

GPON Equipment Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global GPON equipment market size reached US\$ 17.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 40.8 Billion by 2028, exhibiting a growth rate (CAGR) of 15.1% during 2023-2028.

Gigabit passive optical networks (GPON) equipment is a point-to-multipoint access network that is used to connect the optical distribution network (ODN). It consists of a splitter, optical line terminals (OLT) and optical network unit (ONU). The OLT injects the photons through the central office to a fiber-optic cable manufactured of plastic and glass, whereas the splitter divides the single signal from the central office into numerous signals. GPON equipment assists in low maintenance requirements, easier network management, enhancing security, speed and stability, and reducing the cost of physical equipment in the fiber distribution network. As compared to ethernet passive optical network (EPON), GPON can be used for upstream and downstream data as they offer better bandwidth. As a result, it finds extensive application across the healthcare, information technology (IT) and energy industries.

GPON Equipment Market Trends:

The availability of easy internet connectivity across the globe is creating a positive outlook for the market growth. GPON technologies are widely adopted in high internet-driven applications, such as high-definition television (HDTV), Distributed antenna systems (DAS) and security systems. In line with this, the proliferation of smartphones and the increasing number of connected devices with higher bandwidth are favoring the market growth. Moreover, various technological advancements, such as the introduction of a fifth generation (5G) network, fiber to the home (FTTH) and fiber to the premises (FTTP) that provide network immunity against electromagnetic interfering and high-

speed data to the consumers, are providing an impetus to the market growth. Additionally, the increasing product demand in the healthcare industry to support mission-critical networks and access high-resolution images and patient medical information is positively impacting the market growth. Other factors, including the development of smart cities and the rising demand for mobile backhaul systems, are anticipated to drive the market further toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global GPON equipment market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on equipment type and end user.

Breakup by Equipment Type:

- Optical Line Terminal (OLT)
- Optical Network Terminal (ONT)

Breakup by End User:

- Hospitals
- Residential
- IT and Telecom
- Others

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan
 - India
 - South Korea
- Australia
- Indonesia
- Others
- Europe

Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being ADTRAN Inc., Allied Telesis Inc., Calix Inc., DZS, Huawei Technologies Co. Ltd., Mitsubishi Electric Corporation, NEC Corporation, Nokia Corporation, Tejas Networks, Telefonaktiebolaget LM Ericsson and ZTE Corporation.

Key Questions Answered in This Report:

How has the global GPON equipment market performed so far and how will it perform in the coming years?
What has been the impact of COVID-19 on the global GPON equipment market?
What are the key regional markets?
What is the breakup of the market based on the equipment type?
What is the breakup of the market based on the end user?
What are the various stages in the value chain of the industry?
What are the key driving factors and challenges in the industry?
What is the structure of the global GPON equipment market and who are the key players?
What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL GPON EQUIPMENT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY EQUIPMENT TYPE

- 6.1 Optical Line Terminal (OLT)
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Optical Network Terminal (ONT)
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY END USER

7.1 Hospitals

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Residential

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 IT and Telecom

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Others

7.4.1 Market Trends

7.4.2 Market Forecast

8 MARKET BREAKUP BY REGION

8.1 North America

8.1.1 United States

8.1.1.1 Market Trends

8.1.1.2 Market Forecast

8.1.2 Canada

8.1.2.1 Market Trends

8.1.2.2 Market Forecast

8.2 Asia-Pacific

8.2.1 China

8.2.1.1 Market Trends

8.2.1.2 Market Forecast

8.2.2 Japan

8.2.2.1 Market Trends

8.2.2.2 Market Forecast

8.2.3 India

8.2.3.1 Market Trends

8.2.3.2 Market Forecast

8.2.4 South Korea

8.2.4.1 Market Trends

8.2.4.2 Market Forecast

8.2.5 Australia

8.2.5.1 Market Trends

- 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast
 - 8.4.3 Others
 - 8.4.3.1 Market Trends
 - 8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 SWOT ANALYSIS

9.1 Overview

9.2 Strengths

9.3 Weaknesses

9.4 Opportunities

9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.1 ADTRAN Inc.

