

Helicopter Simulator Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

https://marketpublishers.com/r/H5C0E878EACEEN.html

Date: October 2022

Pages: 143

Price: US\$ 2,499.00 (Single User License)

ID: H5C0E878EACEEN

Abstracts

The global helicopter simulator market size reached US\$ 6.6 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 9.4 Billion by 2027, exhibiting a growth rate (CAGR) of 5.87% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic. These insights are included in the report as a major market contributor.

A helicopter simulator is an electronic virtualization system used for creating artificial flight conditions and running training programs for pilots and flight crew. It involves recreating flight movements, sounds, images, controls and the effect of external and environmental factors, such as air density, wind shear, cloud, precipitation and turbulence. The Simulator panel includes various pilot-training devices and systems with duplicate cockpit instruments for modeling mission-critical training programs and providing real-life experience to the pilots. It assists in familiarizing the students with the aircraft-related operations and modifications. As a result, it finds extensive applications in commercial and military aviation.

Helicopter Simulator Market Trends:

The increasing incidence of cross-border and geopolitical tensions across the globe is one of the key factors creating a positive outlook on the market. Military and defense industries use these simulators for recreating mission tests, air assaults, escort and attack operations for the armed forces. Helicopter simulators also used for training pilots for services, such as logistics, transportation of troops, goods and ammunitions and conducting rescue operations. Moreover, the increasing awareness among the government and private organizations regarding pilot and passenger safety is providing



a thrust to the market growth. Various technological advancements, such as the integration of Simulator devices with virtual reality (VR), artificial intelligence (AI) and the Internet of Things (IoT) solutions, are also favoring the market growth. This has further led to the widespread utilization of advanced simulators for running operational trials for drone helicopters and investigating air accidents. Other factors, including significant growth in the aviation industry, along with the implementation of favorable government policies, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global helicopter simulator market report, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on solution, technique and application.

Breakup by Solution:

Product
Services

Breakup by Technique:

Live, Virtual and Constructive Simulator
Synthetic Environment Simulator

Breakup by Application:

Commercial Training
Military Training

North America
United States
Canada
Asia-Pacific

Breakup by Region:

China

Japan

India

South Korea



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Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Airbus SE, CAE Inc., Collins Aerospace (Raytheon Technologies Corporation), FlightSafety International (Berkshire Hathaway Inc.), FRASCA International Inc., Indra Sistemas SA, L3Harris Technologies Inc., Rheinmetall AG, Ryan Aerospace, Saab AB, Textron Inc. and Thales Group.

Key Questions Answered in This Report:

How has the global helicopter simulator market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global helicopter simulator market? What are the key regional markets?

What is the breakup of the market based on the solution?

What is the breakup of the market based on the technique?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global helicopter simulator market and who are the key players?

What is the degree of competition in the industry?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL HELICOPTER SIMULATOR MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY SOLUTION

- 6.1 Product
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Services
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast



7 MARKET BREAKUP BY TECHNIQUE

- 7.1 Live, Virtual and Constructive Simulator
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Synthetic Environment Simulator
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Commercial Training
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Military Training
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends



- 9.2.4.2 Market Forecast
- 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast



- 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Airbus SE
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.1.3 Financials
 - 14.3.1.4 SWOT Analysis



- 14.3.2 CAE Inc.
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
- 14.3.3 Collins Aerospace (Raytheon Technologies Corporation)
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
- 14.3.4 FlightSafety International (Berkshire Hathaway Inc.)
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
- 14.3.5 FRASCA International Inc.
 - 14.3.5.1 Company Overview
- 14.3.5.2 Product Portfolio
- 14.3.6 Indra Sistemas SA
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.6.4 SWOT Analysis
- 14.3.7 L3Harris Technologies Inc.
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
- 14.3.8 Rheinmetall AG
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
- 14.3.9 Ryan Aerospace
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
- 14.3.10 Saab AB
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials
 - 14.3.10.4 SWOT Analysis
- 14.3.11 Textron Inc.
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
 - 14.3.11.3 Financials



- 14.3.11.4 SWOT Analysis
- 14.3.12 Thales Group
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials
 - 14.3.12.4 SWOT Analysis



List Of Tables

LIST OF TABLES

Table 1: Global: Helicopter Simulator Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Helicopter Simulator Market Forecast: Breakup by Solution (in Million

US\$), 2022-2027

Table 3: Global: Helicopter Simulator Market Forecast: Breakup by Technique (in Million

