

Hernia Mesh Devices Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/HE49FC276821EN.html>

Date: February 2023

Pages: 143

Price: US\$ 2,499.00 (Single User License)

ID: HE49FC276821EN

Abstracts

The global hernia mesh devices market size reached US\$ 1.9 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 2.3 Billion by 2028, exhibiting a growth rate (CAGR) of 3.3% during 2023-2028.

Hernia mesh is a medical device that helps damaged tissue repair around hernias. It is manufactured from absorbable and non-absorbable materials and relies on stitches, staples, or glue to allow tissues for growing into the device. It is implanted into the upper stomach, groin, or abdomen of the patient undergoing hernia surgery to reduce the rate of recurrence of hernia and strengthen the hernia repair. It also improves patient outcomes by decreasing operative time and minimizing recovery time. As a result, hernia mesh device finds extensive applications in hospitals, clinics, and ambulatory surgical centers.

Hernia Mesh Devices Market Trends:

At present, there is a rise in the prevalence of hernia due to obesity, lifting heavy objects, diarrhea or constipation, persistent coughing, poor nutrition, smoking, and overexertion. This, along with the burgeoning healthcare industry, represents one of the key factors driving the market. Besides this, technological advancements in hernia mesh devices, such as articulating fixation devices and self-fixating meshes, to overcome the problems occurring during laparoscopic processes are contributing to the growth of the market. In addition, articulating fixation devices offer surgeons better access to weak spots within the abdominal wall and enable them to securely place the mesh at the desired body site, which is positively influencing the market. Moreover, various benefits offered by hernia mesh devices, such as resistance to infection and enhanced tensile strength to prevent a recurrence, are propelling the growth of the

market. Apart from this, there is an increase in the adoption of robotic surgeries across the globe. This, coupled with the growing demand for advanced meshes among the masses, is offering a positive market outlook. Additionally, the rising demand for robotic hernia surgeries due to lower postoperative pain and enhanced surgeon ergonomics is bolstering the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global hernia mesh devices market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on hernia type, mesh and end user.

Breakup by Hernia Type:

- Inguinal Hernia
- Incisional Hernia
- Femoral Hernia
- Others

Breakup by Mesh:

- Biologic Mesh
- Synthetic Mesh

Breakup by End User:

- Hospitals
- Clinics
- Ambulatory Surgical Centers
- Others

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan

India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being B. Braun Melsungen AG (B. Braun Holding GmbH & Co. KG), Becton Dickinson and Company, Cook Group Incorporated, Deep Blue Medical Advances Inc., GEM Srl, Herniamesh S. R. L., Johnson & Johnson, Medtronic plc, Meril Life Sciences Pvt. Ltd., Novus Scientific AB, Samyang Holding Corporation, Stryker Corporation and W. L. Gore & Associates Inc.

Key Questions Answered in This Report

1. What was the size of the global hernia mesh devices market in 2022?
2. What is the expected growth rate of the global hernia mesh devices market during 2023-2028?
3. What are the key factors driving the global hernia mesh devices market?
4. What has been the impact of COVID-19 on the global hernia mesh devices market?
5. What is the breakup of the global hernia mesh devices market based on the hernia type?
6. What is the breakup of the global hernia mesh devices market based on the mesh?
7. What is the breakup of the global hernia mesh devices market based on the end user?

8. What are the key regions in the global hernia mesh devices market?
9. Who are the key players/companies in the global hernia mesh devices market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL HERNIA MESH DEVICES MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY HERNIA TYPE

- 6.1 Inguinal Hernia
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Incisional Hernia
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Femoral Hernia

6.3.1 Market Trends

6.3.2 Market Forecast

6.4 Others

6.4.1 Market Trends

6.4.2 Market Forecast

7 MARKET BREAKUP BY MESH

7.1 Biologic Mesh

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Synthetic Mesh

7.2.1 Market Trends

7.2.2 Market Forecast

8 MARKET BREAKUP BY END USER

8.1 Hospitals

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Clinics

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Ambulatory Surgical Centers

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Others

8.4.1 Market Trends

8.4.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

9.2.7 Others

9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

9.3.2.1 Market Trends

9.3.2.2 Market Forecast

9.3.3 United Kingdom

9.3.3.1 Market Trends

9.3.3.2 Market Forecast

9.3.4 Italy

9.3.4.1 Market Trends

9.3.4.2 Market Forecast

9.3.5 Spain

9.3.5.1 Market Trends

9.3.5.2 Market Forecast

9.3.6 Russia

9.3.6.1 Market Trends

9.3.6.2 Market Forecast

9.3.7 Others

9.3.7.1 Market Trends

9.3.7.2 Market Forecast

9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 B. Braun Melsungen AG (B. Braun Holding GmbH & Co. KG)

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.1.3 SWOT Analysis

14.3.2 Becton Dickinson and Company

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.2.3 Financials

14.3.2.4 SWOT Analysis

14.3.3 Cook Group Incorporated

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.4 Deep Blue Medical Advances Inc.

