

# **Hernia Mesh Devices Market Report by Hernia Type (Inguinal Hernia, Incisional Hernia, Femoral Hernia, and Others), Mesh (Biologic Mesh, Synthetic Mesh), End User (Hospitals, Clinics, Ambulatory Surgical Centers, and Others), and Region 2024-2032**

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## **Abstracts**

The global hernia mesh devices market size reached US\$ 2.0 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 2.6 Billion by 2032, exhibiting a growth rate (CAGR) of 2.88% during 2024-2032.

Hernia mesh is a medical device that helps damaged tissue repair around hernias. It is manufactured from absorbable and non-absorbable materials and relies on stitches, staples, or glue to allow tissues for growing into the device. It is implanted into the upper stomach, groin, or abdomen of the patient undergoing hernia surgery to reduce the rate of recurrence of hernia and strengthen the hernia repair. It also improves patient outcomes by decreasing operative time and minimizing recovery time. As a result, hernia mesh device finds extensive applications in hospitals, clinics, and ambulatory surgical centers.

### **Hernia Mesh Devices Market Trends:**

At present, there is a rise in the prevalence of hernia due to obesity, lifting heavy objects, diarrhea or constipation, persistent coughing, poor nutrition, smoking, and overexertion. This, along with the burgeoning healthcare industry, represents one of the key factors driving the market. Besides this, technological advancements in hernia mesh devices, such as articulating fixation devices and self-fixating meshes, to overcome the problems occurring during laparoscopic processes are contributing to the growth of the market. In addition, articulating fixation devices offer surgeons better access to weak spots within the abdominal wall and enable them to securely place the

mesh at the desired body site, which is positively influencing the market. Moreover, various benefits offered by hernia mesh devices, such as resistance to infection and enhanced tensile strength to prevent a recurrence, are propelling the growth of the market. Apart from this, there is an increase in the adoption of robotic surgeries across the globe. This, coupled with the growing demand for advanced meshes among the masses, is offering a positive market outlook. Additionally, the rising demand for robotic hernia surgeries due to lower postoperative pain and enhanced surgeon ergonomics is bolstering the growth of the market.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global hernia mesh devices market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on hernia type, mesh and end user.

#### Breakup by Hernia Type:

- Inguinal Hernia
- Incisional Hernia
- Femoral Hernia
- Others

#### Breakup by Mesh:

- Biologic Mesh
- Synthetic Mesh

#### Breakup by End User:

- Hospitals
- Clinics
- Ambulatory Surgical Centers
- Others

#### Breakup by Region:

- North America
- United States
- Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being B. Braun Melsungen AG (B. Braun Holding GmbH & Co. KG), Becton Dickinson and Company, Cook Group Incorporated, Deep Blue Medical Advances Inc., GEM Srl, Herniamesh S. R. L., Johnson & Johnson, Medtronic plc, Meril Life Sciences Pvt. Ltd., Novus Scientific AB, Samyang Holding Corporation, Stryker Corporation and W. L. Gore & Associates Inc.

Key Questions Answered in This Report

1. What was the size of the global hernia mesh devices market in 2023?
2. What is the expected growth rate of the global hernia mesh devices market during 2024-2032?
3. What are the key factors driving the global hernia mesh devices market?
4. What has been the impact of COVID-19 on the global hernia mesh devices market?
5. What is the breakup of the global hernia mesh devices market based on the hernia type?

6. What is the breakup of the global hernia mesh devices market based on the mesh?
7. What is the breakup of the global hernia mesh devices market based on the end user?
8. What are the key regions in the global hernia mesh devices market?
9. Who are the key players/companies in the global hernia mesh devices market?

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