

Gypsum Board Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2019-2024

https://marketpublishers.com/r/G67444D90F5EN.html

Date: June 2019

Pages: 115

Price: US\$ 1,999.00 (Single User License)

ID: G67444D90F5EN

Abstracts

Gypsum boards are light weight construction materials that are widely being used as walls, ceilings and for partitions in interiors or exteriors of residential or non-residential structures. They are often called drywall, wallboard or plasterboard and can be directly attached to wood and metal framing or existing surfaces using screws, nails or adhesives. Gypsum boards provide sound control, versatility, quality, convenience and their non-combustible core makes them different from plywood, hardboard and fiberboard. Thus, they have become prevalent and are serving as a speedier alternative to traditional lath and plaster. A new research report by IMARC Group, titled "Gypsum Board Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2019-2024", estimates that the market was worth US\$ 22.4 Billion in 2018. The report further anticipates the market to reach a value of US\$ 31.7 Billion by 2024, at a projected CAGR of 5.8% over the forecast period.

The demand for gypsum boards is directly related to the growth of the construction sector, especially the commercial and the housing sectors. Currently, the Asia Pacific represents the world's largest market for gypsum boards followed by North America and Europe. Factors like-strong recovery in building construction spending in both developed and emerging markets, increasing demand for quality housing and better living conditions, large scale industrialization, and supporting government policies in major markets are expected to drive this market in the short and medium terms.

This report provides a deep insight into the global gypsum board industry covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. The report also provides a comprehensive analysis for setting up a gypsum board manufacturing plant.



The study analyses the processing and manufacturing requirements, project cost, project funding, project economics, expected returns on investment, profit margins, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the gypsum board industry in any manner.

The following are the key questions answered by this report:

How has the global gypsum market performed so far and how will it perform in the coming years?

How has the global gypsum board market performed so far and how will it perform in the coming years?

What are the various types of gypsum boards?

What are the key regions in the global gypsum board industry?

What are the key end-use industries of gypsum board?

What are the price trends of gypsum board?

What are the various stages in the value chain of the global gypsum board industry?

What are the key driving factors and challenges in the global gypsum board industry?

What is the structure of the global gypsum board industry and who are the key players?

What is the degree of competition in the global gypsum board industry?

What are the profit margins in the gypsum board industry?

What are the key requirements for setting up a gypsum board manufacturing plant? How is gypsum board manufactured?

What are the various unit operations involved in a gypsum board manufacturing plant? What is the total size of land required for setting up a gypsum board manufacturing plant?

What are the machinery requirements for setting up a gypsum board manufacturing plant?

What are the raw material requirements for setting up a gypsum board manufacturing plant?

What are the packaging requirements for gypsum board?

What are the transportation requirements for gypsum board?

What are the utility requirements for setting up a gypsum board manufacturing plant? What are the manpower requirements for setting up a gypsum board manufacturing plant?

What are the infrastructure costs for setting up a gypsum board manufacturing plant? What are the capital costs for setting up a gypsum board?

What are the operating costs for setting up a gypsum board manufacturing plant? What will be the income and expenditures for a gypsum board manufacturing plant?



What is the time required to break-even?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL GYPSUM INDUSTRY

- 5.1 Market Overview
- 5.2 Market Trends
- 5.3 Market Breakup by Region
- 5.4 Market Forecast

6 GLOBAL GYPSUM BOARD INDUSTRY

- 6.1 Market Overview
- 6.2 Market Performance
 - 6.2.1 Volume Trends
 - 6.2.2 Value Trends
- 6.3 Price Analysis
 - 6.3.1 Key Price Indicators
 - 6.3.2 Price Structure



- 6.3.3 Price Trends
- 6.4 Market Breakup by Region
- 6.5 Market Breakup by Product Type
- 6.6 Market Breakup by End-Use
- 6.7 Market Forecast
- 6.8 SWOT Analysis
 - 6.8.1 Overview
 - 6.8.2 Strengths
 - 6.8.3 Weaknesses
 - 6.8.4 Opportunities
 - 6.8.5 Threats
- 6.9 Value Chain Analysis
 - 6.9.1 Raw Material Procurement
 - 6.9.2 Manufacturer
 - 6.9.3 Marketing & Distribution
 - 6.9.4 Retailer/Exporter
 - 6.9.5 End-User
- 6.10 Porter's Five Forces Analysis
 - 6.10.1 Overview
 - 6.10.2 Bargaining Power of Buyers
 - 6.10.3 Bargaining Power of Suppliers
 - 6.10.4 Degree of Competition
 - 6.10.5 Threat of New Entrants
 - 6.10.6 Threat of Substitutes
- 6.11 Customer Trends/Insights
 - 6.11.1 Decision Making Process
 - 6.11.2 Customer Preferences
- 6.12 Key Market Drivers and Success Factors

7 GYPSUM BOARD MARKET: PERFORMANCE OF KEY REGIONS

- 7.1 North America
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Asia Pacific
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Western Europe
 - 7.3.1 Market Trends



- 7.3.2 Market Forecast
- 7.4 Eastern Europe
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Middle East and Africa
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 7.6 Central and South America
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast

