

Heliports Market by Type (Land-based Heliports, Water-based Heliports), Product Type (Surface Level Heliports, Rooftop Heliports, Elevated Heliports), Mode of Operation (Portable, Fixed), End Use (Commercial, Private, Public, Ambulance), and Region 2023-2028

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Abstracts

Market Overview:

The global heliports market size reached US\$ 547.7 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 654.6 Million by 2028, exhibiting a growth rate (CAGR) of 1.8% during 2023-2028. A considerable rise in the volume of air traffic, the increased upstream investments in oil and gas exploration projects, and the rising heliport installations in rooftops of skyscrapers due to the growing tourism activities represent some of the key factors driving the market.

Heliports refer to an area of land, water, or adjoining structure, such as buildings and helipads, that are used for the take-off and landing of helicopters. The helipads on the heliports supporting the aircraft are usually made up of steel or aluminum. Heliports range from simple unprepared fields to airfields equipped with hangars, fuel, and aircraft maintenance capabilities. An aircraft's obstacle-clear area is generally determined by its length or the size of its rotor system. The open area can range in size from a two-seat helicopter to a medium twin-engine helicopter, or up to several acres for facilities serving multiple aircraft. Some designated heliports may also have limited facilities like fuel storage or hangars in addition to touchdown and lift-off areas. Heliports are erected and maintained at authorized airports and on top of high-rise buildings with an open court.



Heliports Market Trends:

A considerable rise in the volume of air traffic resulting in the growing number of commercial helicopters is a significant factor driving the growth of the market. This can be attributed to the rising popularity of air travel among the consumers. In addition to this, the increased upstream investments in shale gas exploration as well as the expansion of oil and gas exploration projects are also resulting in a higher product uptake on the global level. However, high installation charges, the increasing number of airports and the growing individual low-cost airline facilities are some of the factors that are hindering the market growth. Conversely, the growing expenditure in extensive research and development (R&D) activities focusing on durable and economical heliport installations are providing an impetus to the market. Besides this, the increasing number of heliport installations on rooftops of skyscrapers due to considerable growth in tourism activities is propelling the market demand. The market is further driven by the widespread adoption of strategically located heliports for emergency transportation during disaster management. Apart from this, continual technological advancements, such as the introduction of safer landing and take-off facilities, effectual lighting technologies, and automation of vehicle features, are fueling the market. Some of the other factors contributing to the market include the escalating demand for private air travel with VIP facilities, rapid globalization and inflating disposable income levels.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global heliports market, along with forecasts at the global, regional, and country level from 2023-2028. Our report has categorized the market based on type, product type, mode of operation, and end use.

Type Insights:

Land-based Heliports Water-based Heliports

The report has provided a detailed breakup and analysis of the heliports market based on the type. This includes land-based heliports and water-based heliports. According to the report, land-based heliports represented the largest segment.

Product Type Insights:



Surface Level Heliports Rooftop Heliports Elevated Heliports

The report has provided a detailed breakup and analysis of the heliports market based on the product type. This includes surface level heliports, rooftop heliports, and elevated heliports. According to the report, surface level heliports represented the largest segment.

Mode of Operation Insights:

Portable

Fixed

The report has provided a detailed breakup and analysis of the heliports market based on the mode of operation. This includes portable and fixed. According to the report, fixed represented the largest segment.

End Use Insights:

Commercial

Private

Public

Ambulance

A detailed breakup and analysis of the heliports market based on the end use has also been provided in the report. This includes commercial, private, public, and ambulance. According to the report, commercial accounted for the largest market share.

Regional Insights:

North America

United States

Canada

Asia Pacific

China

Japan

India



South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for heliports. Some of the factors driving the North America heliports market include considerable growth in the tourism industry, inflating disposable income levels, the rising adoption of heliports for emergency transportation during disaster management, etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global heliports market. Detailed profiles of all major companies have also been provided. Some of the companies covered include Aluminium Offshore Pte Ltd, Bnnaviation, FEC Heliports, Helidex LLC, Heliport Systems Inc., Helitecnica, Technokontrol Global Ltd, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:



How has the global heliports market performed so far and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global heliports market? What are the key regional markets?

Which countries represent the most attractive heliports markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the product type?

What is the breakup of the market based on the mode of operation?

What is the breakup of the market based on the end use?

What is the competitive structure of the global heliports market?

