibility Clothing Industry: Porter's Five Forces Analysis

I would like to order

Product name: High-visibility Clothing Market Report by Product Type (Safety Vest, T-Shirts, Pants, Jackets, Hats, Rainwear, and Others), Type (Durable, Disposable), Category (Type O (Off-Road), Type R (Roadway), Type P (Public Safety)), Distribution Channel (Online, Offline), Application (Construction, Transportation and Warehousing, Oil and Gas, Public Safety, Industrial Manufacturing, Mining, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/HCCCC45D53F1EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/HCCCC45D53F1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970