13.3.1.1 Company Overview

13.3.1.2 Product Portfolio

13.3.1.3 Financials

13.3.1.4 SWOT Analysis

13.3.2 Allied Telesis Inc.

13.3.2.1 Company Overview

13.3.2.2 Product Portfolio

- 13.3.2.3 Financials
- 13.3.3 Calix Inc.
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.3.3 Financials
 - 13.3.3.4 SWOT Analysis
- 13.3.4 DZS
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.4.3 Financials
- 13.3.5 Huawei Technologies Co. Ltd.
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
- 13.3.6 Mitsubishi Electric Corporation
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.6.3 Financials
 - 13.3.6.4 SWOT Analysis
- 13.3.7 NEC Corporation
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
 - 13.3.7.3 Financials
 - 13.3.7.4 SWOT Analysis
- 13.3.8 Nokia Corporation
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
 - 13.3.8.3 Financials
 - 13.3.8.4 SWOT Analysis
- 13.3.9 Tejas Networks
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
 - 13.3.9.3 Financials
 - 13.3.9.4 SWOT Analysis
- 13.3.10 Telefonaktiebolaget LM Ericsson
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio
 - 13.3.10.3 Financials
 - 13.3.10.4 SWOT Analysis
- 13.3.11 ZTE Corporation

13.3.11.1 Company Overview

13.3.11.2 Product Portfolio

13.3.11.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: GPON Equipment Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: GPON Equipment Market Forecast: Breakup by Equipment Type (in Million US\$), 2023-2028

Table 3: Global: GPON Equipment Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 4: Global: GPON Equipment Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: GPON Equipment Market: Competitive Structure

Table 6: Global: GPON Equipment Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: GPON Equipment Market: Major Drivers and Challenges

Figure 2: Global: GPON Equipment Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: GPON Equipment Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: GPON Equipment Market: Breakup by Equipment Type (in %), 2022

Figure 5: Global: GPON Equipment Market: Breakup by End User (in %), 2022

Figure 6: Global: GPON Equipment Market: Breakup by Region (in %), 2022

Figure 7: Global: GPON Equipment (Optical Line Terminal (OLT)) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 8: Global: GPON Equipment (Optical Line Terminal (OLT)) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 9: Global: GPON Equipment (Optical Network Terminal (ONT)) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: GPON Equipment (Optical Network Terminal (ONT)) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: GPON Equipment (Hospitals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: GPON Equipment (Hospitals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: GPON Equipment (Residential) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: GPON Equipment (Residential) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: GPON Equipment (IT and Telecom) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: GPON Equipment (IT and Telecom) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: GPON Equipment (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: GPON Equipment (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: North America: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: North America: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: United States: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: United States: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Canada: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Canada: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Asia-Pacific: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Asia-Pacific: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: China: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: China: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Japan: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Japan: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: India: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: India: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: South Korea: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: South Korea: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Australia: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Australia: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Indonesia: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Indonesia: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Others: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Others: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Europe: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Europe: GPON Equipment Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 43: Germany: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Germany: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: France: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: France: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: United Kingdom: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: United Kingdom: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Italy: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Italy: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Spain: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Spain: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Russia: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Russia: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Others: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Others: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Latin America: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Latin America: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Brazil: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Brazil: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Mexico: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Mexico: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Others: GPON Equipment Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Others: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Middle East and Africa: GPON Equipment Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 66: Middle East and Africa: GPON Equipment Market: Breakup by Country (in %), 2022

Figure 67: Middle East and Africa: GPON Equipment Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Global: GPON Equipment Industry: SWOT Analysis

Figure 69: Global: GPON Equipment Industry: Value Chain Analysis

Figure 70: Global: GPON Equipment Industry: Porter's Five Forces Analysis

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