

Hernia Repair Market Report by Product Type (Hernia Mesh, Hernia Fixation Devices), Surgery Type (Open Tension Repair Surgery, Tension-Free Repair Surgery, Laparoscopic Surgery), Hernia Type (Inguinal Hernia, Ventral Hernia, Femoral Hernia, Umbilical Hernia, Hiatal Hernia, and Others), End-User (Ambulatory Surgery Centers, Hospitals and Clinics, and Others), and Region 2024-2032

<https://marketpublishers.com/r/H754E9F08B41EN.html>

Date: April 2024

Pages: 137

Price: US\$ 3,899.00 (Single User License)

ID: H754E9F08B41EN

Abstracts

The global hernia repair market size reached US\$ 5.7 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 7.4 Billion by 2032, exhibiting a growth rate (CAGR) of 2.9% during 2024-2032. The market is primarily driven by the escalating prevalence of hernia cases worldwide, technological advancements in surgical techniques, increasing healthcare investments, growing awareness about hernia treatments, and rising adoption of advanced treatment options.

Hernia Repair Market Analysis:

Major Market Drivers: Some of the major factors driving the market include growing geriatric population, rising awareness about treatment alternatives, and numerous technological innovations.

Key Market Trends: Abdominal core health is becoming more and more important, with an emphasis on physical therapy, diet, and exercise to strengthen core muscles and avoid hernias. Additionally, the growing trend toward minimally invasive procedures, such as laparoscopic and robotic-assisted surgeries is propelling the hernia repair market demand.

Geographical Trends: North America dominates the market due to the increasing rates

of new technology adoption, extensive treatment research and development, and the presence of vital key factors in the region. Europe is the second largest market driven by the growing elderly population and sedentary lifestyles.

Competitive Landscape: Some of the major market players in the hernia repair industry include B.Braun Melsungen Aktiengesellschaft, Baxter International Inc., BD (Becton, Dickinson and Company), Cook Medical Inc., CooperSurgical Inc., Ethicon Inc. (Johnson & Johnson), Herniamesh S.r.l., Lifecell Corporation (Allergan Plc), Maquet (Getinge), Medtronic Inc., Olympus Corporation, Via Surgical Ltd., W. L. Gore & Associates Inc. among many others.

Challenges and Opportunities: Opportunities for key players in the industry include increasing hernia prevalence. Challenges include the unavailability of expertise in laparoscopic surgery.

Hernia Repair Market Trends:

Rising Geriatric Population

The market for hernia repairs is being driven in large part by the growing geriatric population. According to a report published by the WHO, 1 in 6 individuals on the planet will be 60 years of age or older by 2030. At this point, there will be 1.4 billion individuals over the age of 60, up from 1 billion in 2020. The prevalence of hernias, particularly inguinal hernias, which are more common in elderly individuals, is positively driving the future of hernia repair market. Hernia repair methods are especially important in the elderly due to the weakening abdominal muscles and tissues, thus creating a positive hernia repair market outlook. The need for hernia repair tools and treatments is also fueled by the aging population's increased need for surgical interventions for a range of medical issues.

Introduction of minimally invasive (MI) hernia repair devices

One major factor driving the hernia repair market is the development of minimally invasive (MI) hernia repair technologies. By providing less intrusive alternatives with less post-operative discomfort, quicker recovery periods, and a lower risk of complications than open surgeries, these devices have completely changed the way hernia repair treatments are performed, thus driving the hernia repair market growth. With the use of specialized instruments, cutting-edge imaging, and smaller incisions, MI methods enable surgeons to precisely repair hernias with the least amount of tissue damage. For instance, W. L. Gore & Associates introduced the GORE SYNECOR Intraperitoneal Biomaterial, a tri-layer hybrid solution intended to enable single, successful hernia surgery in complex patients. With its quick vascularity and long-lasting

strength combined with a low profile for efficient hernia repair, this novel device fills gaps in the market for complex hernia repair. The biomaterial can be easily handled during laparoscopic, robotic, and open surgical procedures since it is flexible and conformable.

