

Glue-Laminated Timber Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global glue-laminated timber market size reached US\$ 4.1 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 4.8 Billion by 2028, exhibiting a growth rate (CAGR) of 2.8% during 2023-2028.

Glue-laminated timber, or glulam is a type of engineered wood product which is made by bonding together several individual pieces of timber with durable, moisture-resistant structural adhesives. Glue-laminated timber offers high resistance and stiffness in corrosive and exposed environments, along with offering thermal insulation. The market for glue-laminated timber is being escalated by its expanding applications across several industries. Glue-laminated timber is a widely available and sustainable material which offers flexibility of shape and size. As a result of this, it finds applications in various areas such as household framing, industrial construction, architecture, etc.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global glue-laminated timber market report, along with forecasts at the global and regional level from 2023-2028. Our report has categorized the market based on end use and application.

Breakup by End Use:

Floor Beams

Window and Door Header

Trusses and Supporting Columns

Roof Beams

Others

On the basis of end-use the market is segmented into floor beams, window and door headers, trusses & supporting columns, roof beams, others. The floor beam segment is the largest consumer for glue-laminated timber, accounting for more than a third of the total global market.

Breakup by Application:

New Construction
Replacement

Based on the application, new construction applications dominate the global market accounting for majority of the market share.

Regional Insights:

Asia Pacific
North America
Europe
Latin America
Middle East and Africa

The report has conducted an evaluation of the market on the basis of key regions and finds that Europe is the largest market for glulam. Some of the other major regions are Asia-Pacific, North America, Latin America and Middle East and Africa.

Competitive Landscape:

The report has also analysed the market on the basis of competitive landscape and has provided the details of the key players. Some of the major players are

Structural Wood Systems, Inc.
Mayr-Melnhof Holz Holding AG
EcoCurves BV
Forest Timber Engineering Ltd
Boise Cascade Company

This report provides a deep insight into the global glue-laminated timber industry covering all its essential aspects. This ranges from macro overview of the market to

micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. The report also provides a comprehensive analysis for setting up a glue-laminated timber manufacturing plant. The study analyses the processing and manufacturing requirements, project cost, project funding, project economics, expected returns on investment, profit margins, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the glue-laminated timber industry in any manner.

Key Questions Answered in This Report

1. What is the market size for the global glue-laminated timber market?
2. What is the global glue-laminated timber market growth?
3. What are the global glue-laminated timber market drivers?
4. What are the key industry trends in the global glue-laminated timber market?
5. What is the impact of COVID-19 on the global glue-laminated timber market?
6. What is the global glue-laminated timber market breakup by application?
7. What is the global glue-laminated timber market breakup by end-use?
8. What are the major regions in the global glue-laminated timber market?
9. Who are the key companies/players in the global glue-laminated timber market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ENGINEERED WOOD INDUSTRY

- 5.1 Market Overview
- 5.2 Market Performance
 - 5.2.1 Volume Trends
 - 5.2.2 Value Trends
- 5.3 Price Trends
- 5.4 Market Breakup by Product Type
- 5.5 Market Breakup by Application
- 5.6 Market Breakup by Region
- 5.7 Market Forecast

