

# Hemostasis and Tissue Sealing Agents Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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## Abstracts

The global hemostasis and tissue sealing agents market size reached US\$ 6.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 9.6 Billion by 2028, exhibiting a growth rate (CAGR) of 7.1% during 2023-2028.

Hemostasis is a normal physiological response of the body, which regulates blood fluidity by stopping blood loss from the damaged blood vessel through hemostats. On the other hand, tissue sealing prevents perioperative hemorrhage and controls blood loss from damaged tissues through tissue sealing agents. Hemostats and tissue sealing agents are both used to compress blood vessels and avoid hemorrhage, blood flow, and other fluid discharge. They include thrombin sealant, fibrin glue, bovine serum or albumin, and gelatin matrix. They ensure blood fluidity and blood vessel integrity and help reduce wound healing and operative time, minimize the recovery time and hospital stay and provide better management of anticoagulated patients. They are used to disperse raw surface bleeding, bone bleeding, oozing venous bleeds, and needle-opening bleeding. At present, they are easily available in the market with varying compositions, mechanisms of action, cost, application, and adherence.

### Hemostasis and Tissue Sealing Agents Market Trends:

The increasing global geriatric population and chronic medical conditions represent one of the key factors positively influencing the market. The rising participation of individuals in physical activities, along with the increasing occurrence of injuries caused during workouts and sports and physical activities, is catalyzing the demand for hemostasis and tissue sealing agents across the globe. In addition, rising cases of road accidents and gastrointestinal, pulmonary, and cardiovascular surgeries are increasing the demand for hemostats and tissue sealing. Apart from this, shifting consumer preference

toward minimally invasive surgeries (MIS) for minimal incision and blood loss and faster recovery time is offering lucrative growth opportunities to manufacturers. Furthermore, leading market players are focusing on the development of multi-usage and ready-to-use products, which is expected to propel market growth.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global hemostasis and tissue sealing agents market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product type, material type, application and end user.

#### Breakup by Product Type:

- Topical Hemostats
- Adhesive and Tissue Sealant

#### Breakup by Material Type:

- Collagen-based
- Oxidized Regenerated Cellulose (ORC) based
- Gelatin-based
- Polysaccharide-based
- Others

#### Breakup by Application:

- General Surgery
- Minimally Invasive Surgery
- Others

#### Breakup by End User:

- Hospitals
- Ambulatory Surgical Centers
- Home Care Settings
- Others

#### Breakup by Region:

North America  
United States  
Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Advance Medical Solution Group Plc., Artivion Inc., B. Braun Melsungen AG, Baxter International Inc., Becton, Dickinson & Company, Integra LifeSciences Corporation, Johnson & Johnson, Medtronic plc, Pfizer Inc., Smith & Nephew plc and Terumo Corporation.

#### Key Questions Answered in This Report

1. What was the size of the global hemostasis and tissue sealing agents market in 2022?
2. What is the expected growth rate of the global hemostasis and tissue sealing agents market during 2023-2028?
3. What are the key factors driving the global hemostasis and tissue sealing agents

market?

4. What has been the impact of COVID-19 on the global hemostasis and tissue sealing agents market?
5. What is the breakup of the global hemostasis and tissue sealing agents market based on the product type?
6. What is the breakup of the global hemostasis and tissue sealing agents market based on the application?
7. What are the key regions in the global hemostasis and tissue sealing agents market?
8. Who are the key players/companies in the global hemostasis and tissue sealing agents market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL HEMOSTASIS AND TISSUE SEALING AGENTS MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY PRODUCT TYPE**

- 6.1 Topical Hemostats
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Adhesive and Tissue Sealant
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast

## **7 MARKET BREAKUP BY MATERIAL TYPE**

- 7.1 Collagen-based
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Oxidized Regenerated Cellulose (ORC) based
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Gelatin-based
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Polysaccharide-based
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast
- 7.5 Others
  - 7.5.1 Market Trends
  - 7.5.2 Market Forecast

## **8 MARKET BREAKUP BY APPLICATION**

- 8.1 General Surgery
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Minimally Invasive Surgery
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Others
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast

## **9 MARKET BREAKUP BY END USER**

- 9.1 Hospitals
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2 Ambulatory Surgical Centers
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast
- 9.3 Home Care Settings

