

# **High-Density Interconnect (HDI) PCB Market Report by Number of HDI Layer (4-6 Layers HDI PCBs, 8-10 Layer HDI PCBs, 10+ Layer HDI PCBs), End Use Industry (Smartphones and Tablets, Computers, Telecom/Datacom, Consumer Electronics, Automotive, and Others), and Region 2024-2032**

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## **Abstracts**

The global high-density interconnect (HDI) PCB market size reached US\$ 8.7 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 13.4 Billion by 2032, exhibiting a growth rate (CAGR) of 4.8% during 2024-2032.

Interconnecting printed circuit boards (PCBs) with high-density interconnects (HDIs) are circuit boards having a better wiring density per unit than conventional circuit boards. With blind and buried vias, it contains micro-vias that are smaller in diameter and have a relatively greater pad density than conventional circuit boards while having a higher circuitry density than traditional counterparts. High-density PCB technology has allowed engineers an enhanced design freedom and flexibility, thus allowing them to place smaller and closer components, which reduces signal loss and crossing delays. An interconnect PCB with high density gives designers more surface area to work with. As a result, high-density interconnect PCBs deliver better signal quality and faster signal transmission.

High-Density Interconnect (HDI) PCB Market Trends:

The global market is primarily driven by the escalating product demand in numerous end-use industries, including telecommunication, consumer electronics, and automotive. This can be attributed to the rapid product utilization in various electronic devices like touch-screen devices, mobile phones, laptop computers, and digital cameras. In

In addition to this, the rising trend of electronic device miniaturization and the increasing demand for high-performance gadgets are also providing an impetus to the market. Besides this, the expanding medical expenditure resulting in a higher uptake of medical devices and equipment is also creating a positive outlook for the market. Furthermore, the augmenting production rates of electronic aircraft parts and components are acting as a significant growth-inducing factor for the market. Some of the other factors contributing to the market growth include the widespread adoption of sophisticated safety systems, the rising trend of autonomous driving, escalating sales of smart devices and gaming consoles, inflating disposable income levels and extensive research and development (R&D) activities.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global high-density interconnect (HDI) PCB market report, along with forecasts at the global, regional and country levels from 2024-2032. Our report has categorized the market based on number of HDI layer and end use industry.

#### Breakup by Number of HDI Layer:

- 4-6 Layers HDI PCBs
- 8-10 Layer HDI PCBs
- 10+ Layer HDI PCBs

#### Breakup by End Use Industry:

- Smartphones and Tablets
- Computers
- Telecom/Datacom
- Consumer Electronics
- Automotive
- Others

#### Breakup by Region:

- North America
  - United States
  - Canada
- Asia-Pacific
- China

Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being AT & S Austria Technologie & Systemtechnik Aktiengesellschaft, Bittele Electronics Inc., Fineline Ltd., Meiko Electronics Co. Ltd., Millennium Circuits Limited, Mistral Solutions Pvt. Ltd., Shenzhen Kinwong Electronic Co. Ltd., Sierra Circuits, TTM Technologies Inc., Unimicron Technology Corporation (United Microelectronics Corporation), Unitech Printed Circuit Board Corp. and W?rth Elektronik GmbH & Co. KG.

#### Key Questions Answered in This Report

1. What was the size of the global High-Density Interconnect (HDI) PCB market in 2023?
2. What is the expected growth rate of the global High-Density Interconnect (HDI) PCB market during 2024-2032?
3. What are the key factors driving the global High-Density Interconnect (HDI) PCB market?
4. What has been the impact of COVID-19 on the global High-Density Interconnect (HDI) PCB market?

5. What is the breakup of the global High-Density Interconnect (HDI) PCB market based on the number of HDI layer?
6. What is the breakup of the global High-Density Interconnect (HDI) PCB market based on the end use industry?
7. What are the key regions in the global High-Density Interconnect (HDI) PCB market?
8. Who are the key players/companies in the global High-Density Interconnect (HDI) PCB market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL HIGH-DENSITY INTERCONNECT (HDI) PCB MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY NUMBER OF HDI LAYER**

- 6.1 4-6 Layers HDI PCBs
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 8-10 Layer HDI PCBs
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 10+ Layer HDI PCBs