8 GYPSUM BOARD MARKET BY PRODUCT TYPE

- 8.1 Wallboard
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Ceiling Board
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Pre-decorated Board
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Others
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast

9 GYPSUM BOARD MARKET BY END-USE

- 9.1 Residential
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Corporate
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Commercial
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Institutional
- 9.4.1 Market Trends



9.4.2 Market Forecast

10 COMPETITIVE LANDSCAPE

- 10.1 Market Structure
- 10.2 Production Capacities of Key Players

11 GYPSUM BOARD MANUFACTURING PROCESS

- 11.1 Product Overview
- 11.2 Detailed Process Flow
- 11.3 Various Types of Unit Operations Involved
- 11.4 Mass Balance and Raw Material Requirements

12 PROJECT DETAILS, REQUIREMENTS AND COSTS INVOLVED

- 12.1 Land Requirements and Expenditures
- 12.2 Construction Requirements and Expenditures
- 12.3 Plant Machinery
- 12.4 Raw Material Requirements and Expenditures
- 12.5 Packaging Requirements and Expenditures
- 12.6 Transportation Requirements and Expenditures
- 12.7 Utility Requirements and Expenditures
- 12.8 Manpower Requirements and Expenditures
- 12.9 Other Capital Investments

13 LOANS AND FINANCIAL ASSISTANCE

14 PROJECT ECONOMICS

- 14.1 Capital Cost of the Project
- 14.2 Techno-Economic Parameters
- 14.3 Product Pricing and Margins Across Various Levels of the Supply Chain
- 14.4 Taxation and Depreciation
- 14.5 Income Projections
- 14.6 Expenditure Projections
- 14.7 Financial Analysis
- 14.8 Profit Analysis



15 KEY PLAYER PROFILES

- 15.1 BNBM Group
- 15.2 Saint-Gobain
- 15.3 Knauf
- 15.4 Etex
- 15.5 USG Boral
- 15.6 Yoshino



List Of Tables

LIST OF TABLES

- Table 1: Global: Gypsum Board Market: Key Industry Highlights, 2018 and 2024
- Table 2: Global Gypsum Board Market Forecast: Breakup by Region (in Million Sq.
- Metres), 2019-2024
- Table 3: Global Gypsum Board Market Forecast: Breakup by Product Type (in Million
- Sq. Metres), 2019-2024
- Table 4: Global Gypsum Board Market Forecast: Breakup by End-Use (in Million Sq.
- Metres), 2019-2024
- Table 5: Global Gypsum Board Market: Competitive Structure
- Table 6: Global Gypsum Board Market: Production Capacities of Top Players (in Million Sq. Meters)
- Table 7: Gypsum Board Manufacturing Plant: Land Requirements and Costs (in US\$)
- Table 8: Gypsum Board Manufacturing Plant: Construction Requirements and Costs (in US\$)
- Table 9: Gypsum Board Manufacturing Plant: Machinery Requirements and Costs (in US\$)
- Table 10: Gypsum Board Manufacturing Plant: Raw Material Requirements and Costs (in Kg/Day)
- Table 11: Gypsum Board Manufacturing Plant: Packaging Requirements
- Table 12: Gypsum Board Manufacturing Plant: Labour Requirements and Costs (in US\$)
- Table 13: Gypsum Board Manufacturing Plant: Utility Requirements and Costs (in US\$)
- Table 14: Gypsum Board Manufacturing Plant: Other Capital Costs (in US\$)
- Table 15: Overview of Financial Support
- Table 16: Gypsum Board Manufacturing Plant: Capital Costs (in US\$)
- Table 17: Gypsum Board Manufacturing Plant: Yearly Instalments (in US\$)
- Table 18: Gypsum Board Manufacturing Plant: Various Techno-Economic Parameters
- Table 19: Gypsum Board Manufacturing Plant: Income Projections (in US\$)
- Table 20: Gypsum Board Manufacturing Plant: Expenditure Projections (in US\$)
- Table 21: Gypsum Board Manufacturing Plant: Taxation (in US\$)
- Table 22: Gypsum Board Manufacturing Plant: Depreciation (in US\$)
- Table 23: Gypsum Board Manufacturing Plant: Cash Flow Analysis (Without
- Considering Taxes)
- Table 24: Gypsum board Manufacturing Plant: Cash Flow Analysis (On Considering
- Taxes- in US\$)
- Table 25: Gypsum Board Manufacturing Plant: Profit and Loss Account (in US\$)







List Of Figures

LIST OF FIGURES

Figure 1: Global: Gypsum Board Market: Major Drivers and Challenges

Figure 2: Global: Gypsum Market: Volume Trends (in Million Tons), 2011-2018

Figure 3: Global: Gypsum Market: Breakup by Region (in %), 2018

Figure 4: Global: Gypsum Market Forecast: Volume Trends (in Million Tons), 2019-2024

Figure 5: Global: Gypsum Board Market: Volume Trends (in Billion Square Meters),

2011 & 2018

Figure 6: Global: Gypsum Board Market: Value Trends (in Billion US\$), 2011-2018

Figure 7: Global: Gypsum Board Market: Average Prices (in US\$/Square Meter), 2011 & 2018

