

Healthcare Cyber Security Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global healthcare cyber security market size reached US\$ 14.7 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 38.1 Billion by 2028, exhibiting a growth rate (CAGR) of 16.6% during 2023-2028.

Healthcare cyber security helps in preventing tools, electronic information, techniques, and assets from unauthorized access and use. The security solutions enable healthcare providers to secure sensitive patients and hospital information that is vulnerable to the security attacks and threats, such as cyber-attack, illegal access control of medical equipment, and data breaches. They also aid in improving patient privacy protection, reducing the risk of medical errors, increasing diagnostic accuracy, and maintaining health records. As a result, cyber security in healthcare is widely used across hospitals, ambulatory services, and surgical centers.

Healthcare Cyber Security Market Trends:

The increasing incidences of threats and cyber-attacks in the healthcare industry is one of the key factors driving the growth of the market. Cyber security is widely used for protecting data and systems from malicious software and unauthorized manipulation to safeguard the confidential records that are critical to the industry. Additionally, the adoption of connected medical devices and digital medical record systems for automated collection of records and improving patient care is favoring the market growth. Furthermore, various technological advancements, such as the integration of healthcare systems with artificial intelligence (AI) and the Internet of Things (IoT) solutions, are providing an impetus to market growth. These technologies aid in protecting networks, systems, and data by identifying malicious activities with real-time dynamic threat intelligence. Apart from this, the increasing demand for cloud-based



security solutions in the healthcare sector to improve efficiency and reduce data management costs are positively impacting the market. Other factors, such as the implementation of various government initiatives promoting the widespread adoption of digital security solutions, are creating a positive outlook for the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global healthcare cyber security market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type of threat, type of solution and end user.

Breakup by Type of Threat:

Malware
Distributed Denial of Service (DDoS)
Advanced Persistent Threats (APT)
Spyware
Others

Breakup by Type of Solution:

Identity and Access Management
Risk and Compliance Management
Antivirus and Antimalware
DDoS Mitigation
Security Information and Event Management
Intrusion Detection System and Intrusion Prevention System
Others

Breakup by End User:

Hospitals
Pharmaceutical Companies
Medical Device Companies
Health Insurance Companies
Others

Breakup by Region:



North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being AO Kaspersky Lab, Broadcom Inc., Cisco Systems Inc., Claroty Ltd., CyberMDX Technologies Inc. (Forescout Technologies Inc.), Cynerio Israel Ltd., FireEye, Inc. (Trellix), Forcepoint LLC, International Business Machines Corporation, McAfee LLC, Palo Alto Networks Inc., and Trend Micro Inc.

Key Questions Answered in This Report

- 1. What was the size of the global healthcare cyber security market in 2022?
- 2. What is the expected growth rate of the global healthcare cyber security market during 2023-2028?
- 3. What are the key factors driving the global healthcare cyber security market?
- 4. What has been the impact of COVID-19 on the global healthcare cyber security



market?

- 5. What is the breakup of the global healthcare cyber security market based on the type of threat?
- 6. What is the breakup of the global healthcare cyber security market based on the type of solution?
- 7. What is the breakup of the global healthcare cyber security market based on the end user?
- 8. What are the key regions in the global healthcare cyber security market?
- 9. Who are the key players/companies in the global healthcare cyber security market?



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