

Ground Defense System Market Report by Operation (Manned, Unmanned), Vehicle Type (Combat Vehicle, Support Vehicle), System (Engine, Drive System, Navigation and Communication System, Ammunition Handling and Fire Control System, Observation and Display System, Command and Control System, and Others), End User (Defense Intelligence, Military, Law Enforcement), and Region 2024-2032

<https://marketpublishers.com/r/G6341A421169EN.html>

Date: April 2024

Pages: 137

Price: US\$ 3,899.00 (Single User License)

ID: G6341A421169EN

Abstracts

The global ground defense system market size reached US\$ 53.1 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 79.0 Billion by 2032, exhibiting a growth rate (CAGR) of 4.37% during 2024-2032. The increasing territorial disputes, rising use of drones, and the launch of advanced ground defense system represent some of the key factors driving the market.

Ground defense system comprises physical barriers, fortifications, weapons, and electronic and surveillance systems designed to protect a specific area or facility from ground based threats, such as enemy troops, vehicles, and equipment. It includes various components, such as trenches, bunkers, barbed wire, minefields, artillery, and anti tank weapons. It assists in ensuring the safety of ground forces against threats and improving survivability, connectivity, lethality, and maneuverability. At present, the rising need for advanced security and surveillance systems worldwide and the growing financing by governing agencies of numerous countries is catalyzing the demand for ground defense system to protect citizens from internal and external threats.

Ground Defense System Market Trends:

The increasing territorial disputes among nations, geopolitical instabilities and cross-border conflicts, and political insurgencies are among the major factors driving the demand for ground defense systems around the world. Moreover, the rising use of drones and unmanned vehicles for surveillance and attack is catalyzing the demand for ground defense systems to detect and defeat these threats. In addition, due to the growing occurrences of natural disasters and climate changes, ground defense systems are gaining adoption in areas prone to windstorms, tornadoes, hurricanes, landslides, flooding, and other severe weather conditions. Apart from this, the increasing need for upgrading old and outdated defense measures and technologies is catalyzing the demand for advanced ground defense systems. This, coupled with the incorporation of advanced cyber security features, including encryption and firewalls, on account of the rising incidence of cyber attacks in the defense sector, is contributing to the market growth. Furthermore, there is an increase in the integration of sensors, radar, cameras, thermal imaging devices, artificial intelligence (AI), and machine learning (ML) in ground defense systems. These advanced technologies help improve their situational awareness and decision making ability and identify potential threats. This, along with the advent of network centric ground defense systems that help share information and coordinate their operations with other systems in real time and enhance overall effectiveness, is creating a positive outlook for the market. Besides this, the launch of ground defense systems with active protection systems (APS) that help detect, track, and intercept incoming threats like anti tank guided missiles, rockets, and anti armor rounds to neutralize the threat is strengthening the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global ground defense system market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on operation, vehicle type, system, and end user.

Operation Insights:

Manned

Unmanned

The report has provided a detailed breakup and analysis of the ground defense system market based on the operation. This includes manned and unmanned. According to the report, manned represented the largest segment.

Vehicle Type Insights:

- Combat Vehicle
 - Main Battle Tank
 - Infantry Fighting Vehicle
 - Self-Propelled Artillery
 - Multiple Launch Rocket System
- Support Vehicle
 - Armored Personnel Carrier
 - Mine Resistant Ambush Protected Vehicle
 - Tactical Armored Vehicles/Multi-Purpose Vehicles
- Light Utility Vehicle
- Truck
- Military Engineering Vehicle
- Mine Clearing Tank
- Amphibious Vehicle
- Unmanned Ground Vehicle
- Others

A detailed breakup and analysis of the ground defense system market based on the vehicle type has also been provided in the report. This includes combat vehicle (main battle tank, infantry fighting vehicle, self-propelled artillery, and multiple launch rocket system) and support vehicle (armored personnel carrier, mine resistant ambush protected vehicle, tactical armored vehicles/multi-purpose vehicles, light utility vehicle, truck, military engineering vehicle, mine clearing tank, amphibious vehicle, unmanned ground vehicle, and others). According to the report, combat vehicles represented the largest segment.

System Insights:

- Engine
 - Diesel Engine
 - Hybrid Engine
 - Electric Engine
- Drive System
- Power Transmission Drive
- Suspension and Braking
- Navigation and Communication System
- Ammunition Handling and Fire Control System
- Observation and Display System

Command and Control System
Others

The report has provided a detailed breakup and analysis of the ground defense system market based on the system. This includes engine (diesel engine, hybrid engine, and electric engine), drive system (power transmission drive and suspension and braking), navigation and communication system, ammunition handling and fire control system, observation and display system, command and control system, and others.