Figure 8: Gypsum Board Market: Price Structure (US\$/Square Meter)

Figure 9: Global: Gypsum Board Market: Breakup by Region (in %), 2018

Figure 10: Global: Gypsum Board Market: Life-Cycle Analysis by Region

Figure 11: Global: Gypsum Board Market: Breakup by Product Type (in %), 2018

Figure 12: Global: Gypsum Board Market: Breakup by End-Use (in %), 2018

Figure 13: Global: Gypsum Board Market Forecast: Volume Trends (in Billion Square

Meters), 2019-2024

Figure 14: Global: Gypsum Board Market Forecast: Value Trends (in Billion US\$),

2019-2024

Figure 15: Global: Gypsum Board Industry: SWOT Analysis

Figure 16: Global: Gypsum Board Industry: Value Chain Analysis

Figure 17: Global Gypsum Board Industry: Porter's Five Forces Analysis

Figure 18: North America: Gypsum Board Market (in Billion Square Meters), 2011 &

2018

Figure 19: North America: Gypsum Board Market Forecast (in Billion Square Meters),

2019-2024

Figure 20: Asia Pacific: Gypsum Board Market (in Billion Square Meters), 2011 & 2018

Figure 21: Asia Pacific: Gypsum Board Market Forecast (in Billion Square Meters),

2019-2024

Figure 22: Western Europe: Gypsum Board Market (in Billion Square Meters), 2011 &

2018

Figure 23: Western Europe: Gypsum Board Market Forecast (in Billion Square Meters),

2019-2024

Figure 24: Eastern Europe: Gypsum Board Market (in Billion Square Meters), 2011 &

2018

Figure 25: Eastern Europe: Gypsum Board Market Forecast (in Billion Square Meters),



2019-2024

Figure 26: Middle East and Africa: Gypsum Board Market (in Billion Square Meters), 2011 & 2018

Figure 27: Middle East and Africa: Gypsum Board Market Forecast (in Billion Square Meters), 2019-2024

Figure 28: Central and South America: Gypsum Board Market (in Billion Square Meters), 2011 & 2018

Figure 29: Central and South America: Gypsum Board Market Forecast (in Billion Square Meters), 2019-2024

Figure 30: Global: Wallboard Gypsum Board Market: Volume Trends (in Billion Square Meters), 2011 & 2018

Figure 31: Global: Wallboard Gypsum Board Market Forecast: Volume Trends (in Billion Square Meters), 2019-2024

Figure 32: Global: Ceiling Gypsum Board Market: Volume Trends (in Billion Square Meters), 2011 & 2018

Figure 33: Global: Ceiling Gypsum Board Market Forecast: Volume Trends (in Billion Square Meters), 2019-2024

Figure 34: Global: Pre-decorated Gypsum Board Market: Volume Trends (in Billion Square Meters), 2011 & 2018

Figure 35: Global: Pre-decorated Gypsum Board Market Forecast: Volume Trends (in Billion Square Meters), 2019-2024

Figure 36: Global: Other Gypsum Board Market: Volume Trends (in Billion Square Meters), 2011 & 2018

Figure 37: Global: Other Gypsum Board Market Forecast: Volume Trends (in Billion Square Meters), 2019-2024

Figure 38: Global: Gypsum Board Market (Residential Use): Volume Trends (in Billion Square Meters), 2011 & 2018

Figure 39: Global: Gypsum Board Market Forecast (Residential Use): Volume Trends (in Billion Square Meters), 2019-2024

Figure 40: Global: Gypsum Board Market (Corporate Use): Volume Trends (in Billion Square Meters), 2011 & 2018

Figure 41: Global: Gypsum Board Market Forecast (Corporate Use): Volume Trends (in Billion Square Meters), 2019-2024

Figure 42: Global: Gypsum Board Market (Commercial Use): Volume Trends (in Billion Square Meters), 2011 & 2018

Figure 43: Global: Gypsum Board Market Forecast (Commercial Use): Volume Trends (in Billion Square Meters), 2019-2024

Figure 44: Global: Gypsum Board Market (Institutional Use): Volume Trends (in Billion Square Meters), 2011 & 2018



Figure 45: Global: Gypsum Board Market Forecast (Institutional Use): Volume Trends (in Billion Square Meters), 2019-2024

Figure 46: Gypsum Board Manufacturing: Detailed Process Flow

Figure 47: Gypsum Board Manufacturing: Conversion Rate of Products

Figure 48: Gypsum Board Manufacturing Plant: Packaging Requirements

Figure 49: Gypsum Board Manufacturing Plant: Breakup of Capital Costs (in %)

Figure 50: Gypsum Board: Profit Margins at Various Levels of the Supply Chain

Figure 51: Gypsum Board Manufacturing Plant: Manufacturing Cost Breakup (in %)



I would like to order

Product name: Gypsum Board Market: Global Industry Trends, Share, Size, Growth, Opportunity and

Forecast 2019-2024

Product link: https://marketpublishers.com/r/G67444D90F5EN.html

Price: US\$ 1,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G67444D90F5EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