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.5 GEM Srl

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.6 Herniamesh S. R. L.

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

14.3.7 Johnson & Johnson

14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

14.3.7.3 Financials

14.3.7.4 SWOT Analysis

14.3.8 Medtronic plc

14.3.8.1 Company Overview

14.3.8.2 Product Portfolio

14.3.8.3 Financials

14.3.8.4 SWOT Analysis

14.3.9 Meril Life Sciences Pvt. Ltd.

- 14.3.9.1 Company Overview
- 14.3.9.2 Product Portfolio
- 14.3.10 Novus Scientific AB
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
- 14.3.11 Samyang Holding Corporation
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
 - 14.3.11.3 Financials
- 14.3.12 Stryker Corporation
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials
 - 14.3.12.4 SWOT Analysis
- 14.3.13 W. L. Gore & Associates Inc.
 - 14.3.13.1 Company Overview
 - 14.3.13.2 Product Portfolio
 - 14.3.13.3 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Hernia Mesh Devices Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Hernia Mesh Devices Market Forecast: Breakup by Hernia Type (in Million US\$), 2023-2028

Table 3: Global: Hernia Mesh Devices Market Forecast: Breakup by Mesh (in Million US\$), 2023-2028

Table 4: Global: Hernia Mesh Devices Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 5: Global: Hernia Mesh Devices Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Hernia Mesh Devices Market: Competitive Structure

Table 7: Global: Hernia Mesh Devices Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Hernia Mesh Devices Market: Major Drivers and Challenges

Figure 2: Global: Hernia Mesh Devices Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Hernia Mesh Devices Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Hernia Mesh Devices Market: Breakup by Hernia Type (in %), 2022

Figure 5: Global: Hernia Mesh Devices Market: Breakup by Mesh (in %), 2022

Figure 6: Global: Hernia Mesh Devices Market: Breakup by End User (in %), 2022

Figure 7: Global: Hernia Mesh Devices Market: Breakup by Region (in %), 2022

Figure 8: Global: Hernia Mesh Devices (Inguinal Hernia) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Hernia Mesh Devices (Inguinal Hernia) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Hernia Mesh Devices (Incisional Hernia) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Hernia Mesh Devices (Incisional Hernia) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Hernia Mesh Devices (Femoral Hernia) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Hernia Mesh Devices (Femoral Hernia) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Hernia Mesh Devices (Other Hernia Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Hernia Mesh Devices (Other Hernia Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Hernia Mesh Devices (Biologic Mesh) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Hernia Mesh Devices (Biologic Mesh) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Hernia Mesh Devices (Synthetic Mesh) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Hernia Mesh Devices (Synthetic Mesh) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Hernia Mesh Devices (Hospitals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Hernia Mesh Devices (Hospitals) Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 22: Global: Hernia Mesh Devices (Clinics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Hernia Mesh Devices (Clinics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Hernia Mesh Devices (Ambulatory Surgical Centers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Hernia Mesh Devices (Ambulatory Surgical Centers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Hernia Mesh Devices (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Hernia Mesh Devices (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: North America: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: North America: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: United States: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: United States: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Canada: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Canada: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Asia-Pacific: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Asia-Pacific: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: China: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: China: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Japan: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Japan: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: India: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: India: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: South Korea: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: South Korea: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Australia: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Australia: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Indonesia: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Indonesia: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Others: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Others: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Europe: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Europe: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Germany: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Germany: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: France: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: France: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: United Kingdom: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: United Kingdom: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Italy: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Italy: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Spain: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 &

2022

Figure 61: Spain: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Russia: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Russia: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Others: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Others: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Latin America: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Latin America: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Brazil: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Brazil: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Mexico: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Mexico: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Others: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Others: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Middle East and Africa: Hernia Mesh Devices Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Middle East and Africa: Hernia Mesh Devices Market: Breakup by Country (in %), 2022

Figure 76: Middle East and Africa: Hernia Mesh Devices Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Global: Hernia Mesh Devices Industry: SWOT Analysis

Figure 78: Global: Hernia Mesh Devices Industry: Value Chain Analysis

Figure 79: Global: Hernia Mesh Devices Industry: Porter's Five Forces Analysis

I would like to order

Product name: Hernia Mesh Devices Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/HE49FC276821EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/HE49FC276821EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