End User Insights:

Defense Intelligence
Military
Law Enforcement

A detailed breakup and analysis of the ground defense system market based on the end user has also been provided in the report. This includes defense intelligence, military, and law enforcement. According to the report, military represented the largest segment.

Regional Insights:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific was the largest market for ground defence systems. Some of the factors driving the Asia Pacific ground defence systems market included increasing defense budgets, rising territorial disputes, modernization of armed forces, threats from terrorism, and technological advancements.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global ground defense system market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered BAE Systems plc, Denel Land Systems (Denel SOC Ltd.), Elbit Systems Ltd., General Dynamics Corporation, Israel Aerospace Industries, L3Harris Technologies Inc., Lockheed Martin Corporation, Northrop Grumman Corporation, Oshkosh Defense LLC (Oshkosh Corporation), QinetiQ, Rheinmetall AG, Thales Group, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global ground defense system market performed so far and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global ground defense system market?

What is the impact of each driver, restraint, and opportunity on the global ground defense system market?

What are the key regional markets?

Which countries represent the most attractive ground defense system markets?

- What is the breakup of the market based on the operation?
- Which is the most attractive operation in the ground defense system market?
- What is the breakup of the market based on the vehicle type?
- Which is the most attractive vehicle type in the ground defense system market?
- What is the breakup of the market based on the system?
- Which is the most attractive system in the ground defense system market?
- What is the breakup of the market based on the end user?
- Which is the most attractive end user in the ground defense system market?
- What is the competitive structure of the global ground defense system market?
- Who are the key players/companies in the global ground defense system market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL GROUND DEFENSE SYSTEM MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY OPERATION

- 6.1 Manned
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Unmanned
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY VEHICLE TYPE

7.1 Combat Vehicle

7.1.1 Market Trends

7.1.2 Key Segments

7.1.2.1 Main Battle Tank

7.1.2.2 Infantry Fighting Vehicle

7.1.2.3 Self-Propelled Artillery

7.1.2.4 Multiple Launch Rocket System

7.1.3 Market Forecast

7.2 Support Vehicle

7.2.1 Market Trends

7.2.2 Key Segments

7.2.2.1 Armored Personnel Carrier

7.2.2.2 Mine Resistant Ambush Protected Vehicle

7.2.2.3 Tactical Armored Vehicles/Multi-Purpose Vehicles

7.2.2.4 Light Utility Vehicle

7.2.2.5 Truck

7.2.2.6 Military Engineering Vehicle

7.2.2.7 Mine Clearing Tank

7.2.2.8 Amphibious Vehicle

7.2.2.9 Unmanned Ground Vehicle

7.2.2.10 Others

7.2.3 Market Forecast

8 MARKET BREAKUP BY SYSTEM

8.1 Engine

8.1.1 Market Trends

8.1.2 Key Segments

8.1.2.1 Diesel Engine

8.1.2.2 Hybrid Engine

8.1.2.3 Electric Engine

8.1.3 Market Forecast

8.2 Drive System

8.2.1 Market Trends

8.2.2 Key Segments

8.2.2.1 Power Transmission Drive

8.2.2.2 Suspension and Braking

- 8.2.3 Market Forecast
- 8.3 Navigation and Communication System
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Ammunition Handling and Fire Control System
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Observation and Display System
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast
- 8.6 Command and Control System
 - 8.6.1 Market Trends
 - 8.6.2 Market Forecast
- 8.7 Others
 - 8.7.1 Market Trends
 - 8.7.2 Market Forecast

9 MARKET BREAKUP BY END USER

- 9.1 Defense Intelligence
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Military
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Law Enforcement
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
 - 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific

- 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
- 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
- 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
- 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
- 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
- 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
- 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
 - 10.3.6 Russia
 - 10.3.6.1 Market Trends