US\$), 2022-2027

Table 4: Global: Helicopter Simulator Market Forecast: Breakup by Application (in

Million US\$), 2022-2027

Table 5: Global: Helicopter Simulator Market Forecast: Breakup by Region (in Million

US\$), 2022-2027

Table 6: Global: Helicopter Simulator Market: Competitive Structure

Table 7: Global: Helicopter Simulator Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Helicopter Simulator Market: Major Drivers and Challenges

Figure 2: Global: Helicopter Simulator Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Helicopter Simulator Market Forecast: Sales Value (in Billion US\$),

2022-2027

Figure 4: Global: Helicopter Simulator Market: Breakup by Solution (in %), 2021

Figure 5: Global: Helicopter Simulator Market: Breakup by Technique (in %), 2021

Figure 6: Global: Helicopter Simulator Market: Breakup by Application (in %), 2021

Figure 7: Global: Helicopter Simulator Market: Breakup by Region (in %), 2021

Figure 8: Global: Helicopter Simulator (Product) Market: Sales Value (in Million US\$),

2016 & 2021

Figure 9: Global: Helicopter Simulator (Product) Market Forecast: Sales Value (in Million

US\$), 2022-2027

Figure 10: Global: Helicopter Simulator (Services) Market: Sales Value (in Million US\$),

2016 & 2021

Figure 11: Global: Helicopter Simulator (Services) Market Forecast: Sales Value (in

Million US\$), 2022-2027

Figure 12: Global: Helicopter Simulator (Live, Virtual and Constructive Simulator)

Market: Sales Value (in Million US\$), 2016 & 2021

Figure 13: Global: Helicopter Simulator (Live, Virtual and Constructive Simulator)

Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 14: Global: Helicopter Simulator (Synthetic Environment Simulator) Market:

Sales Value (in Million US\$), 2016 & 2021

Figure 15: Global: Helicopter Simulator (Synthetic Environment Simulator) Market

Forecast: Sales Value (in Million US\$), 2022-2027

Figure 16: Global: Helicopter Simulator (Commercial Training) Market: Sales Value (in

Million US\$), 2016 & 2021

Figure 17: Global: Helicopter Simulator (Commercial Training) Market Forecast: Sales

Value (in Million US\$), 2022-2027

Figure 18: Global: Helicopter Simulator (Military Training) Market: Sales Value (in Million

US\$), 2016 & 2021

Figure 19: Global: Helicopter Simulator (Military Training) Market Forecast: Sales Value

(in Million US\$), 2022-2027

Figure 20: North America: Helicopter Simulator Market: Sales Value (in Million US\$),

2016 & 2021

Figure 21: North America: Helicopter Simulator Market Forecast: Sales Value (in Million



US\$), 2022-2027

Figure 22: United States: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021

Figure 23: United States: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 24: Canada: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021

Figure 25: Canada: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 26: Asia-Pacific: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021

Figure 27: Asia-Pacific: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 28: China: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021

Figure 29: China: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 30: Japan: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021

Figure 31: Japan: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 32: India: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021

Figure 33: India: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 34: South Korea: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021

Figure 35: South Korea: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 36: Australia: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021

Figure 37: Australia: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 38: Indonesia: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021

Figure 39: Indonesia: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 40: Others: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021



- Figure 41: Others: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 42: Europe: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 43: Europe: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 44: Germany: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 45: Germany: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 46: France: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 47: France: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 48: United Kingdom: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 49: United Kingdom: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 50: Italy: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021 Figure 51: Italy: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 52: Spain: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 53: Spain: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 54: Russia: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 55: Russia: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 56: Others: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 57: Others: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 58: Latin America: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 59: Latin America: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 60: Brazil: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021



Figure 61: Brazil: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 62: Mexico: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021

Figure 63: Mexico: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 64: Others: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021

Figure 65: Others: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 66: Middle East and Africa: Helicopter Simulator Market: Sales Value (in Million US\$), 2016 & 2021

Figure 67: Middle East and Africa: Helicopter Simulator Market: Breakup by Country (in %), 2021

Figure 68: Middle East and Africa: Helicopter Simulator Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 69: Global: Helicopter Simulator Industry: SWOT Analysis

Figure 70: Global: Helicopter Simulator Industry: Value Chain Analysis

Figure 71: Global: Helicopter Simulator Industry: Porter's Five Forces Analysis



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