Improving Healthcare Infrastructure Globally

The worldwide healthcare infrastructure is one of the major hernia repair market drivers. Governments across the globe are investing in healthcare infrastructure due to which, there is a growing capacity for hernia repair tools and techniques. For instance, the United States spent 18.3% of its GDP on healthcare in 2021, compared to 19.7% in 2022. In addition to giving patients easier access to high-quality care, this infrastructure enhancement in the healthcare industry also fosters the advancement and acceptance of cutting-edge hernia repair technology.

Hernia Repair Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on product type, surgery type, hernia type, end-user.

Breakup by Product Type:

Hernia Mesh

Synthetic Mesh

Biological Material Mesh

Others

Hernia Fixation Devices

Sutures

Absorbable and Non-Absorbable Tack Fixation Devices

Glue Applicators

Endoscopy Equipment

Others

The report has provided a detailed breakup and analysis of the market based on the product type. This includes hernia mesh (synthetic mesh, biological material mesh, and others) and hernia fixation devices (sutures, absorbable and non-absorbable tack fixation devices, glue applicators, endoscopy equipment, and others).

Hernia repair utilizes two types of biomaterials, mesh biomaterials and fixation biomaterials to close the defect. Synthetic meshes are produced from materials such as

polypropylene or polyester and are used to support damaged tissues around a hernia as it heals.

Hernia fixation devices are primarily used to secure hernia mesh during surgeries. These tools are available in a range of varieties, including absorbable tacks, helical titanium tacks, and staplers made specifically for attaching prosthetic materials to soft tissue. With alternatives for both laparoscopic and open hernia repair treatments, they offer dependable strength and support for long-lasting hernia repairs.

Breakup by Surgery Type:

Open Tension Repair Surgery

Tension-Free Repair Surgery

Laparoscopic Surgery

A detailed breakup and analysis of the market based on the surgery type have also been provided in the report. This includes open tension repair surgery, tension-free repair surgery, laparoscopic surgery.

During open tension repair surgery, the abdominal cavity is punctured over the hernia site, the projecting tissue is pushed back inside, and the incision is sutured shut. In order to seal the defect, this conventional approach uses sutures, which may cause discomfort and increase the chance of recurrence.

In tension-free repair procedures, mesh is used to bridge the hernia defect, which are regarded as the gold standard by the American College of Surgeons. When compared to tension repair techniques, this treatment lowers recurrence rates, postoperative pain, and discomfort.

In order to inspect and repair the hernia from behind the abdominal wall, laparoscopic hernia surgery requires small incisions and a laparoscope. Compared to open operations, this minimally invasive procedure has benefits such as quicker recovery periods and less pain following surgery.

Breakup by Hernia Type:

Inguinal Hernia

Ventral Hernia

Femoral Hernia

Umbilical Hernia
Hiatal Hernia
Others

The report has provided a detailed breakup and analysis of the market based on the hernia type. This includes inguinal hernia, ventral hernia, femoral hernia, umbilical hernia, hiatal hernia, and others.

An inguinal hernia is a protrusion in the groin or scrotum caused by tissue pushing through a weak point in the groin area. It usually needs surgery to be fixed and might cause pressure, burning, or pain.

Ventral hernias, which are frequently caused by post-surgical muscle weakening, occur along the anterior abdominal wall away from the umbilicus. The suggested course of treatment, in order to avoid complications, is surgery for symptoms that include nausea, vomiting, bloating, and abdominal discomfort.

Femoral hernias are more common in women and appear close to the groin crease, when abdominal tissue protrudes through a weak area close to the femoral vein. In order to prevent problems such as imprisonment or strangling, early repair is essential.

An umbilical hernia appears as a bulge close to the belly button, where tissues or the intestines poke through a weak area in the muscles that surround the stomach. If the hernia does not heal on its own, surgery could be suggested to avoid problems.

