

Healthcare Facilities Management Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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Abstracts

The global healthcare facilities management market reached a value of US\$ 307.27 Billion in 2021. Looking forward, IMARC Group expects the market to reach a value of US\$ 548.52 Billion by 2027, exhibiting a CAGR of 9.60% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic. These insights are included in the report as a major market contributor.

Healthcare facilities management (HFM) refers to a techno-scientific service that facilitates development, maintenance, and security operations in clinics and hospitals to enhance the patient experience. It is used to establish safety policies, identify the requirement of renovation, provide technical support, ensure a high-quality environment, maintain security, and monitor construction projects. Healthcare facilities management offers various benefits, such as the higher return of investment (ROI), flexibility, better data management, improved overall performance, transparency, and the availability of assets at cost-effective value.

Healthcare Facilities Management Market Trends:

The sudden outbreak of coronavirus disease (COVID-19) and the consequent implementation of social-distancing and hygiene maintenance protocols in the healthcare sector for providing the safest environment to the patients is a prime factor driving the market growth. In line with this, the increasing prevalence of various chronic diseases, the rising geriatric population, and the significant expansion in the healthcare sector are acting as other growth-inducing factors. Additionally, the widespread adoption of waste management practices for eliminating hazardous waste that leads to environmental pollution and infectious diseases, such as acquired immunodeficiency

syndrome (AIDS), cholera, and hepatitis, are contributing to the market growth. The growing medical tourism in the emerging economies and strategic collaborations between third-party professional facility management providers and healthcare enterprises are positively stimulating the market growth. The introduction of several ICT technologies, such as key performance indices (KPI) and the internet of things (IoT), is boosting the market growth. Other factors, such as numerous initiatives undertaken by the governments of various countries for strengthening the healthcare infrastructure by incorporating advanced technological solutions to improve overall productivity and efficiency and the rising investment in the research and development (R&D) activities to introduce new disinfection and hygiene solutions, are creating a positive outlook for the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global healthcare facilities management market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on service type, business model and end user.

Breakup by Service Type:

- Property Services
- Cleaning Services
- Security Services
- Catering Services
- Support Services
- Environmental Management Services

Breakup by Business Model:

- Outsourced
- In-House

Breakup by End User:

- Hospitals and Clinics
- Long-term Healthcare Facilities
- Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being ABM Industries Inc., Aramark Corporation, Compass Group PLC, Ecolab Inc., International Business Machines Corporation, ISS A/S, Jones Lang LaSalle Incorporated, Mitie Group plc, OCS Group limited, Oracle Corporation, Serco Group plc and Sodexo.

Key Questions Answered in This Report:

How has the global healthcare facilities management market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global healthcare facilities management market?

What are the key regional markets?

- What is the breakup of the market based on the service type?
- What is the breakup of the market based on the business model?
- What is the breakup of the market based on the end user?
- What are the various stages in the value chain of the industry?
- What are the key driving factors and challenges in the industry?
- What is the structure of the global healthcare facilities management market and who are the key players?
- What is the degree of competition in the industry?

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