Who are the key players/companies in the global heliports market?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL HELIPORTS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Land-based Heliports
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Water-based Heliports
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast



7 MARKET BREAKUP BY PRODUCT TYPE

- 7.1 Surface Level Heliports
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Rooftop Heliports
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Elevated Heliports
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY MODE OF OPERATION

- 8.1 Portable
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Fixed
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY END USE

- 9.1 Commercial
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Private
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Public
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Ambulance
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America



- 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
- 10.1.2 Canada
 - 10.1.2.1 Market Trends
- 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
 - 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
 - 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
 - 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy



- 10.3.4.1 Market Trends
- 10.3.4.2 Market Forecast
- 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
- 10.5.2 Market Breakup by Country
- 10.5.3 Market Forecast

11 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

- 11.1 Overview
- 11.2 Drivers
- 11.3 Restraints
- 11.4 Opportunities

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers



- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Aluminium Offshore Pte Ltd
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.2 Bnnaviation
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.3 FEC Heliports
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.4 Helidex LLC
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
 - 15.3.5 Heliport Systems Inc.
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
 - 15.3.6 Helitecnica
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.7 Technokontrol Global Ltd
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio

Kindly, note that this only represents a partial list of companies, and the complete list has been provided in the report.



List Of Tables

LIST OF TABLES

Table 1: Global: Heliports Market: Key Industry Highlights, 2022 & 2028

Table 2: Global: Heliports Market Forecast: Breakup by Type (in Million US\$),

2023-2028

Table 3: Global: Heliports Market Forecast: Breakup by Product Type (in Million US\$),

2023-2028

Table 4: Global: Heliports Market Forecast: Breakup by Mode of Operation (in Million

US\$), 2023-2028

Table 5: Global: Heliports Market Forecast: Breakup by End Use (in Million US\$),

2023-2028

Table 6: Global: Heliports Market Forecast: Breakup by Region (in Million US\$),

2023-2028

Table 7: Global: Heliports Market: Competitive Structure

Table 8: Global: Heliports Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Heliports Market: Major Drivers and Challenges

Figure 2: Global: Heliports Market: Sales Value (in Million US\$), 2017-2022

Figure 3: Global: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 4: Global: Heliports Market: Breakup by Type (in %), 2022

Figure 5: Global: Heliports Market: Breakup by Product Type (in %), 2022

Figure 6: Global: Heliports Market: Breakup by Mode of Operation (in %), 2022

Figure 7: Global: Heliports Market: Breakup by End Use (in %), 2022

Figure 8: Global: Heliports Market: Breakup by Region (in %), 2022

Figure 9: Global: Heliports (Land-based Heliports) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Heliports (Land-based Heliports) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Heliports (Water-based Heliports) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Heliports (Water-based Heliports) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Heliports (Surface Level Heliports) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Heliports (Surface Level Heliports) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Heliports (Rooftop Heliports) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Heliports (Rooftop Heliports) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Heliports (Elevated Heliports) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Heliports (Elevated Heliports) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Heliports (Portable) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Heliports (Portable) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Heliports (Fixed) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Heliports (Fixed) Market Forecast: Sales Value (in Million US\$),

2023-2028



- Figure 23: Global: Heliports (Commercial) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 24: Global: Heliports (Commercial) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 25: Global: Heliports (Private) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 26: Global: Heliports (Private) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 27: Global: Heliports (Public) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 28: Global: Heliports (Public) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 29: Global: Heliports (Ambulance) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 30: Global: Heliports (Ambulance) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 31: North America: Heliports Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 32: North America: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 33: United States: Heliports Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 34: United States: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 35: Canada: Heliports Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 36: Canada: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 37: Asia-Pacific: Heliports Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 38: Asia-Pacific: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 39: China: Heliports Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 40: China: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 41: Japan: Heliports Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 42: Japan: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 43: India: Heliports Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 44: India: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 45: South Korea: Heliports Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 46: South Korea: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 47: Australia: Heliports Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 48: Australia: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 49: Indonesia: Heliports Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 50: Indonesia: Heliports Market Forecast: Sales Value (in Million US\$),

2023-2028



Figure 51: Others: Heliports Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Others: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Europe: Heliports Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Europe: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Germany: Heliports Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Germany: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: France: Heliports Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: France: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: United Kingdom: Heliports Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: United Kingdom: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Italy: Heliports Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Italy: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Spain: Heliports Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Spain: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Russia: Heliports Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Russia: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Others: Heliports Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Others: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Latin America: Heliports Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Latin America: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Brazil: Heliports Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Brazil: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Mexico: Heliports Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Mexico: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Others: Heliports Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Others: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Middle East and Africa: Heliports Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Middle East and Africa: Heliports Market: Breakup by Country (in %), 2022

Figure 79: Middle East and Africa: Heliports Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Global: Heliports Industry: Drivers, Restraints, and Opportunities

Figure 81: Global: Heliports Industry: Value Chain Analysis

Figure 82: Global: Heliports Industry: Porter's Five Forces Analysis



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