

Gynecology Devices Market Report by Product (Surgical Devices, Hand Instruments, and Others), End Use (Hospitals and Clinics, Diagnostic Centers, and Others), and Region 2024-2032

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Abstracts

The global gynecology devices market size reached US\$ 12.8 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 23.1 Billion by 2032, exhibiting a growth rate (CAGR) of 6.6% during 2024-2032.

Gynecology devices are used to treat conditions associated with the female reproductive system. These devices assist in performing colposcopy, loop tubal ligation, endometrial biopsy, ovarian cystectomy, electrical excision procedure (LEEP), intrauterine device (IUD) insertion, and dilation and curettage (D&C). Some of the widely used gynecology devices are forceps and clamps for caesarian delivery, cervical dilators for stretching the cervical muscles, and punch forceps for premalignant lesions of the cervix. Recent advances in lasers have escalated the demand for gynecology devices across the globe to treat cysts, endometriosis, genital warts, fibroid tumors, abnormal uterine bleeding, ectopic pregnancy, and urinary incontinence.

Gynecology Devices Market Trends:

A significant rise in the number of women with gynecological conditions, such as cervical cancer, vaginal melanoma, extended bleeding, irregular menstrual cycles, and polycystic ovary syndrome, represents one of the primary factors fueling the market growth. Moreover, growing awareness about the benefits of regular check-ups is influencing the market positively. The emerging trend of minimally invasive (MI) procedures and increasing utilization of imaging devices like three-dimensional (3D) endoscopes is also contributing to the market growth. Apart from this, several

manufacturers are investing in research and development (R&D) activities to develop efficient devices that can provide accurate and quick diagnoses and minimize operating time. This, in confluence with the rising need for durable and easy autoclavable surgical instruments, is bolstering the market growth. Furthermore, health authorities of numerous countries are focusing on increasing the number of hospitals for gynecology and improving the services in existing ones. This is anticipated to drive the market in the coming years.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global gynecology devices market report, along with forecasts at the global, regional and country levels from 2024-2032. Our report has categorized the market based on product and end use.

Breakup by Product:

Surgical Devices

Gynecological Endoscopy Devices

Hysteroscope

Colposcope

Resectoscope

Laparoscope

Endoscopic Imaging Systems

Endometrial Ablation Devices

Hydrothermal Ablation Devices

Radiofrequency Ablation Devices

Balloon Ablation Devices

Others

Fluid Management Systems

Female Sterilization/Contraceptive Devices

Permanent Birth Control

Intra Uterine Devices (IUD)

Intravaginal Rings

Subdermal Contraceptive Implants

Hand Instruments

Vaginal Speculum

Tenaculum

Curettes

Trocars

Biopsy Forceps

Others

Others

Breakup by End Use:

Hospitals and Clinics

Diagnostic Centers

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Boston Scientific Corporation, CooperSurgical Inc., Fresenius Medical Care AG & Co. KGAA, General Electric Company, Hologic Inc., Johnson & Johnson, Karl Storz SE & Co. KG, Medtronic plc, Olympus Corporation, Richard Wolf GmbH, Siemens AG and Stryker Corporation.

Key Questions Answered in This Report:

How has the global gynecology devices market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global gynecology devices market?

What are the key regional markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the end use?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global gynecology devices market and who are the

key players?

What is the degree of competition in the industry?

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