

Global Radio Advertising Market Report & Forecast 2022-2027

https://marketpublishers.com/r/GDF333FAC69EN.html

Date: August 2022

Pages: 93

Price: US\$ 2,499.00 (Single User License)

ID: GDF333FAC69EN

Abstracts

The global radio advertising market size reached US\$ 35.3 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 46.7 Billion by 2027, exhibiting a growth rate (CAGR) of 4.7% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use industries. These insights are included in the report as a major market contributor.

Radio advertising represents one of the oldest forms of advertising across the globe. It broadcasts audio content to a vast audience and is relatively cheaper as compared to television advertising as no expenses are incurred in making complex and eye-catchy visuals. Despite the advent of newer advertising platforms like the internet, radio still holds a considerable share in the market on account of reasons such as its portability. Moreover, as it acts as an influential route of publicity, it is widely preferred by both big and small companies worldwide.

Radio Advertising Market Trends:

Radio is an efficient and portable advertising medium that appeals to a broader audience. As a result, leading brands and advertisers rely on radio commercials to communicate with their target audience. It is also utilized by governing authorities of numerous countries and international organizations for mass outreach programs. Apart from this, due to the availability of radio stations in most parts of the world, radio acts as a sole source of information and entertainment for people residing in remote and rural regions. Moreover, individuals worldwide prefer listening to the radio while driving, exercising, playing video games, and performing daily chores. This, in confluence with the development of in-car media apps that support radio, is creating lucrative growth opportunities for advertisers. Furthermore, radio channels are employing innovative



solutions, such as radio automation software, which is integrated with prerecorded audio content, such as songs, commercials, and interviews. This software also assists in operating multiple stations or channels, which is anticipated to create a favorable market outlook.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global radio advertising market report, along with forecasts at the global and regional level from 2022-2027. Our report has categorized the market based on type.

Breakup by Type:

Traditional Radio Advertising
Terrestrial Radio Broadcast Advertising
Terrestrial Radio Online Advertising
Satellite Radio Advertising

Breakup by Key Regions:

North America
Europe, Middle East & Africa
Asia Pacific
Latin America

At present, North America enjoys the leading position in the market on account of the presence of the key broadcasting companies in the United States.

Competitive Landscape:

The competitive landscape of the market has been analyzed in the report, along with the detailed profiles of the major players operating in the industry. Some of these players are WPP plc, Omnicom Group Inc., Publicis Groupe S.A., The Interpublic Group of Companies, Inc., and Dentsu International Group.

Key Questions Answered in This Report

- 1. What is the impact of COVID-19 on the global radio advertising market?
- 2. What will be the global radio advertising market outlook during the forecast period (2022-2027)?
- 3. What was the global radio advertising market size in 2021?
- 4. What are the major global radio advertising market drivers?



- 5. What are the major global radio advertising market trends?
- 6. What is the global radio advertising market breakup by type?
- 7. What are the major regional markets in the global radio advertising industry?
- 8. Who are the leading players in the global radio advertising industry?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 INTRODUCTION

- 3.1 Overview
- 3.2 Executive Summary
- 3.3 Key Industry Trends

4 GLOBAL ADVERTISING MARKET

- 4.1 Current and Historical Market Trends
- 4.2 Performance of Various Segments
- 4.3 Performance of Various Regions
- 4.4 Key Players and their Market Shares
- 4.5 Market Forecast

5 GLOBAL RADIO ADVERTISING MARKET

- 5.1 Market Overview
- 5.2 Current and Historical Market Trends
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Type
 - 5.4.1 Traditional Radio Advertising
 - 5.4.2 Terrestrial Radio Broadcast Advertising
 - 5.4.3 Terrestrial Radio Online Advertising



- 5.4.4 Satellite Radio Advertising
- 5.5 Market Breakup by Region
 - 5.5.1 North America
 - 5.5.2 Europe, Middle East & Africa
 - 5.5.3 Asia Pacific
 - 5.5.4 Latin America
- 5.6 Market Breakup by Industry
- 5.7 Market Forecast
- 5.8 Radio Advertising Pricing Models
- 5.9 SWOT Analysis
 - 5.9.1 Overview
 - 5.9.2 Strengths
 - 5.9.3 Weaknesses
 - 5.9.4 Opportunities
 - 5.9.5 Threats
- 5.10 Value Chain Analysis
 - 5.10.1 Research
 - 5.10.2 Content Development
 - 5.10.3 Advertising Agencies
 - 5.10.4 Radio Channels
 - 5.10.5 Audience
- 5.11 Porters Five Forces Analysis
 - 5.11.1 Bargaining Power of Suppliers
 - 5.11.2 Bargaining Power of Buyers
 - 5.11.3 Threat of Substitutes
 - 5.11.4 Competitive Rivalry
 - 5.11.5 Threat of New Entrants
- 5.12 Key Challenges