6 GLOBAL GLUE-LAMINATED TIMBER MARKET

- 6.1 Market Overview
- 6.2 Market Performance

- 6.2.1 Volume Trends
- 6.2.2 Value Trends
- 6.3 Impact of COVID-19
- 6.4 Price Trends
 - 6.4.1 Key Price Indicators
 - 6.4.2 Current and Historical Price Trends
 - 6.4.3 Price Forecast
- 6.5 Market Breakup by Region
- 6.6 Market Breakup by End Use
- 6.7 Market Breakup by Application
- 6.8 Market Forecast
- 6.9 SWOT Analysis
 - 6.9.1 Overview
 - 6.9.2 Strengths
 - 6.9.3 Weaknesses
 - 6.9.4 Opportunities
 - 6.9.5 Threats
- 6.10 Value Chain Analysis
 - 6.10.1 Overview
 - 6.10.2 Forest Owners
 - 6.10.3 Sawmills
 - 6.10.4 Glue-Laminated Timber Manufacturers
 - 6.10.5 Distributors and Retailers
 - 6.10.6 Exporters
 - 6.10.7 End-Use Industries
- 6.11 Porter's Five Forces Analysis
 - 6.11.1 Overview
 - 6.11.2 Bargaining Power of Buyers
 - 6.11.3 Bargaining Power of Suppliers
 - 6.11.4 Degree of Competition
 - 6.11.5 Threat of New Entrants
 - 6.11.6 Threat of Substitutes
- 6.12 Key Success and Risk Factors

7 MARKET BREAKUP BY REGION

- 7.1 Asia Pacific
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast

7.2 North America

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Europe

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Latin America

7.4.1 Market Trends

7.4.2 Market Forecast

7.5 Middle East and Africa

7.5.1 Market Trends

7.5.2 Market Forecast

8 MARKET BREAKUP BY END USE

8.1 Floor Beams

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Window and Door Header

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Trusses and Supporting Columns

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Roof Beams

8.4.1 Market Trends

8.4.2 Market Forecast

8.5 Others

8.5.1 Market Trends

8.5.2 Market Forecast

9 MARKET BREAKUP BY APPLICATION

9.1 New Construction

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Replacement

9.2.1 Market Trends

9.2.2 Market Forecast

10 COMPETITIVE LANDSCAPE

10.1 Market Structure

10.2 Key Players

11 GLUE-LAMINATED TIMBER MANUFACTURING

11.1 Product Overview

11.2 Detailed Process Flow

11.3 Various Types of Unit Operation Involved

11.4 Mass Balance and Raw Material Requirements

12 PROJECT DETAILS, REQUIREMENTS AND COSTS INVOLVED

12.1 Land Requirements and Expenditures

12.2 Construction Requirements and Expenditures

12.3 Plant Machinery

12.4 Machinery Pictures

12.5 Raw Material Requirements and Expenditures

12.6 Raw Material and Final Product Pictures

12.7 Packaging Requirements and Expenditures

12.8 Transportation Requirements and Expenditures

12.9 Utilities Requirements and Expenditures

12.10 Manpower Requirements and Expenditures

12.11 Other Capital Investments

13 LOANS AND FINANCIAL ASSISTANCE

14 PROJECT ECONOMICS

14.1 Capital Cost of the Project

14.2 Techno-Economic Parameters

14.3 Product Pricing and Margins Across Various Levels of the Supply Chain

14.4 Taxation and Depreciation

14.5 Income Projections

14.6 Expenditure Projections

14.7 Financial Analysis

14.8 Profit Analysis

15 KEY PLAYER PROFILES

- 15.1 Structural Wood Systems, Inc.
- 15.2 Mayr-Melnhof Holz Holding AG
- 15.3 EcoCurves BV
- 15.4 Forest Timber Engineering Ltd
- 15.5 Boise Cascade Company

List Of Tables

LIST OF TABLES

Table 1: Global: Engineered Wood Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Glue-Laminated Timber Market: Key Industry Highlights, 2022 and 2028

Table 3: Global: Glue-Laminated Timber Market Forecast: Production Breakup by Region (in Million Cubic Metres), 2023-2028

Table 4: Global: Glue-Laminated Timber Market Forecast: Production Breakup by End-Use (in Million Cubic Metres), 2023-2028

Table 5: Global: Glue-Laminated Timber Market Forecast: Production Breakup by Application (in Million Cubic Metres), 2023-2028

Table 6: Global: Top Glue-Laminated Timber Producers

Table 7: Glue-Laminated Timber Manufacturing Plant: Raw Material Requirements (in CBM/Day)

Table 8: Glue-Laminated Timber Manufacturing Plant: Costs Related to Land and Site Development (in US\$)