- 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

- 11.1 Overview
- 11.2 Drivers
- 11.3 Restraints
- 11.4 Opportunities

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

15.1 Market Structure

15.2 Key Players

15.3 Profiles of Key Players

15.3.1 BAE Systems plc

15.3.1.1 Company Overview

15.3.1.2 Product Portfolio

15.3.1.3 Financials

15.3.1.4 SWOT Analysis

15.3.2 Denel Land Systems (Denel SOC Ltd.)

15.3.2.1 Company Overview

15.3.2.2 Product Portfolio

15.3.3 Elbit Systems Ltd.

15.3.3.1 Company Overview

15.3.3.2 Product Portfolio

15.3.3.3 Financials

15.3.4 General Dynamics Corporation

15.3.4.1 Company Overview

15.3.4.2 Product Portfolio

15.3.4.3 Financials

15.3.4.4 SWOT Analysis

15.3.5 Israel Aerospace Industries

15.3.5.1 Company Overview

15.3.5.2 Product Portfolio

15.3.6 L3Harris Technologies Inc.

15.3.6.1 Company Overview

15.3.6.2 Product Portfolio

15.3.6.3 Financials

15.3.7 Lockheed Martin Corporation

15.3.7.1 Company Overview

15.3.7.2 Product Portfolio

15.3.7.3 Financials

15.3.7.4 SWOT Analysis

15.3.8 Northrop Grumman Corporation

15.3.8.1 Company Overview

15.3.8.2 Product Portfolio

15.3.8.3 Financials

15.3.8.4 SWOT Analysis

15.3.9 Oshkosh Defense LLC (Oshkosh Corporation)

15.3.9.1 Company Overview

15.3.9.2 Product Portfolio

15.3.10 QinetiQ

15.3.10.1 Company Overview

15.3.10.2 Product Portfolio

15.3.10.3 Financials

15.3.11 Rheinmetall AG

15.3.11.1 Company Overview

15.3.11.2 Product Portfolio

15.3.11.3 Financials

15.3.12 Thales Group

15.3.12.1 Company Overview

15.3.12.2 Product Portfolio

15.3.12.3 Financials

15.3.12.4 SWOT Analysis

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

List Of Tables

LIST OF TABLES

Table 1: Global: Ground Defense System Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: Ground Defense System Market Forecast: Breakup by Operation (in Million US\$), 2024-2032

Table 3: Global: Ground Defense System Market Forecast: Breakup by Vehicle Type (in Million US\$), 2024-2032

Table 4: Global: Ground Defense System Market Forecast: Breakup by System (in Million US\$), 2024-2032

Table 5: Global: Ground Defense System Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 6: Global: Ground Defense System Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Ground Defense System Market: Competitive Structure

Table 8: Global: Ground Defense System Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Ground Defense System Market: Major Drivers and Challenges

Figure 2: Global: Ground Defense System Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Ground Defense System Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Ground Defense System Market: Breakup by Operation (in %), 2023

Figure 5: Global: Ground Defense System Market: Breakup by Vehicle Type (in %), 2023

Figure 6: Global: Ground Defense System Market: Breakup by System (in %), 2023

Figure 7: Global: Ground Defense System Market: Breakup by End User (in %), 2023

Figure 8: Global: Ground Defense System Market: Breakup by Region (in %), 2023

Figure 9: Global: Ground Defense System (Manned) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Ground Defense System (Manned) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Ground Defense System (Unmanned) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Ground Defense System (Unmanned) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Ground Defense System (Combat Vehicle) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Ground Defense System (Combat Vehicle) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Ground Defense System (Support Vehicle) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Ground Defense System (Support Vehicle) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Ground Defense System (Engine) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Ground Defense System (Engine) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Ground Defense System (Drive System) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Ground Defense System (Drive System) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Ground Defense System (Navigation and Communication System) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Ground Defense System (Navigation and Communication System) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Ground Defense System (Ammunition Handling and Fire Control System) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Ground Defense System (Ammunition Handling and Fire Control System) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Ground Defense System (Observation and Display System) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Ground Defense System (Observation and Display System) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Ground Defense System (Command and Control System) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Ground Defense System (Command and Control System) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Ground Defense System (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Ground Defense System (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Ground Defense System (Defense Intelligence) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Ground Defense System (Defense Intelligence) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: Ground Defense System (Military) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: Ground Defense System (Military) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Global: Ground Defense System (Law Enforcement) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Global: Ground Defense System (Law Enforcement) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: North America: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: North America: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: United States: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: United States: Ground Defense System Market Forecast: Sales Value (in

Million US\$), 2024-2032

Figure 41: Canada: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Canada: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Asia-Pacific: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Asia-Pacific: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: China: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: China: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Japan: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Japan: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: India: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: India: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: South Korea: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: South Korea: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Australia: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Australia: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Indonesia: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Indonesia: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Others: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Others: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Europe: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Europe: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Germany: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Germany: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: France: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: France: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: United Kingdom: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: United Kingdom: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Italy: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Italy: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Spain: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Spain: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Russia: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Russia: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Others: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Others: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: Latin America: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Latin America: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 77: Brazil: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Brazil: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: Mexico: Ground Defense System Market: Sales Value (in Million US\$), 2018

& 2023

Figure 80: Mexico: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 81: Others: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 82: Others: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 83: Middle East and Africa: Ground Defense System Market: Sales Value (in Million US\$), 2018 & 2023

Figure 84: Middle East and Africa: Ground Defense System Market: Breakup by Country (in %), 2023

Figure 85: Middle East and Africa: Ground Defense System Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 86: Global: Ground Defense System Industry: Drivers, Restraints, and Opportunities

Figure 87: Global: Ground Defense System Industry: Value Chain Analysis

Figure 88: Global: Ground Defense System Industry: Porter's Five Forces Analysis

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