When a portion of the stomach protrudes into the chest cavity through the diaphragm, it is known as a hiatal hernia and can cause symptoms, such as heartburn and indigestion. To effectively manage the illness, treatment options include medication, lifestyle modifications, and occasionally surgery.

Breakup by End-User:

Ambulatory Surgery Centers
Hospitals and Clinics
Others

A detailed breakup and analysis of the market based on the end user have also been provided in the report. This includes ambulatory surgery centers, hospitals and clinics, and others.

Ambulatory surgical centers are outpatient facilities where same-day surgeries are performed without overnight stays. They offer diagnostic and preventive procedures, including hernia repairs, cataract surgery, and gall bladder removal. Factors such as the rise in surgeries, growth in minimally invasive procedures, and technological advancements drive the market growth.

With a sizable portion of the market for hernia repairs, hospitals and clinics are important players in the industry. To meet the increasing demand for hernia repair operations, they provide a comprehensive range of hernia repair goods and services. Their dominance in the market is attributed to a number of factors, including the launch of innovative goods, attractive reimbursement policies, and cutting-edge healthcare infrastructure.

Breakup by Region:

- North America
 - United States
 - Canada
- Asia Pacific
 - China
 - Japan
 - India
 - South Korea
 - Australia
 - Indonesia
 - Others
- Europe
 - Germany
 - France
 - United Kingdom
 - Italy
 - Spain
 - Russia
 - Others
- Latin America
 - Brazil
 - Mexico
 - Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa.

North America's hernia repair market is well-established, distinguished by a sophisticated healthcare infrastructure, substantial healthcare spending, and a notable presence of major industry participants such as Medtronic Plc and Ethicon Inc.

The increased prevalence of hernias, rising healthcare expenditures, and technological improvements are driving the European hernia repair market. France, Germany, and the United Kingdom are important suppliers to this market.

Due to a sizable target patient population, rising rates of diagnosis and treatment, and the uptake of cutting-edge treatment alternatives, the Asia Pacific hernia repair market is expanding quickly. Major market expansion potential are there in nations such as China, India, and Japan.

The existence of major players such as B. Braun SE, growing knowledge of hernia treatments, and an improved healthcare infrastructure are the characteristics of the Latin American hernia repair market. Mexico and Brazil are two of the region's most important marketplaces.

The Middle East and Africa hernia repair market is gradually expanding due to rising healthcare spending, a greater understanding of the condition, and the use of cutting-edge hernia repair technology. The market's potential for expansion in the GCC countries is especially noteworthy.

Competitive Landscape:

The market research report has also provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the major market players in the hernia repair industry include B. Braun Melsungen Aktiengesellschaft, Baxter International Inc., BD (Becton, Dickinson and Company), Cook Medical Inc., CooperSurgical Inc., Ethicon Inc. (Johnson & Johnson), Herniamesh S.r.l., Lifecell Corporation (Allergan Plc), Maquet (Getinge), Medtronic Inc., Olympus Corporation, Via Surgical Ltd., W. L. Gore & Associates Inc.

Important companies in the hernia repair business are continuously pursuing strategic plans to improve their offerings and market share. To bolster their positions companies are concentrating on new product releases, acquisitions, partnerships, and product innovation. For instance, Orlando Health established a Complex Hernia Center in December 2022 to offer specialist care for complex hernias, highlighting the significance of a multidisciplinary approach for the best outcomes. To create cutting-edge hernia repair devices that provide better results, less invasive treatments, and enhanced patient care, businesses are also investing in technological developments, research, and development. This is propelling growth and innovation in the hernia repair market.

Hernia Repair Market News:

2021: A minimally invasive technique known as transversus abdominis release (TAR), which involves surgeons using robots for hernia repair in the deep abdominal muscles, has been introduced at HOUSTON METHODIST. This technique has reduced recurrence and complication rates, particularly beneficial for immediate intervention in obese patients.

March 2023: Recent advancements have been made by AMERICAN COLLEGE OF SURGEONS in hernia repair by using advanced mesh materials that control breakdown and prevent complications. These advancements have made hernia repair surgery safer and more predictable, with innovations in laparoscopes, robotics, and machine learning techniques. Ongoing developments in mesh technology are enhancing surgical outcomes and patient recovery.

