

Hemodynamic Monitoring Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global hemodynamic monitoring market size reached US\$ 1.1 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 1.5 Billion by 2028, exhibiting a growth rate (CAGR) of 4.7% during 2023-2028.

Hemodynamic monitoring refers to the process of measuring the blood flow and pressure exerted in the heart, veins and arteries. It enables the assessment and optimization of hemodynamic parameters and oxygen delivery, which helps in diagnosing and treating various cardiopulmonary conditions and improving outcomes in critically ill patients. Over the years, hemodynamic monitoring has evolved from basic tracking of cardiac output (CO) to advanced devices that provide information about a wide array of variables, like blood pressure, blood volume and fluid balance.

Over the years, there has been a rise in the number of people suffering from cardiac dysfunction, which results in hemodynamic instability, thus ultimately leading to organ failure. Consequently, the demand for hemodynamic monitoring has significantly increased across the globe. In line with this, the introduction of more innovative, uncalibrated and non-invasive CO measurements obtained through the analysis of a non-invasive arterial pressure waveform is also contributing to the market growth. Furthermore, hemodynamic monitoring is being increasingly used across the healthcare sector to improve patient outcome and combat tissue hypoxia, shock and multiorgan failure in critically ill patients. Extensive research and development (R&D) activities act as another major growth-inducing factor. Manufacturers are undertaking initiatives for the development of simpler minimally- and non-invasive hemodynamic monitoring

systems at affordable prices, which will offer more precise results. Other factors, rising healthcare expenditure by both government and private sectors and technological advancements, are further expected to create a positive outlook for the market in the coming years.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global hemodynamic monitoring market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product, monitoring and end-user.

Breakup by Product:

- Disposables
- Monitors
- Others

Breakup by Monitoring:

- Invasive Monitoring
- Minimally Invasive Monitoring
- Noninvasive Monitoring

Breakup by End-User:

- Hospitals
- Clinics and Ambulatory Care Centers
- Home Care Settings
- Others

Breakup by Region:

- North America
 - United States
 - Canada
- Asia Pacific
 - China
 - Japan
 - India

South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Edwards Lifesciences Corporation, Lidco Group PLC, Deltex Medical Group PLC, Pulsion Medical Systems SE, GE Healthcare, Osypka Medical GmbH, Tensys Medical, Teleflex Incorporated, ICU Medical Inc., Argon Medical, Schwarzer Cardiotek GmbH, etc.

Key Questions Answered in This Report:

How has the global hemodynamic monitoring market performed so far and how will it perform in the coming years?

What are the key regional markets?

What has been the impact of COVID-19 on the global hemodynamic monitoring market?

What is the breakup of the market based on the product?

What is the breakup of the market based on the monitoring?

What is the breakup of the market based on the end-user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global hemodynamic monitoring industry and who are the key players?

What is the degree of competition in the industry?

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