Table 9: Glue-Laminated Timber Manufacturing Plant: Costs Related to Civil Works (in US\$)

Table 10: Glue-Laminated Timber Manufacturing Plant: Machinery Costs (in US\$)

Table 11: Glue-Laminated Timber Manufacturing Plant: Raw Material Requirements (in CBM/Day) and Expenditures (in US\$/CBM)

Table 12: Glue-Laminated Timber Manufacturing Plant: Costs Related to Salaries and Wages (in US\$)

Table 13: Glue-Laminated Timber Manufacturing Plant: Costs Related to Other Capital Investments (in US\$)

Table 14: Details of Financial Assistance Offered by Financial Institutions in India

Table 15: Glue-Laminated Timber Manufacturing Plant: Capital Costs (in US\$)

Table 16: Glue-Laminated Timber Manufacturing Plant: Techno-Economic Parameters

Table 17: Glue-Laminated Timber Manufacturing Plant: Income Projections (in US\$)

Table 18: Glue-Laminated Timber Manufacturing Plant: Expenditure Projections (in US\$)

Table 19: Glue-Laminated Timber Manufacturing Plant: Taxation (in US\$/Year)

Table 20: Glue-Laminated Timber Manufacturing Plant: Depreciation (in US\$/Year)

Table 21: Glue-Laminated Timber Manufacturing Plant: Cash Flow Analysis Without Considering the Income Tax Liability

Table 22: Glue-Laminated Timber Manufacturing Plant: Cash Flow Analysis on Considering the Income Tax Liability

Table 23: Glue-Laminated Timber Manufacturing Plant: Profit and Loss Account (in US\$/Year)

List Of Figures

LIST OF FIGURES

Figure 1: Global: Glue-laminated Timber Market: Major Drivers and Challenges

Figure 2: Global: Engineered Wood Market: Volume Trends (in Million Cubic Metres), 2017-2022

Figure 3: Global: Engineered Wood Market: Value Trends (in Billion US\$), 2017-2022

Figure 4: Global: Engineered Wood Market: Average Price Trends (in US\$/Cubic Metre), 2017-2022

Figure 5: Global: Engineered Wood Market: Breakup by Product Type (in %), 2022

Figure 6: Global: Engineered Wood Market: Breakup by Application (in %), 2022

Figure 7: Global: Engineered Wood Market: Production Breakup by Region (in %), 2022

Figure 8: Global: Engineered Wood Market Forecast: Volume Trends (in Million Cubic Metres), 2023-2028

Figure 9: Global: Engineered Wood Market Forecast: Value Trends (in Billion US\$), 2023-2028

Figure 10: Global: Engineered Wood Market Forecast: Average Price Trends (in US\$/Cubic Metre), 2023-2028

Figure 11: Global: Glue-Laminated Timber Market: Volume Trends (in Million Cubic Metres), 2017-2022

Figure 12: Global: Glue-Laminated Timber Market: Value Trends (in Billion US\$), 2017-2022

Figure 13: Glue-Laminated Timber Manufacturing: Price Structure Analysis

Figure 14: Global: Glue-Laminated Timber Market: Average Price Trends (in US\$/Cubic Metre), 2017-2022

Figure 15: Global: Glue-Laminated Timber Market Forecast: Average Price Trends (in US\$/Cubic Metre), 2023-2028

Figure 16: Global: Glue-laminated Timber Market: Production Breakup by Region (in %), 2022

Figure 17: Global: Glue-laminated Timber Market: Breakup by End Use (in %), 2022

Figure 18: Global: Glue-Laminated Timber Market: Breakup by Application (in %), 2022

Figure 19: Global: Glue-laminated Timber Market Forecast: Volume Trends (in Million Cubic Metres), 2023-2028

Figure 20: Global: Glue-Laminated Timber Market Forecast: Value Trends (in Billion US\$), 2023-2028

