

# **Ground Defense System Market Report by Operation (Manned, Unmanned), Vehicle Type (Combat Vehicle, Support Vehicle), System (Engine, Drive System, Navigation and Communication System, Ammunition Handling and Fire Control System, Observation and Display System, Command and Control System, and Others), End User (Defense Intelligence, Military, Law Enforcement), and Region 2024-2032**

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## **Abstracts**

The global ground defense system market size reached US\$ 53.1 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 79.0 Billion by 2032, exhibiting a growth rate (CAGR) of 4.37% during 2024-2032. The increasing territorial disputes, rising use of drones, and the launch of advanced ground defense system represent some of the key factors driving the market.

Ground defense system comprises physical barriers, fortifications, weapons, and electronic and surveillance systems designed to protect a specific area or facility from ground based threats, such as enemy troops, vehicles, and equipment. It includes various components, such as trenches, bunkers, barbed wire, minefields, artillery, and anti tank weapons. It assists in ensuring the safety of ground forces against threats and improving survivability, connectivity, lethality, and maneuverability. At present, the rising need for advanced security and surveillance systems worldwide and the growing financing by governing agencies of numerous countries is catalyzing the demand for ground defense system to protect citizens from internal and external threats.

Ground Defense System Market Trends:

The increasing territorial disputes among nations, geopolitical instabilities and cross-border conflicts, and political insurgencies are among the major factors driving the demand for ground defense systems around the world. Moreover, the rising use of drones and unmanned vehicles for surveillance and attack is catalyzing the demand for ground defense systems to detect and defeat these threats. In addition, due to the growing occurrences of natural disasters and climate changes, ground defense systems are gaining adoption in areas prone to windstorms, tornadoes, hurricanes, landslides, flooding, and other severe weather conditions. Apart from this, the increasing need for upgrading old and outdated defense measures and technologies is catalyzing the demand for advanced ground defense systems. This, coupled with the incorporation of advanced cyber security features, including encryption and firewalls, on account of the rising incidence of cyber attacks in the defense sector, is contributing to the market growth. Furthermore, there is an increase in the integration of sensors, radar, cameras, thermal imaging devices, artificial intelligence (AI), and machine learning (ML) in ground defense systems. These advanced technologies help improve their situational awareness and decision making ability and identify potential threats. This, along with the advent of network centric ground defense systems that help share information and coordinate their operations with other systems in real time and enhance overall effectiveness, is creating a positive outlook for the market. Besides this, the launch of ground defense systems with active protection systems (APS) that help detect, track, and intercept incoming threats like anti tank guided missiles, rockets, and anti armor rounds to neutralize the threat is strengthening the growth of the market.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global ground defense system market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on operation, vehicle type, system, and end user.

#### Operation Insights:

Manned

Unmanned

The report has provided a detailed breakup and analysis of the ground defense system market based on the operation. This includes manned and unmanned. According to the report, manned represented the largest segment.

#### Vehicle Type Insights:

Combat Vehicle  
Main Battle Tank  
Infantry Fighting Vehicle  
Self-Propelled Artillery  
Multiple Launch Rocket System  
Support Vehicle  
Armored Personnel Carrier  
Mine Resistant Ambush Protected Vehicle  
Tactical Armored Vehicles/Multi-Purpose Vehicles  
Light Utility Vehicle  
Truck  
Military Engineering Vehicle  
Mine Clearing Tank  
Amphibious Vehicle  
Unmanned Ground Vehicle  
Others

A detailed breakup and analysis of the ground defense system market based on the vehicle type has also been provided in the report. This includes combat vehicle (main battle tank, infantry fighting vehicle, self-propelled artillery, and multiple launch rocket system) and support vehicle (armored personnel carrier, mine resistant ambush protected vehicle, tactical armored vehicles/multi-purpose vehicles, light utility vehicle, truck, military engineering vehicle, mine clearing tank, amphibious vehicle, unmanned ground vehicle, and others). According to the report, combat vehicles represented the largest segment.

#### System Insights:

Engine  
Diesel Engine  
Hybrid Engine  
Electric Engine  
Drive System  
Power Transmission Drive  
Suspension and Braking  
Navigation and Communication System  
Ammunition Handling and Fire Control System  
Observation and Display System

Command and Control System  
Others

The report has provided a detailed breakup and analysis of the ground defense system market based on the system. This includes engine (diesel engine, hybrid engine, and electric engine), drive system (power transmission drive and suspension and braking), navigation and communication system, ammunition handling and fire control system, observation and display system, command and control system, and others.

End User Insights:

Defense Intelligence  
Military  
Law Enforcement

A detailed breakup and analysis of the ground defense system market based on the end user has also been provided in the report. This includes defense intelligence, military, and law enforcement. According to the report, military represented the largest segment.

Regional Insights:

North America  
United States  
Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific was the largest market for ground defence systems. Some of the factors driving the Asia Pacific ground defence systems market included increasing defense budgets, rising territorial disputes, modernization of armed forces, threats from terrorism, and technological advancements.

#### Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global ground defense system market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered BAE Systems plc, Denel Land Systems (Denel SOC Ltd.), Elbit Systems Ltd., General Dynamics Corporation, Israel Aerospace Industries, L3Harris Technologies Inc., Lockheed Martin Corporation, Northrop Grumman Corporation, Oshkosh Defense LLC (Oshkosh Corporation), QinetiQ, Rheinmetall AG, Thales Group, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

#### Key Questions Answered in This Report:

How has the global ground defense system market performed so far and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global ground defense system market?

What is the impact of each driver, restraint, and opportunity on the global ground defense system market?

What are the key regional markets?

Which countries represent the most attractive ground defense system markets?

What is the breakup of the market based on the operation?  
Which is the most attractive operation in the ground defense system market?  
What is the breakup of the market based on the vehicle type?  
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