

Hernia Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major hernia markets are expected to exhibit a CAGR of 2.28% during 2024-2034.

The hernia market has been comprehensively analyzed in IMARC's new report titled "Hernia Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Hernia refers to a medical condition characterized by the protrusion of an organ or cell through a weak spot or opening in the surrounding muscle or connective tissue. It most commonly occurs in the abdomen but can also affect other areas of the body, such as the groin, diaphragm, umbilical region, etc. The symptoms of this ailment may vary depending on its location and size; however, they usually include a visible bulge, discomfort or pain, an aching or burning sensation, and a feeling of heaviness. In some cases, hernias can progress to an incarcerated or strangulated state, wherein the protruding tissue becomes trapped, leading to a compromised blood supply. The diagnosis of this illness is mainly based on the patient's medical history and characteristic findings. A healthcare professional will also perform a physical examination to check for visible or palpable signs of the disease, such as a bulge or swelling in the affected area. Various diagnostic procedures, like ultrasounds, computed tomography scans, magnetic resonance imaging, etc., are recommended to visualize internal structures and determine the cause of underlying indications.

The increasing cases of congenital syndromes that weaken the abdominal wall or connective tissue, thereby allowing organs or tissues to protrude through, are primarily driving the hernia market. In addition to this, the rising prevalence of various risk factors, like injury, heavy lifting or straining, obesity, etc., which can exert pressure on the stomach muscles, is also creating a positive outlook for the market. Moreover, the widespread adoption of effective medications, including non-steroidal anti-inflammatory

drugs, proton pump inhibitors, mild laxatives, etc., to reduce stomach acid production as well as manage symptoms of the ailment, is further bolstering the market growth. Apart from this, the inflating application of physical therapy, since it helps to enhance muscle tone and endurance, thereby contributing to a smoother recovery process in patients, is acting as another significant growth-inducing factor. Additionally, the emerging popularity of robot-assisted surgery to treat the disease on account of its several advantages, such as improved visualization, increased range of motion, shorter hospital stays, etc., is expected to drive the hernia market during the forecast period.

IMARC Group's new report provides an exhaustive analysis of the hernia market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for hernia and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the hernia market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States

Germany

France

United Kingdom

Italy

Spain

Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario

Historical, current, and future performance of the hernia market

Historical, current, and future performance of various therapeutic categories in the market

Sales of various drugs across the hernia market

Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current hernia marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

Key Questions Answered in this Report:

Market Insights

How has the hernia market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the hernia market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the hernia market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of hernia across the seven major markets?

What is the number of prevalent cases (2018-2034) of hernia by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of hernia by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with hernia across the seven major markets?

What is the size of the hernia patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of hernia?

What will be the growth rate of patients across the seven major markets?

Hernia: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for hernia drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the hernia market?

What are the key regulatory events related to the hernia market?

What is the structure of clinical trial landscape by status related to the hernia market?

What is the structure of clinical trial landscape by phase related to the hernia market?

What is the structure of clinical trial landscape by route of administration related to the hernia market?

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