

Hemolytic Anemia Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

https://marketpublishers.com/r/H6F40D9845D0EN.html

Date: May 2024

Pages: 140

Price: US\$ 6,499.00 (Single User License)

ID: H6F40D9845D0EN

Abstracts

The 7 major hemolytic anemia markets are expected to exhibit a CAGR of 4.15% during 2024-2034.

The hemolytic anemia market has been comprehensively analyzed in IMARC's new report titled "Hemolytic Anemia Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Hemolytic anemia refers to a medical condition distinguished by the premature destruction of red blood cells in the bloodstream, spleen, or liver. This can lead to a decrease in the number of circulating cells, which are in charge of carrying oxygen from the lungs to the rest of the body. The common symptoms of the ailment may include fatigue, weakness, yellowish discoloration of the skin and eyes, shortness of breath, dizziness, an increased heart rate, dark or tea-colored urine, leg ulcers, etc. Individuals suffering from this illness may also experience an enlarged spleen, causing discomfort or pain in the left upper quadrant of the abdomen. The diagnosis of hemolytic anemia is typically made based on a combination of the patient's medical history, clinical features, and physical examination. A complete blood count test is also recommended to determine the number and characteristics of various blood cells, like platelets, red blood cells, and white blood cells. Depending on the suspected causative factor of the disease, the healthcare provider may conduct further investigations, such as ultrasounds and CT scans, to examine the spleen or liver.

The increasing prevalence of inherited genetic abnormalities affecting the function and anatomy of red blood cells within the body is primarily driving the hemolytic anemia market. In addition to this, the rising incidence of various associated risk factors, including cancer, infections, chemical exposure, certain toxins or venoms, etc., is



creating a positive outlook for the market. Moreover, the widespread adoption of anti-inflammatory medications that can help to suppress the body's defense system and reduce the destruction of red blood cells is further bolstering the market growth. Apart from this, the inflating application of intravenous immunoglobulin (IVIG) therapy on account of its several advantages, like symptom relief, stabilized levels of hemoglobin, and rapid results compared to conventional treatments, is acting as another significant growth-inducing factor. Additionally, the emerging popularity of erythropoietin therapy, since it stimulates the bone marrow to form new red blood cells, thereby enhancing the patient's overall quality of life due to improved oxygen delivery to tissues and organs, is expected to drive the hemolytic anemia market during the forecast period.

IMARC Group's new report provides an exhaustive analysis of the hemolytic anemia market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for hemolytic anemia and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the hemolytic anemia market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023 Market Forecast: 2024-2034

Countries Covered

United States
Germany
France
United Kingdom
Italy
Spain



Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario
Historical, current, and future performance of the hemolytic anemia market
Historical, current, and future performance of various therapeutic categories in the
market

Sales of various drugs across the hemolytic anemia market Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current hemolytic anemia marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report: Market Insights

How has the hemolytic anemia market performed so far and how will it perform in the coming years?



What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the hemolytic anemia market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the hemolytic anemia market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of hemolytic anemia across the seven major markets?

What is the number of prevalent cases (2018-2034) of hemolytic anemia by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of hemolytic anemia by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with hemolytic anemia across the seven major markets?

What is the size of the hemolytic anemia patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of hemolytic anemia? What will be the growth rate of patients across the seven major markets?

Hemolytic Anemia: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance? What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for hemolytic anemia drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the hemolytic anemia market?

What are the key regulatory events related to the hemolytic anemia market?



What is the structure of clinical trial landscape by status related to the hemolytic anemia market?

What is the structure of clinical trial landscape by phase related to the hemolytic anemia market?

