

# Gluten-Free Pasta Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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## Abstracts

### Market Overview:

The global gluten-free pasta market size reached US\$ 1.2 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 1.8 Billion by 2028, exhibiting a growth rate (CAGR) of 6.8% during 2023-2028.

Gluten-free pasta is a type of noodle prepared using corn, rice, potato and other gluten-free flour. It is rich in minerals, nutrients, and antioxidants, which help improve health and avoid chronic diseases, such as arthritis, heart attacks and stroke, breast and colon cancer, diabetes, and epilepsy and seizures. It is calorie-free and can aid in weight loss, cholesterol reduction, blood sugar regulation, and constipation. It provides amino acids to keep muscles, skin, and bones healthy. At present, there is a rise in the number of people with celiac disease and gluten allergies, which is catalyzing the demand for gluten-free pasta across the globe.

### Gluten-Free Pasta Market Trends:

The growing awareness among the masses about the benefits of gluten-free products represents one of the key factors driving the market. In addition, there is an increase in the demand for ready-to-eat (RTE) food products due to the changing lifestyle and rising working population around the world. This, along with the burgeoning food and beverage (F&B) industry, is propelling the growth of the market. Moreover, the growing demand for non-genetically modified organism (GMO) food products among consumers on account of high resistance to toxic chemicals, antibiotics, and growth hormones are positively influencing the market. Besides this, the high production of pasta, coupled

with the increasing number of health-conscious individuals, is offering lucrative growth opportunities to industry investors. Apart from this, governments of several countries are promoting the use of gluten-free food products. In line with this, key market players are investing in research and development (R&D) activities to offer unique variants in attractive packaging, which is expected to strengthen the growth of the market.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global gluten-free pasta market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product type, type, ingredient and distribution channel.

#### Breakup by Product Type:

- Brown Rice Pasta
- Quinoa Pasta
- Chickpea Pasta
- Multigrain Pasta

#### Breakup by Type:

- Dried
- Chilled/Fresh
- Canned/Preserved

#### Breakup by Ingredient:

- Rice
- Corn
- Millet
- Others

#### Breakup by Distribution Channel:

- Supermarkets and Hypermarkets
- Retail Stores
- Convenience Stores
- Online Stores

## Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

## Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Agastya Nutri Food, Ancient Harvest, Barilla G. e R. Fratelli S.p.A, DeLallo, Doves Farm Foods Ltd, Dr. Schär AG / SPA, Ebro Foods S.A., Jovial Foods Inc., Pedon SpA, RP's Pasta Company, The Hain Celestial Group Inc., The Kraft Heinz Company and Windmill Organics Ltd.

North America

United States

Canada

Asia-Pacific

China

Japan

India

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Others

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Key Questions Answered in This Report:

How has the global gluten-free pasta market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global gluten-free pasta market?

What are the key regional markets?

What is the breakup of the market based on the product type?

What is the breakup of the market based on the type?

What is the breakup of the market based on the ingredient?

What is the breakup of the market based on the distribution channel?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global gluten-free pasta market and who are the key players?

What is the degree of competition in the industry?

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