Key Questions Answered in This Report

1. How big is the global hernia repair market?
2. What is the expected growth rate of the global hernia repair market during 2024-2032?
3. What are the key factors driving the global hernia repair market?
4. What has been the impact of COVID-19 on the global hernia repair market?
5. What are the key regions in the global hernia repair market?
6. Who are the key players/companies in the global hernia repair market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL HERNIA REPAIR MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 Hernia Mesh
 - 6.1.1 Market Trends
 - 6.1.2 Major Types
 - 6.1.2.1 Synthetic Mesh
 - 6.1.2.2 Biological Material Mesh
 - 6.1.2.3 Others
 - 6.1.3 Market Forecast

6.2 Hernia Fixation Devices

6.2.1 Market Trends

6.2.2 Major Types

6.2.2.1 Sutures

6.2.2.2 Absorbable and Non-Absorbable Tack Fixation Devices

6.2.2.3 Glue Applicators

6.2.2.4 Endoscopy Equipment

6.2.2.5 Others

6.2.3 Market Forecast

7 MARKET BREAKUP BY SURGERY TYPE

7.1 Open Tension Repair Surgery

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Tension-Free Repair Surgery

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Laparoscopic Surgery

7.3.1 Market Trends

7.3.2 Market Forecast

8 MARKET BREAKUP BY HERNIA TYPE

8.1 Inguinal Hernia

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Ventral Hernia

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Femoral Hernia

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Umbilical Hernia

8.4.1 Market Trends

8.4.2 Market Forecast

8.5 Hiatal Hernia

8.5.1 Market Trends

8.5.2 Market Forecast

8.6 Others

8.6.1 Market Trends

8.6.2 Market Forecast

9 MARKET BREAKUP BY END-USER

9.1 Ambulatory Surgery Centers

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Hospitals and Clinics

9.2.1 Market Trends

9.2.2 Market Forecast

9.3 Others

9.3.1 Market Trends

9.3.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

10.1.2 Canada

10.1.2.1 Market Trends

10.1.2.2 Market Forecast

10.2 Asia Pacific

10.2.1 China

10.2.1.1 Market Trends

10.2.1.2 Market Forecast

10.2.2 Japan

10.2.2.1 Market Trends

10.2.2.2 Market Forecast

10.2.3 India

10.2.3.1 Market Trends

10.2.3.2 Market Forecast

10.2.4 South Korea

10.2.4.1 Market Trends

10.2.4.2 Market Forecast

10.2.5 Australia

- 10.2.5.1 Market Trends
- 10.2.5.2 Market Forecast
- 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
- 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
 - 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
 - 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends

- 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 B. Braun Melsungen Aktiengesellschaft
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis
 - 14.3.2 Baxter International Inc.
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials

- 14.3.2.4 SWOT Analysis
- 14.3.3 BD (Becton, Dickinson and Company)
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.3.4 SWOT Analysis
- 14.3.4 Cook Medical Inc.
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 SWOT Analysis
- 14.3.5 Cooper Surgical Inc.
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
- 14.3.6 Ethicon Inc. (Johnson & Johnson)
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
- 14.3.7 Herniamesh S.r.l.
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
- 14.3.8 Lifecell Corporation (Allergan Plc)
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
- 14.3.9 Maquet (Getinge)
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
- 14.3.10 Medtronic Inc.
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
- 14.3.11 Olympus Corporation
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
- 14.3.12 Via Surgical Ltd.
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
- 14.3.13 W. L. Gore & Associates Inc.
 - 14.3.13.1 Company Overview
 - 14.3.13.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Hernia Repair Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Hernia Repair Market Forecast: Breakup by Product Type (in Million US\$), 2024-2032

Table 3: Global: Hernia Repair Market Forecast: Breakup by Surgery Type (in Million US\$), 2024-2032