6.3.1 Market Trends

6.3.2 Market Forecast

## **7 MARKET BREAKUP BY END USE INDUSTRY**

7.1 Smartphones and Tablets

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Computers

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Telecom/Datacom

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Consumer Electronics

7.4.1 Market Trends

7.4.2 Market Forecast

7.5 Automotive

7.5.1 Market Trends

7.5.2 Market Forecast

7.6 Others

7.6.1 Market Trends

7.6.2 Market Forecast

## **8 MARKET BREAKUP BY REGION**

8.1 North America

8.1.1 United States

8.1.1.1 Market Trends

8.1.1.2 Market Forecast

8.1.2 Canada

8.1.2.1 Market Trends

8.1.2.2 Market Forecast

8.2 Asia-Pacific

8.2.1 China

8.2.1.1 Market Trends

8.2.1.2 Market Forecast

8.2.2 Japan

8.2.2.1 Market Trends

- 8.2.2.2 Market Forecast
- 8.2.3 India
  - 8.2.3.1 Market Trends
  - 8.2.3.2 Market Forecast
- 8.2.4 South Korea
  - 8.2.4.1 Market Trends
  - 8.2.4.2 Market Forecast
- 8.2.5 Australia
  - 8.2.5.1 Market Trends
  - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
  - 8.2.6.1 Market Trends
  - 8.2.6.2 Market Forecast
- 8.2.7 Others
  - 8.2.7.1 Market Trends
  - 8.2.7.2 Market Forecast
- 8.3 Europe
  - 8.3.1 Germany
    - 8.3.1.1 Market Trends
    - 8.3.1.2 Market Forecast
  - 8.3.2 France
    - 8.3.2.1 Market Trends
    - 8.3.2.2 Market Forecast
  - 8.3.3 United Kingdom
    - 8.3.3.1 Market Trends
    - 8.3.3.2 Market Forecast
  - 8.3.4 Italy
    - 8.3.4.1 Market Trends
    - 8.3.4.2 Market Forecast
  - 8.3.5 Spain
    - 8.3.5.1 Market Trends
    - 8.3.5.2 Market Forecast
  - 8.3.6 Russia
    - 8.3.6.1 Market Trends
    - 8.3.6.2 Market Forecast
  - 8.3.7 Others
    - 8.3.7.1 Market Trends
    - 8.3.7.2 Market Forecast
- 8.4 Latin America