Figure 21: Global: Glue-Laminated Timber Industry: SWOT Analysis

Figure 22: Global: Glue-Laminated Timber Industry: Value Chain Analysis

Figure 23: Global: Glue-Laminated Timber Industry: Porter's Five Forces Analysis

Figure 24: Europe: Glue-Laminated Timber Market (in Million Cubic Metres), 2017 & 2022

Figure 25: Europe: Glue-Laminated Timber Market Forecast (in Million Cubic Metres), 2023-2028

Figure 26: Asia-Pacific: Glue-Laminated Timber Market (in Million Cubic Metres), 2017 & 2022

Figure 27: Asia-Pacific: Glue-Laminated Timber Market Forecast (in Million Cubic Metres), 2023-2028

Figure 28: North America: Glue-Laminated Timber Market (in Million Cubic Metres), 2017 & 2022

Figure 29: North America: Glue-Laminated Timber Market Forecast (in Million Cubic Metres), 2023-2028

Figure 30: Latin America: Glue-Laminated timber Market (in Million Cubic Metres), 2017 & 2022

Figure 31: Latin America: Glue-Laminated timber Market Forecast (in Million Cubic Metres), 2023-2028

Figure 32: Middle East and Africa: Glue-Laminated timber Market (in Million Cubic Metres), 2017 & 2022

Figure 33: Middle East and Africa: Glue-Laminated timber Market Forecast (in Million Cubic Metres), 2023-2028

Figure 34: Global: Glue-Laminated Timber (Floor Beams) Market: Volume Trends (in Million Cubic Metres), 2017 & 2022

Figure 35: Global: Glue-Laminated Timber (Floor Beams) Market Forecast: Volume Trends (in Million Cubic Metres), 2023-2028

Figure 36: Global: Glue-Laminated Timber (Window and Door Header) Market: Volume Trends (in Million Cubic Metres), 2017 & 2022

Figure 37: Global: Glue-Laminated Timber (Window and Door Header) Market Forecast: Volume Trends (in Million Cubic Metres), 2023-2028

Figure 38: Global: Glue-Laminated Timber (Trusses and Supporting Columns) Market: Volume Trends (in Million Cubic Metres), 2017 & 2022

Figure 39: Global: Glue-Laminated Timber (Trusses and Supporting Columns) Market Forecast: Volume Trends (in Million Cubic Metres), 2023-2028

Figure 40: Global: Glue-Laminated Timber (Roof Beams) Market: Volume Trends (in Million Cubic Metres), 2017 & 2022

Figure 41: Global: Glue-Laminated Timber (Roof Beams) Market Forecast: Volume Trends (in Million Cubic Metres), 2023-2028

Figure 42: Global: Glue-Laminated Timber (Others) Market: Volume Trends (in Million Cubic Metres), 2017 & 2022

Figure 43: Global: Glue-Laminated Timber (Others) Market Forecast: Volume Trends (in

Million Cubic Metres), 2023-2028

Figure 44: Global: Glue-Laminated Timber (New Construction Applications) Market: Volume Trends (in Million Cubic Metres), 2017 & 2022

Figure 45: Global: Glue-Laminated Timber (New Construction Applications) Market Forecast: Volume Trends (in Million Cubic Metres), 2023-2028

Figure 46: Global: Glue-Laminated Timber (Replacement Applications) Market: Volume Trends (in Million Cubic Metres), 2017 & 2022

Figure 47: Global: Glue-Laminated Timber (Replacement Applications) Market Forecast: Volume Trends (in Million Cubic Metres), 2023-2028

Figure 48: Glue-Laminated Timber Manufacturing Plant: Detailed Process Flow

Figure 49: Glue-Laminated Timber Manufacturing: Conversion Rates of Feedstocks

Figure 50: Glue-Laminated Timber Manufacturing Plant: Breakup of Capital Costs (in %)

Figure 51: Glue-Laminated Timber Industry: Margins Across Various Stages of the Supply Chain

Figure 52: Glue-Laminated Timber Production: Manufacturing Cost Breakup (in %)

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