9.3.1 Market Trends

9.3.2 Market Forecast

9.4 Others

9.4.1 Market Trends

9.4.2 Market Forecast

## **10 MARKET BREAKUP BY REGION**

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

10.1.2 Canada

10.1.2.1 Market Trends

10.1.2.2 Market Forecast

10.2 Asia-Pacific

10.2.1 China

10.2.1.1 Market Trends

10.2.1.2 Market Forecast

10.2.2 Japan

10.2.2.1 Market Trends

10.2.2.2 Market Forecast

10.2.3 India

10.2.3.1 Market Trends

10.2.3.2 Market Forecast

10.2.4 South Korea

10.2.4.1 Market Trends

10.2.4.2 Market Forecast

10.2.5 Australia

10.2.5.1 Market Trends

10.2.5.2 Market Forecast

10.2.6 Indonesia

10.2.6.1 Market Trends

10.2.6.2 Market Forecast

10.2.7 Others

10.2.7.1 Market Trends

10.2.7.2 Market Forecast

10.3 Europe

10.3.1 Germany

- 10.3.1.1 Market Trends
- 10.3.1.2 Market Forecast
- 10.3.2 France
  - 10.3.2.1 Market Trends
  - 10.3.2.2 Market Forecast
- 10.3.3 United Kingdom
  - 10.3.3.1 Market Trends
  - 10.3.3.2 Market Forecast
- 10.3.4 Italy
  - 10.3.4.1 Market Trends
  - 10.3.4.2 Market Forecast
- 10.3.5 Spain
  - 10.3.5.1 Market Trends
  - 10.3.5.2 Market Forecast
- 10.3.6 Russia
  - 10.3.6.1 Market Trends
  - 10.3.6.2 Market Forecast
- 10.3.7 Others
  - 10.3.7.1 Market Trends
  - 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast
  - 10.4.2 Mexico
    - 10.4.2.1 Market Trends
    - 10.4.2.2 Market Forecast
  - 10.4.3 Others
    - 10.4.3.1 Market Trends
    - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
  - 10.5.1 Market Trends
  - 10.5.2 Market Breakup by Country
  - 10.5.3 Market Forecast

## **11 SWOT ANALYSIS**

- 11.1 Overview
- 11.2 Strengths



11.3 Weaknesses

11.4 Opportunities

11.5 Threats

## **12 VALUE CHAIN ANALYSIS**

## **13 PORTERS FIVE FORCES ANALYSIS**

13.1 Overview

13.2 Bargaining Power of Buyers

13.3 Bargaining Power of Suppliers

13.4 Degree of Competition

13.5 Threat of New Entrants

13.6 Threat of Substitutes

## **14 PRICE ANALYSIS**

## **15 COMPETITIVE LANDSCAPE**

15.1 Market Structure

15.2 Key Players

15.3 Profiles of Key Players

15.3.1 Advance Medical Solution Group Plc.

15.3.1.1 Company Overview

15.3.1.2 Product Portfolio

15.3.1.3 Financials

15.3.1.4 SWOT Analysis

15.3.2 Artivion Inc.

15.3.2.1 Company Overview

15.3.2.2 Product Portfolio

15.3.2.3 Financials

15.3.2.4 SWOT Analysis

15.3.3 B. Braun Melsungen AG

15.3.3.1 Company Overview

15.3.3.2 Product Portfolio

15.3.4 Baxter International Inc.

15.3.4.1 Company Overview

15.3.4.2 Product Portfolio

15.3.4.3 Financials

- 15.3.4.4 SWOT Analysis
- 15.3.5 Becton, Dickinson & Company
  - 15.3.5.1 Company Overview
  - 15.3.5.2 Product Portfolio
  - 15.3.5.3 Financials
  - 15.3.5.4 SWOT Analysis
- 15.3.6 Integra LifeSciences Corporation
  - 15.3.6.1 Company Overview
  - 15.3.6.2 Product Portfolio
  - 15.3.6.3 Financials
  - 15.3.6.4 SWOT Analysis
- 15.3.7 Johnson & Johnson
  - 15.3.7.1 Company Overview
  - 15.3.7.2 Product Portfolio
  - 15.3.7.3 Financials
  - 15.3.7.4 SWOT Analysis
- 15.3.8 Medtronic plc
  - 15.3.8.1 Company Overview
  - 15.3.8.2 Product Portfolio
  - 15.3.8.3 Financials
  - 15.3.8.4 SWOT Analysis
- 15.3.9 Pfizer Inc.
  - 15.3.9.1 Company Overview
  - 15.3.9.2 Product Portfolio
  - 15.3.9.3 Financials
  - 15.3.9.4 SWOT Analysis
- 15.3.10 Smith & Nephew plc
  - 15.3.10.1 Company Overview
  - 15.3.10.2 Product Portfolio
  - 15.3.10.3 Financials
  - 15.3.10.4 SWOT Analysis
- 15.3.11 Terumo Corporation
  - 15.3.11.1 Company Overview
  - 15.3.11.2 Product Portfolio
  - 15.3.11.3 Financials
  - 15.3.11.4 SWOT Analysis