What is the structure of clinical trial landscape by route of administration related to the hemolytic anemia market?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 HEMOLYTIC ANEMIA - INTRODUCTION

- 4.1 Overview
- 4.2 Regulatory Process
- 4.3 Epidemiology (2018-2023) and Forecast (2024-2034)
- 4.4 Market Overview (2018-2023) and Forecast (2024-2034)
- 4.5 Competitive Intelligence

5 HEMOLYTIC ANEMIA - DISEASE OVERVIEW

- 5.1 Introduction
- 5.2 Symptoms and Diagnosis
- 5.3 Pathophysiology
- 5.4 Causes and Risk Factors
- 5.5 Treatment

6 PATIENT JOURNEY

7 HEMOLYTIC ANEMIA - EPIDEMIOLOGY AND PATIENT POPULATION

7.1 Epidemiology - Key Insights



- 7.2 Epidemiology Scenario Top 7 Markets
 - 7.2.1 Epidemiology Scenario (2018-2023)
 - 7.2.2 Epidemiology Forecast (2024-2034)
 - 7.2.3 Epidemiology by Age (?2018-2034?)
 - 7.2.4 Epidemiology by Gender (?2018-2034?)
 - 7.2.5 Diagnosed Cases (?2018-2034?)
 - 7.2.6 Patient Pool/Treated Cases (?2018-2034?)
- 7.3 Epidemiology Scenario United States
 - 7.3.1 Epidemiology Scenario (2018-2023)
 - 7.3.2 Epidemiology Forecast (2024-2034)
 - 7.3.3 Epidemiology by Age (?2018-2034?)
 - 7.3.4 Epidemiology by Gender (?2018-2034?)
 - 7.3.5 Diagnosed Cases (?2018-2034?)
 - 7.3.6 Patient Pool/Treated Cases (?2018-2034?)
- 7.4 Epidemiology Scenario Germany
 - 7.4.1 Epidemiology Scenario (2018-2023)
 - 7.4.2 Epidemiology Forecast (2024-2034)
 - 7.4.3 Epidemiology by Age (?2018-2034?)
 - 7.4.4 Epidemiology by Gender (?2018-2034?)
- 7.4.5 Diagnosed Cases (?2018-2034?)
- 7.4.6 Patient Pool/Treated Cases (?2018-2034?)
- 7.5 Epidemiology Scenario France
 - 7.5.1 Epidemiology Scenario (2018-2023)
 - 7.5.2 Epidemiology Forecast (2024-2034)
 - 7.5.3 Epidemiology by Age (?2018-2034?)
 - 7.5.4 Epidemiology by Gender (?2018-2034?)
 - 7.5.5 Diagnosed Cases (?2018-2034?)
 - 7.5.6 Patient Pool/Treated Cases (?2018-2034?)
- 7.6 Epidemiology Scenario United Kingdom
 - 7.6.1 Epidemiology Scenario (2018-2023)
 - 7.6.2 Epidemiology Forecast (2024-2034)
 - 7.6.3 Epidemiology by Age (?2018-2034?)
 - 7.6.4 Epidemiology by Gender (?2018-2034?)
 - 7.6.5 Diagnosed Cases (?2018-2034?)
 - 7.6.6 Patient Pool/Treated Cases (?2018-2034?)
- 7.7 Epidemiology Scenario Italy
 - 7.7.1 Epidemiology Scenario (2018-2023)
 - 7.7.2 Epidemiology Forecast (2024-2034)
 - 7.7.3 Epidemiology by Age (?2018-2034?)



- 7.7.4 Epidemiology by Gender (?2018-2034?)
- 7.7.5 Diagnosed Cases (?2018-2034?)
- 7.7.6 Patient Pool/Treated Cases (?2018-2034?)
- 7.8 Epidemiology Scenario Spain
 - 7.8.1 Epidemiology Scenario (2018-2023)
 - 7.8.2 Epidemiology Forecast (2024-2034)
 - 7.8.3 Epidemiology by Age (?2018-2034?)
 - 7.8.4 Epidemiology by Gender (?2018-2034?)
 - 7.8.5 Diagnosed Cases (?2018-2034?)
 - 7.8.6 Patient Pool/Treated Cases (?2018-2034?)
- 7.9 Epidemiology Scenario Japan
 - 7.9.1 Epidemiology Scenario (2018-2023)
 - 7.9.2 Epidemiology Forecast (2024-2034)
 - 7.9.3 Epidemiology by Age (?2018-2034?)
 - 7.9.4 Epidemiology by Gender (?2018-2034?)
 - 7.9.5 Diagnosed Cases (?2018-2034?)
 - 7.9.6 Patient Pool/Treated Cases (?2018-2034?)