6 GLOBAL RADIO ADVERTISING MARKET: COMPETITIVE LANDSCAPE

- 6.1 Market Structure
- 6.2 Profiles of Leading Players
 - 6.2.1 WPP plc
 - 6.2.2 Omnicom Group Inc.
 - 6.2.3 Publicis Groupe S.A.
 - 6.2.4 The Interpublic Group of Companies, Inc.
 - 6.2.5 Dentsu International Group



List Of Tables

LIST OF TABLES

Table 4 1: Global: Advertising Market: Performance of Various Segments, (in Billion US\$), 2016-2021

Table 4 2: Global: Advertising Market Forecast: Performance of Various Segments, (in Billion US\$), 2022-2027

Table 5 1: Global: Radio Advertising Market Forecast: Breakup by Type (in Billion US\$), 2022-2027

Table 5 2: Global: Radio Advertising Market Forecast: Breakup by Industry (in Billion US\$), 2022-2027

Table 5 3: Global: Radio Advertising Market Forecast: Breakup by Region (in Billion US\$), 2022-2027



List Of Figures

LIST OF FIGURES

Figure 4 1: Global: Advertising Market: Sales Value (in Billion US\$), 2016-2021

Figure 4 2: Global: Advertising Market: Breakup by Segment (in %), 2021

Figure 4 3: Global: Advertising Market: Regional Breakup by Value (in Billion US\$),

2016 and 2021

Figure 4 4: Global: Advertising Market: Regional Breakup (in %), 2021

Figure 4 5: Global: Advertising Market: Share of Key Players (in %), 2021

Figure 4 6: Global: Advertising Market Forecast: Sales Value (in Billion US\$),

2022-2027

Figure 4 7: Global: Advertising Market Forecast: Breakup by Segment (in %), 2027

Figure 4 8: Global: Advertising Market Forecast: Regional Breakup (in %), 2027

Figure 5 1: Global: Radio Advertising Market: Sales Value (in Billion US\$), 2016-2021

Figure 5 2: Global: Radio Advertising Market: Value Breakup by Type (in %), 2021

Figure 5 3: Global: Traditional Radio Advertising Market: Sales Value (in Billion US\$),

2016-2021

Figure 5 4: Global: Traditional Radio Advertising Market Forecast: Sales Value (in

Billion US\$), 2022-2027

Figure 5 5: Global: Terrestrial Radio Broadcast Advertising Market: Sales Value (in

Billion US\$), 2016-2021

Figure 5 6: Global: Terrestrial Radio Broadcast Advertising Market Forecast: Sales

Value (in Billion US\$), 2022-2027

Figure 5 7: Global: Terrestrial Radio Online Advertising Market: Sales Value (in Billion

US\$), 2016-2021

Figure 5 8: Global: Terrestrial Radio Online Advertising Market Forecast: Sales Value

(in Billion US\$), 2022-2027

Figure 5 9: Global: Satellite Radio Advertising Market: Sales Value (in Billion US\$),

2016-2021

Figure 5 10: Global: Satellite Radio Advertising Market Forecast: Sales Value (in Billion

US\$), 2022-2027

Figure 5 11: Global: Radio Advertising Market: Regional Breakup by Value (in Billion

US\$), 2021 and 2027

Figure 5 12: Global: Radio Advertising Market: Regional Breakup (in %), 2021

Figure 5 13: North America: Radio Advertising Market: Sales Value (in Billion US\$),

2021 and 2027

Figure 5 14: Europe, Middle East & Africa: Radio Advertising Market: Sales Value (in

Billion US\$), 2021 and 2027



Figure 5 15: Asia Pacific: Radio Advertising Market: Sales Value (in Billion US\$), 2021 and 2027

Figure 5 16: Latin America: Radio Advertising Market: Sales Value (in Billion US\$), 2021 and 2027

Figure 5 17: Global: Radio Advertising Market: Breakup by Industry (in %), 2021

Figure 5 18: Global: Radio Advertising Market Forecast: Sales Value (in Billion US\$), 2022-2027

Figure 5 19: Global: Radio Advertising Industry: SWOT Analysis

Figure 5 20: Global: Radio Advertising Industry: Value Chain Analysis

Figure 5 21: Global: Radio Advertising Industry: Porter's Five Forces Analysis



I would like to order

Product name: Global Radio Advertising Market Report & Forecast 2022-2027

Product link: https://marketpublishers.com/r/GDF333FAC69EN.html

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GDF333FAC69EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970