## List Of Tables

### LIST OF TABLES

Table 1: Global: Hemostasis and Tissue Sealing Agents Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Hemostasis and Tissue Sealing Agents Market Forecast: Breakup by Product Type (in Million US\$), 2023-2028

Table 3: Global: Hemostasis and Tissue Sealing Agents Market Forecast: Breakup by Material Type (in Million US\$), 2023-2028

Table 4: Global: Hemostasis and Tissue Sealing Agents Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: Hemostasis and Tissue Sealing Agents Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 6: Global: Hemostasis and Tissue Sealing Agents Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Hemostasis and Tissue Sealing Agents Market: Competitive Structure

Table 8: Global: Hemostasis and Tissue Sealing Agents Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Hemostasis and Tissue Sealing Agents Market: Major Drivers and Challenges

Figure 2: Global: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Hemostasis and Tissue Sealing Agents Market: Breakup by Product Type (in %), 2022

Figure 5: Global: Hemostasis and Tissue Sealing Agents Market: Breakup by Material Type (in %), 2022

Figure 6: Global: Hemostasis and Tissue Sealing Agents Market: Breakup by Application (in %), 2022

Figure 7: Global: Hemostasis and Tissue Sealing Agents Market: Breakup by End User (in %), 2022

Figure 8: Global: Hemostasis and Tissue Sealing Agents Market: Breakup by Region (in %), 2022

Figure 9: Global: Hemostasis and Tissue Sealing Agents (Topical Hemostats) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Hemostasis and Tissue Sealing Agents (Topical Hemostats) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Hemostasis and Tissue Sealing Agents (Adhesive and Tissue Sealant) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Hemostasis and Tissue Sealing Agents (Adhesive and Tissue Sealant) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Hemostasis and Tissue Sealing Agents (Collagen-based) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Hemostasis and Tissue Sealing Agents (Collagen-based) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Hemostasis and Tissue Sealing Agents (Oxidized Regenerated Cellulose (ORC) based) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Hemostasis and Tissue Sealing Agents (Oxidized Regenerated Cellulose (ORC) based) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Hemostasis and Tissue Sealing Agents (Gelatin-based) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Hemostasis and Tissue Sealing Agents (Gelatin-based) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Hemostasis and Tissue Sealing Agents (Polysaccharide-based) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Hemostasis and Tissue Sealing Agents (Polysaccharide-based) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Hemostasis and Tissue Sealing Agents (Other Material Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Hemostasis and Tissue Sealing Agents (Other Material Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Hemostasis and Tissue Sealing Agents (General Surgery) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Hemostasis and Tissue Sealing Agents (General Surgery) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Hemostasis and Tissue Sealing Agents (Minimally Invasive Surgery) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Hemostasis and Tissue Sealing Agents (Minimally Invasive Surgery) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Hemostasis and Tissue Sealing Agents (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Hemostasis and Tissue Sealing Agents (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Hemostasis and Tissue Sealing Agents (Hospitals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Hemostasis and Tissue Sealing Agents (Hospitals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Hemostasis and Tissue Sealing Agents (Ambulatory Surgical Centers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Hemostasis and Tissue Sealing Agents (Ambulatory Surgical Centers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: Hemostasis and Tissue Sealing Agents (Home Care Settings) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: Hemostasis and Tissue Sealing Agents (Home Care Settings) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: Hemostasis and Tissue Sealing Agents (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Global: Hemostasis and Tissue Sealing Agents (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: North America: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: North America: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: United States: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: United States: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Canada: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Canada: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Asia-Pacific: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Asia-Pacific: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: China: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: China: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Japan: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Japan: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: India: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: India: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: South Korea: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: South Korea: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Australia: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Australia: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Indonesia: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Indonesia: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Others: Hemostasis and Tissue Sealing Agents Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 58: Others: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Europe: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Europe: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Germany: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Germany: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: France: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: France: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: United Kingdom: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: United Kingdom: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Italy: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Italy: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Spain: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Spain: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Russia: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Russia: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Others: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Others: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Latin America: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Latin America: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Brazil: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Brazil: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: Mexico: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: Mexico: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: Others: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 82: Others: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 83: Middle East and Africa: Hemostasis and Tissue Sealing Agents Market: Sales Value (in Million US\$), 2017 & 2022

Figure 84: Middle East and Africa: Hemostasis and Tissue Sealing Agents Market: Breakup by Country (in %), 2022

Figure 85: Middle East and Africa: Hemostasis and Tissue Sealing Agents Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 86: Global: Hemostasis and Tissue Sealing Agents Industry: SWOT Analysis

Figure 87: Global: Hemostasis and Tissue Sealing Agents Industry: Value Chain Analysis

Figure 88: Global: Hemostasis and Tissue Sealing Agents Industry: Porter's Five Forces Analysis



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