8 HEMOLYTIC ANEMIA - TREATMENT ALGORITHM, GUIDELINES, AND MEDICAL PRACTICES

- 8.1 Guidelines, Management and Treatment
- 8.2 Treatment Algorithm

9 HEMOLYTIC ANEMIA - UNMET NEEDS

10 HEMOLYTIC ANEMIA - KEY ENDPOINTS OF TREATMENT

11 HEMOLYTIC ANEMIA - MARKETED PRODUCTS

- 11.1 List of Hemolytic Anemia Marketed Drugs Across the Top 7 Markets
 - 11.1.1 Pyrukynd (Mitapivat) Agios Pharmaceuticals
 - 11.1.1.1 Drug Overview
 - 11.1.1.2 Mechanism of Action
 - 11.1.1.3 Regulatory Status
 - 11.1.1.4 Clinical Trial Results
 - 11.1.1.5 Sales Across Major Markets

Kindly note that the above only represents a partial list of marketed drugs, and the complete list has been provided in the report.



12 HEMOLYTIC ANEMIA - PIPELINE DRUGS

- 12.1 List of Hemolytic Anemia Pipeline Drugs Across the Top 7 Markets
 - 12.1.1 SAR445088 Sanofi
 - 12.1.1.1 Drug Overview
 - 12.1.1.2 Mechanism of Action
 - 12.1.1.3 Clinical Trial Results
 - 12.1.1.4 Safety and Efficacy
 - 12.1.1.5 Regulatory Status
 - 12.1.2 Nipocalimab Janssen Research & Development
 - 12.1.2.1 Drug Overview
 - 12.1.2.2 Mechanism of Action
 - 12.1.2.3 Clinical Trial Results
 - 12.1.2.4 Safety and Efficacy
 - 12.1.2.5 Regulatory Status
 - 12.1.3 Isatuximab ImmunoGen/Sanofi
 - 12.1.3.1 Drug Overview
 - 12.1.3.2 Mechanism of Action
 - 12.1.3.3 Clinical Trial Results
 - 12.1.3.4 Safety and Efficacy
 - 12.1.3.5 Regulatory Status
 - 12.1.4 Ianalumab MorphoSys/Novartis
 - 12.1.4.1 Drug Overview
 - 12.1.4.2 Mechanism of Action
 - 12.1.4.3 Clinical Trial Results
 - 12.1.4.4 Safety and Efficacy
 - 12.1.4.5 Regulatory Status
 - 12.1.5 Rilzabrutinib Sanofi
 - 12.1.5.1 Drug Overview
 - 12.1.5.2 Mechanism of Action
 - 12.1.5.3 Clinical Trial Results
 - 12.1.5.4 Safety and Efficacy
 - 12.1.5.5 Regulatory Status

Kindly note that the above only represents a partial list of pipeline drugs, and the complete list has been provided in the report.

13. HEMOLYTIC ANEMIA - ATTRIBUTE ANALYSIS OF KEY MARKETED AND PIPELINE DRUGS



14. HEMOLYTIC ANEMIA - CLINICAL TRIAL LANDSCAPE

- 14.1 Drugs by Status
- 14.2 Drugs by Phase
- 14.3 Drugs by Route of Administration
- 14.4 Key Regulatory Events