#### 8.4.1 Brazil

##### 8.4.1.1 Market Trends

##### 8.4.1.2 Market Forecast

#### 8.4.2 Mexico

##### 8.4.2.1 Market Trends

##### 8.4.2.2 Market Forecast

#### 8.4.3 Others

##### 8.4.3.1 Market Trends

##### 8.4.3.2 Market Forecast

#### 8.5 Middle East and Africa

##### 8.5.1 Market Trends

##### 8.5.2 Market Breakup by Country

##### 8.5.3 Market Forecast

### **9 SWOT ANALYSIS**

#### 9.1 Overview

#### 9.2 Strengths

#### 9.3 Weaknesses

#### 9.4 Opportunities

#### 9.5 Threats

### **10 VALUE CHAIN ANALYSIS**

### **11 PORTERS FIVE FORCES ANALYSIS**

#### 11.1 Overview

#### 11.2 Bargaining Power of Buyers

#### 11.3 Bargaining Power of Suppliers

#### 11.4 Degree of Competition

#### 11.5 Threat of New Entrants

#### 11.6 Threat of Substitutes

### **12 PRICE ANALYSIS**

### **13 COMPETITIVE LANDSCAPE**

#### 13.1 Market Structure

#### 13.2 Key Players



### 13.3 Profiles of Key Players

#### 13.3.1 AT & S Austria Technologie & Systemtechnik Aktiengesellschaft

13.3.1.1 Company Overview

13.3.1.2 Product Portfolio

13.3.1.3 Financials

#### 13.3.2 Bittele Electronics Inc.

13.3.2.1 Company Overview

13.3.2.2 Product Portfolio

#### 13.3.3 Fineline Ltd.

13.3.3.1 Company Overview

13.3.3.2 Product Portfolio

#### 13.3.4 Meiko Electronics Co. Ltd.

13.3.4.1 Company Overview

13.3.4.2 Product Portfolio

13.3.4.3 Financials

#### 13.3.5 Millennium Circuits Limited

13.3.5.1 Company Overview

13.3.5.2 Product Portfolio

#### 13.3.6 Mistral Solutions Pvt. Ltd.

13.3.6.1 Company Overview

13.3.6.2 Product Portfolio

#### 13.3.7 Shenzhen Kinwong Electronic Co. Ltd.

13.3.7.1 Company Overview

13.3.7.2 Product Portfolio

13.3.7.3 Financials

#### 13.3.8 Sierra Circuits

13.3.8.1 Company Overview

13.3.8.2 Product Portfolio

#### 13.3.9 TTM Technologies Inc.

13.3.9.1 Company Overview

13.3.9.2 Product Portfolio

13.3.9.3 Financials

13.3.9.4 SWOT Analysis

#### 13.3.10 Unimicron Technology Corporation (United Microelectronics Corporation)

13.3.10.1 Company Overview

13.3.10.2 Product Portfolio

13.3.10.3 Financials

#### 13.3.11 Unitech Printed Circuit Board Corp.

13.3.11.1 Company Overview

13.3.11.2 Product Portfolio

13.3.11.3 Financials

13.3.12 W?rth Elektronik GmbH & Co. KG

13.3.12.1 Company Overview

13.3.12.2 Product Portfolio

## List Of Tables

### LIST OF TABLES

Table 1: Global: High-Density Interconnect PCB Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: High-Density Interconnect PCB Market Forecast: Breakup by Number of HDI Layer (in Million US\$), 2024-2032

Table 3: Global: High-Density Interconnect PCB Market Forecast: Breakup by End Use Industry (in Million US\$), 2024-2032

Table 4: Global: High-Density Interconnect PCB Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 5: Global: High-Density Interconnect PCB Market: Competitive Structure

Table 6: Global: High-Density Interconnect PCB Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: High-Density Interconnect PCB Market: Major Drivers and Challenges

Figure 2: Global: High-Density Interconnect PCB Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: High-Density Interconnect PCB Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: High-Density Interconnect PCB Market: Breakup by Number of HDI Layer (in %), 2023

Figure 5: Global: High-Density Interconnect PCB Market: Breakup by End Use Industry (in %), 2023

Figure 6: Global: High-Density Interconnect PCB Market: Breakup by Region (in %), 2023

Figure 7: Global: High-Density Interconnect PCB (4-6 Layers HDI PCBs) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 8: Global: High-Density Interconnect PCB (4-6 Layers HDI PCBs) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 9: Global: High-Density Interconnect PCB (8-10 Layer HDI PCBs) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: High-Density Interconnect PCB (8-10 Layer HDI PCBs) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: High-Density Interconnect PCB (10+ Layer HDI PCBs) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: High-Density Interconnect PCB (10+ Layer HDI PCBs) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: High-Density Interconnect PCB (Smartphones and Tablets) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: High-Density Interconnect PCB (Smartphones and Tablets) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: High-Density Interconnect PCB (Computers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: High-Density Interconnect PCB (Computers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: High-Density Interconnect PCB (Telecom/Datacom) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: High-Density Interconnect PCB (Telecom/Datacom) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: High-Density Interconnect PCB (Consumer Electronics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: High-Density Interconnect PCB (Consumer Electronics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: High-Density Interconnect PCB (Automotive) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: High-Density Interconnect PCB (Automotive) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: High-Density Interconnect PCB (Other End Use Industries) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: High-Density Interconnect PCB (Other End Use Industries) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: North America: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: North America: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: United States: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: United States: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Canada: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Canada: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Asia-Pacific: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Asia-Pacific: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: China: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: China: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Japan: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Japan: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: India: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: India: High-Density Interconnect PCB Market Forecast: Sales Value (in

Million US\$), 2024-2032

Figure 39: South Korea: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: South Korea: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Australia: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Australia: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Indonesia: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Indonesia: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Others: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Others: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Europe: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Europe: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Germany: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Germany: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: France: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: France: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: United Kingdom: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: United Kingdom: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Italy: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Italy: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Spain: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Spain: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Russia: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Russia: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Others: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Others: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Latin America: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Latin America: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Brazil: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Brazil: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Mexico: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Mexico: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Others: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Others: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Middle East and Africa: High-Density Interconnect PCB Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Middle East and Africa: High-Density Interconnect PCB Market: Breakup by Country (in %), 2023

Figure 73: Middle East and Africa: High-Density Interconnect PCB Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Global: High-Density Interconnect PCB Industry: SWOT Analysis

Figure 75: Global: High-Density Interconnect PCB Industry: Value Chain Analysis

Figure 76: Global: High-Density Interconnect PCB Industry: Porter's Five Forces Analysis

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