

Gynecology Devices Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/GAD000AD6C49EN.html>

Date: November 2023

Pages: 149

Price: US\$ 2,499.00 (Single User License)

ID: GAD000AD6C49EN

Abstracts

The global gynecology devices market size reached US\$ 11.9 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 18.4 Billion by 2028, exhibiting a growth rate (CAGR) of 7.5% during 2022-2028.

Gynecology devices are used to treat conditions associated with the female reproductive system. These devices assist in performing colposcopy, loop tubal ligation, endometrial biopsy, ovarian cystectomy, electrical excision procedure (LEEP), intrauterine device (IUD) insertion, and dilation and curettage (D&C). Some of the widely used gynecology devices are forceps and clamps for caesarian delivery, cervical dilators for stretching the cervical muscles, and punch forceps for premalignant lesions of the cervix. Recent advances in lasers have escalated the demand for gynecology devices across the globe to treat cysts, endometriosis, genital warts, fibroid tumors, abnormal uterine bleeding, ectopic pregnancy, and urinary incontinence.

Gynecology Devices Market Trends:

A significant rise in the number of women with gynecological conditions, such as cervical cancer, vaginal melanoma, extended bleeding, irregular menstrual cycles, and polycystic ovary syndrome, represents one of the primary factors fueling the market growth. Moreover, growing awareness about the benefits of regular check-ups is influencing the market positively. The emerging trend of minimally invasive (MI) procedures and increasing utilization of imaging devices like three-dimensional (3D) endoscopes is also contributing to the market growth. Apart from this, several manufacturers are investing in research and development (R&D) activities to develop efficient devices that can provide accurate and quick diagnoses and minimize operating time. This, in confluence with the rising need for durable and easy autoclavable surgical instruments, is bolstering the market growth. Furthermore, health authorities of numerous countries are focusing on increasing the number of hospitals for gynecology

and improving the services in existing ones. This is anticipated to drive the market in the coming years.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global gynecology devices market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product and end use.

Breakup by Product:

- Surgical Devices
- Gynecological Endoscopy Devices
 - Hysteroscope
 - Colposcope
 - Resectoscope
 - Laparoscope
 - Endoscopic Imaging Systems
 - Endometrial Ablation Devices
 - Hydrothermal Ablation Devices
 - Radiofrequency Ablation Devices
 - Balloon Ablation Devices
- Others
 - Fluid Management Systems
 - Female Sterilization/Contraceptive Devices
 - Permanent Birth Control
 - Intra Uterine Devices (IUD)
 - Intravaginal Rings
 - Subdermal Contraceptive Implants
 - Hand Instruments
 - Vaginal Speculum
 - Tenaculum
 - Curettes
 - Trocars
 - Biopsy Forceps
 - Others

Breakup by End Use:

- Hospitals and Clinics
- Diagnostic Centers
- Others

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Boston Scientific Corporation, CooperSurgical Inc., Fresenius Medical Care AG & Co. KGAA, General Electric Company, Hologic Inc., Johnson & Johnson, Karl Storz SE & Co. KG, Medtronic plc, Olympus Corporation, Richard Wolf GmbH, Siemens AG and Stryker Corporation.

Key Questions Answered in This Report:

How has the global gynecology devices market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global gynecology devices market?

What are the key regional markets?

What is the breakup of the market based on the product?

What is the breakup of the market based on the end use?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global gynecology devices market and who are the key players?

What is the degree of competition in the industry?

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