15 HEMOLYTIC ANEMIA - MARKET SCENARIO

- 15.1 Market Scenario Key Insights
- 15.2 Market Scenario Top 7 Markets
 - 15.2.1 Hemolytic Anemia Market Size
 - 15.2.1.1 Market Size (2018-2023)
 - 15.2.1.2 Market Forecast (2024-2034)
 - 15.2.2 Hemolytic Anemia Market Size by Therapies
 - 15.2.2.1 Market Size by Therapies (2018-2023)
 - 15.2.2.2 Market Forecast by Therapies (2024-2034)
- 15.3 Market Scenario United States
 - 15.3.1 Hemolytic Anemia Market Size
 - 15.3.1.1 Market Size (2018-2023)
 - 15.3.1.2 Market Forecast (2024-2034)
 - 15.3.2 Hemolytic Anemia Market Size by Therapies
 - 15.3.2.1 Market Size by Therapies (2018-2023)
 - 15.3.2.2 Market Forecast by Therapies (2024-2034)
 - 15.3.3 Hemolytic Anemia Access and Reimbursement Overview
- 15.4 Market Scenario Germany
 - 15.4.1 Hemolytic Anemia Market Size
 - 15.4.1.1 Market Size (2018-2023)
 - 15.4.1.2 Market Forecast (2024-2034)
 - 15.4.2 Hemolytic Anemia Market Size by Therapies
 - 15.4.2.1 Market Size by Therapies (2018-2023)
 - 15.4.2.2 Market Forecast by Therapies (2024-2034)
 - 15.4.3 Hemolytic Anemia Access and Reimbursement Overview
- 15.5 Market Scenario France
 - 15.5.1 Hemolytic Anemia Market Size
 - 15.5.1.1 Market Size (2018-2023)
 - 15.5.1.2 Market Forecast (2024-2034)
 - 15.5.2 Hemolytic Anemia Market Size by Therapies



- 15.5.2.1 Market Size by Therapies (2018-2023)
- 15.5.2.2 Market Forecast by Therapies (2024-2034)
- 15.5.3 Hemolytic Anemia Access and Reimbursement Overview
- 15.6 Market Scenario United Kingdom
 - 15.6.1 Hemolytic Anemia Market Size
 - 15.6.1.1 Market Size (2018-2023)
 - 15.6.1.2 Market Forecast (2024-2034)
 - 15.6.2 Hemolytic Anemia Market Size by Therapies
 - 15.6.2.1 Market Size by Therapies (2018-2023)
 - 15.6.2.2 Market Forecast by Therapies (2024-2034)
 - 15.6.3 Hemolytic Anemia Access and Reimbursement Overview
- 15.7 Market Scenario Italy
 - 15.7.1 Hemolytic Anemia Market Size
 - 15.7.1.1 Market Size (2018-2023)
 - 15.7.1.2 Market Forecast (2024-2034)
 - 15.7.2 Hemolytic Anemia Market Size by Therapies
 - 15.7.2.1 Market Size by Therapies (2018-2023)
 - 15.7.2.2 Market Forecast by Therapies (2024-2034)
 - 15.7.3 Hemolytic Anemia Access and Reimbursement Overview
- 15.8 Market Scenario Spain
 - 15.8.1 Hemolytic Anemia Market Size
 - 15.8.1.1 Market Size (2018-2023)
 - 15.8.1.2 Market Forecast (2024-2034)
 - 15.8.2 Hemolytic Anemia Market Size by Therapies
 - 15.8.2.1 Market Size by Therapies (2018-2023)
 - 15.8.2.2 Market Forecast by Therapies (2024-2034)
 - 15.8.3 Hemolytic Anemia Access and Reimbursement Overview
- 15.9 Market Scenario Japan
 - 15.9.1 Hemolytic Anemia Market Size
 - 15.9.1.1 Market Size (2018-2023)
 - 15.9.1.2 Market Forecast (2024-2034)
 - 15.9.2 Hemolytic Anemia Market Size by Therapies
 - 15.9.2.1 Market Size by Therapies (2018-2023)
 - 15.9.2.2 Market Forecast by Therapies (2024-2034)
 - 15.9.3 Hemolytic Anemia Access and Reimbursement Overview

16 HEMOLYTIC ANEMIA - RECENT EVENTS AND INPUTS FROM KEY OPINION LEADERS



17 HEMOLYTIC ANEMIA MARKET - SWOT ANALYSIS

- 17.1 Strengths
- 17.2 Weaknesses
- 17.3 Opportunities
- 17.4 Threats

18 HEMOLYTIC ANEMIA MARKET – STRATEGIC RECOMMENDATIONS

19 APPENDIX



I would like to order

Product name: Hemolytic Anemia Market: Epidemiology, Industry Trends, Share, Size, Growth,

Opportunity, and Forecast 2024-2034

Product link: https://marketpublishers.com/r/H6F40D9845D0EN.html

Price: US\$ 6,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/H6F40D9845D0EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to $+44\ 20\ 7900\ 3970$