Table 4: Global: Hernia Repair Market Forecast: Breakup by Hernia Type (in Million US\$), 2024-2032

Table 5: Global: Hernia Repair Market Forecast: Breakup by End-User (in Million US\$), 2024-2032

Table 6: Global: Hernia Repair Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Hernia Repair Market: Competitive Structure

Table 8: Global: Hernia Repair Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Hernia Repair Market: Major Drivers and Challenges

Figure 2: Global: Hernia Repair Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Hernia Repair Market: Breakup by Product Type (in %), 2023

Figure 4: Global: Hernia Repair Market: Breakup by Surgery Type (in %), 2023

Figure 5: Global: Hernia Repair Market: Breakup by Hernia Type (in %), 2023

Figure 6: Global: Hernia Repair Market: Breakup by End-User (in %), 2023

Figure 7: Global: Hernia Repair Market: Breakup by Region (in %), 2023

Figure 8: Global: Hernia Repair Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 9: Global: Hernia Repair (Hernia Mesh) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Hernia Repair (Hernia Mesh) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Hernia Repair (Hernia Fixation Devices) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Hernia Repair (Hernia Fixation Devices) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Hernia Repair (Open Tension Repair Surgery) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Hernia Repair (Open Tension Repair Surgery) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Hernia Repair (Tension-Free Repair Surgery) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Hernia Repair (Tension-Free Repair Surgery) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Hernia Repair (Laparoscopic Surgery) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Hernia Repair (Laparoscopic Surgery) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Hernia Repair (Inguinal Hernia) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Hernia Repair (Inguinal Hernia) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Hernia Repair (Ventral Hernia) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Hernia Repair (Ventral Hernia) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Hernia Repair (Femoral Hernia) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Hernia Repair (Femoral Hernia) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Hernia Repair (Umbilical Hernia) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Hernia Repair (Umbilical Hernia) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Hernia Repair (Hiatal Hernia) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Hernia Repair (Hiatal Hernia) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Hernia Repair (Other Hernia Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Hernia Repair (Other Hernia Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Hernia Repair (Ambulatory Surgery Centers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Hernia Repair (Ambulatory Surgery Centers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: Hernia Repair (Hospitals and Clinics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: Hernia Repair (Hospitals and Clinics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Global: Hernia Repair (Others) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Global: Hernia Repair (Others) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: North America: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: North America: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: United States: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: United States: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Canada: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Canada: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Asia Pacific: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Asia Pacific: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: China: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: China: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Japan: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Japan: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: India: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: India: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: South Korea: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: South Korea: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Australia: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Australia: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Indonesia: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Indonesia: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Others: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Others: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Europe: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Europe: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Germany: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Germany: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: France: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: France: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: United Kingdom: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: United Kingdom: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Italy: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Italy: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Spain: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Spain: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Russia: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Russia: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Others: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Others: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: Latin America: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Latin America: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 77: Brazil: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Brazil: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: Mexico: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 80: Mexico: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 81: Others: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 82: Others: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 83: Middle East and Africa: Hernia Repair Market: Sales Value (in Million US\$), 2018 & 2023

Figure 84: Middle East and Africa: Hernia Repair Market: Breakup by Country (in %), 2023

Figure 85: Middle East and Africa: Hernia Repair Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 86: Global: Hernia Repair Industry: SWOT Analysis

Figure 87: Global: Hernia Repair Industry: Value Chain Analysis

Figure 88: Global: Hernia Repair Industry: Porter's Five Forces Analysis

I would like to order

Product name: Hernia Repair Market Report by Product Type (Hernia Mesh, Hernia Fixation Devices), Surgery Type (Open Tension Repair Surgery, Tension-Free Repair Surgery, Laparoscopic Surgery), Hernia Type (Inguinal Hernia, Ventral Hernia, Femoral Hernia, Umbilical Hernia, Hiatal Hernia, and Others), End-User (Ambulatory Surgery Centers, Hospitals and Clinics, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/H754E9F08B41EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H754E9F08B41EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970